

cs6630 | December 2 2014



DESIGN STUDIES

Miriah Meyer
University of Utah

administrivia . . .

- parallel coordinates grades out
- questions about transfer functions?
- exam next Thursday

last time . . .

- **software architecture models**
 - *focus on the structure of a software system in terms of its programmatic components*

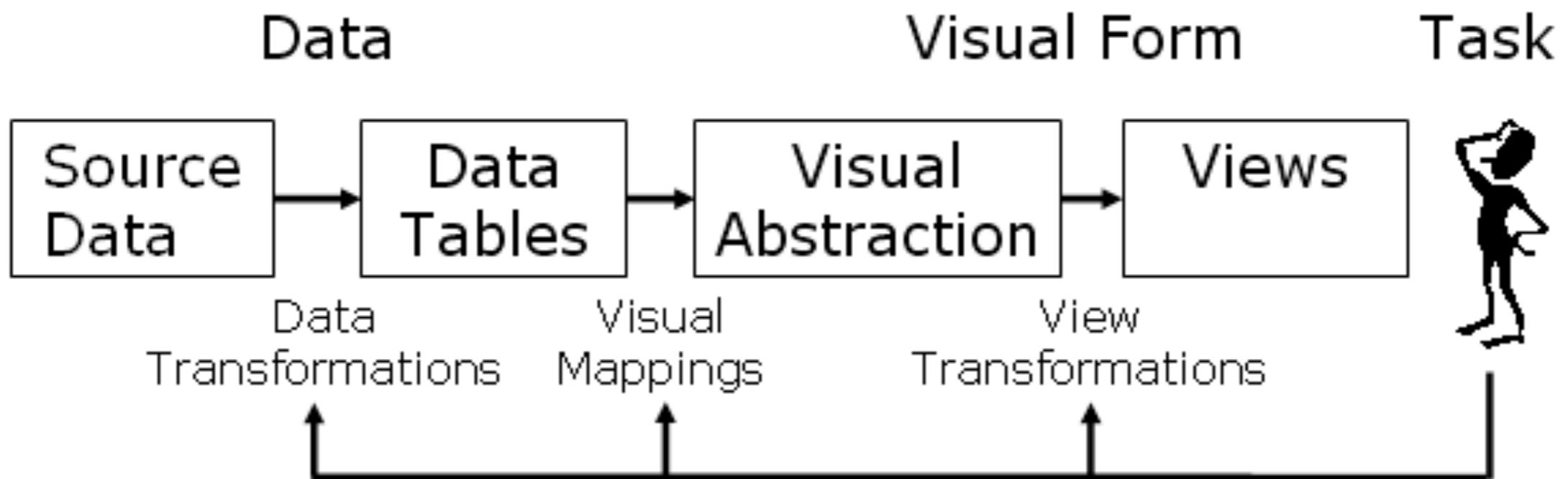
- **software architecture models**
 - *focus on the structure of a software system in terms of its programmatic components*
- **design decision models**
 - *describe and capture design decisions*

- **software architecture models**
 - *focus on the structure of a software system in terms of its programmatic components*
- **design decision models**
 - *describe and capture design decisions*
- **process models**
 - *describe stages with concrete actions a designer should engage in*

reference model

- software architecture pattern

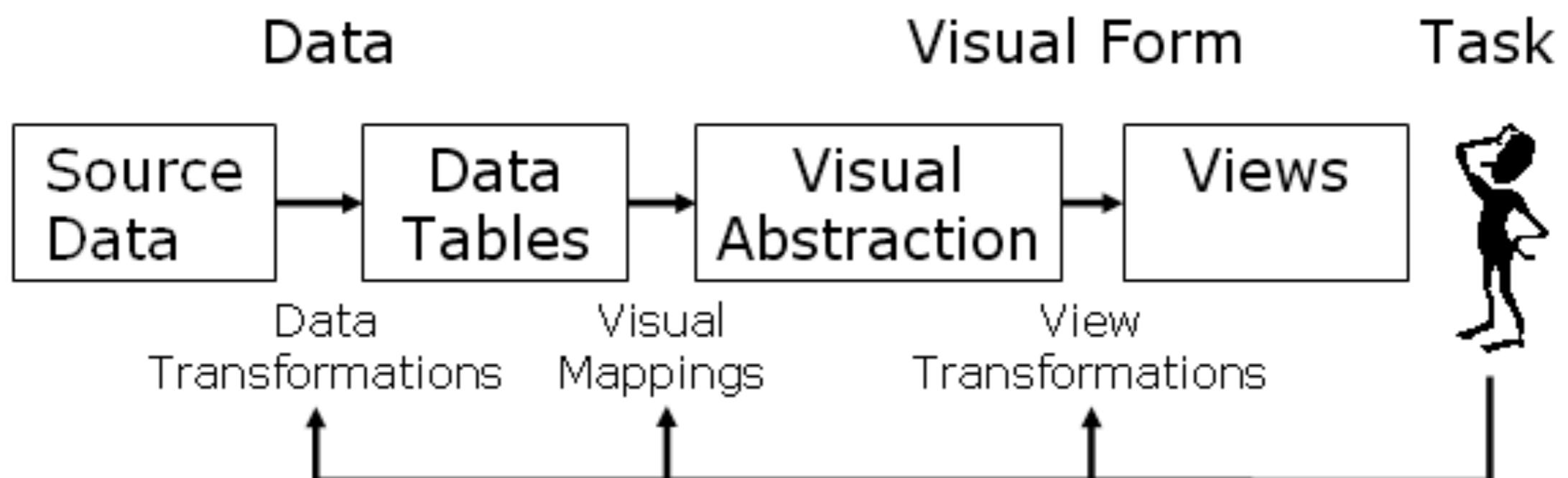
- breaks up visualization (user) process into a series of discrete steps



reference model

- software architecture pattern

- breaks up visualization (user) process into a series of discrete steps

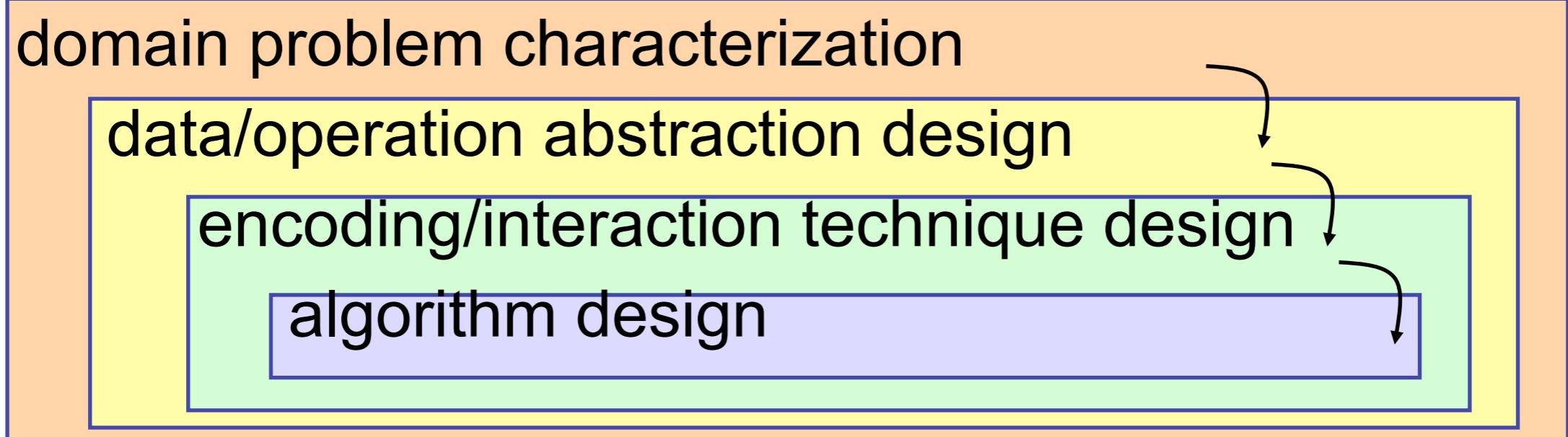


originally developed by Ed Chi as part of PhD dissertation, called the data state model; showed equivalence to data flow model used in existing toolkits like VTK

later interpreted by Card, Mackinlay, and Shneiderman, dubbing it the information visualization reference model

Nested levels in model

- output of **upstream** level → input to **downstream** level
- challenge: upstream errors inevitably cascade
 - if poor abstraction choice made, even perfect technique and algorithm design will not solve intended problem



NESTED BLOCKS AND GUIDELINES

[Meyer 2013]

NESTED MODEL

domain problem characterization

data/task abstraction design

encoding/interaction technique design

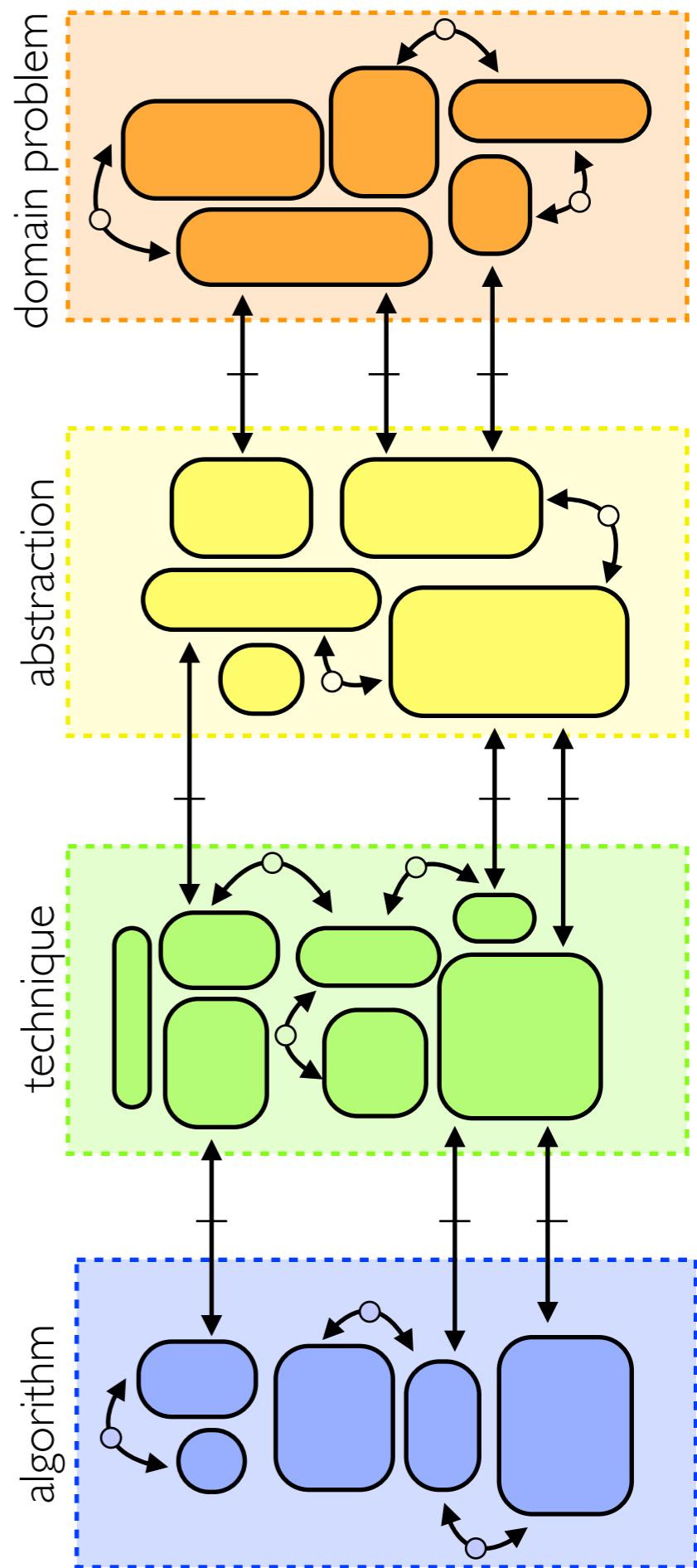
algorithm design

Munzner 2009

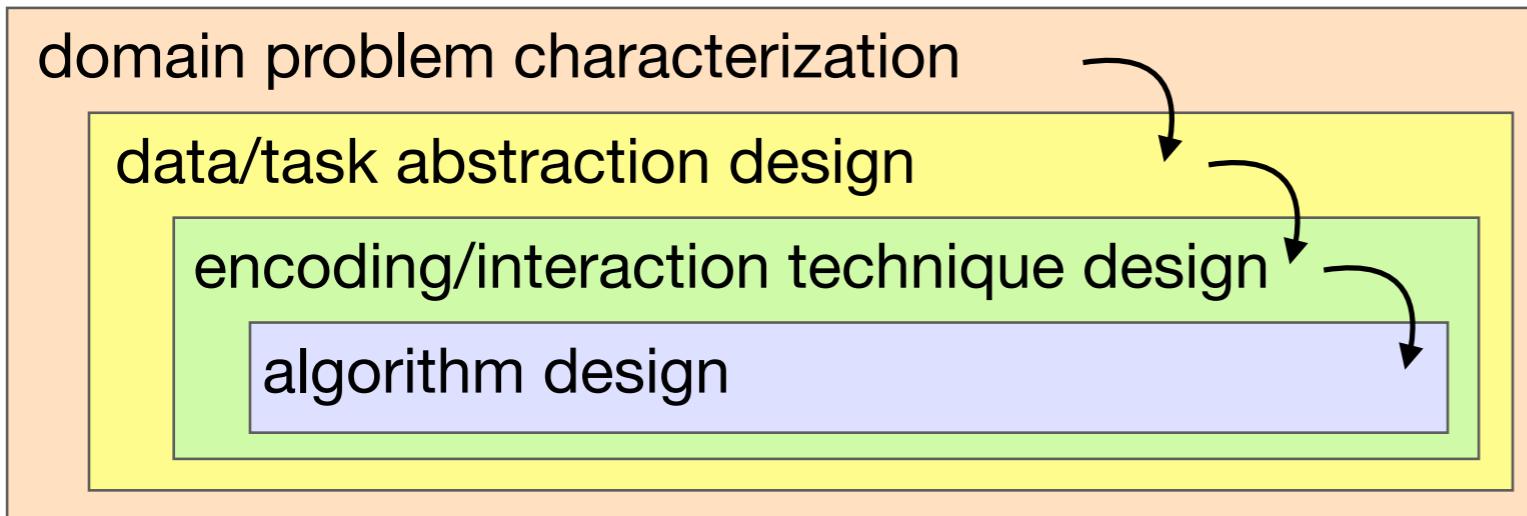
blocks guidelines

between-level guideline

within-level guideline

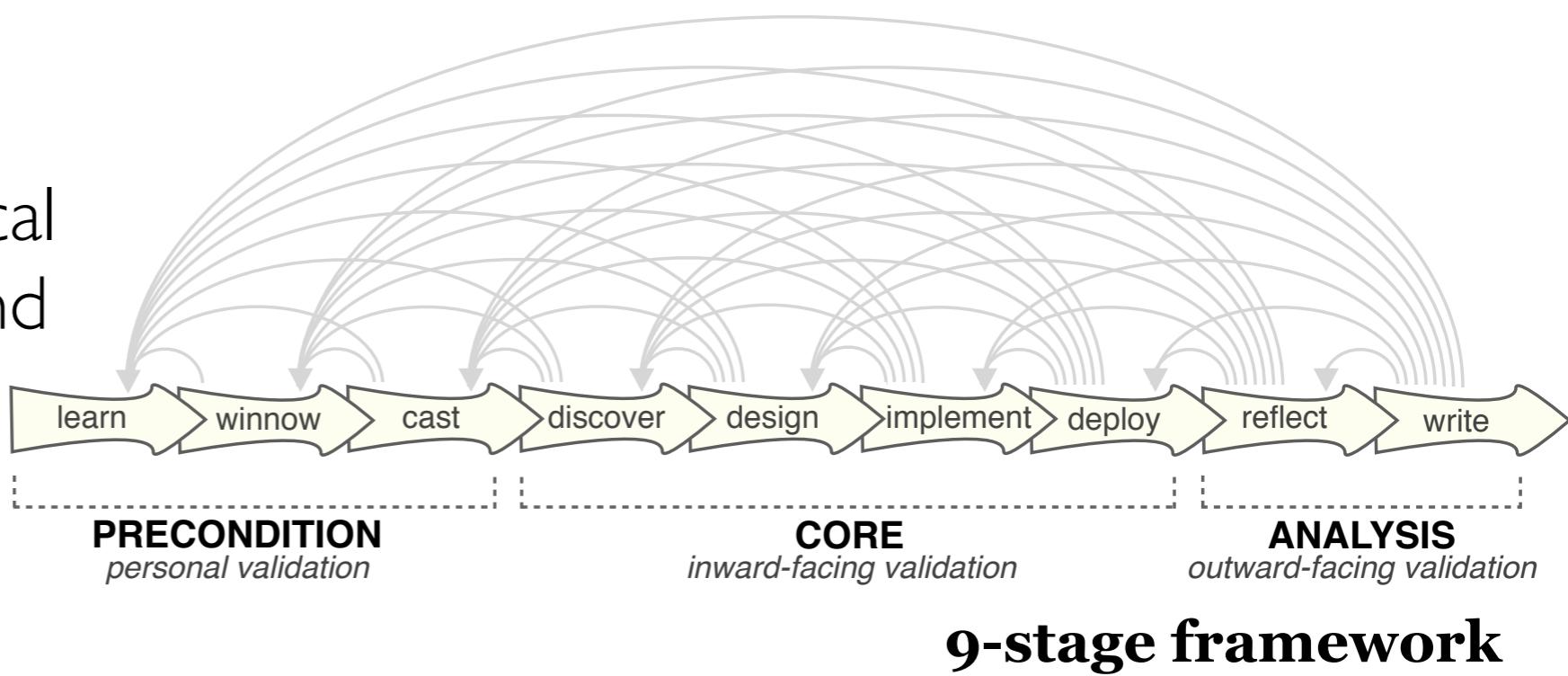


design decision models vs process models



nested model

process model: gives practical advice in how to design and develop a tool



today . . .

DESIGN STUDIES

- what is a design study?

- data and task axes

- nine-stage framework

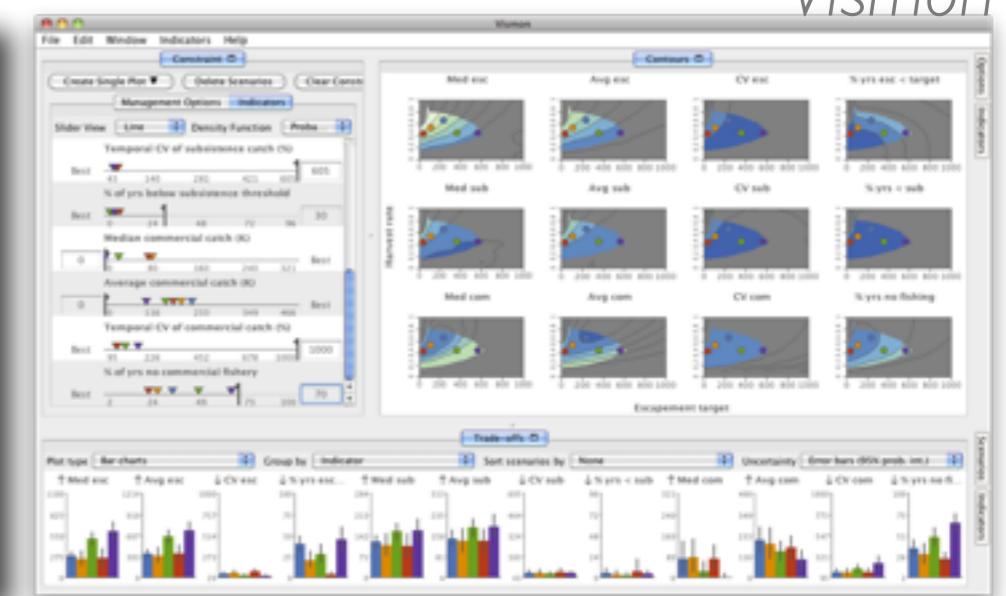
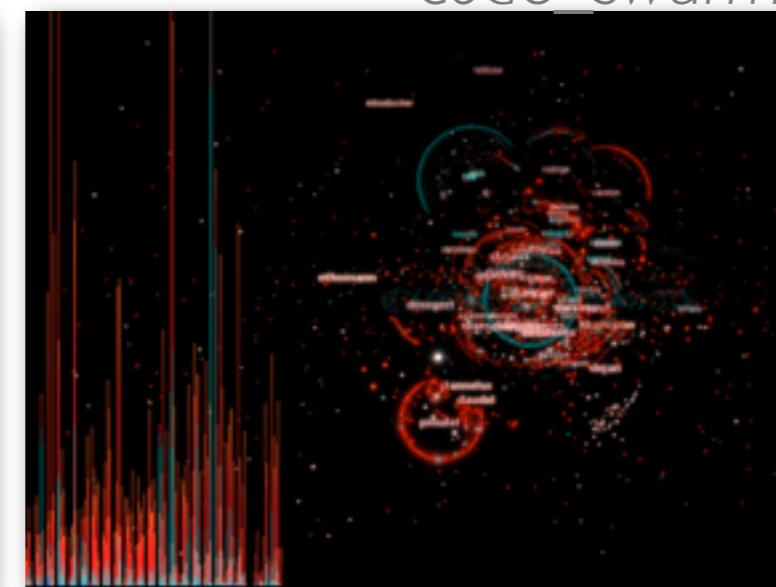
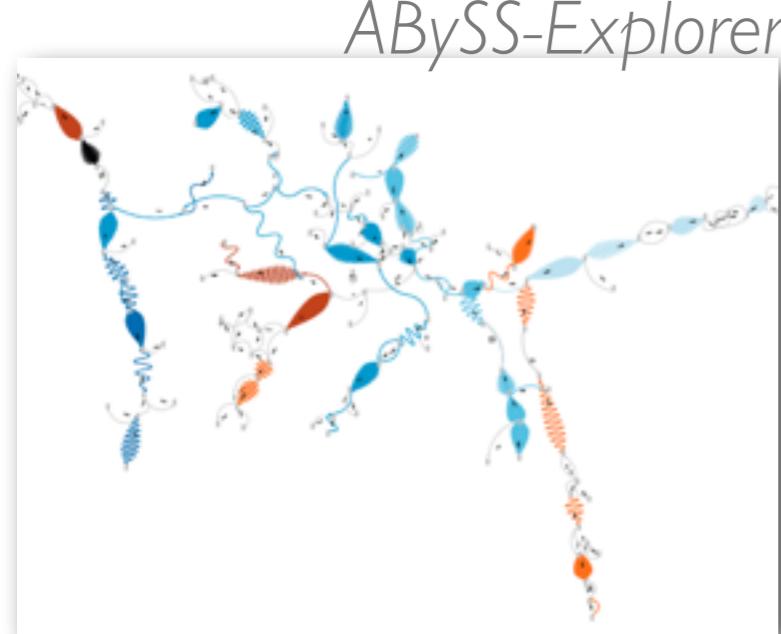
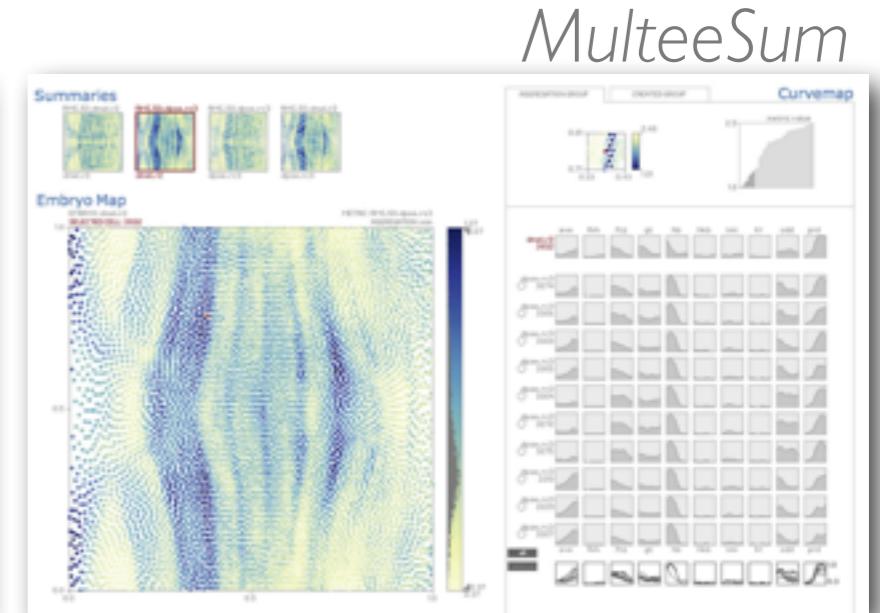
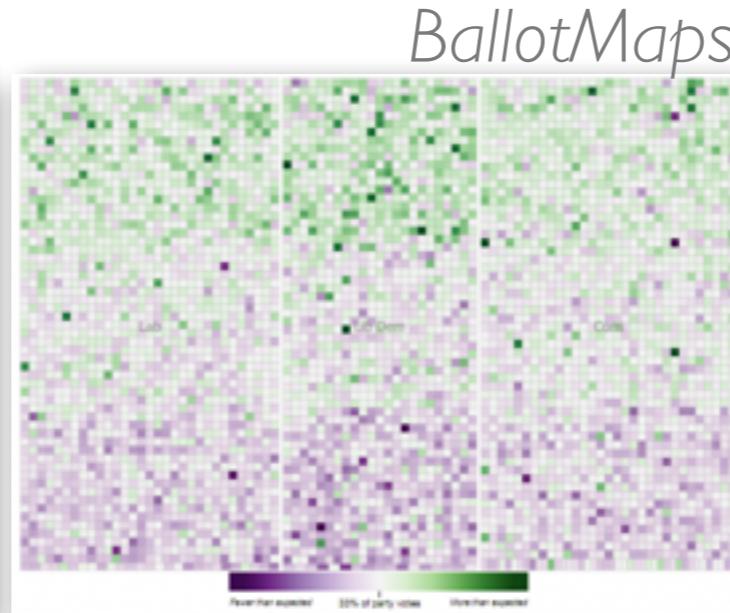
- Pathline

- MizBee

- selected pitfalls

DESIGN STUDIES

Popular



DESIGN STUDIES

Hard!



DESIGN STUDIES

Hard!



DESIGN STUDIES

How to?



Methods



Methodology

DESIGN STUDIES

How to?



Good
ingredients

Methods



Methodology

DESIGN STUDIES

How to: Methods



DATA SKETCHES

[Lloyd and Dykes, InfoVis 2011]

Strategies for Evaluating Information Visualization Tools: Multi-dimensional In-depth Long-term Case Studies

Ben Shneiderman^{a*}, Catherine Plaisant^b
^aHuman-Computer Interaction Laboratory, Institute for Advanced Computer Studies and
Computer Science Department
University of Maryland
[ben, plaisant]@cs.umd.edu

ABSTRACT

After an historical review of evaluation methods, we describe a strategy for evaluating research methods called Multi-dimensional In-depth Long-term Case studies (MILCs) which can be used to adapt to study needs in a dynamic environment. We argue that the efficiency of MILCs can be increased by documenting (1) usage requirements, hypotheses, experiments, heuristics, logging and (2) repeat user sessions in achieving their performance goals. We examine issues from selecting other users, defining metrics, and planning for analysis. We also discuss the relationship MILCs for information visualization research. We suggest ways to refine the methods for MILCs in medical and general research and their relevance to business projects with 300 researchers working over 10 years in information visualization and experimental design.

In the series "Multi-dimensional In-depth Long-term Case studies" the authors present approaches to using the MILCs strategy in three areas: (a) as an alternative method to assess tool performance and measure efficiency and utility. The in-depth aspect is in the intense engagement of the researchers with the expert users in the goal of becoming a partner or consultant. Long-term aspect is in the ability to follow up on the results of the case study after a specific tool through periodic usage that leads to strategy changes for the expert users. Once reader reads the detailed reporting about a small number of individuals working on their own problems, it should stimulate interest.

Longitudinal studies have been conducted in DCC and in some information visualization projects, but we plan to refine the methods and expand their scope. The recommended practice is for the information visualization researcher can refine in assessing the value of their tools to the success achieved by the users that

TABLE 8
Insight Characteristics

	Cluster-view	Time-Searcher	HCE	Spotfire®	Gene-Spring®
Hypotheses	2	1	1	3	0
Unexpected Insights	3	3	5	2	0
Incorrect Insights	0	0	2	0	0

MILCs

[Shneiderman and Plaisant, BELIV 2006]

INSIGHT-BASED

[Sarayia et al., TVCG 2005]

DESIGN STUDIES

How to: Methodology



Good
ingredients

Methods



Methodology

DESIGN STUDIES

How to: Methodology



**Good
ingredients**

Methods



**... but no
recipes**

Methodology

DESIGN STUDIES

Three paragraphs!

visweek.org

The screenshot shows the VisWeek 2012 website. At the top, there's a banner for the conference, followed by a navigation menu with links like 'Call for Paper', 'Welcome', 'VisWeek-Gallery', 'October 14, 2012', etc. Below the menu, there's a sidebar with links for 'VisWeek Basics', 'Keynote and Invited Papers', 'Posters', 'Panels', 'Workshops', 'Tutorials', 'VisWeek-Special', 'Latest News', 'Sponsors and Conference Rep.', 'Compass', 'Travel and Hotel', 'Hotel Reservations', 'Getting Around', 'Vis Week', 'Student Volunteering', 'Participant Info', 'Call for Participation', 'Papers', 'SovVis - InfoVis', 'Posters', 'Competence & CI', 'SciVis - VAST', 'Tutorials', 'Workshops', 'Panels', 'Art Show', 'Doctoral Colloquium', 'Industry Track', 'Co-located Workshops', 'Committees', 'Conference Co-Chair', 'Program Committee', 'SciVis - InfoVis - VAST', 'Steering Committee', 'Vis - InfoVis - VAST', 'Email Us', 'Previous Years', and '2011 - 2010 - 2009 - 2008'.

Application / Design Study papers explore the choices made when applying visualization and visual analytics techniques in an application area, for example relating the visual encodings and interaction techniques to the requirements of the target task. Similarly, Application papers have been the norm when researchers describe the use of visualization techniques to glean insights from problems in engineering and science. Although a significant amount of application domain background information can be useful to provide a framing context in which to discuss the specifics of the target task, the primary focus of the case study must be the visualization content. The results of the Application / Design Study, including insights generated in the application domain, should be clearly conveyed. Describing new techniques and algorithms developed to solve the target problem will strengthen a design study paper, but the requirements for novelty are less stringent than in a Technique paper. Where necessary, the identification of the underlying parametric space and its efficient search must be aptly described. The work will be judged by the design lessons learned or insights gleaned, on which future contributors can build. We invite submissions on any application area.

Munzner 2008

The screenshot shows a research paper titled 'Process and Pitfalls in Writing Information Visualization Research Papers' by Munzner, published in 2008. The paper is structured with sections like 'Abstract', 'Introduction', 'Background', 'Methodology', 'Conclusion', and 'References'. The 'Design Study' section is highlighted in the image. It begins with a bold heading '2.3 Design Study' and discusses how design study papers make a case for a new visual representation as a suitable solution for a particular domain problem. It emphasizes the need to explain the target problem, provide background, and justify design choices in terms of perceptual principles and infovis theory. The section also notes that design studies often document iterative design and formative evaluation. A note at the bottom of this section reads: 'I have chosen a breezy style following in the footsteps of Levin and Reddell [22] and Shevchuk [34]. My intent is serious, but I have tried to invent a bit of fun along the way.' The right margin of the page contains a vertical column of small, partially visible text snippets.

GOAL

Design Study Methodology



design study

- a project
- analyze a real-world problem
- design a visualization system
- validate the design
- reflect about lessons learned

design study

- a project
- analyze a **real-world** problem
- design a visualization system
- validate the design
- reflect about lessons learned

design study

- a project
- analyze a real-world problem
- **design** a visualization system
- validate the design
- reflect about lessons learned

design study

- a project
- analyze a real-world problem
- design a visualization system
- **validate** the design
- reflect about lessons learned

design study

- a project
- analyze a real-world problem
- design a visualization system
- validate the design
- **reflect** about lessons learned

AXES

AXES

AXES

TASK CLARITY



AXES

TASK CLARITY



INFORMATION LOCATION



- tasks in vis are usually rather complex**

- not just: *buy a train ticket*

- instead: *wicked problems*

- what is a wicked problem?**



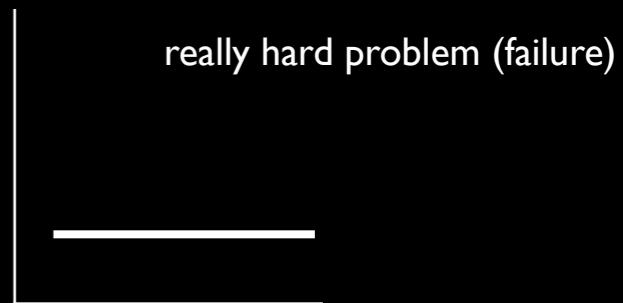
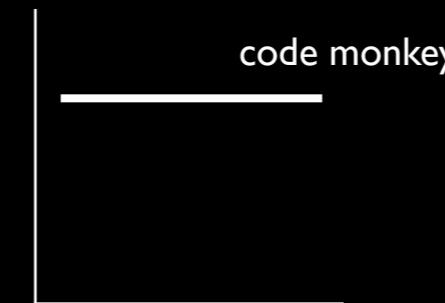
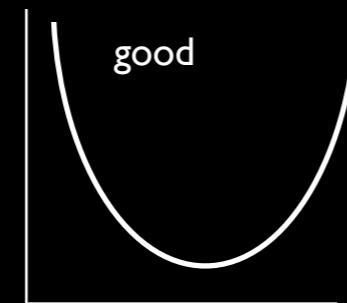
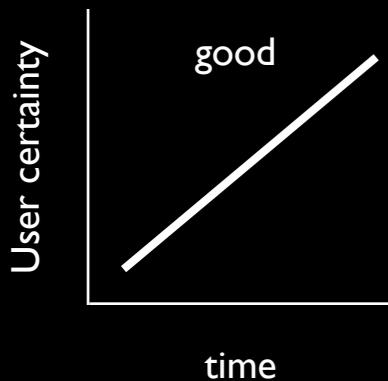
- tasks in vis are usually rather complex**
 - not just: *buy a train ticket*
 - instead: *wicked problems*
- what is a wicked problem?**

10 properties of a wicked problem

- (1) *Wicked problems* have no definitive formulation, but every formulation of a *wicked problem* corresponds to the formulation of a solution.
- (2) *Wicked problems* have no stopping rules.
- (3) Solutions to *wicked problems* cannot be true or false, only good or bad.
- (4) In solving *wicked problems* there is no exhaustive list of admissible operations.
- (5) For every *wicked problem* there is always more than one possible explanation, with explanations depending on the *Weltanschauung* of the designer.³⁹
- (6) Every *wicked problem* is a symptom of another, “higher level,” problem.⁴⁰
- (7) No formulation and solution of a *wicked problem* has a definitive test.
- (8) Solving a *wicked problem* is a “one shot” operation, with no room for trial and error.⁴¹
- (9) Every *wicked problem* is unique.
- (10) The *wicked problem* solver has no right to be wrong—they are fully responsible for their actions.

-SubAxes

- task scope
 - broad vs. narrow*
 - task decomposition*
- task characterization
 - shared understanding*
- task stability
 - designer influence is disruptive*
 - abstraction and tools change user's needs: CONTRIBUTION**
 - user's needs change during project*
 - DANGER**

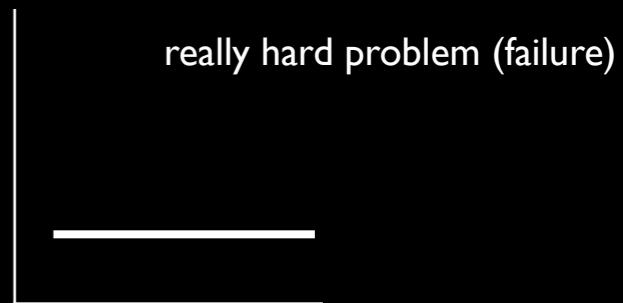
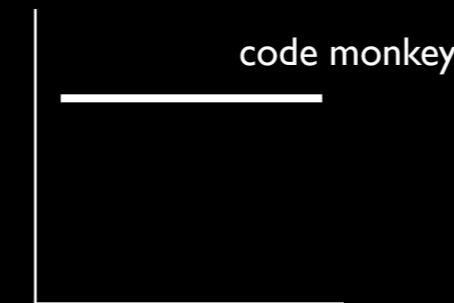
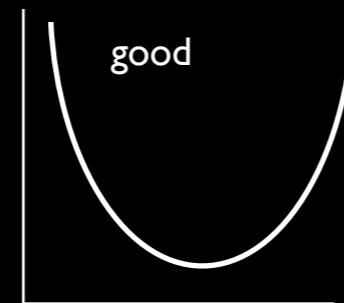
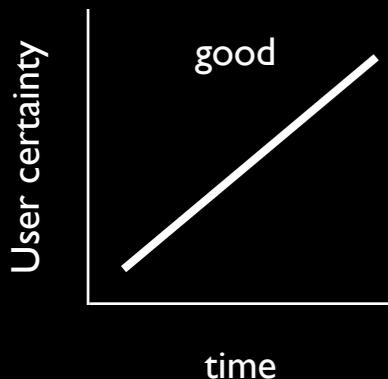


TASK CLARITY



-SubAxes

- task scope
 - broad vs. narrow*
 - task decomposition*
- task characterization
 - shared understanding*
- task stability
 - designer influence is disruptive*
 - abstraction and tools change user's needs: CONTRIBUTION**
 - user's needs change during project*
 - DANGER**



be aware...

-**changing user practice**

- researcher is actively intervening: *change can be good (contribution!), but might be hard to track*

-**demand characteristics | experimenter bias**

- the system you are studying is changing by the fact that you are studying it
 - users *change behavior because they know they are being studied*
 - unconscious bias by experimenters that effect subjects*

- **Pitfall:** “But they liked it ...”

- necessary but not sufficient

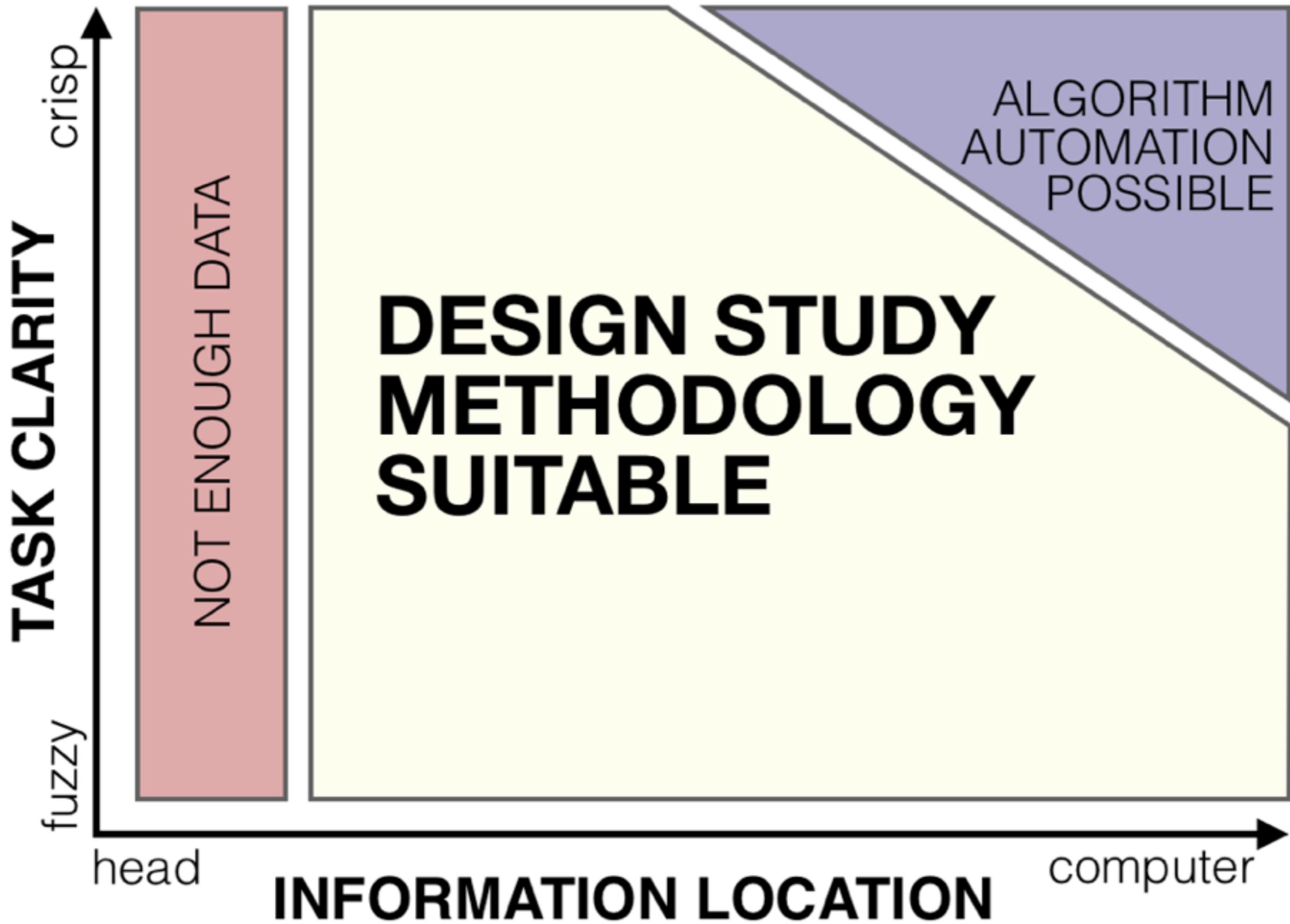
-how much information is made explicit in digital form vs implicit in user head

- more than just ‘data’
 - metadata*
 - surrounding knowledge and context*



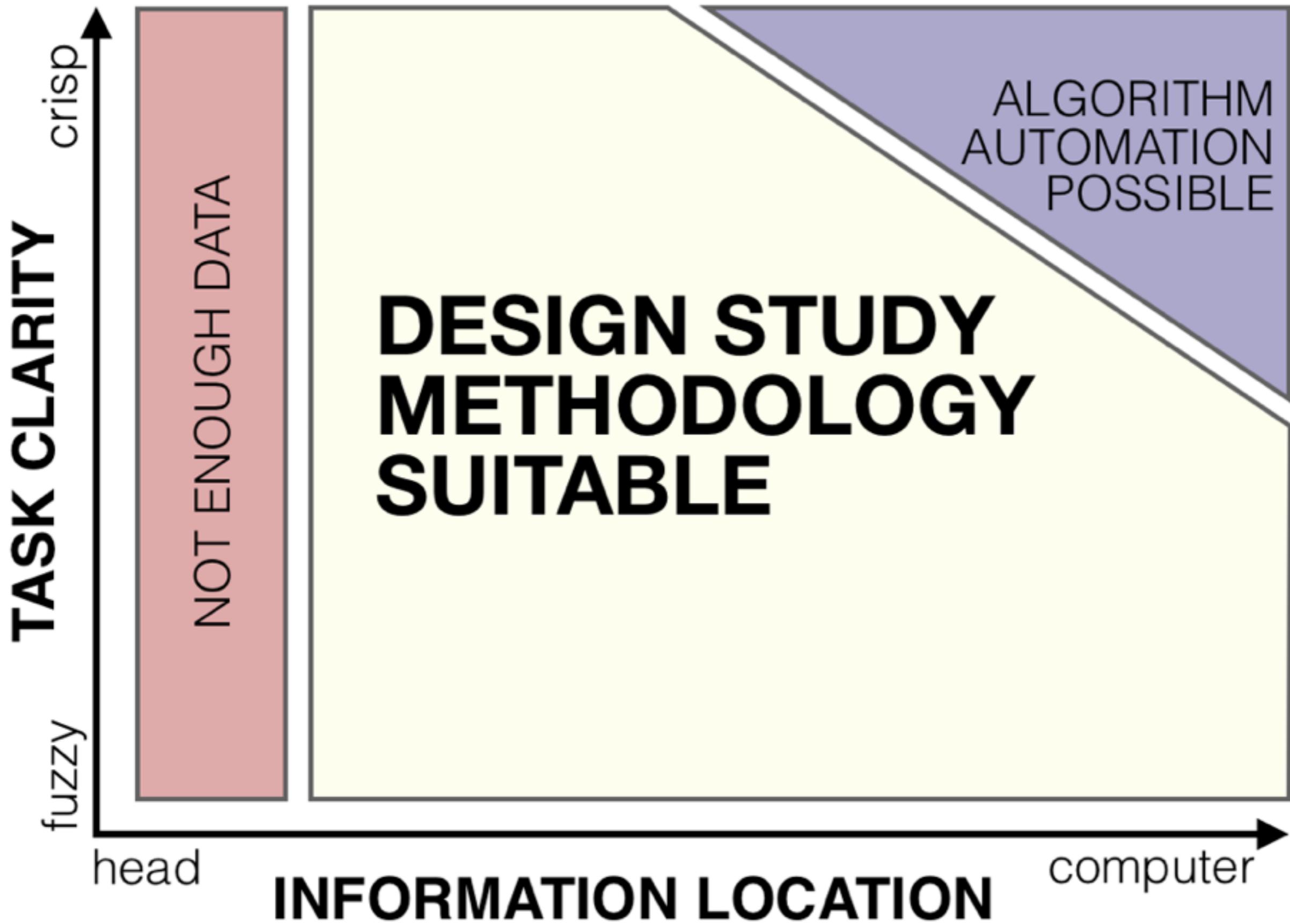
- how much information is made explicit in digital form vs implicit in user head**
 - more than just 'data'
 - metadata*
 - surrounding knowledge and context*

Now it's so well-defined that we can write an algorithm to solve the problem.



You have to be at least this far in order to start designing a visualization solution.

Now it's so well-defined that we can write an algorithm to solve the problem.



You have to be at least this far in order to start designing a visualization solution.

-movement along the axes

- back and forth along task
- usually only forward along information

-movement along one axis often causes movement along the other

- increased task clarity facilitates understanding of derived data needs
- increased information articulation facilitates understanding of analysis needs

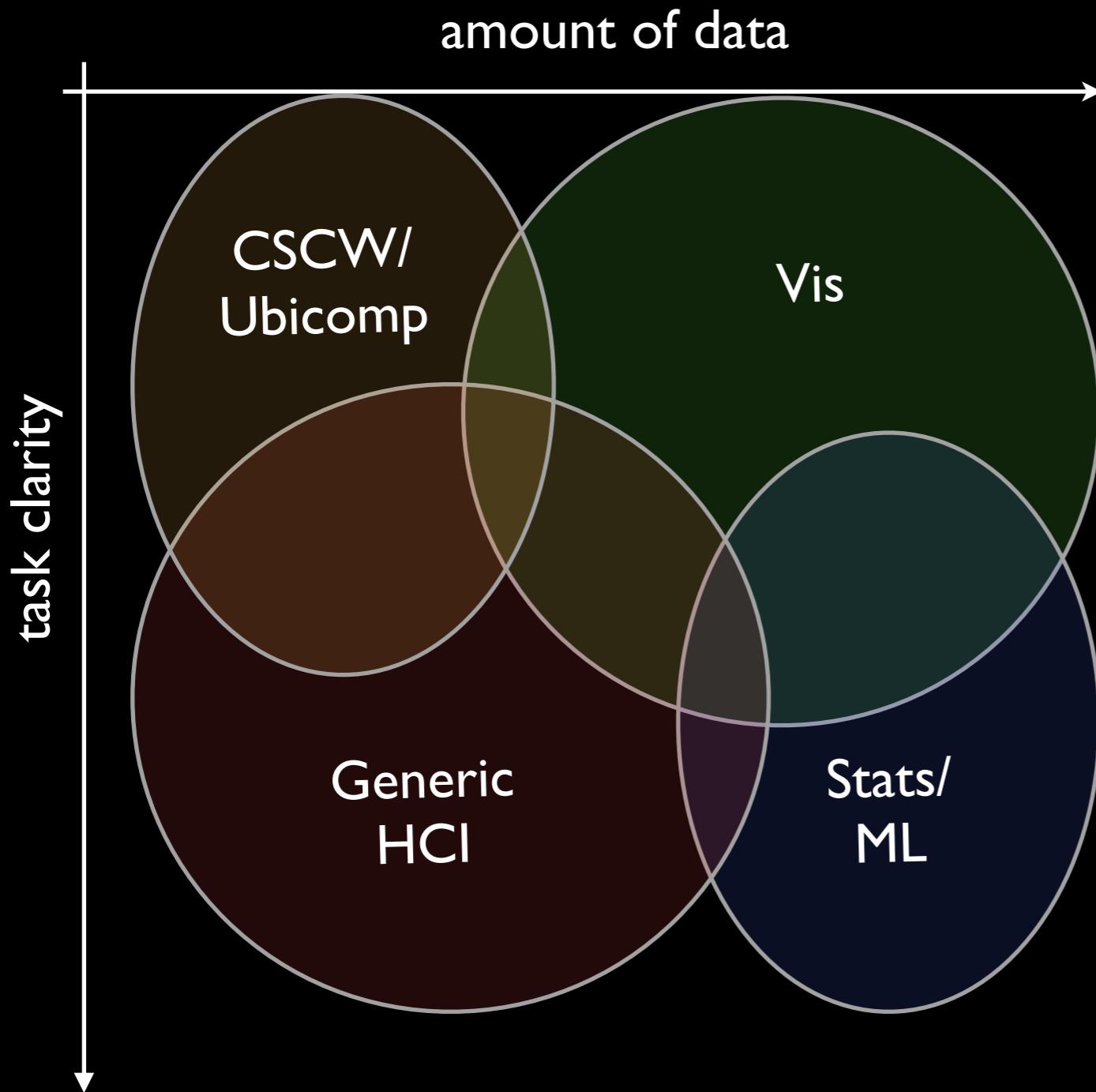
-forward movement along the axes as a problem characterization/abstraction contribution

- vs. technique driven: you are at a specific point on these axes

-using task axis to compare vis to other areas

- in vis we wanna build tools for ill-defined hard problems (wicked problems), that's what makes us different from Stats or ML
- we share this with other communities: CSCW, UbiComp
 - but in these areas: no or little data involved*

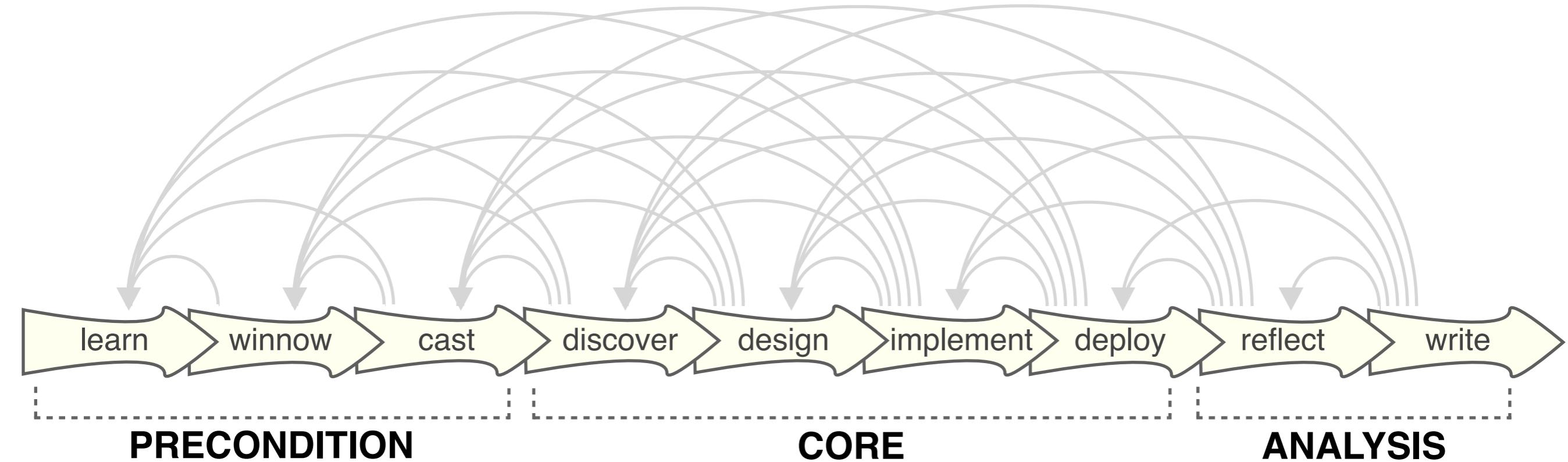
Vis: Relation to other areas/fields

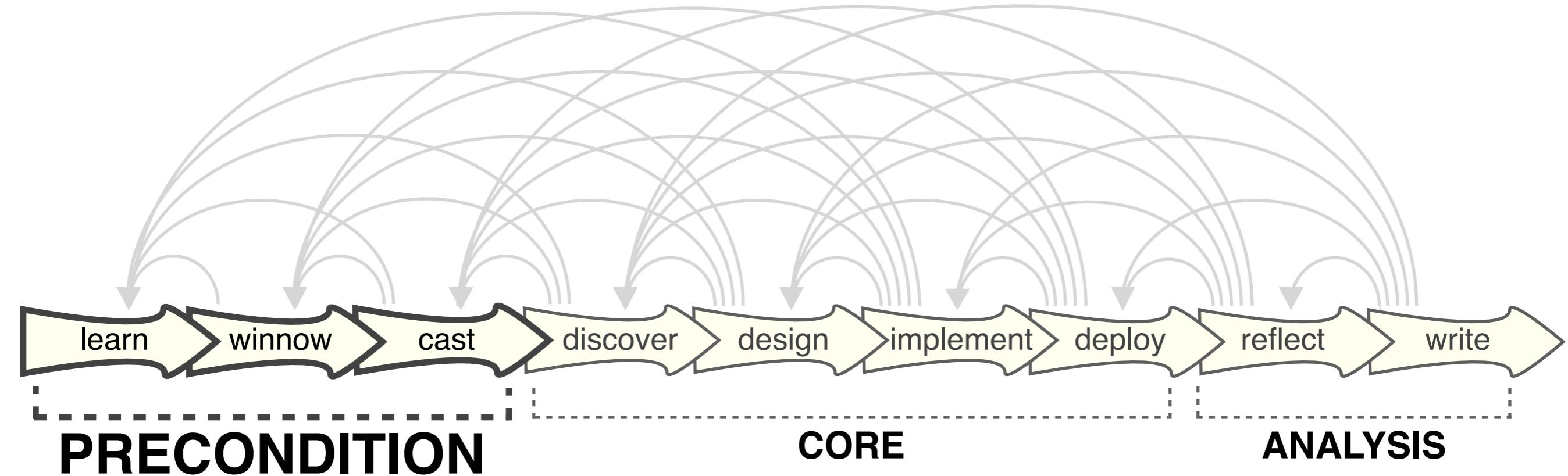


Vis vs.

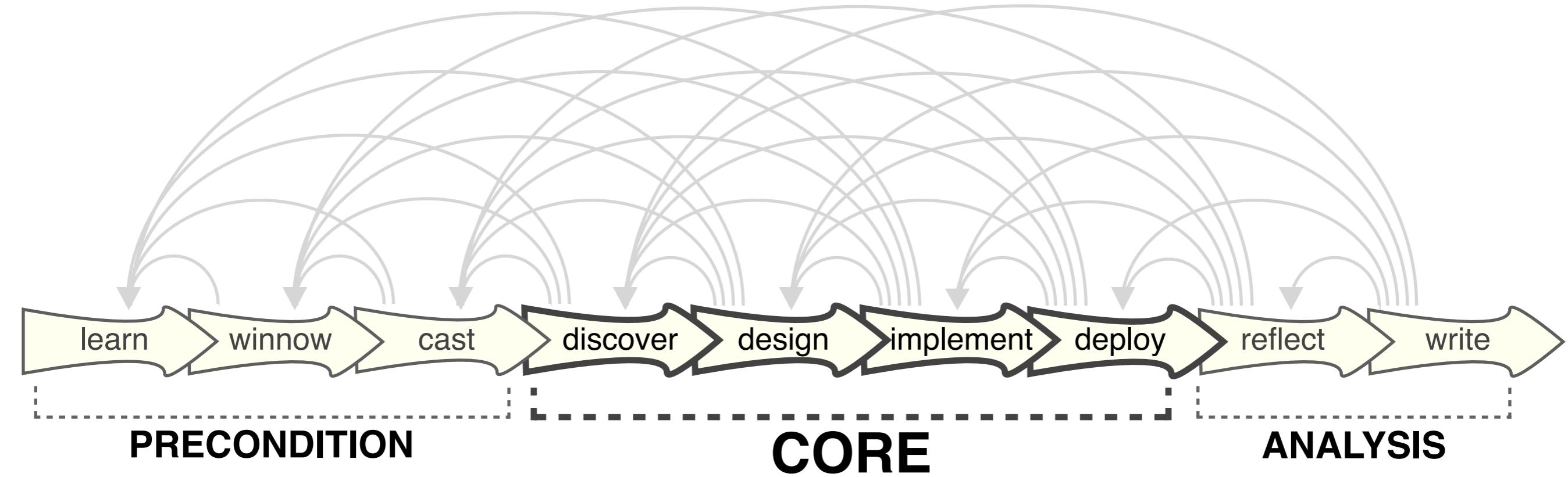
- **HCI**: The user task is larger, more complex; more data
- **CSCW, Ubicomp**: Share the squishy task, but it's not about data analysis
- **Stats/ML**: Data Analysis but crisp task

NINE-STAGE FRAMEWORK

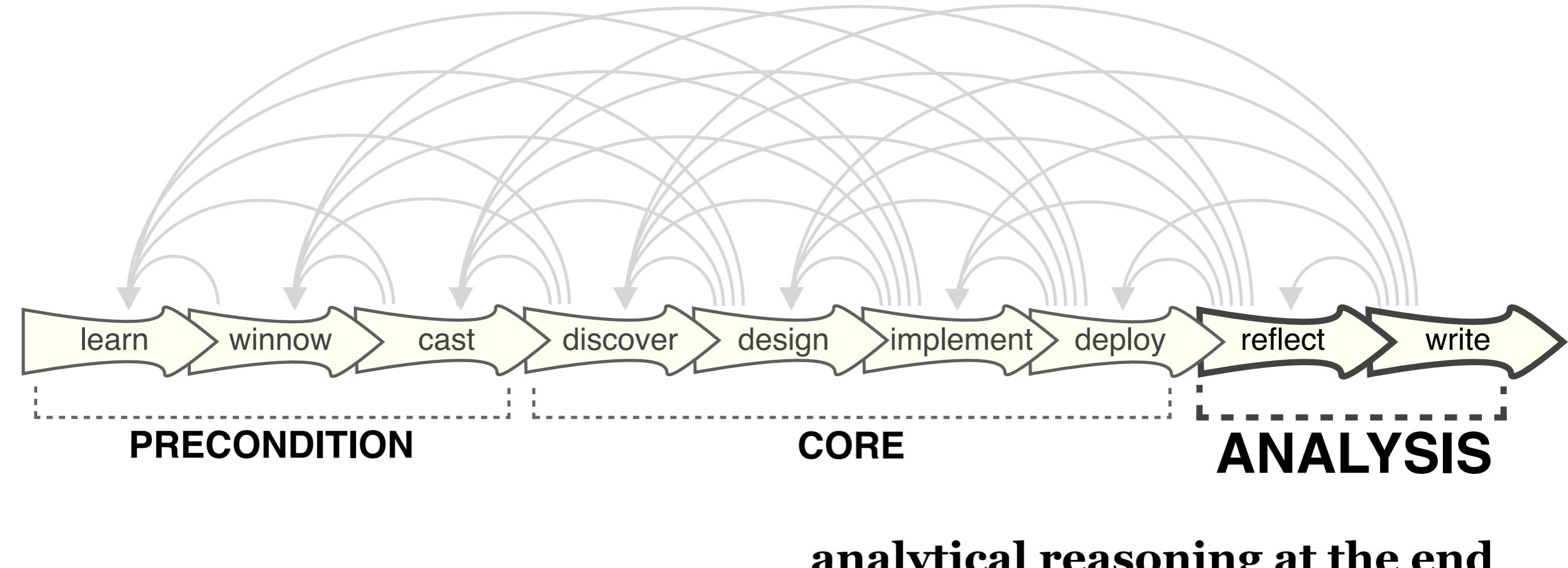


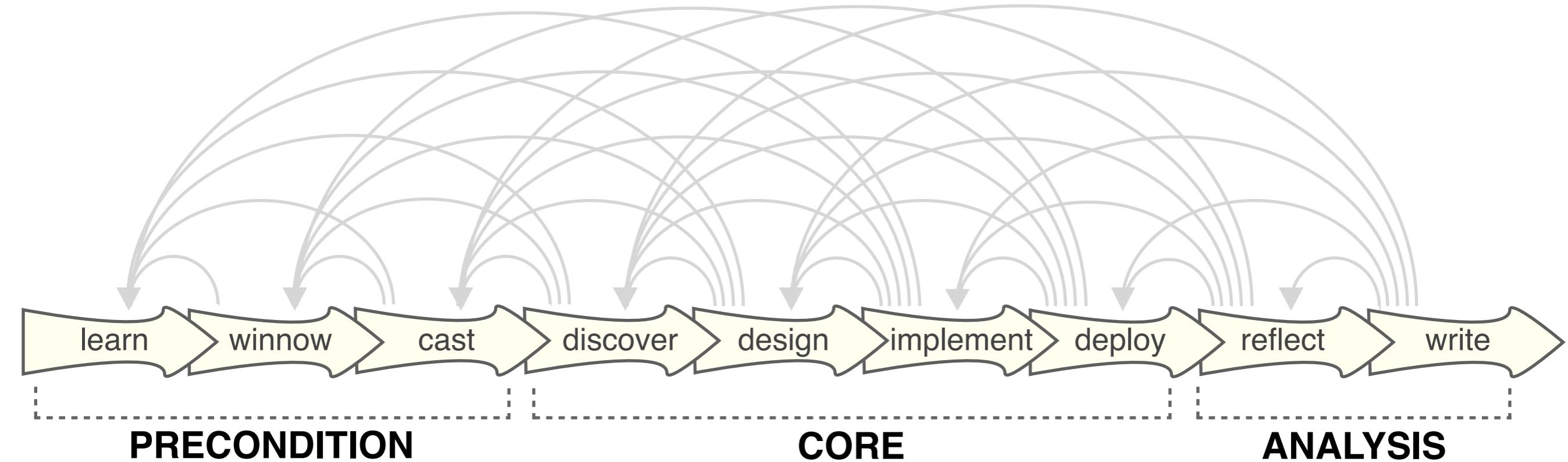


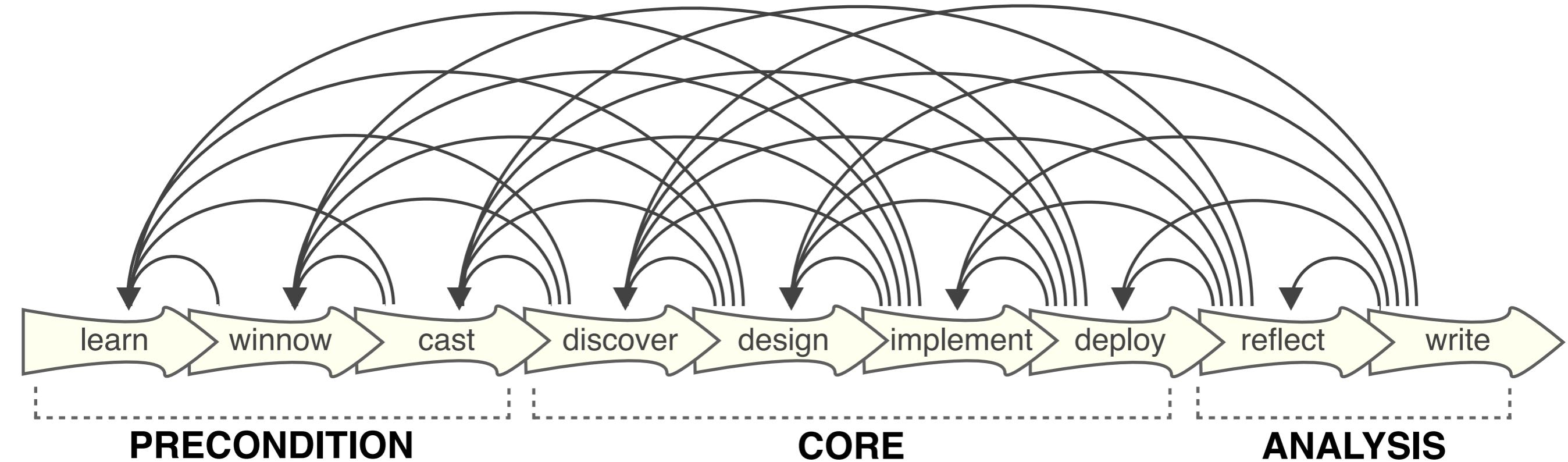
what must be done before starting a project

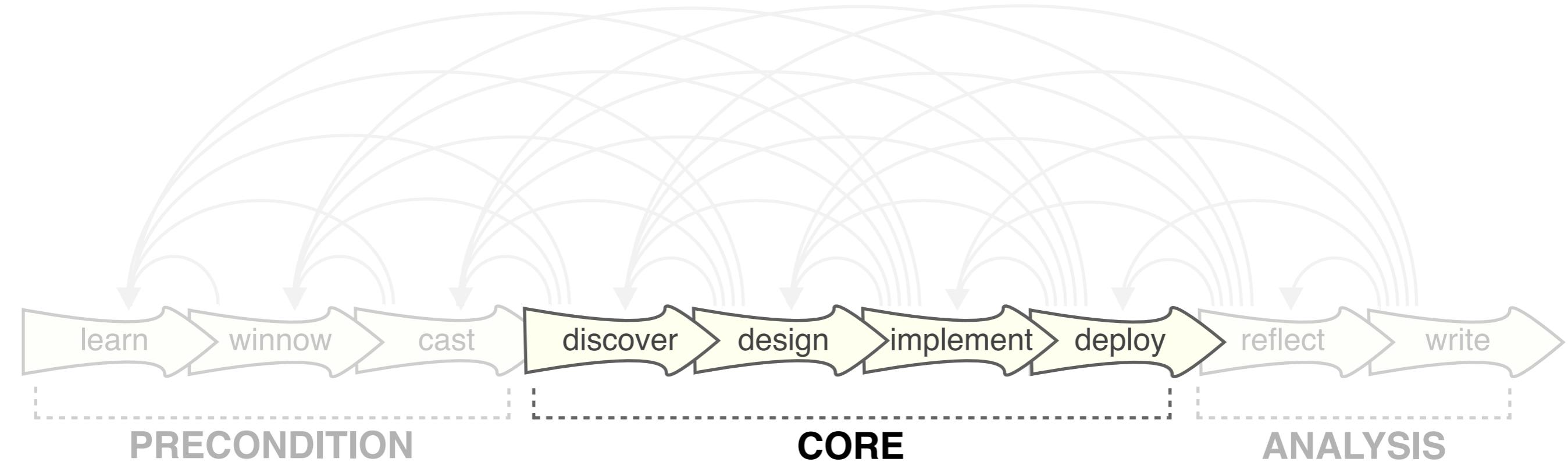


main steps of a design study









Pathline: A Tool For Comparative Functional Genomics

M. Meyer^{1,2}, B. Wong², M. Styczynski³, T. Munzner⁴, and H. Pfister¹

¹Harvard University, USA

²Broad Institute, USA

³Georgia Institute of Technology, USA

⁴University of British Columbia, Canada

Abstract

Biologists pioneering the new field of comparative functional genomics attempt to infer the mechanisms of gene regulation by looking for similarities and differences of gene activity over time across multiple species. They use three kinds of data: functional data such as gene activity measurements, pathway data that represent a series of reactions within a cellular process, and phylogenetic relationship data that describe the relatedness of species. No existing visualization tool can visually encode the biologically interesting relationships between multiple pathways, multiple genes, and multiple species. We tackle the challenge of visualizing all aspects of this comparative functional genomics dataset with a new interactive tool called Pathline. In addition to the overall characterization of the problem and design of Pathline, our contributions include two new visual encoding techniques. One is a new method for linearizing metabolic pathways that provides appropriate topological information and supports the comparison of quantitative data along the pathway. The second is the curvemap view, a depiction of time series data for comparison of gene activity and metabolite levels across multiple species. Pathline was developed in close collaboration with a team of genomic scientists. We validate our approach with case studies of the biologists' use of Pathline and report on how they use the tool to confirm existing findings and to discover new scientific insights.

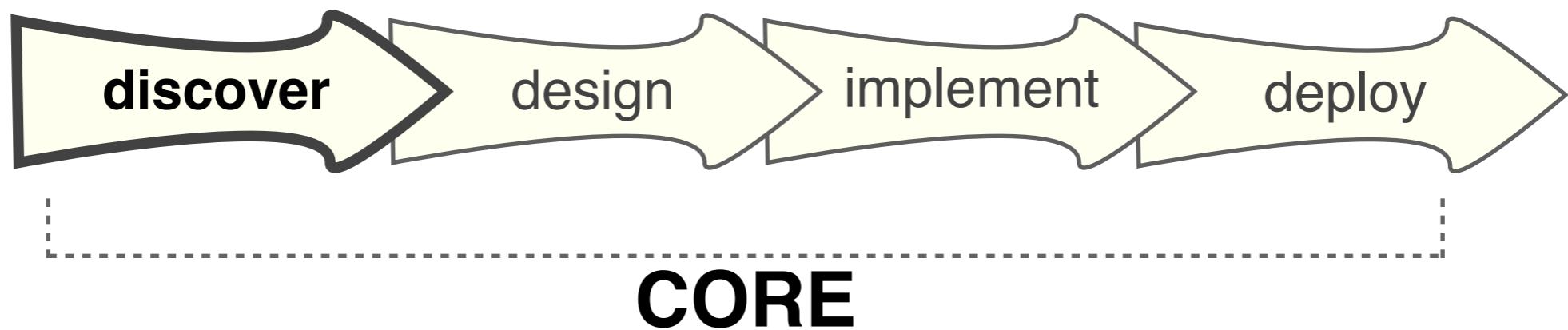
Categories and Subject Descriptors (according to ACM CCS): I.3.3 [Computer Graphics]: Picture/Image Generation—Line and curve generation

1. Introduction

Biologists conduct comparative functional genomics stud-

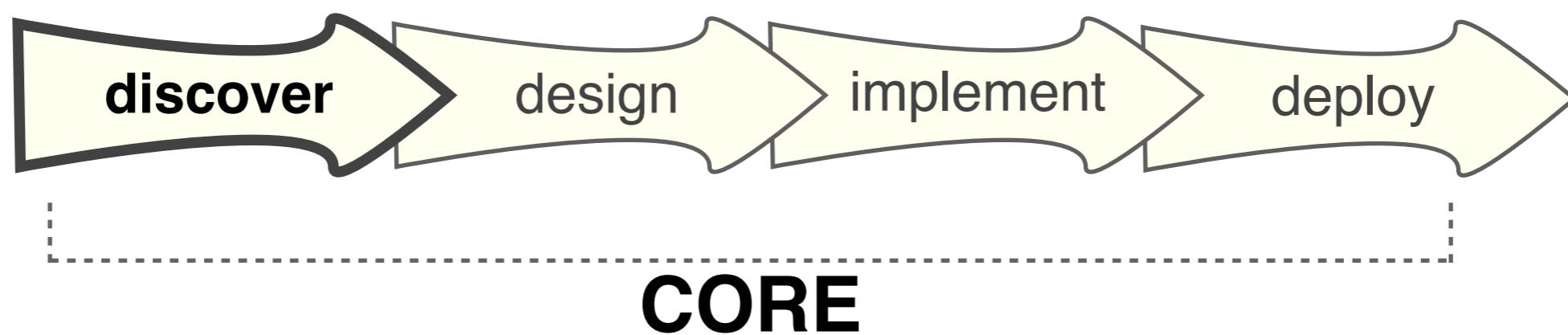
ies to analyze the levels of gene activity and metabolites belonging to multiple pathways over time and across multiple species. Their visualization needs were not met

problem characterization & abstraction



problem characterization & abstraction

“data counseling”



functional genomics

how do genes work together to perform different functions in a cell?

functional genomics data

*gene expression
molecular pathways*

functional genomics data

gene expression

molecular pathways

gene expression is ...

*... the measured level of how
much a gene is on or off*

gene expression is ...

*... the measured level of how
much a gene is on or off*

... a single quantitative value

0.2

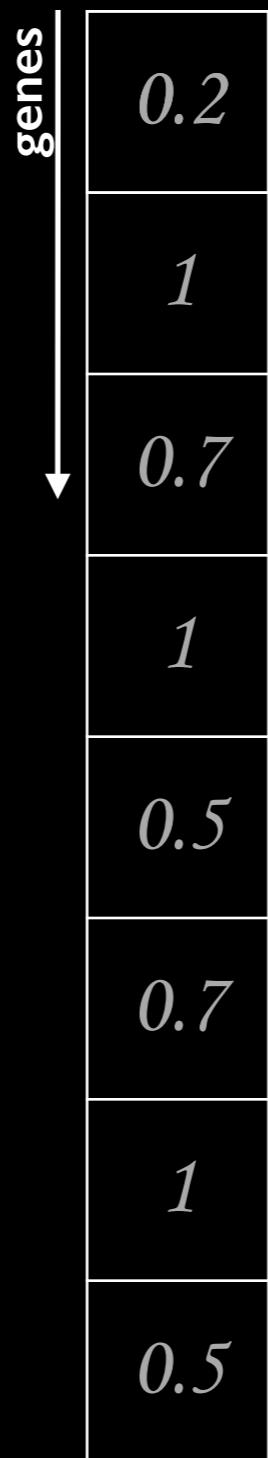
gene expression is ...

*... the measured level of how
much a gene is on or off*

... a single quantitative value

biologists measure it ...

... for many genes



gene expression is ...

... the measured level of how much a gene is on or off

... a single quantitative value

biologists measure it ...

... for many genes

... in many samples (time points, tissue types, species)

genes ↓	samples →					
	0.2	0.4	1	1	1	0.8
1	0	0	0	1	1	1
0.7	0.8	1	1	0.8	0.6	
1	0	0.2	0.5	1	1	
0.5	0.8	0.5	0.3	0.5	0.8	
0.7	0.5	0.8	0.7	1	1	
1	0.3	0.4	1	1	1	
0.5	0	0	0.7	0.5	0.3	

gene expression is ...

... the measured level of how much a gene is on or off

... a single quantitative value

biologists measure it ...

... for many genes

... in many samples (time points, tissue types, species)

visualized with heatmaps

encode value with color

	samples					
genes	0.2	0.4	1	1	1	0.8
1	0	0	0	1	1	1
0.7	0.8	1	1	0.8	0.6	
1	0	0.2	0.5	1	1	
0.5	0.8	0.5	0.3	0.5	0.8	
0.7	0.5	0.8	0.7	1	1	
1	0.3	0.4	1	1	1	
0.5	0	0	0.7	0.5	0.3	

gene expression is ...

... the measured level of how much a gene is on or off

... a single quantitative value

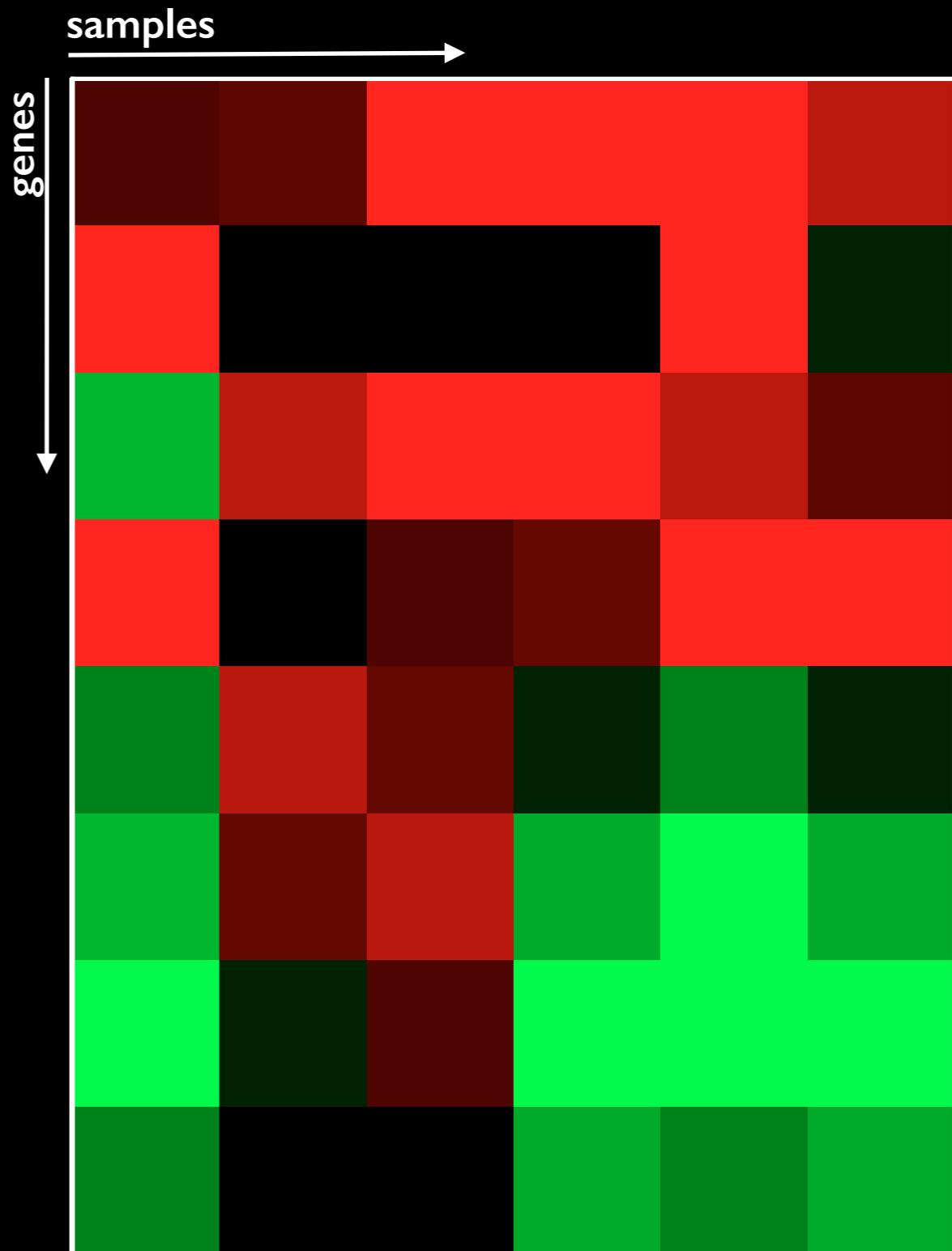
biologists measure it ...

... for many genes

... in many samples (time points, tissue types, species)

visualized with heatmaps

encode value with color



gene expression is ...

... the measured level of how much a gene is on or off

... a single quantitative value

biologists measure it ...

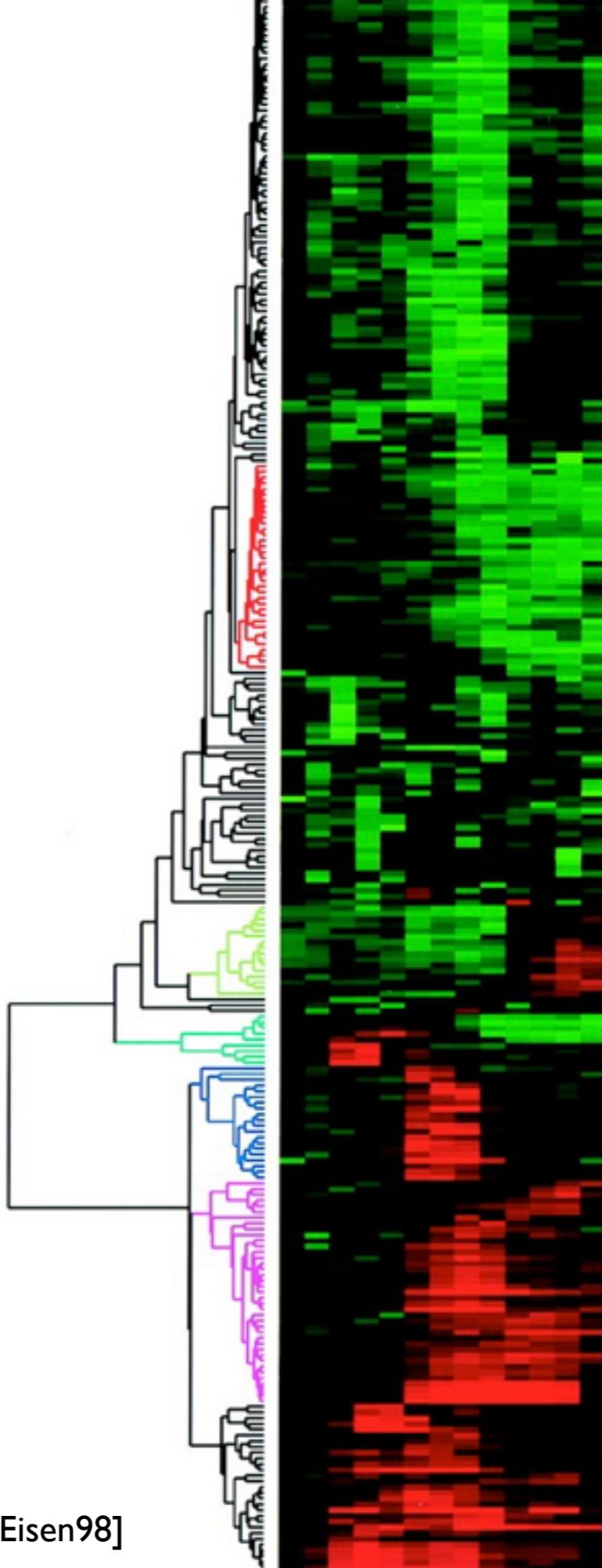
... for many genes

... in many samples (time points, tissue types, species)

visualized with heatmaps

encode value with color

augmented with clustering



[Eisen98]

functional genomics data

gene expression

molecular pathways

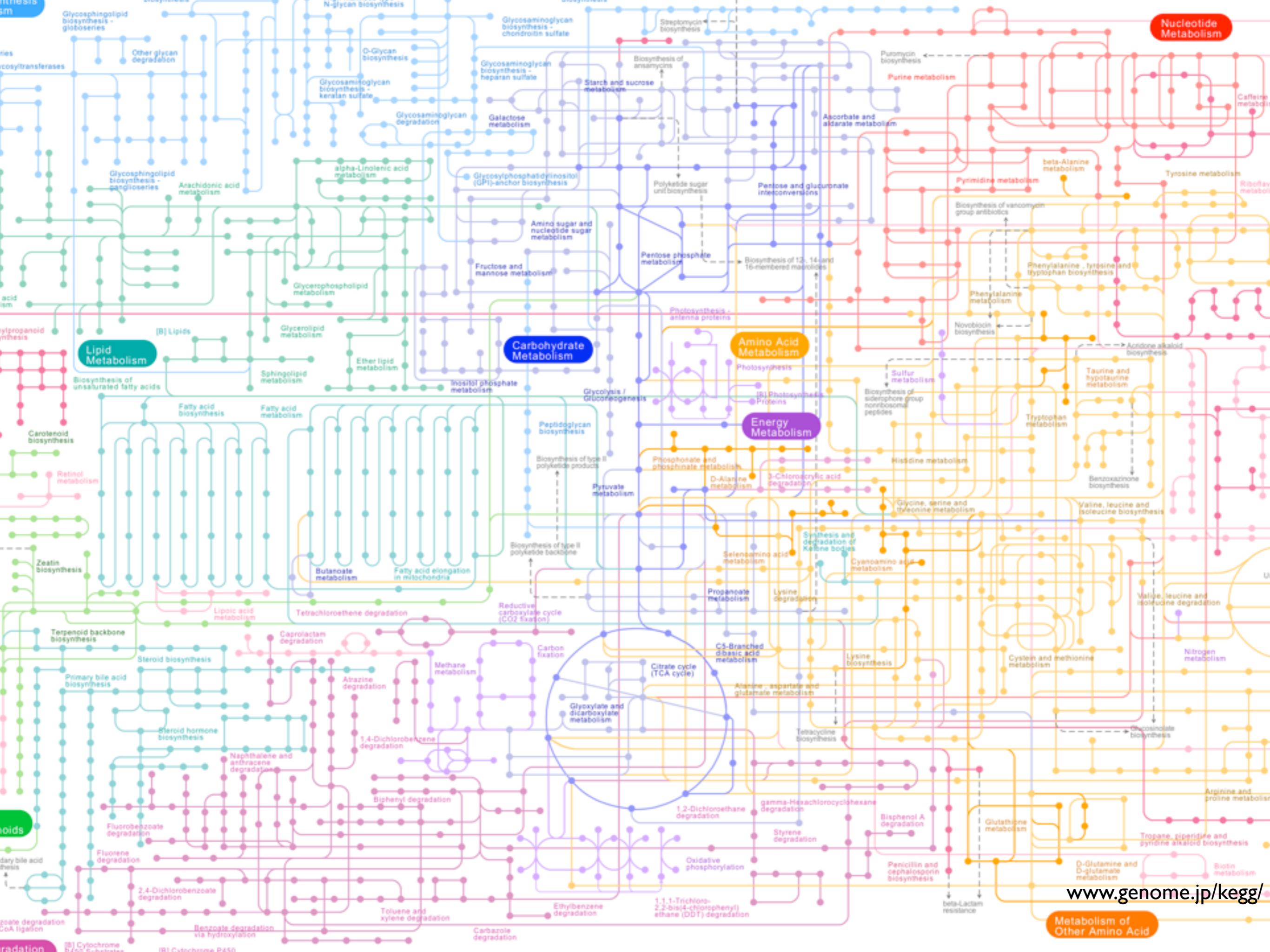
functional genomics data

gene expression

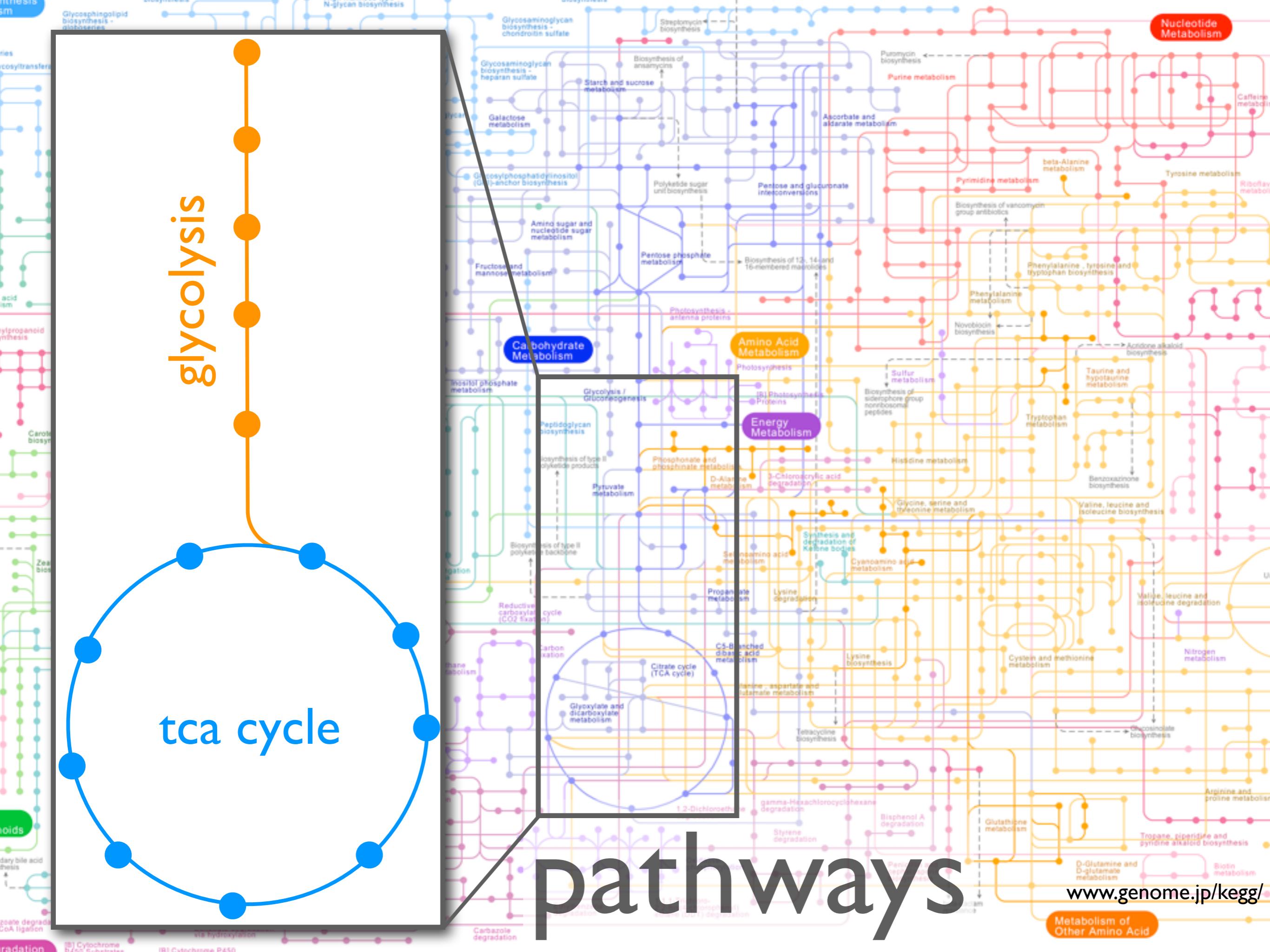
molecular pathways

the functioning of a cell is controlled by
many interrelated chemical reactions
performed by genes





www.genome.jp/kegg/



functional genomics

how do genes work together to perform different functions in a cell?

comparative functional genomics

how do the gene interactions vary across different species?

collaborators: Regev Lab at the Broad Institute

biology: metabolism in yeast



AVIV REGEV

comparative functional genomics

how do the gene interactions vary across different species?

collaborators: Regev Lab at the Broad Institute

biology: metabolism in yeast

data: multiple genes

- multiple time points

- multiple related species

- multiple pathways



AVIV REGEV

comparative functional genomics

how do the gene interactions vary across different species?

collaborators: Regev Lab at the Broad Institute

biology: metabolism in yeast

data: multiple genes

- multiple time points

- multiple related species

- multiple pathways



AVIV REGEV

problem: *existing tools can only look at a subset of this data*

comparative functional genomics

how do the gene interactions vary across different species?

process

- semistructured & contextual interviews

- 4 biologists

- 2 experimental, 2 computational

- 3-4 hours per week for a month

- in parallel with design stage

**metabolic
pathways**

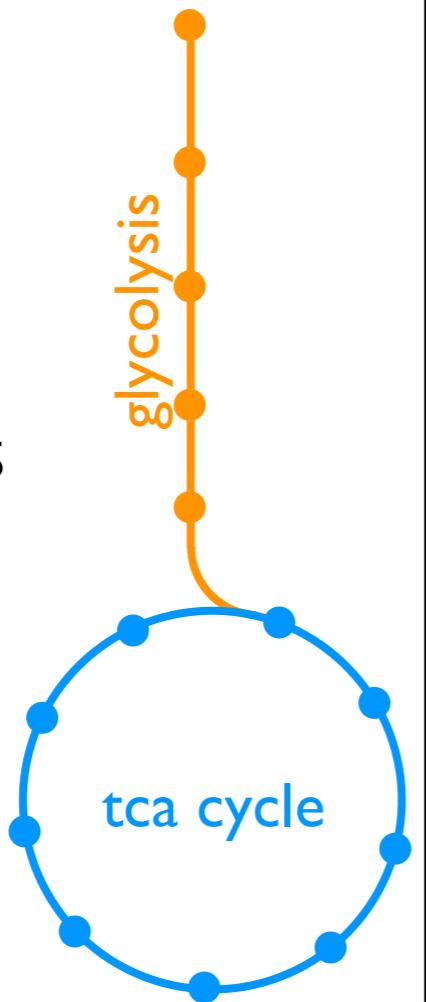
gene expression

similarity scores

phylogeny

metabolic pathways

- 10 to 50 pathways of interest



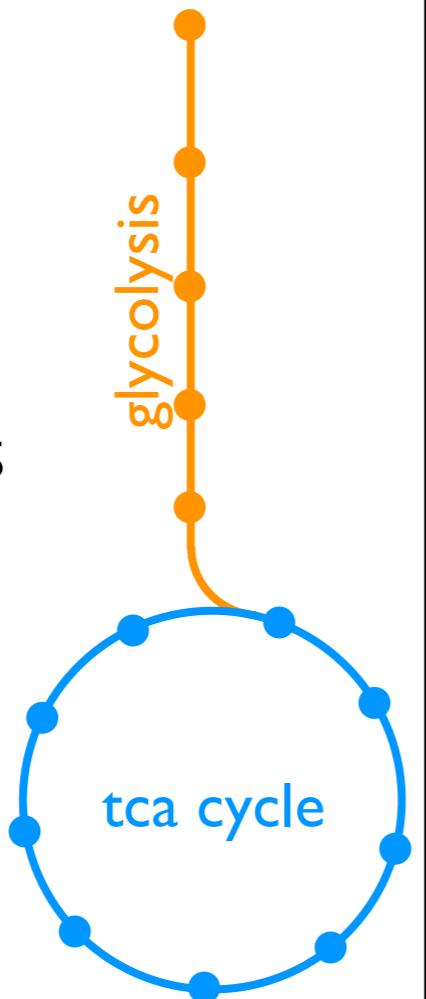
gene expression

similarity scores

phylogeny

metabolic pathways

- 10 to 50 pathways of interest
- inputs/outputs called metabolites



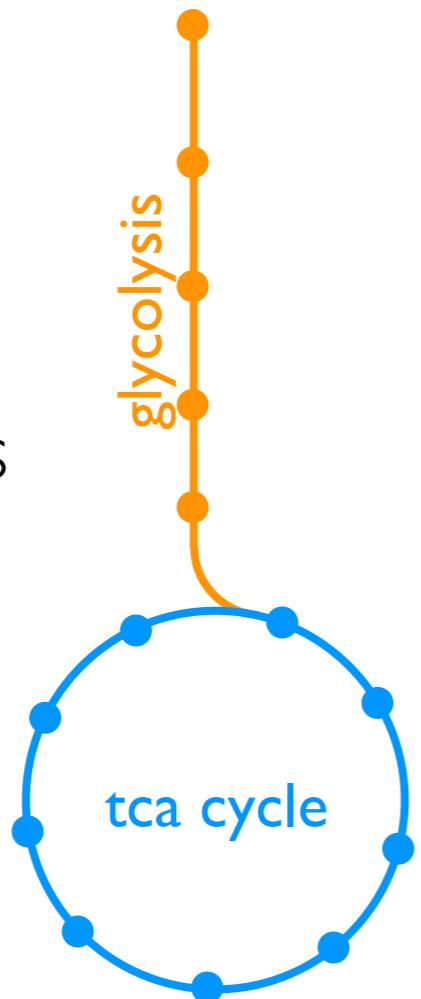
gene expression

similarity scores

phylogeny

metabolic pathways

- 10 to 50 pathways of interest
- inputs/outputs called metabolites
- **directed graph**



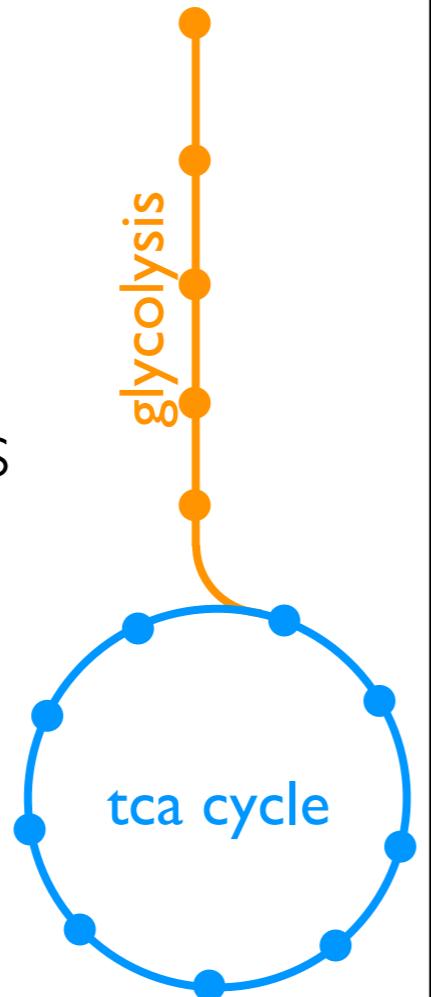
gene expression

similarity scores

phylogeny

metabolic pathways

- 10 to 50 pathways of interest
- inputs/outputs called metabolites
- **directed graph**



gene expression

- 6000 genes and 140 metabolites

↓

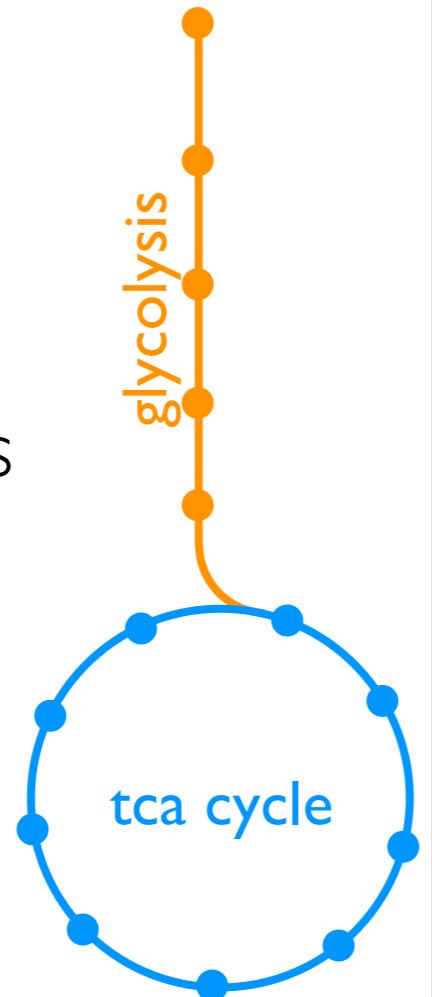
	t1	t2	t3	t4	t5	t6
g1	0.2	0.4	1	1	1	1
m1	1	0	0	0	1	0.8
g2	-0.7	0.8	1	1	0.8	0.2
m2	1	0	0.2	0.5	1	0.2
g3	-0.5	0.8	0.5	-0.3	-0.5	-0.5
m3	-0.7	0.5	0.8	-0.7	-1	0.5

similarity scores

phylogeny

metabolic pathways

- 10 to 50 pathways of interest
- inputs/outputs called metabolites
- **directed graph**



gene expression

- 6000 genes and 140 metabolites
- 6 time points

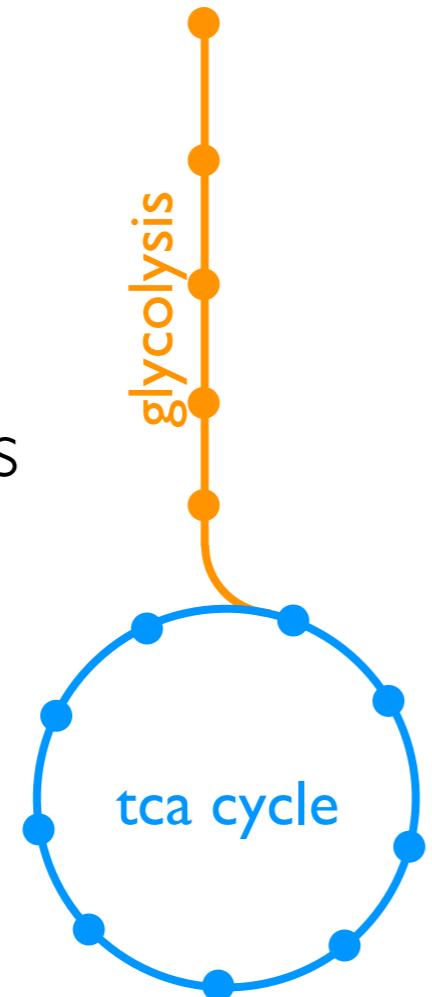
	t1	t2	t3	t4	t5	t6
g1	0.2	0.4	1	1	1	1
m1	1	0	0	0	1	0.8
g2	-0.7	0.8	1	1	0.8	0.2
m2	1	0	0.2	0.5	1	0.2
g3	-0.5	0.8	0.5	-0.3	-0.5	-0.5
m3	-0.7	0.5	0.8	-0.7	-1	0.5

similarity scores

phylogeny

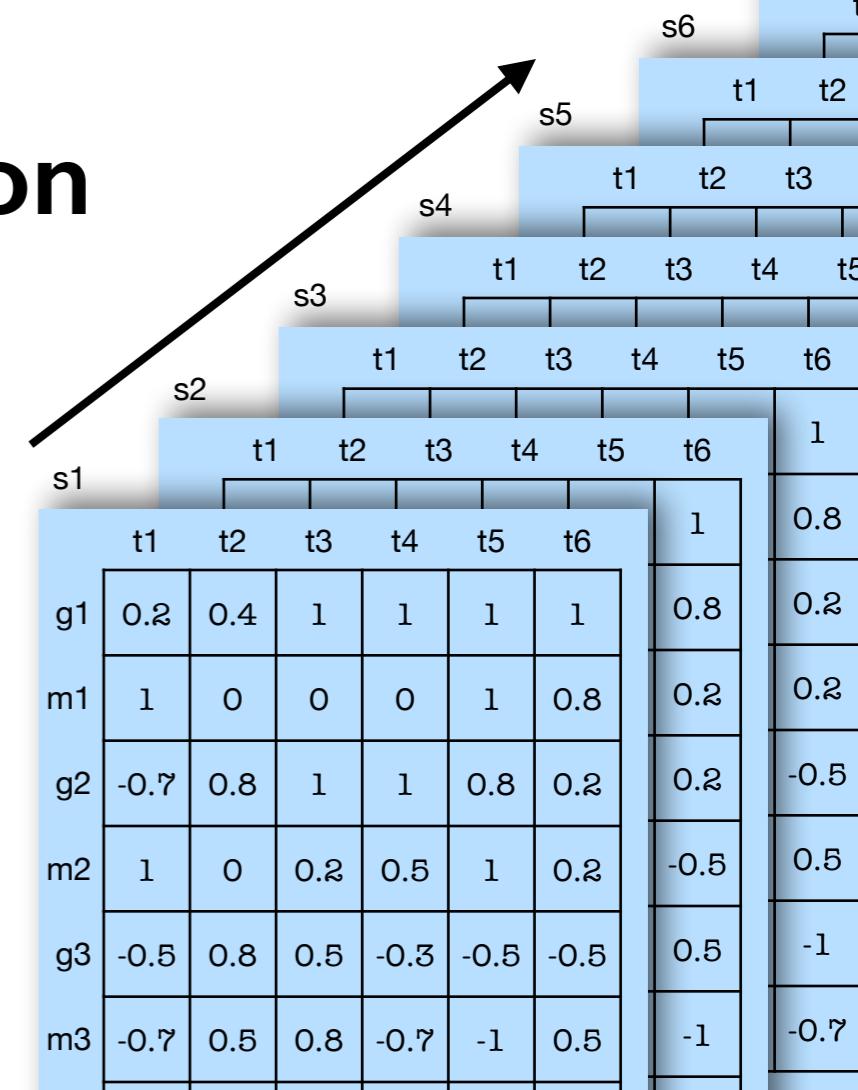
metabolic pathways

- 10 to 50 pathways of interest
- inputs/outputs called metabolites
- **directed graph**



gene expression

- 6000 genes and 140 metabolites
- 6 time points
- 14 species of yeast

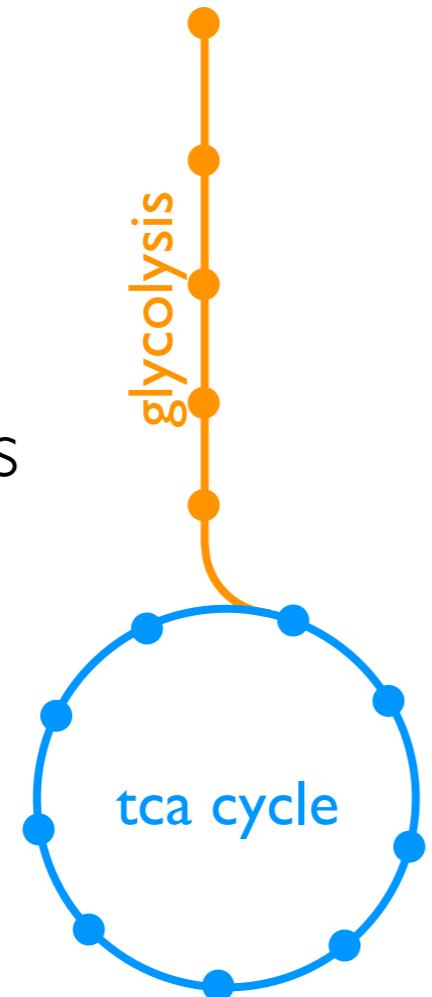


similarity scores

phylogeny

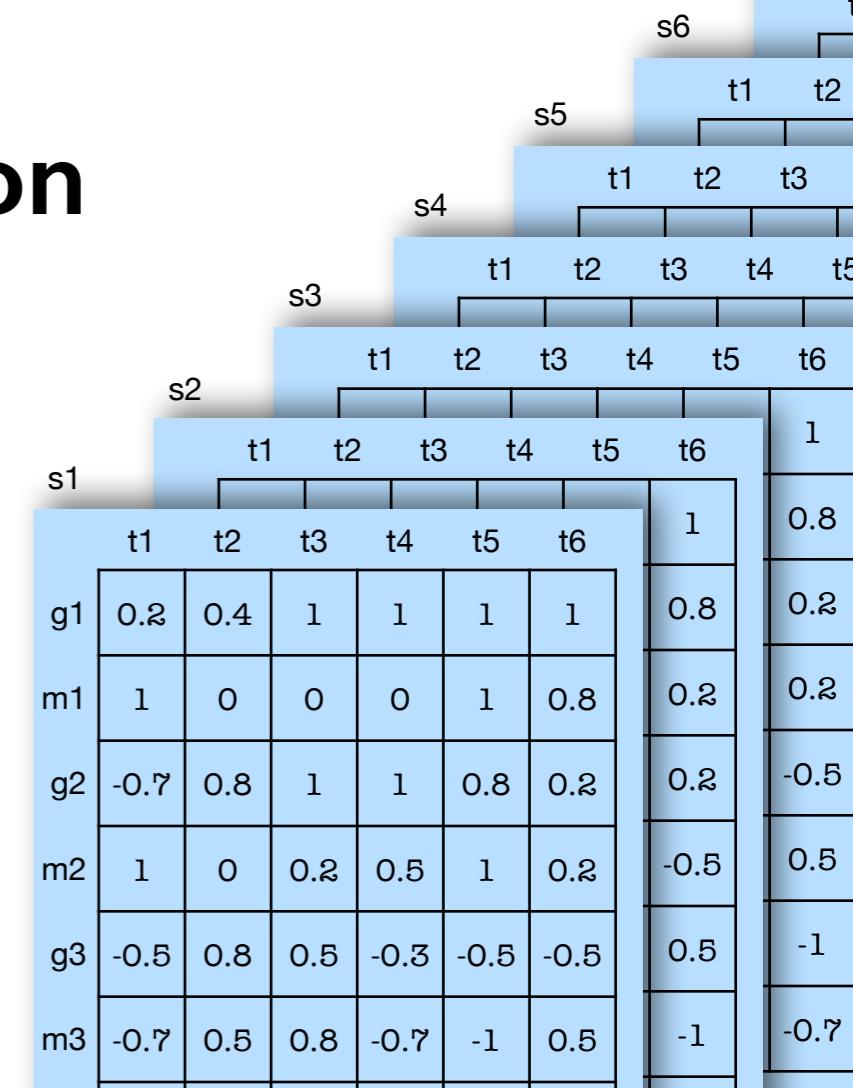
metabolic pathways

- 10 to 50 pathways of interest
- inputs/outputs called metabolites
- **directed graph**



gene expression

- 6000 genes and 140 metabolites
- 6 time points
- 14 species of yeast
- **3D table**

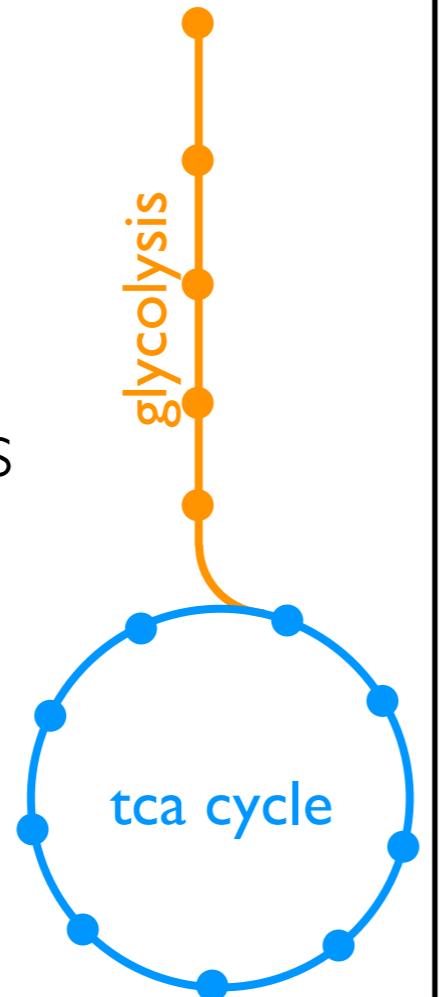


similarity scores

phylogeny

metabolic pathways

- 10 to 50 pathways of interest
- inputs/outputs called metabolites
- **directed graph**



gene expression

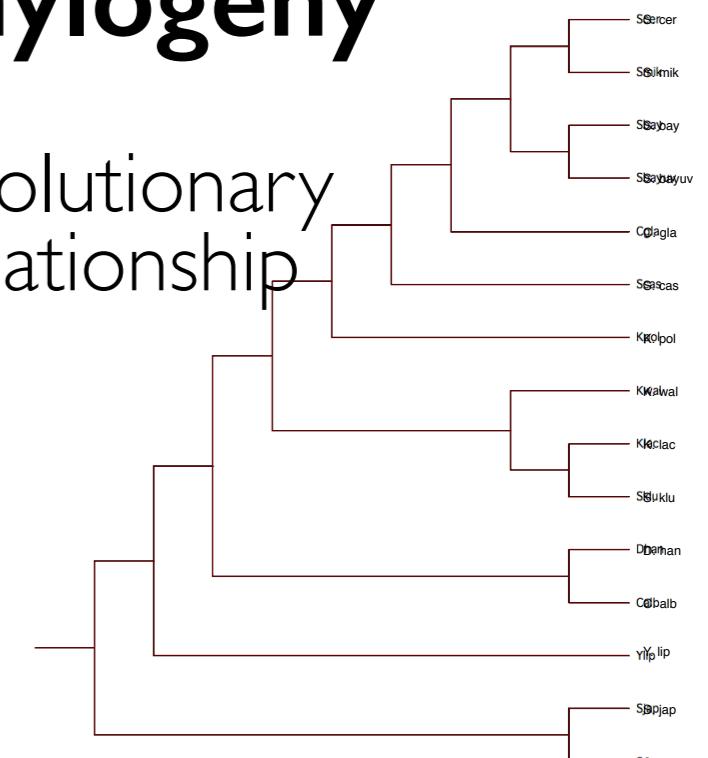
- 6000 genes and 140 metabolites
- 6 time points
- 14 species of yeast
- **3D table**

	t1	t2	t3	t4	t5	t6	
s1	1	0.8	0.2	-0.5	0.5	-1	-0.7
s2	0.2	0.2	0.2	-0.5	0.5	-1	-0.7
s3	1	0.8	0.2	-0.5	0.5	-1	-0.7
s4	0.2	0.2	0.2	-0.5	0.5	-1	-0.7
s5	1	0.8	0.2	-0.5	0.5	-1	-0.7
s6	0.2	0.2	0.2	-0.5	0.5	-1	-0.7

similarity scores

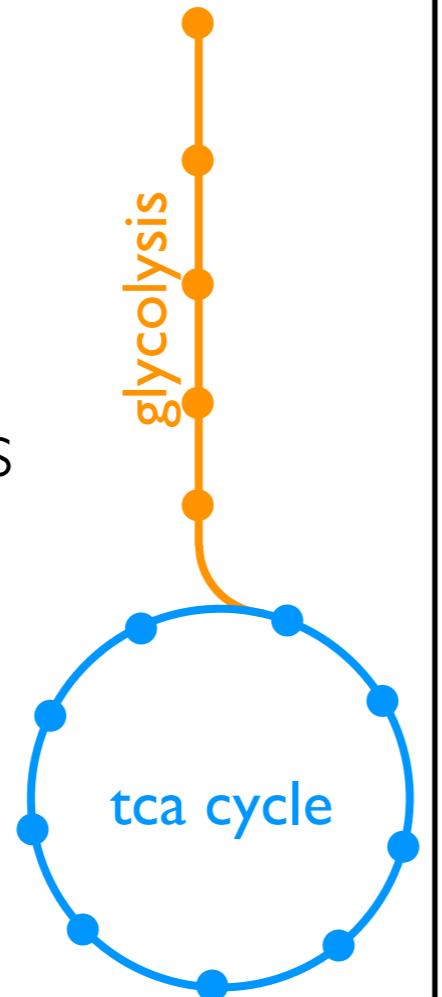
phylogeny

- evolutionary relationship



metabolic pathways

- 10 to 50 pathways of interest
- inputs/outputs called metabolites
- **directed graph**



gene expression

- 6000 genes and 140 metabolites
- 6 time points
- 14 species of yeast
- **3D table**

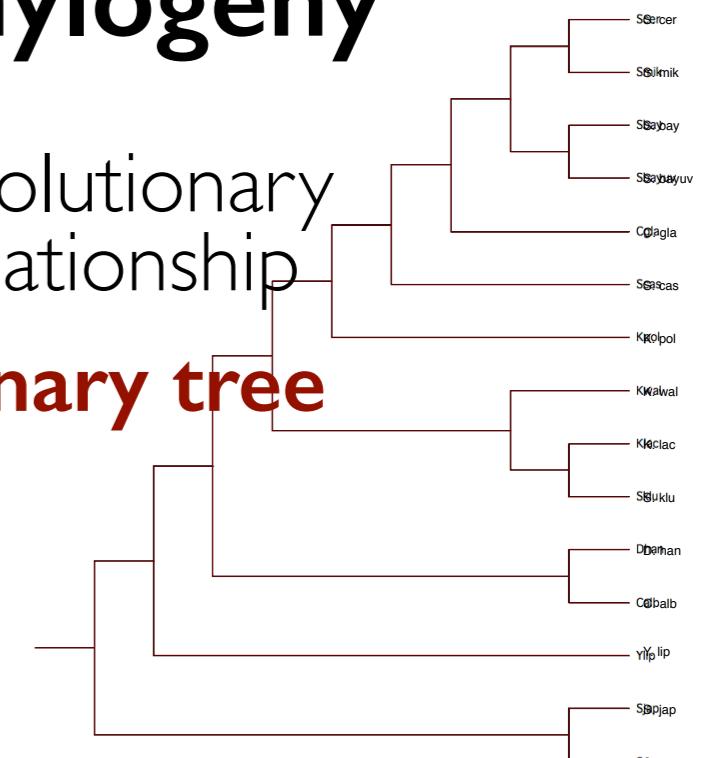
	t1	t2	t3	t4	t5	t6	
s1	1	0.8	0.2	-0.5	0.5	-1	-0.7
s2	0.2	0.2	0.2	-0.5	0.5	-1	-0.7
s3	1	0.8	0.2	-0.5	0.5	-1	-0.7
s4	0.2	0.2	0.2	-0.5	0.5	-1	-0.7
s5	1	0.8	0.2	-0.5	0.5	-1	-0.7
s6	0.2	0.2	0.2	-0.5	0.5	-1	-0.7

similarity scores

phylogeny

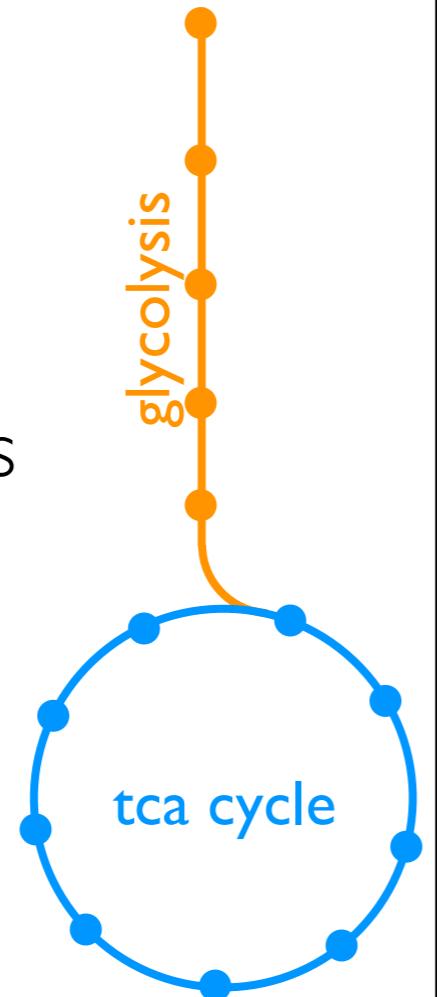
- evolutionary relationship

- **binary tree**



metabolic pathways

- 10 to 50 pathways of interest
- inputs/outputs called metabolites
- **directed graph**



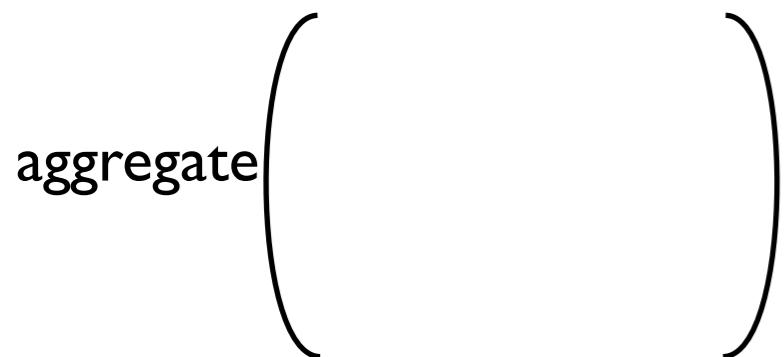
gene expression

- 6000 genes and 140 metabolites
- 6 time points
- 14 species of yeast
- **3D table**

	time points						
	t1	t2	t3	t4	t5	t6	
species	t1	t2	t3	t4	t5	t6	
g1	0.2	0.4	1	1	1	1	0.8
m1	1	0	0	0	1	0.8	0.2
g2	-0.7	0.8	1	1	0.8	0.2	-0.5
m2	1	0	0.2	0.5	1	0.2	-0.5
g3	-0.5	0.8	0.5	-0.3	-0.5	-0.5	0.5
m3	-0.7	0.5	0.8	-0.7	-1	0.5	-1

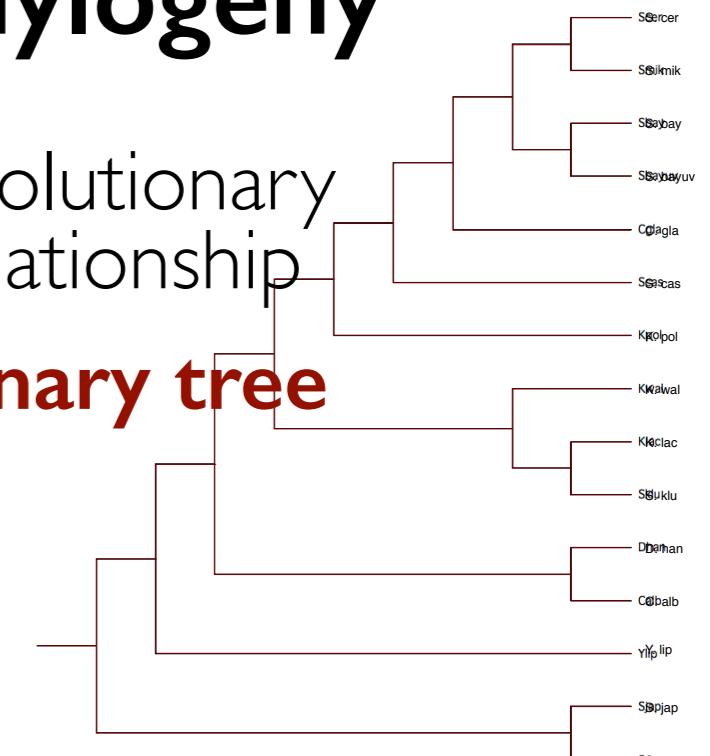
similarity scores

- aggregate time series for a gene/metabolite over species



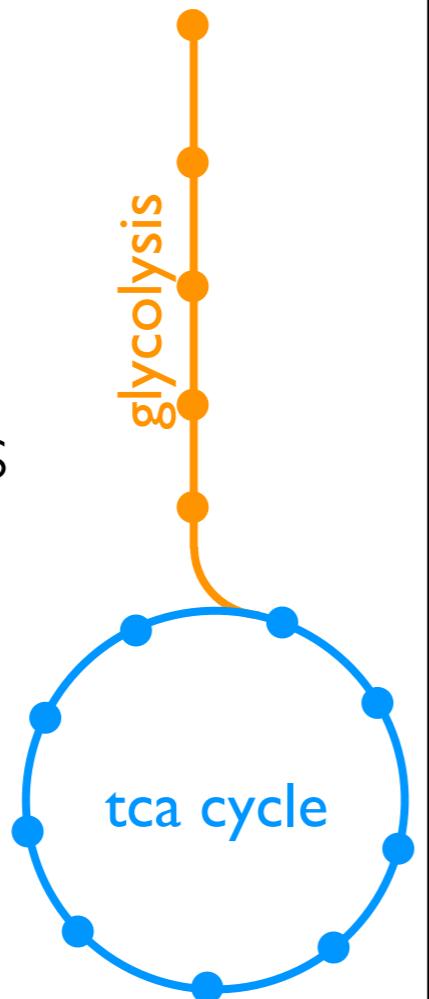
phylogeny

- evolutionary relationship
- **binary tree**



metabolic pathways

- 10 to 50 pathways of interest
- inputs/outputs called metabolites
- **directed graph**



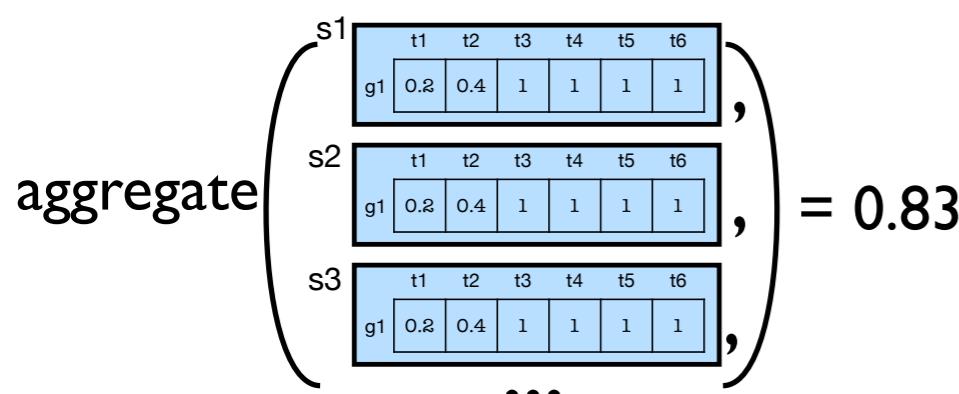
gene expression

- 6000 genes and 140 metabolites
- 6 time points
- 14 species of yeast
- **3D table**

t1 t2						s6	
s5						t1 t2	
s4						t1 t2 t3	
s3						t1 t2 t3 t4 t5 t6	
s2						t1 t2 t3 t4 t5 t6	
s1						t1 t2 t3 t4 t5 t6	
g1	0.2	0.4	1	1	1	1	1
m1	1	0	0	0	1	0.8	0.2
g2	-0.7	0.8	1	1	0.8	0.2	0.2
m2	1	0	0.2	0.5	1	0.2	-0.5
g3	-0.5	0.8	0.5	-0.3	-0.5	-0.5	0.5
m3	-0.7	0.5	0.8	-0.7	-1	0.5	-1

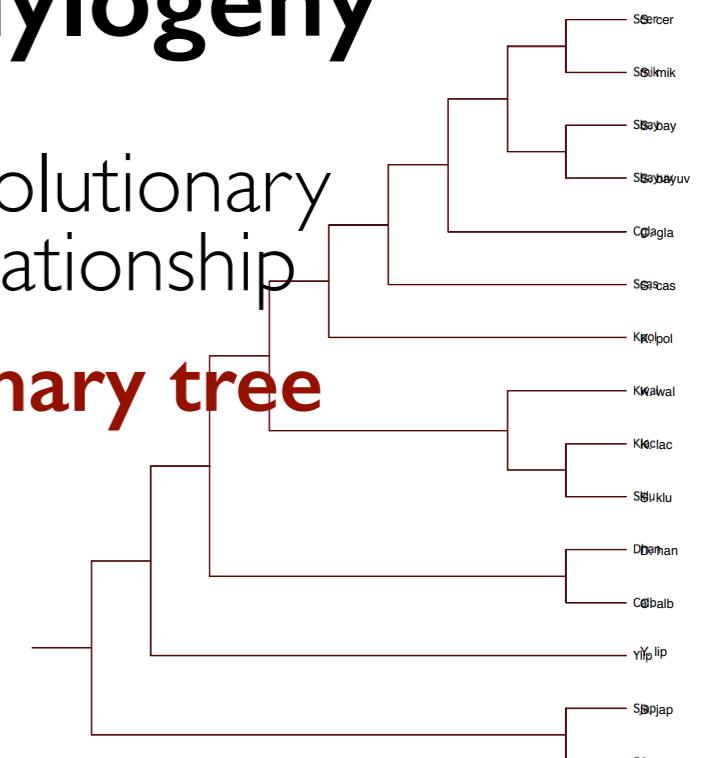
similarity scores

- aggregate time series for a gene/metabolite over species



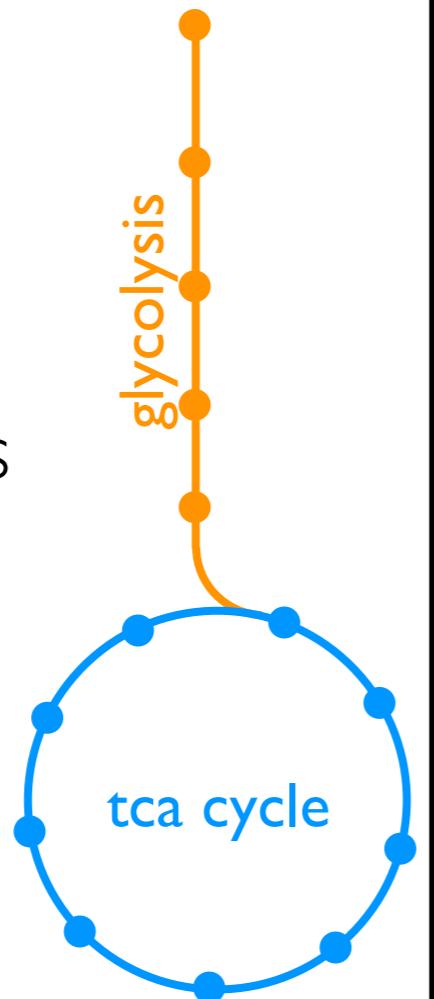
phylogeny

- evolutionary relationship
- **binary tree**



metabolic pathways

- 10 to 50 pathways of interest
- inputs/outputs called metabolites
- **directed graph**



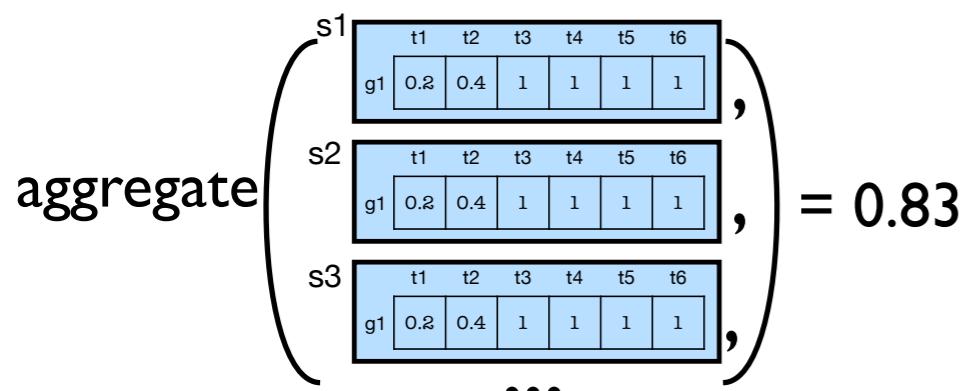
gene expression

- 6000 genes and 140 metabolites
- 6 time points
- 14 species of yeast
- **3D table**

	t1	t2	t3	t4	t5	t6	
s6							
s5							
s4							
s3							
s2							
s1							
t1	0.2	0.4	1	1	1	1	1
t2	1	0	0	0	1	0.8	0.2
t3	-0.7	0.8	1	1	0.8	0.2	0.2
t4	1	0	0.2	0.5	1	0.2	-0.5
t5	-0.5	0.8	0.5	-0.3	-0.5	-0.5	0.5
t6	-0.7	0.5	0.8	-0.7	-1	0.5	-1

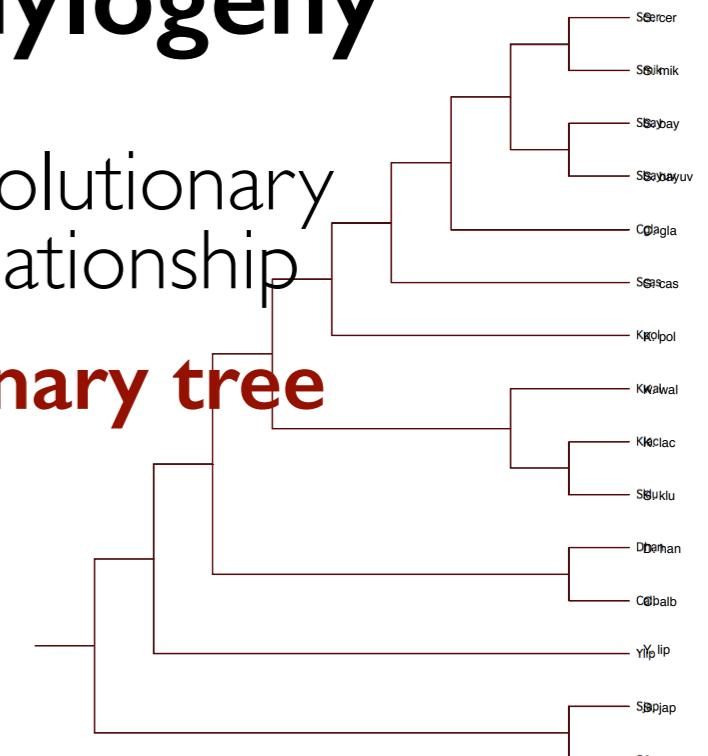
similarity scores

- aggregate time series for a gene/metabolite over species
- similarity of expression across species



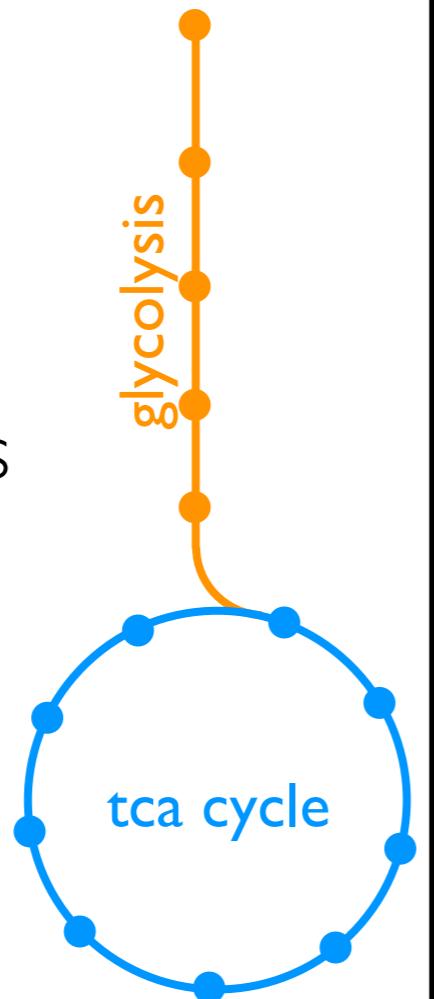
phylogeny

- evolutionary relationship
- **binary tree**



metabolic pathways

- 10 to 50 pathways of interest
- inputs/outputs called metabolites
- **directed graph**



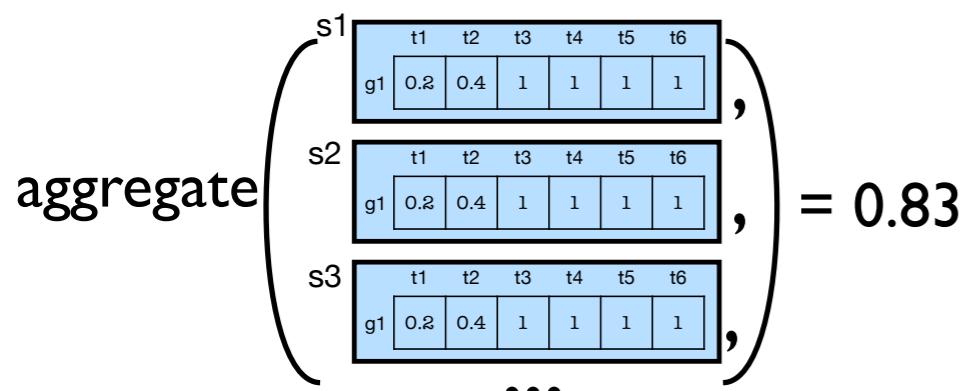
gene expression

- 6000 genes and 140 metabolites
- 6 time points
- 14 species of yeast
- **3D table**

		t1 t2						t3 t4 t5 t6							
		s1		s2		s3		s4		s5		s6			
		t1	t2	t1	t2	t1	t2	t1	t2	t1	t2	t1	t2	t1	t2
g1	0.2	0.4	1	1	1	1	1	1	1	1	1	1	1	1	1
m1	1	0	0	0	1	0.8	0.2	0.2	0.8	0.2	0.2	0.2	0.2	0.2	0.2
g2	-0.7	0.8	1	1	1	0.8	0.2	0.2	0.2	0.8	0.2	0.2	0.2	0.2	0.2
m2	1	0	0.2	0.5	0.5	1	0.2	0.2	0.2	1	0.2	0.2	0.2	0.2	0.2
g3	-0.5	0.8	0.5	-0.3	-0.3	-0.5	-0.5	-0.5	-0.5	-0.5	-0.5	0.5	0.5	0.5	0.5
m3	-0.7	0.5	0.8	-0.7	-0.7	-1	-1	-1	-1	-1	-1	-1	-1	-1	-1

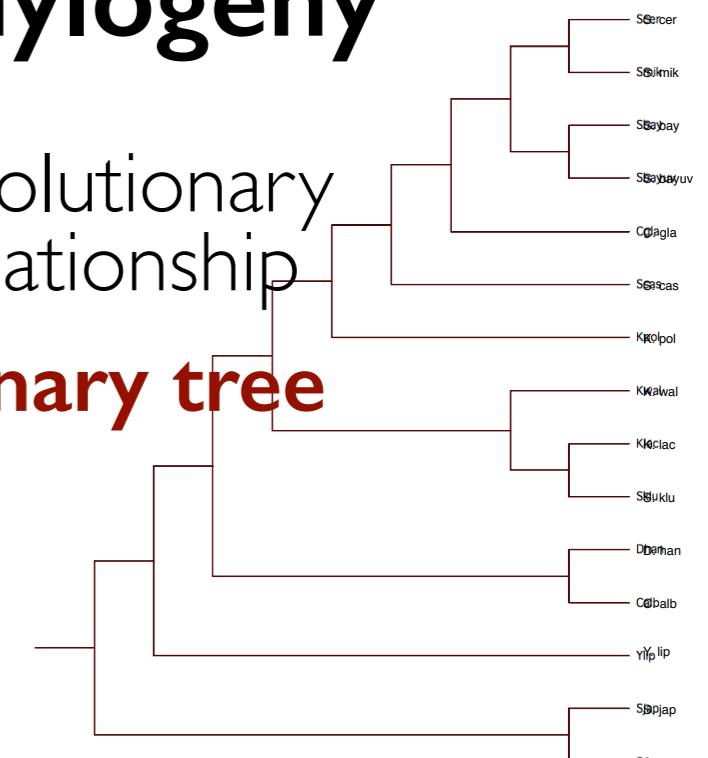
similarity scores

- aggregate time series for a gene/metabolite over species
- similarity of expression across species
- aggregate: Pearson, Spearman, others



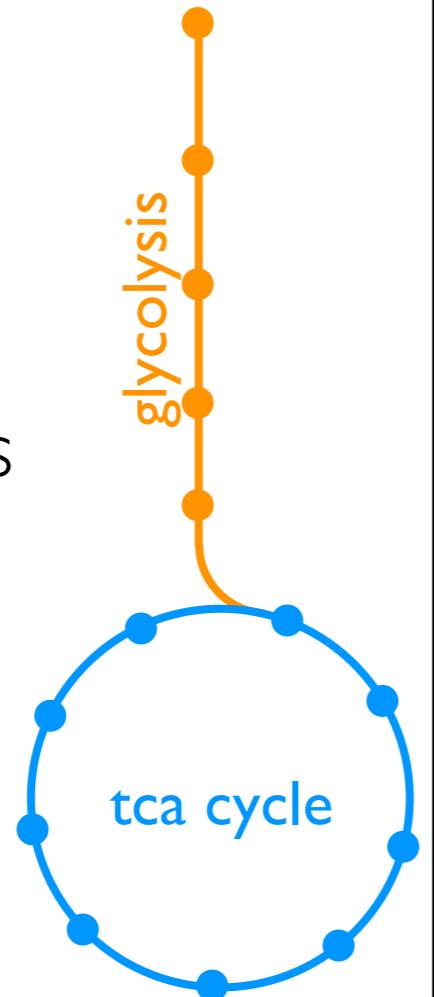
phylogeny

- evolutionary relationship
- **binary tree**



metabolic pathways

- 10 to 50 pathways of interest
- inputs/outputs called metabolites
- **directed graph**



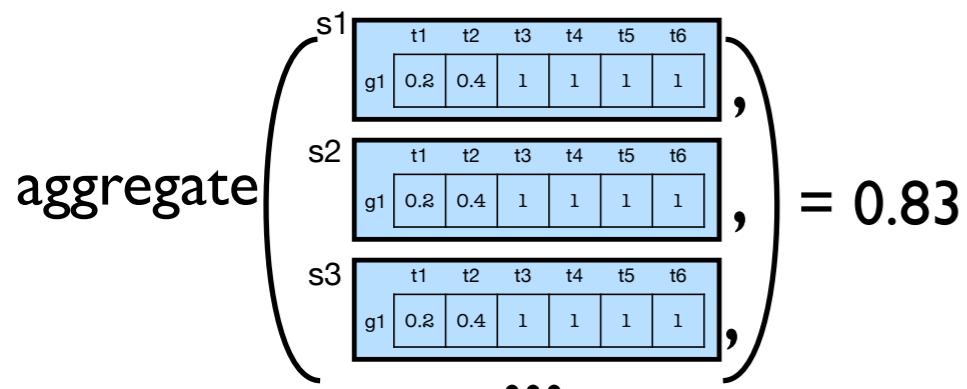
gene expression

- 6000 genes and 140 metabolites
- 6 time points
- 14 species of yeast
- **3D table**

	t1	t2	t3	t4	t5	t6	
s6							
s5							
s4							
s3							
s2							
s1							
t1	0.2	0.4	1	1	1	1	1
t2	1	0	0	0	1	0.8	0.2
t3	-0.7	0.8	1	1	0.8	0.2	0.2
t4	1	0	0.2	0.5	1	0.2	-0.5
t5	-0.5	0.8	0.5	-0.3	-0.5	-0.5	0.5
t6	-0.7	0.5	0.8	-0.7	-1	0.5	-1

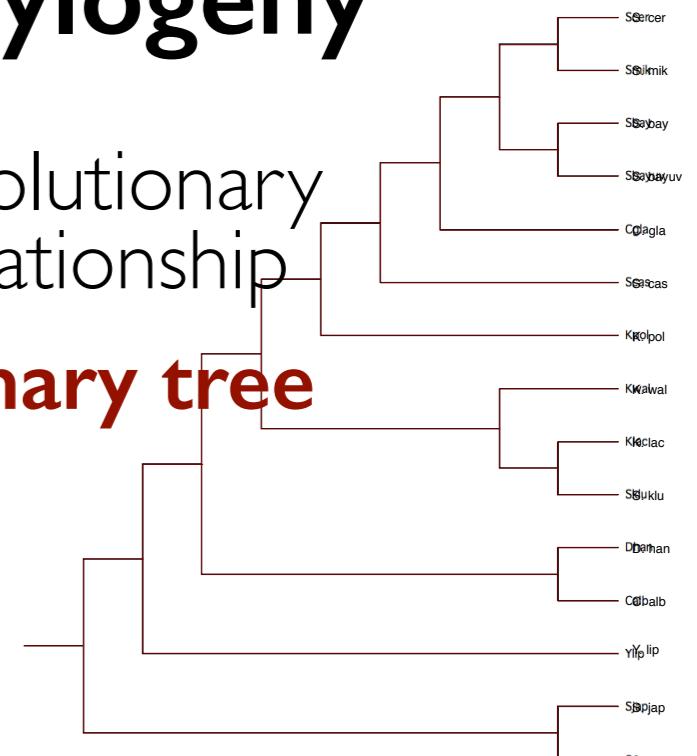
similarity scores

- aggregate time series for a gene/metabolite over species
- similarity of expression across species
- aggregate: Pearson, Spearman, others
- **quantitative value**



phylogeny

- evolutionary relationship
- **binary tree**



tasks

- study expression data as a time series
- compare a limited number of time series
- compare similarity scores along a pathway(s)
- comparison of multiple similarity scores

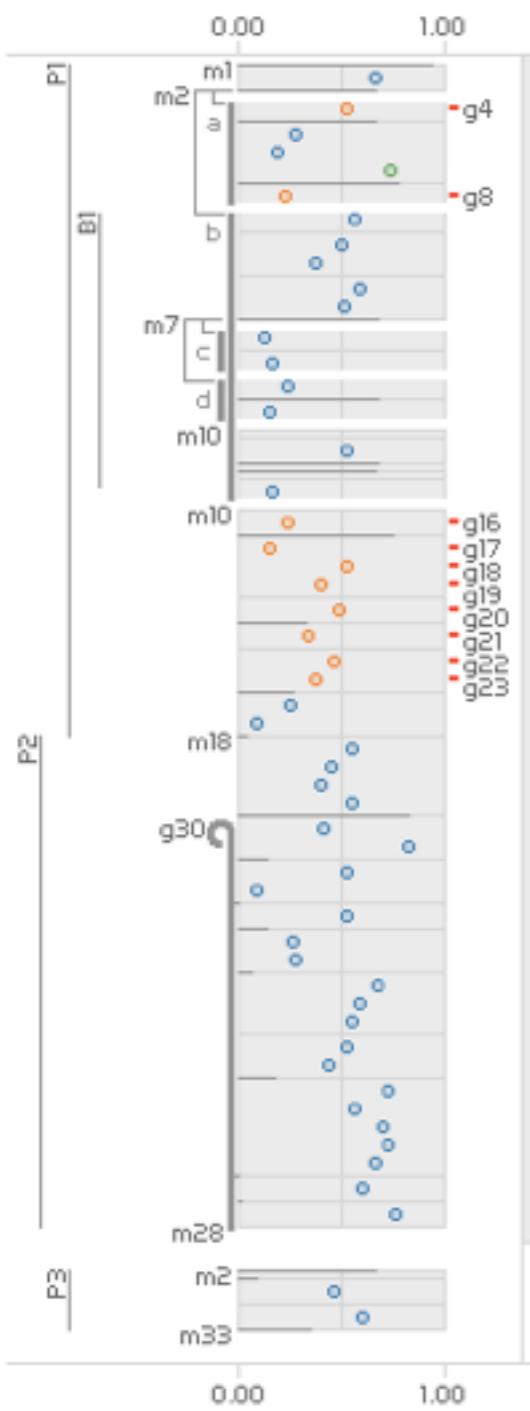


Pathline

PATHLINE

PATHWAY

METRIC OVERVIEW



KEY Genes

■ forward ■ reverse ■ bidirectional

Metabolites

Metrics

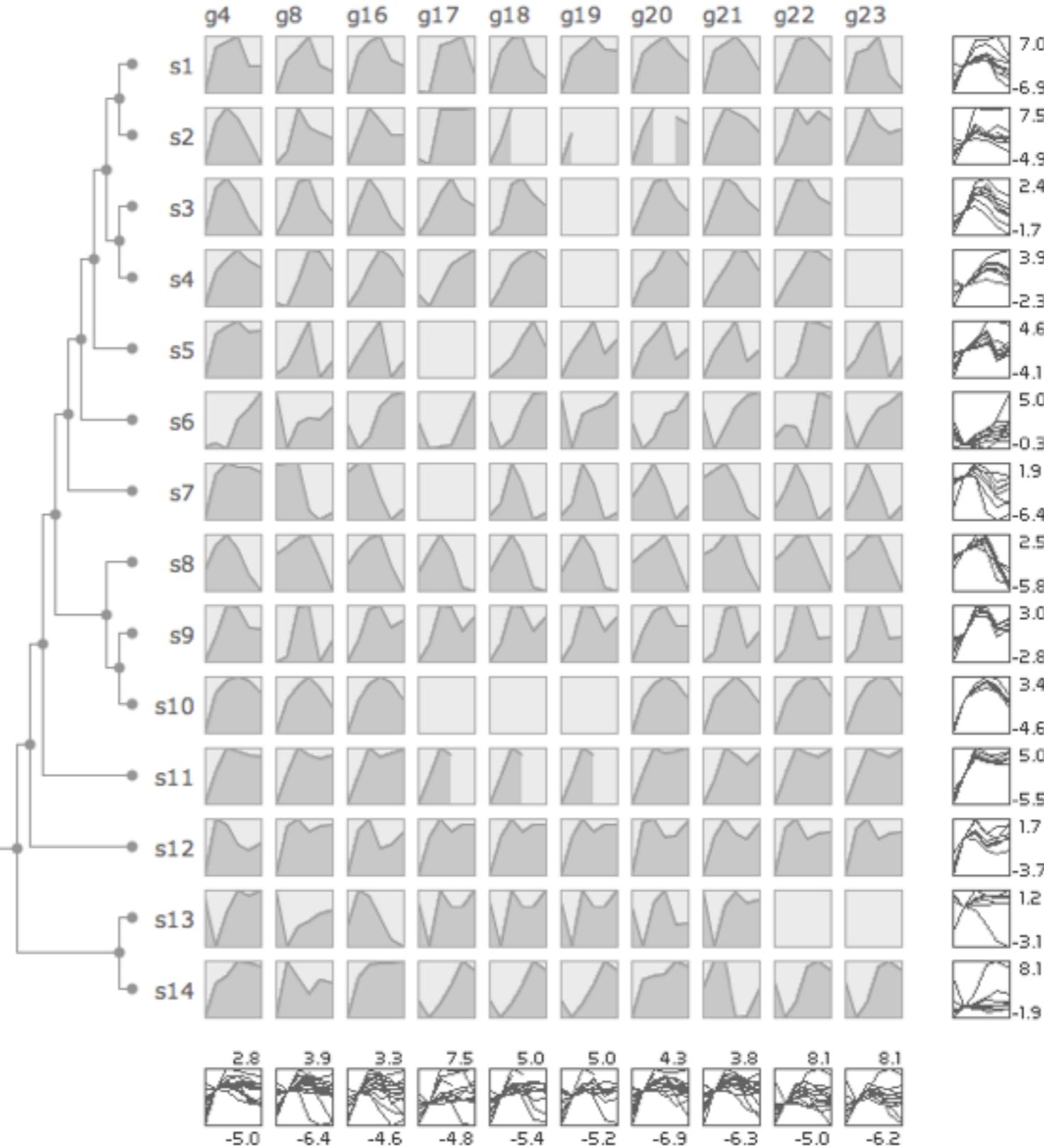
○ PearsonALL

A TOOL FOR COMPARATIVE FUNCTIONAL GENOMICS

OVERLAYS

SPECIES

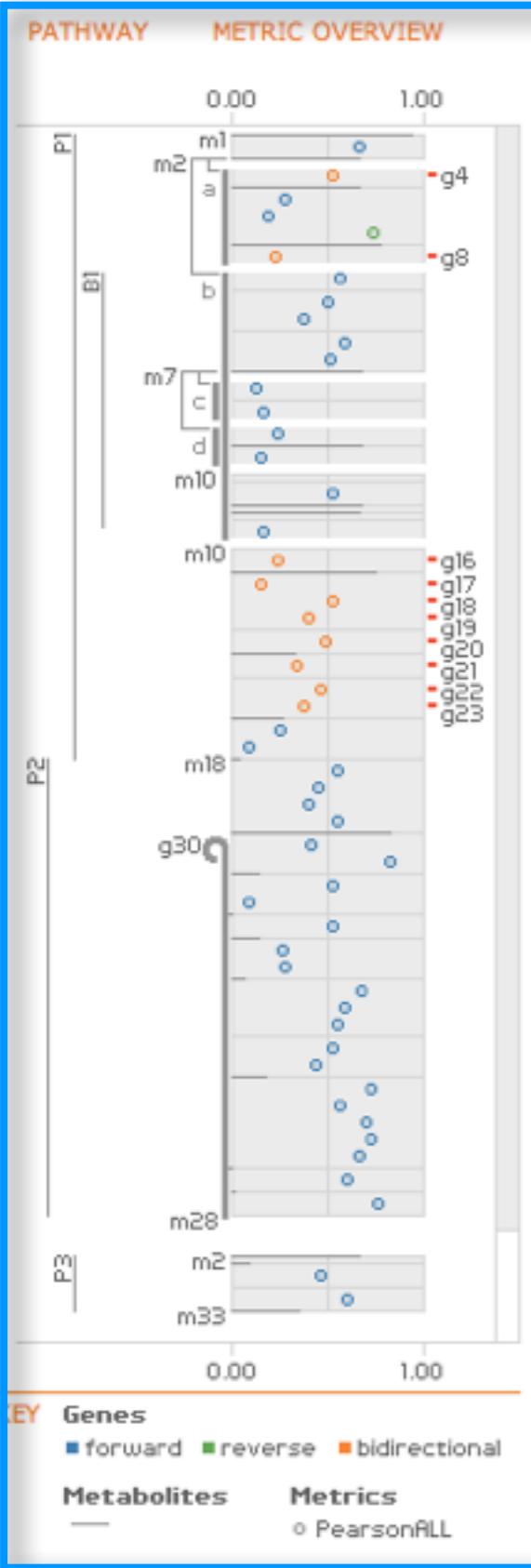
CURVEMAP



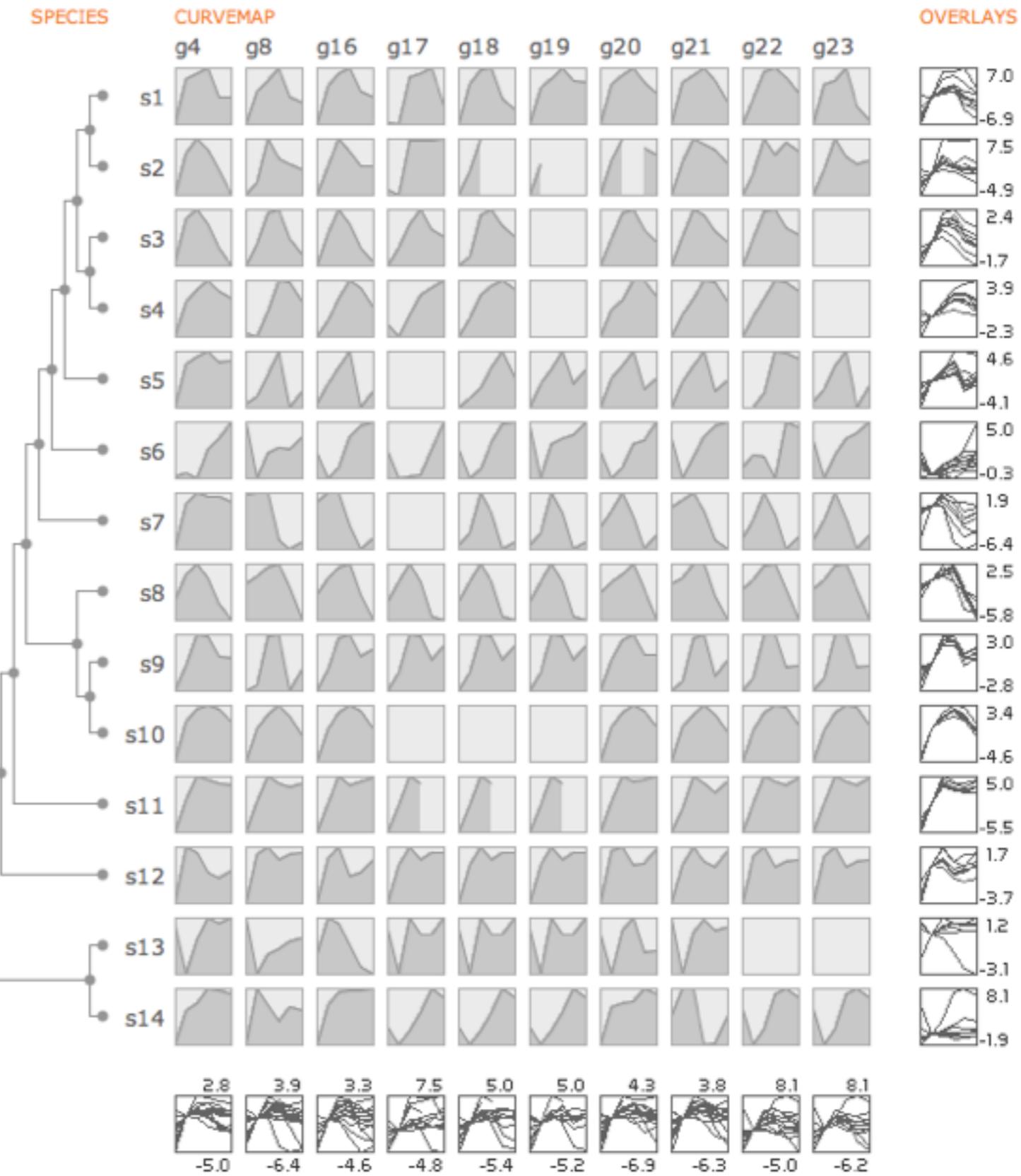


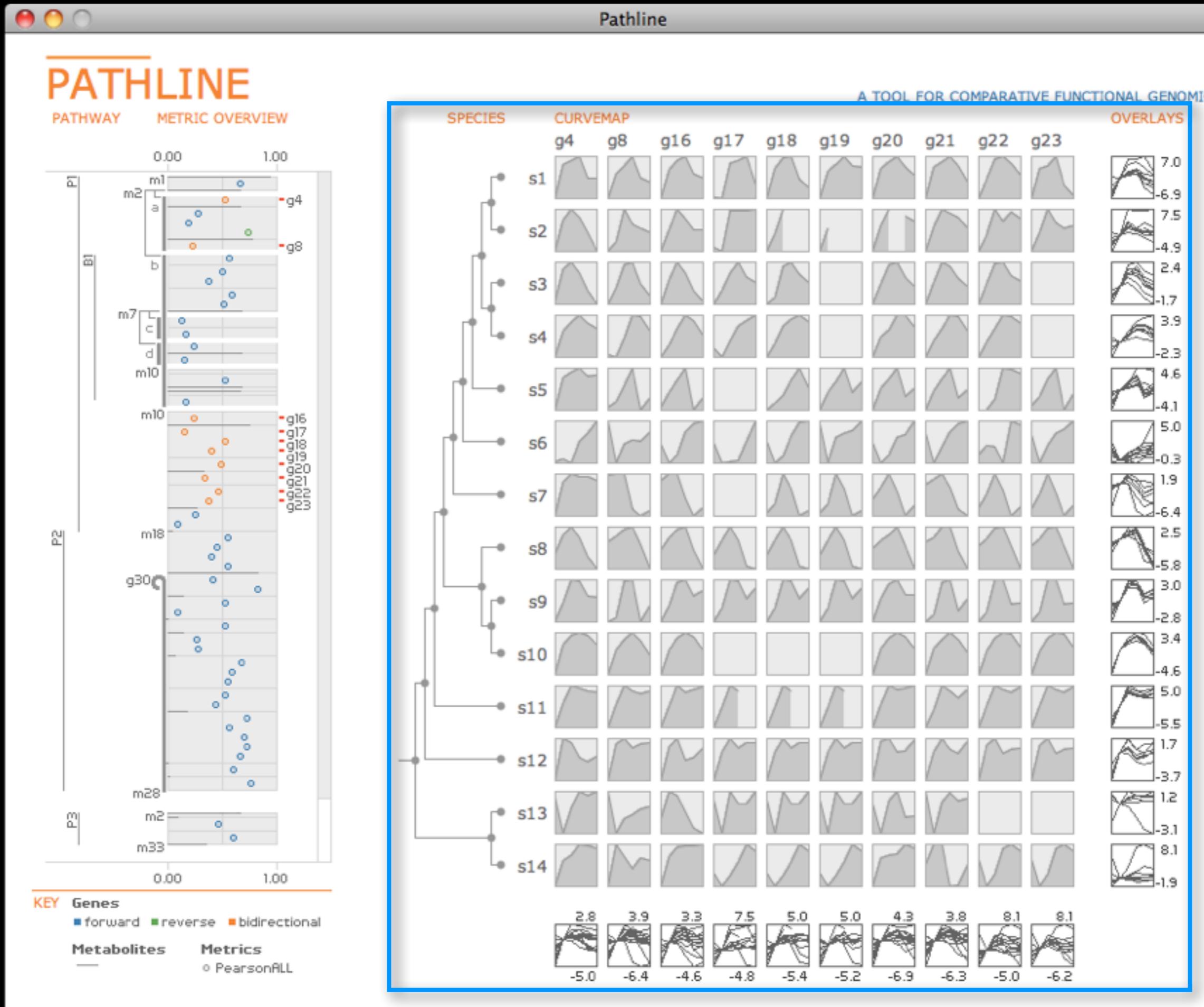
Pathline

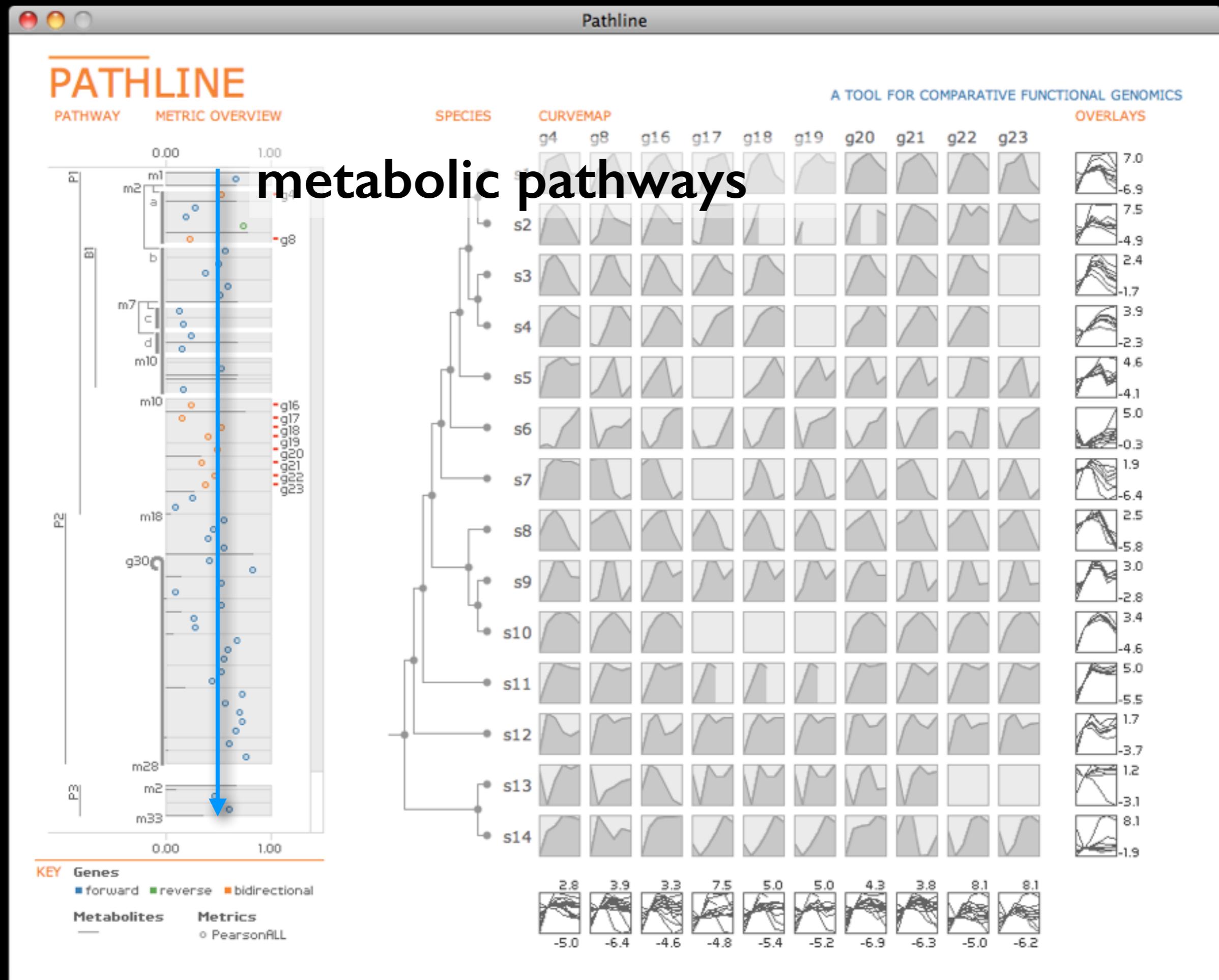
PATHLINE

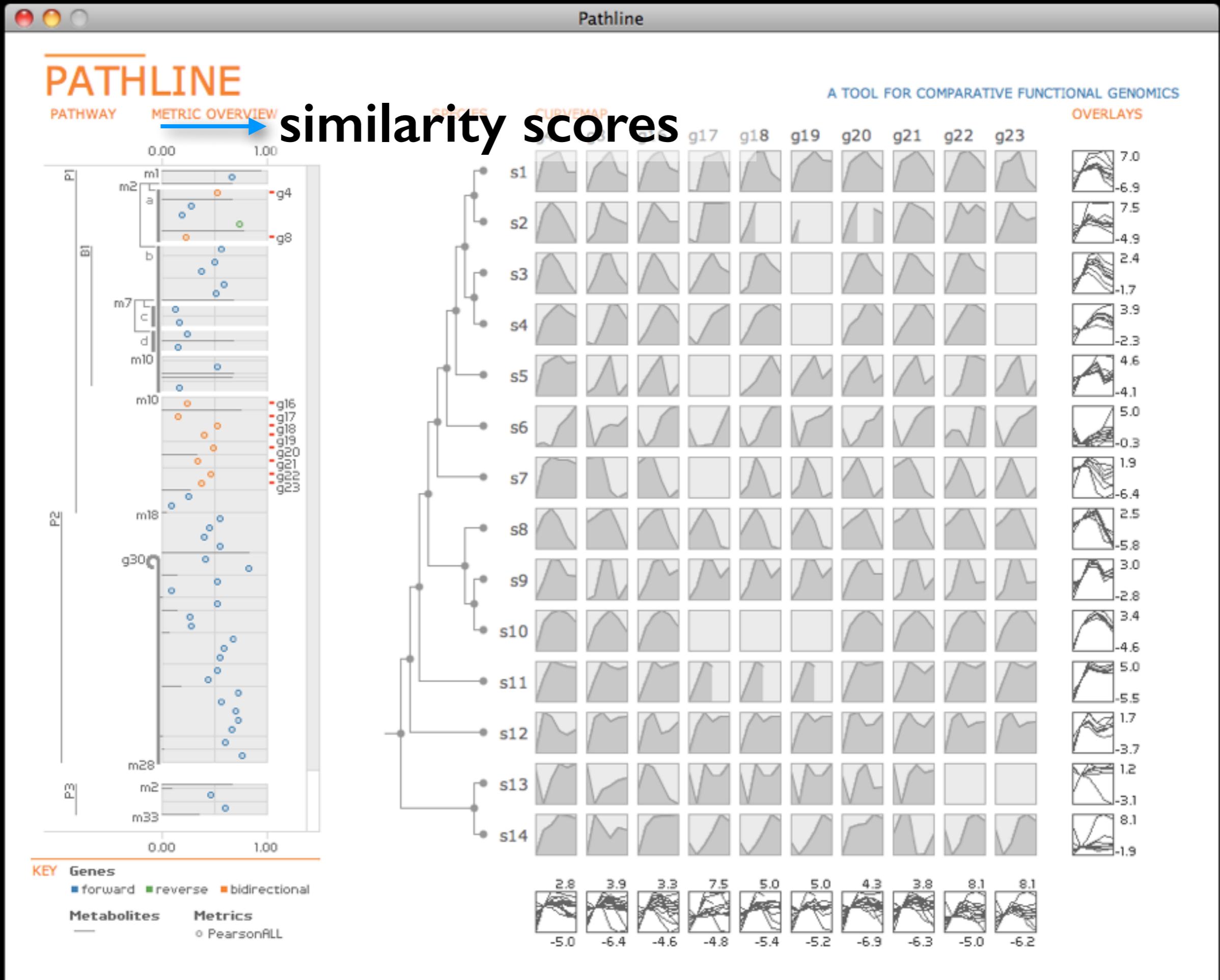


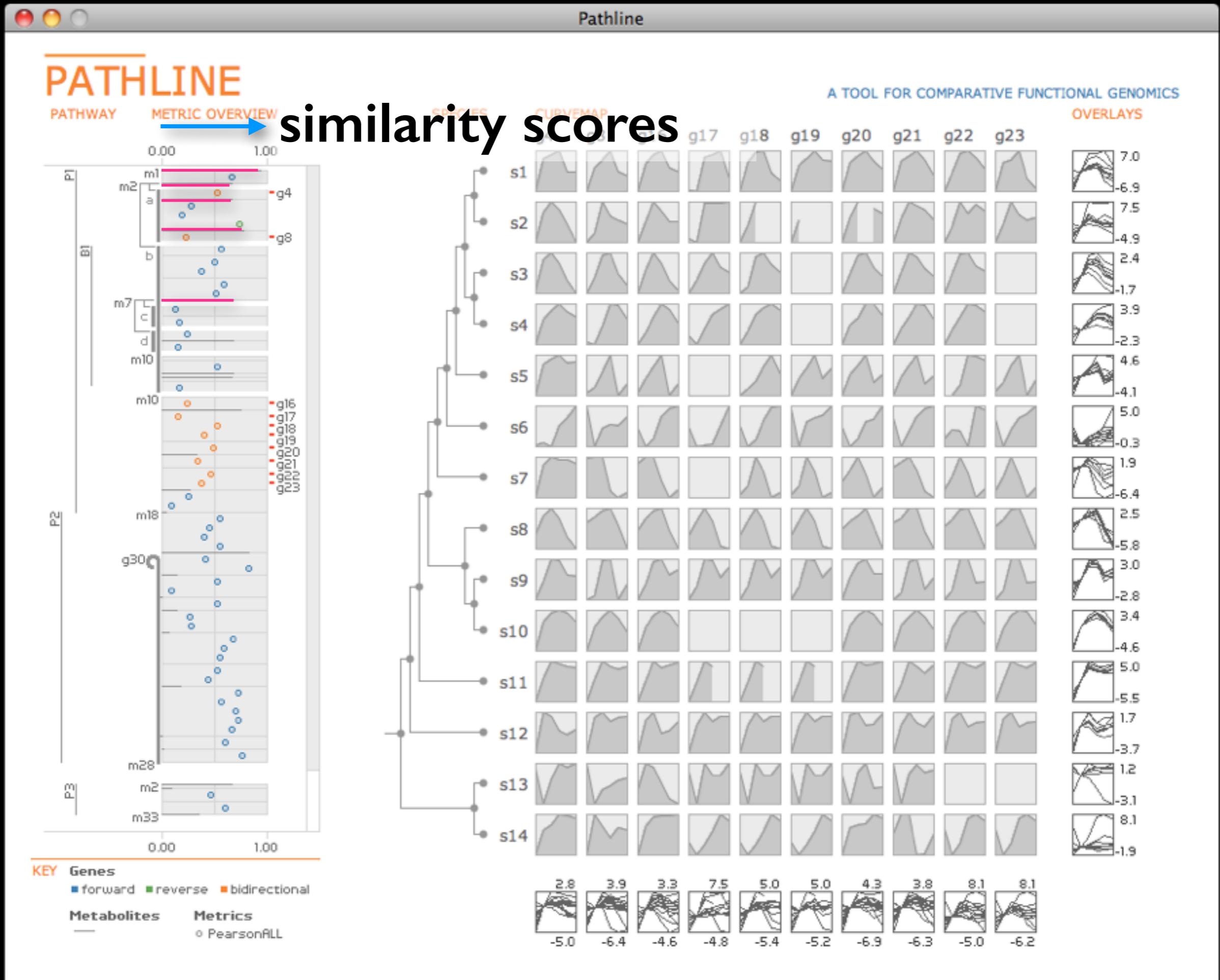
A TOOL FOR COMPARATIVE FUNCTIONAL GENOMICS

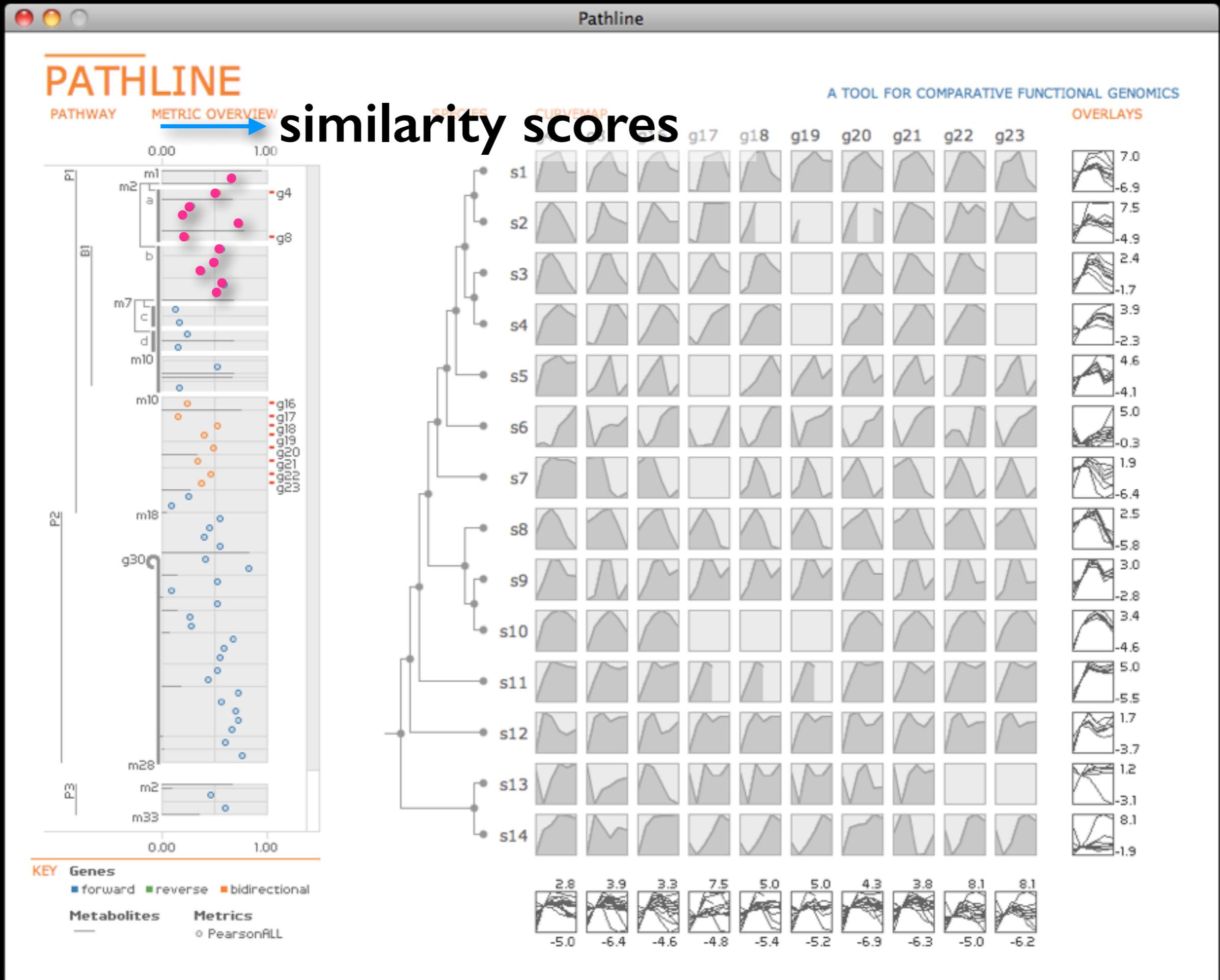










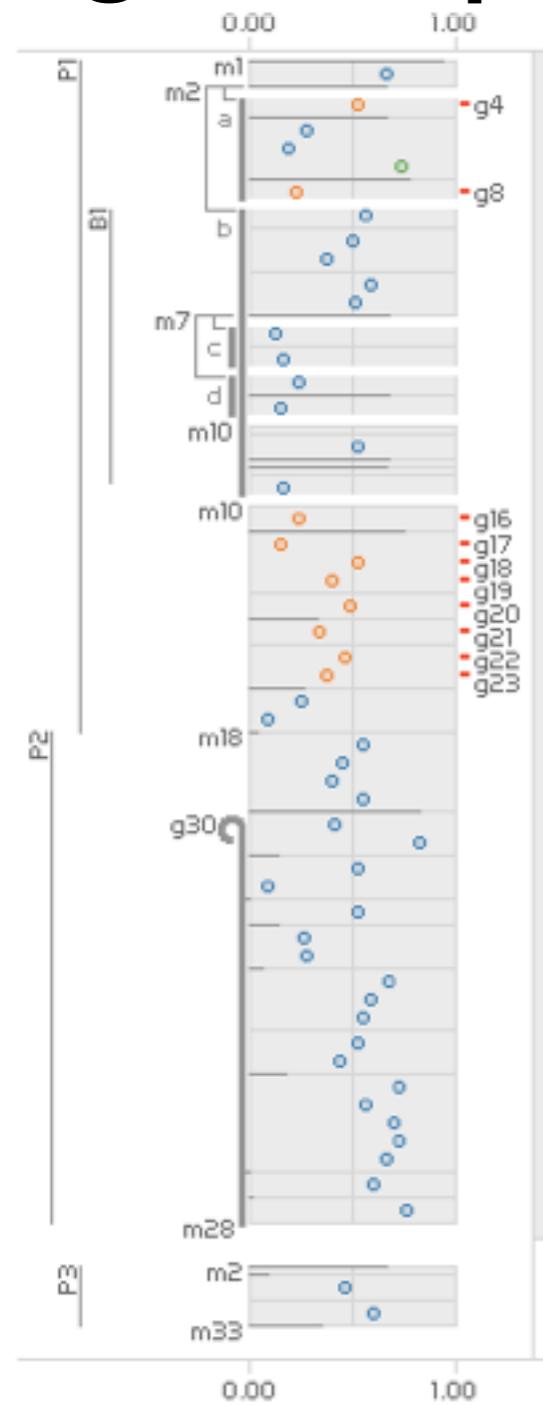




Pathline

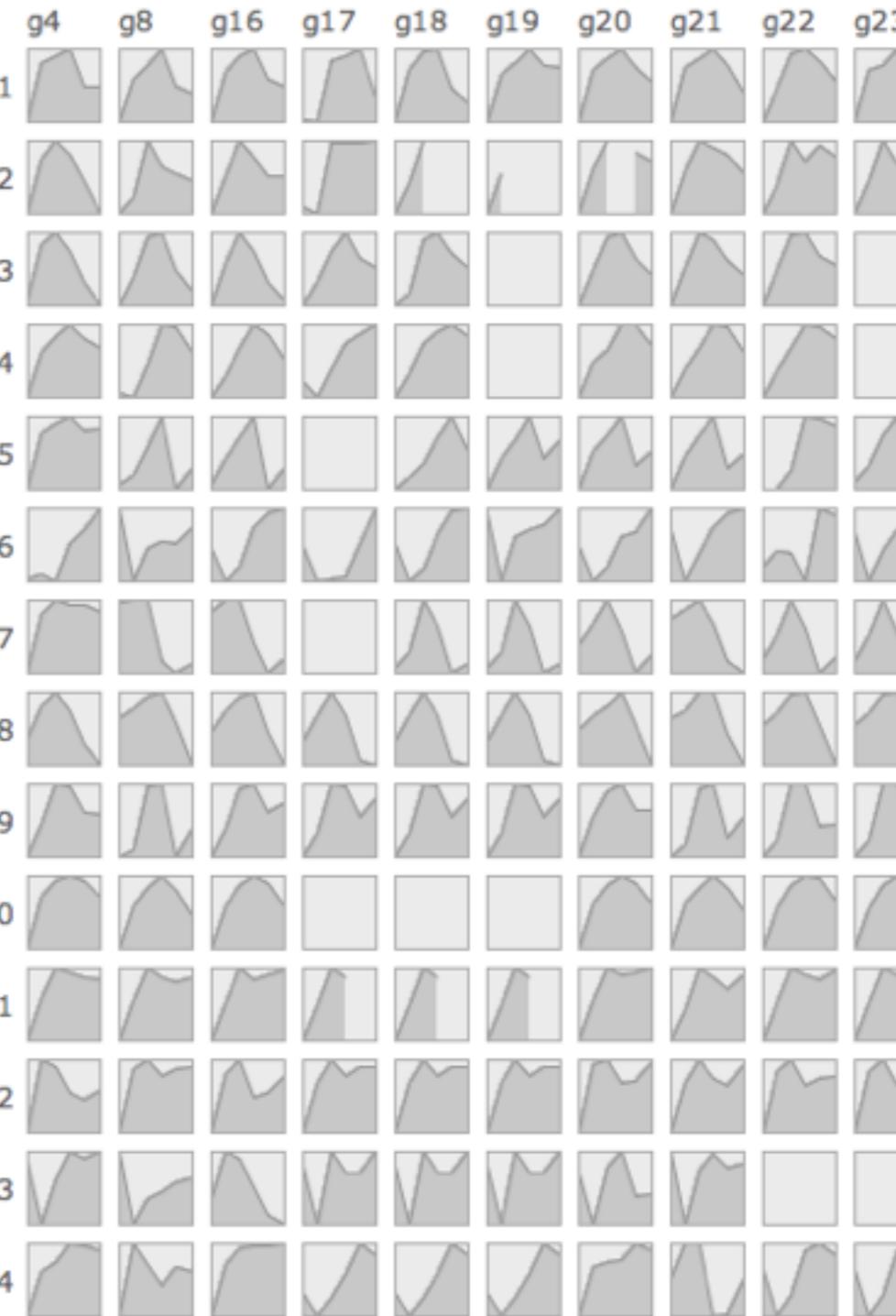
PATHLINE

gene expression

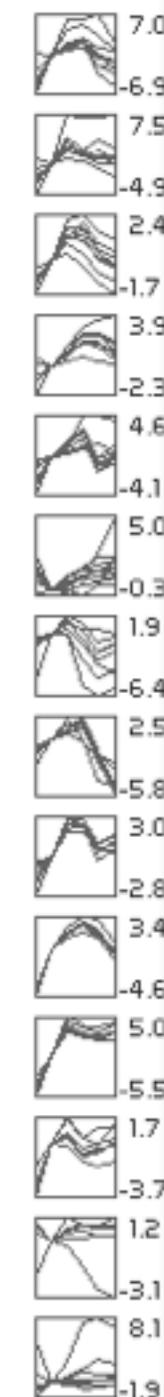


A TOOL FOR COMPARATIVE FUNCTIONAL GENOMICS

CURVEMAP



OVERLAYS





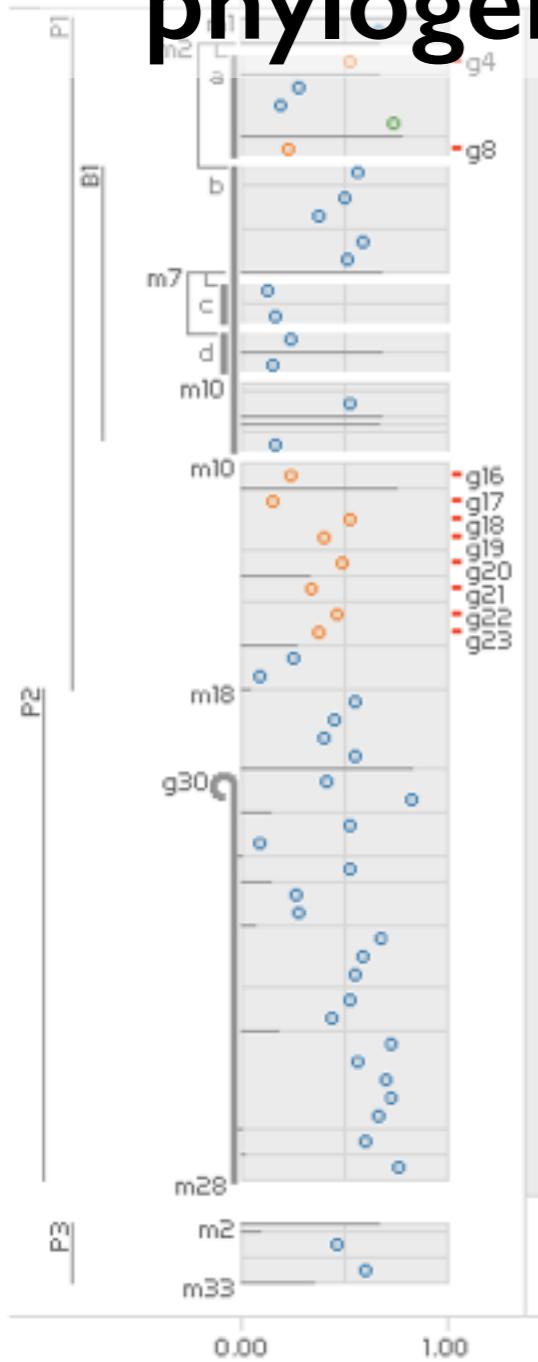
Pathline

PATHLINE

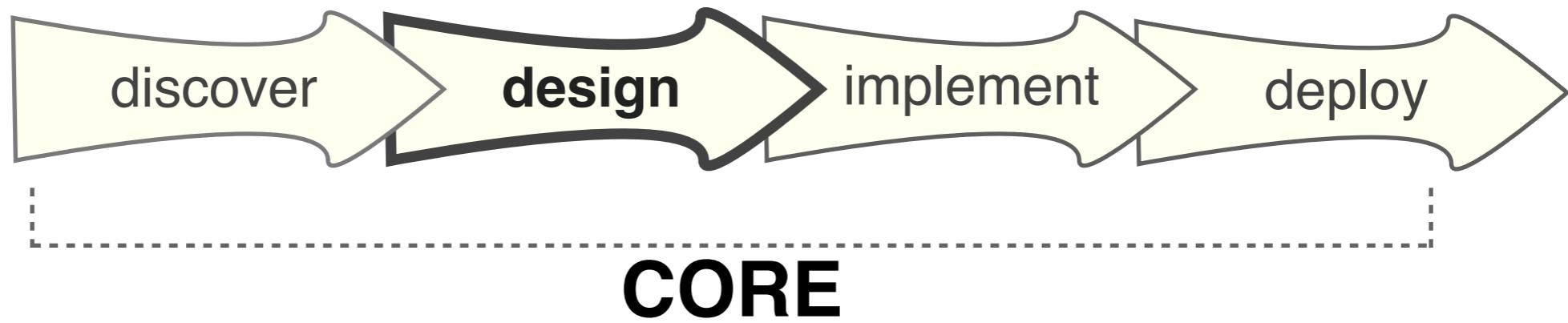
PATHWAY

METRIC OVERVIEW

phylogeny

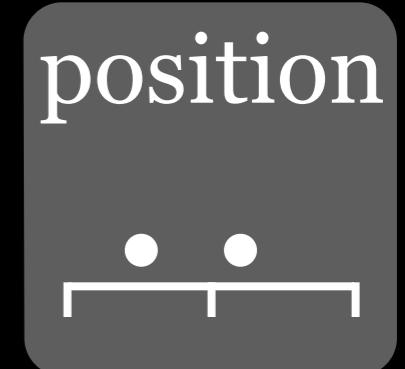
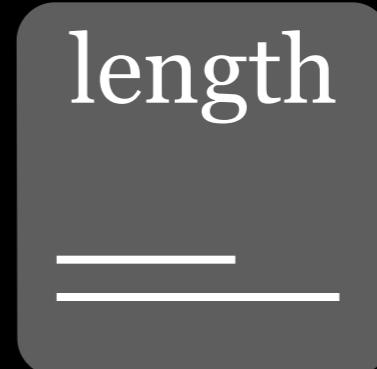
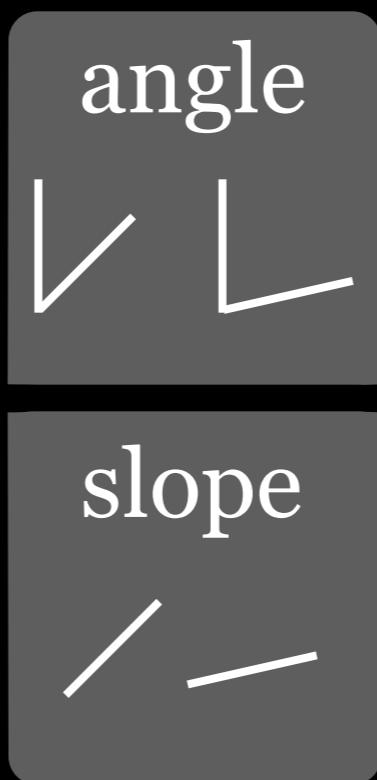
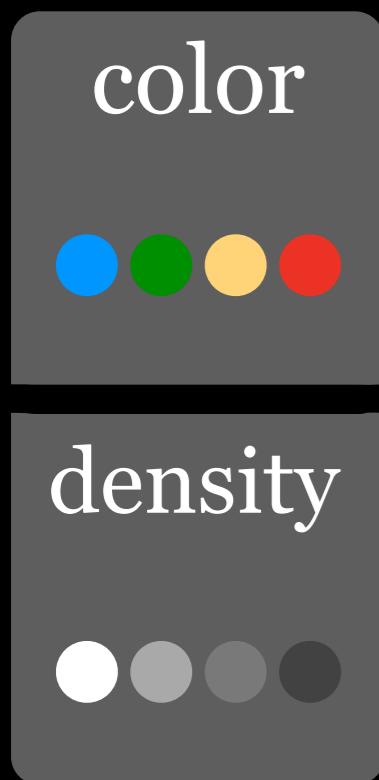


broad consideration space → narrow proposal space



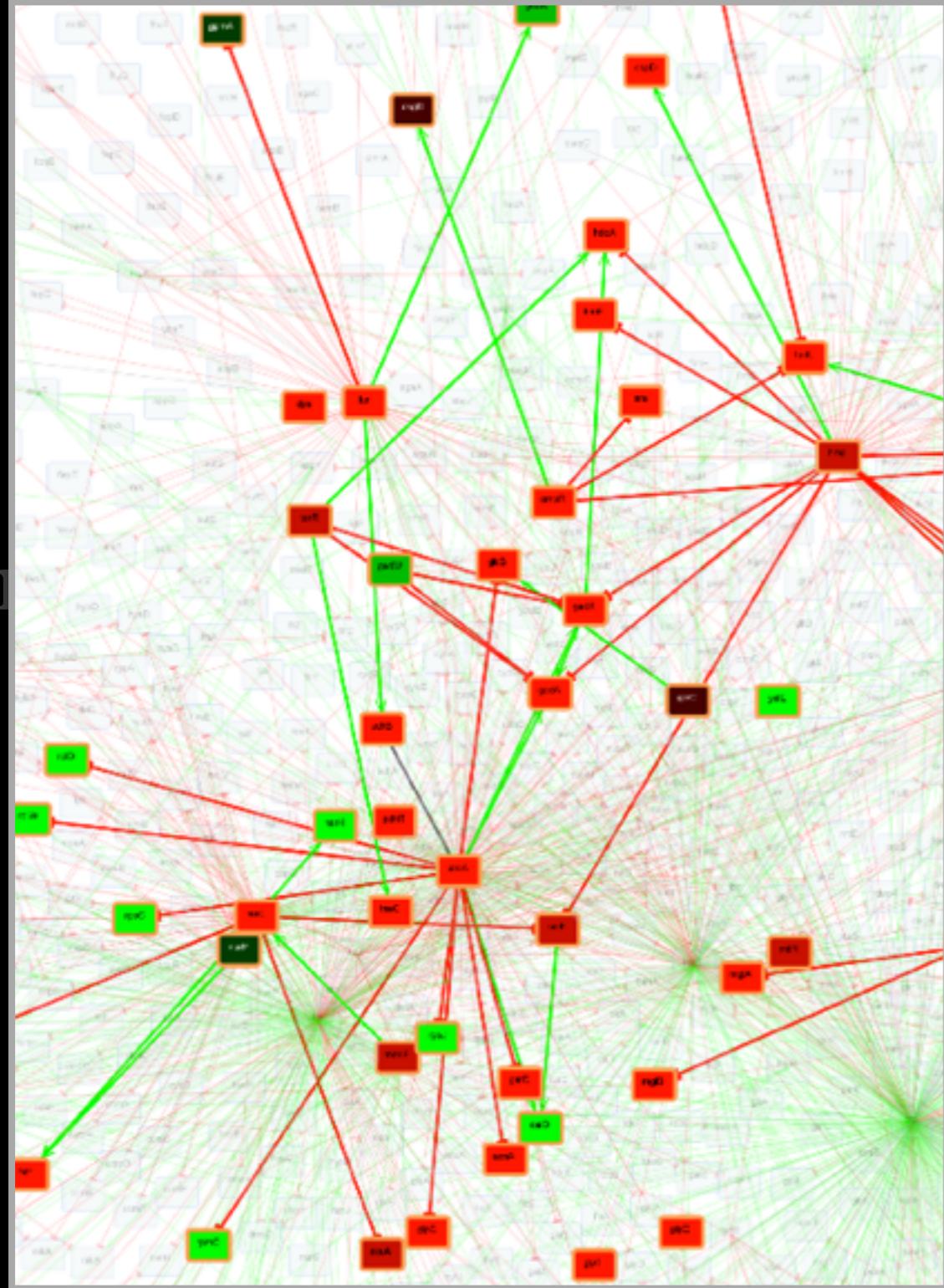
less accurate

more accurate



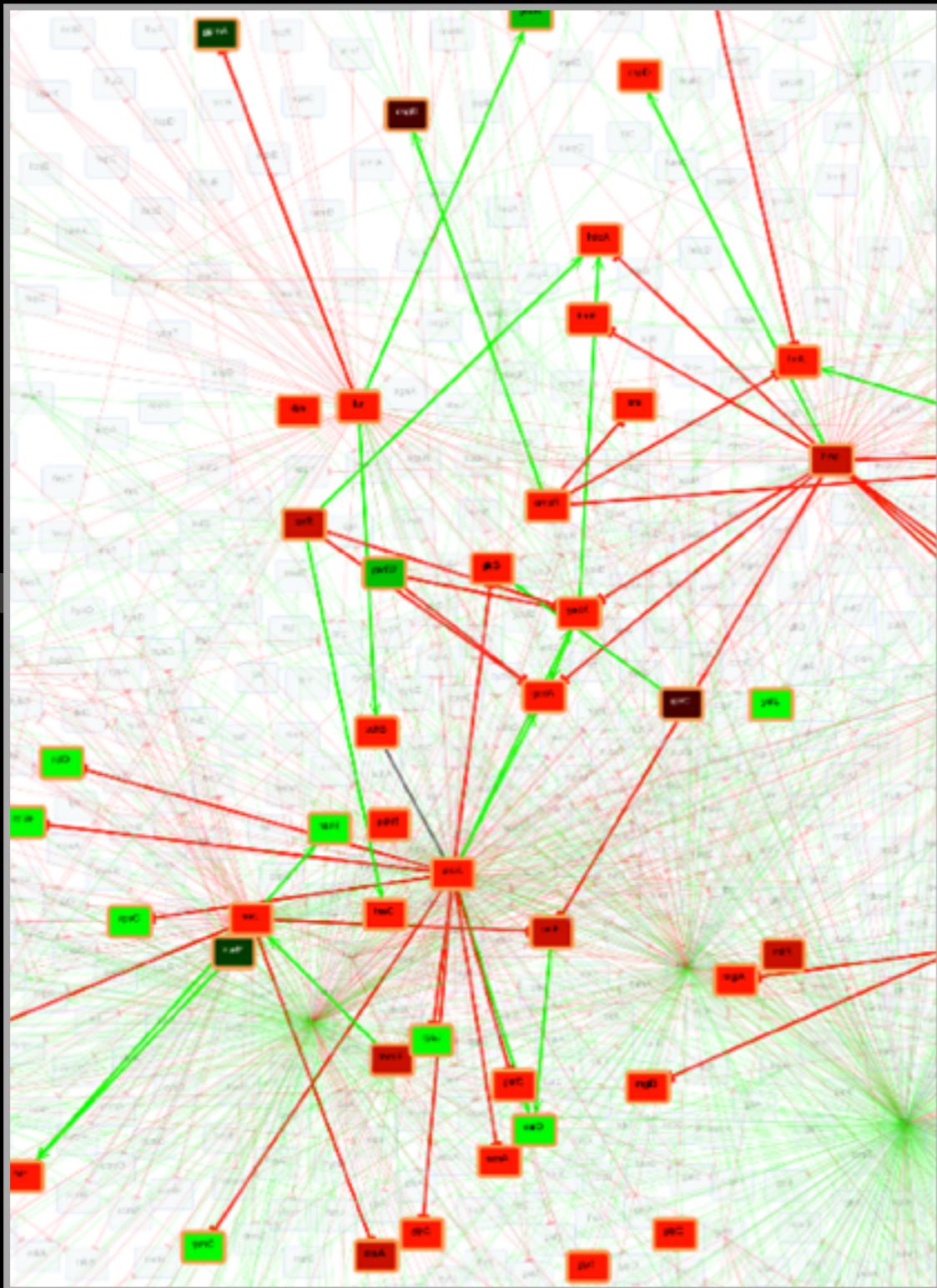
encode quantitative values with spatial position

topological layout



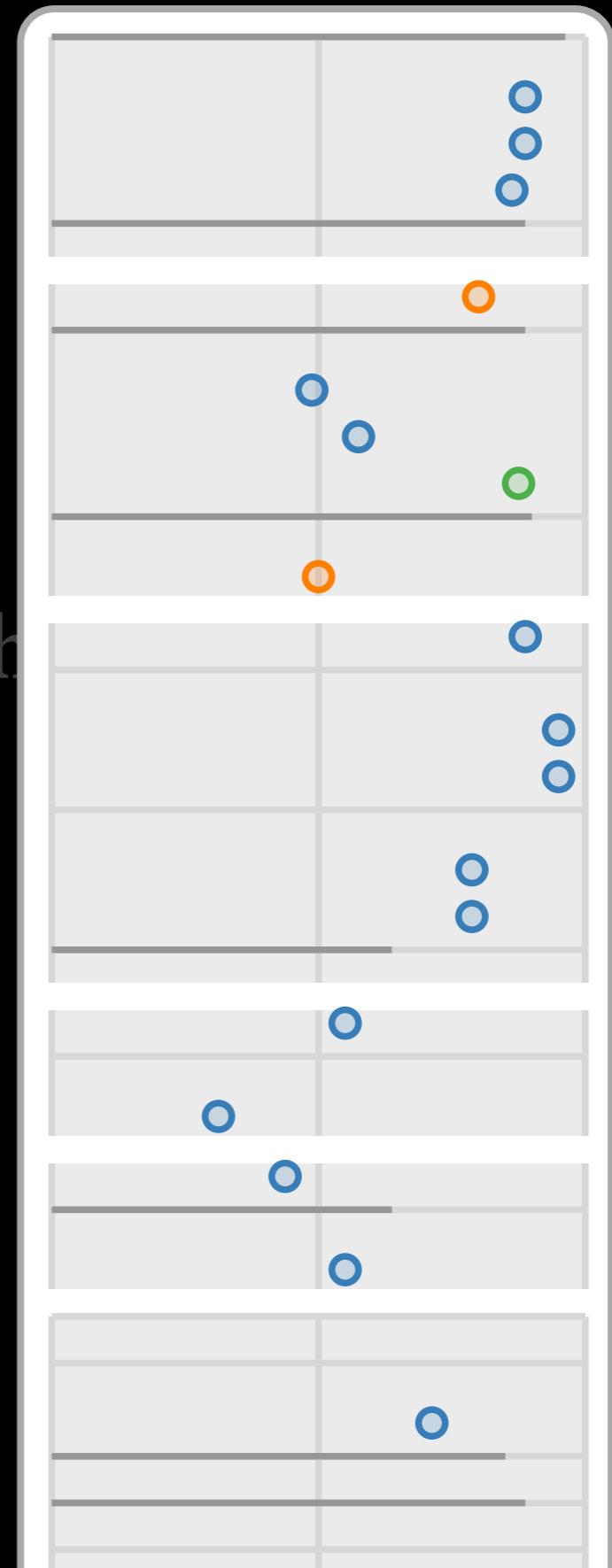
values with spatial position

topological layout

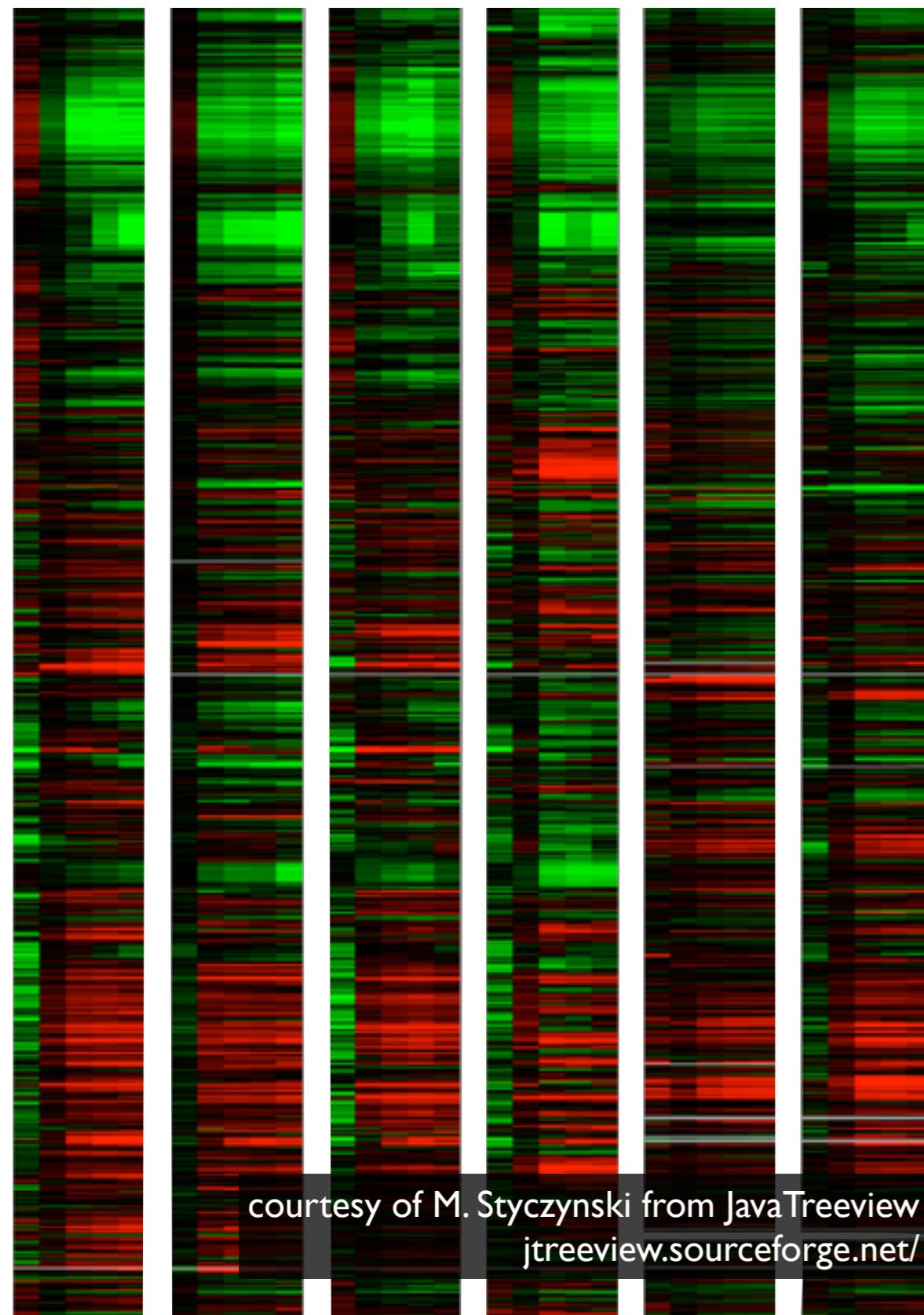


www.win.tue.nl/~mwestenb/genevis/

linearized pathway



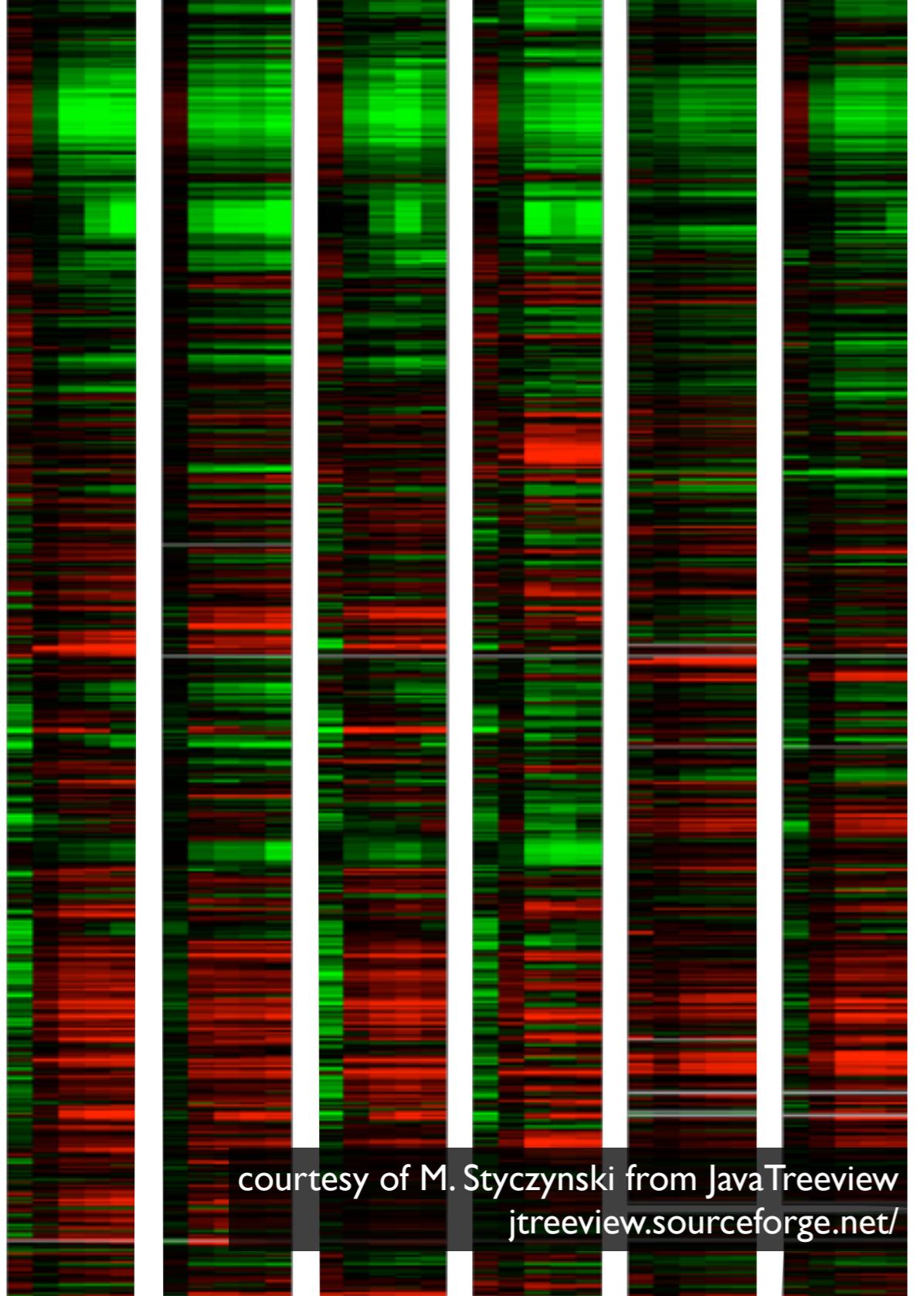
heatmap



values with spatial position

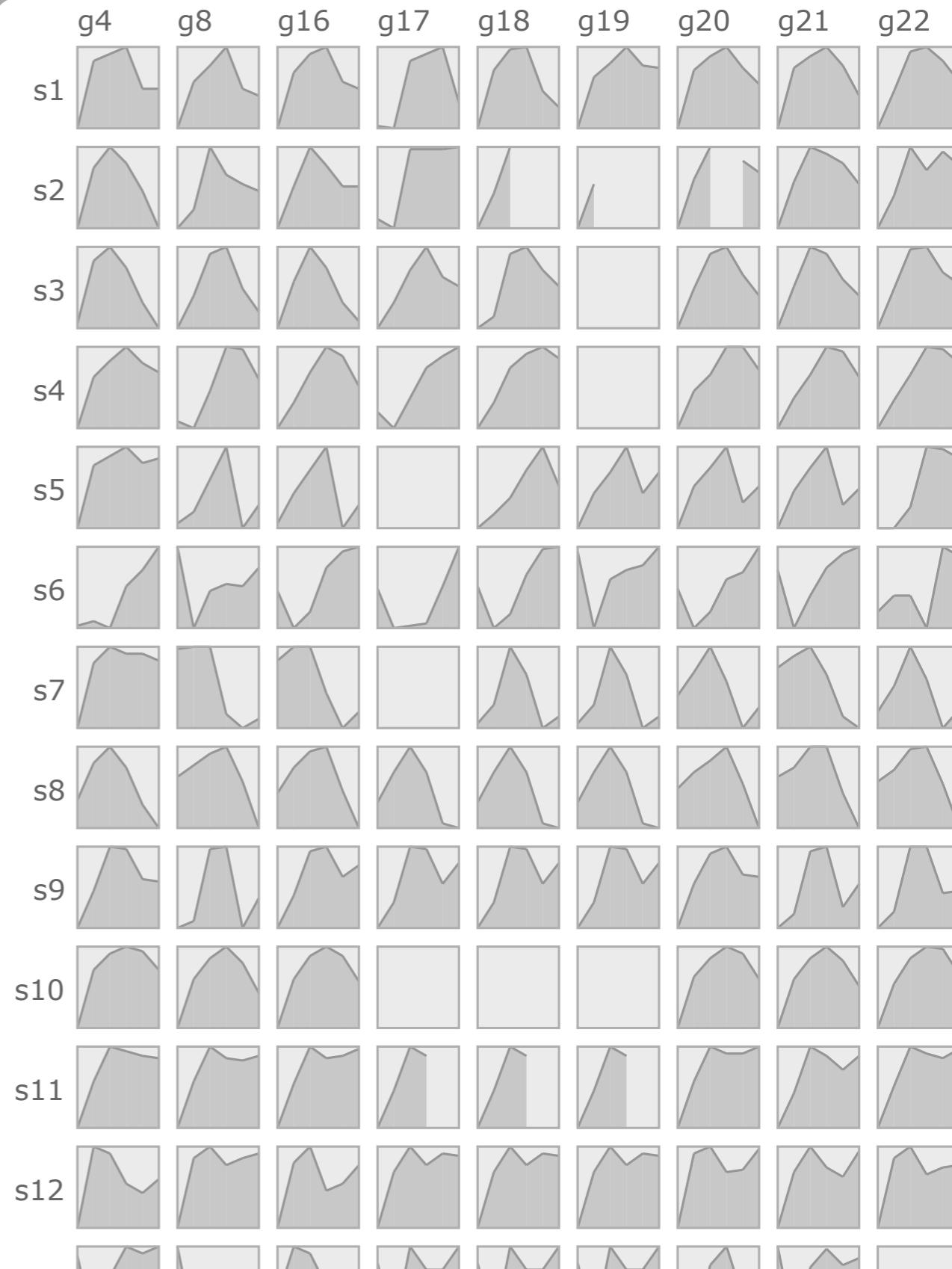
courtesy of M. Styczynski from JavaTreeview
jtreeview.sourceforge.net/

heatmap



courtesy of M. Styczynski from JavaTreeview
jtreeview.sourceforge.net/

curvemap



Pathline

linearized pathway representation

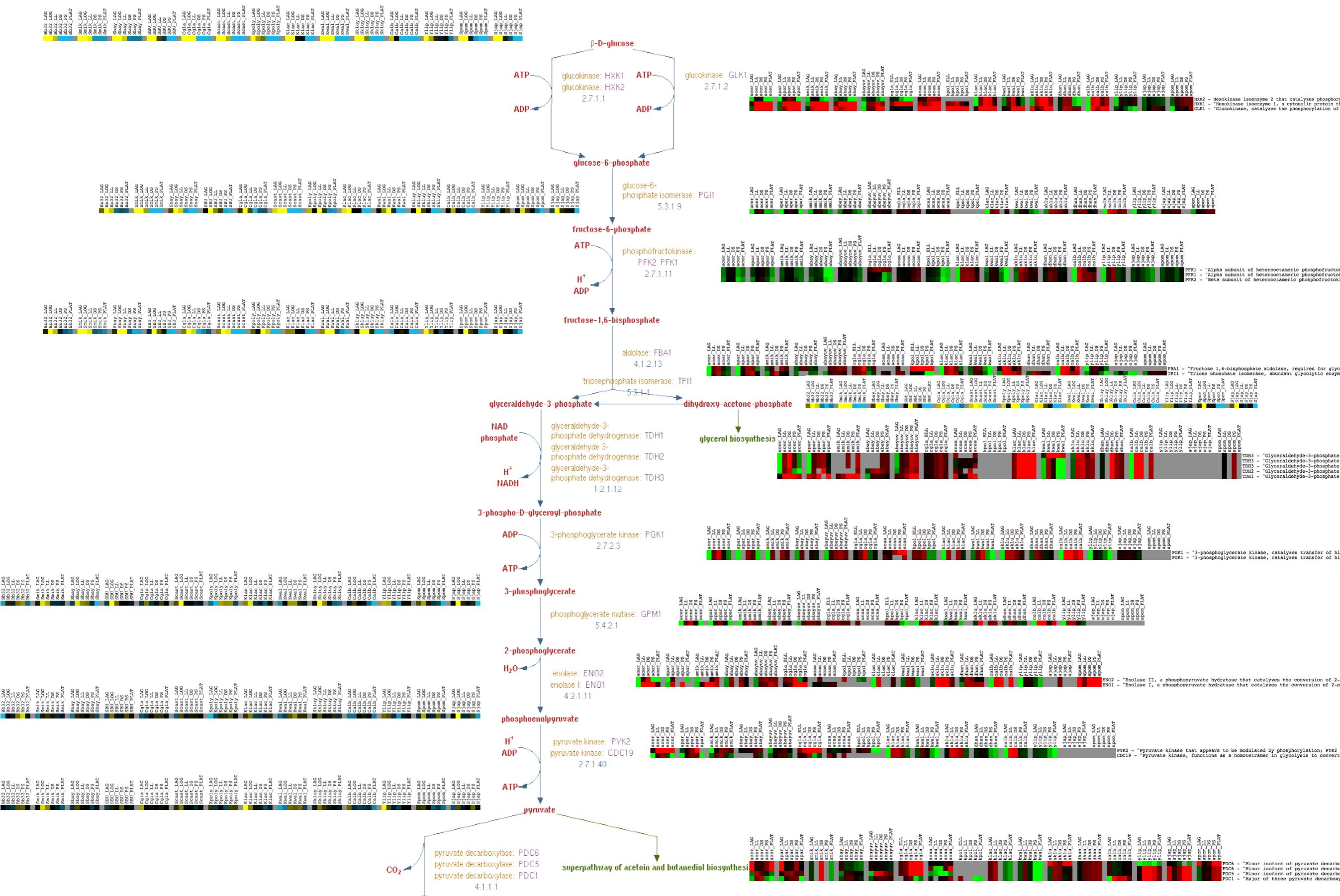
STARTING POINT

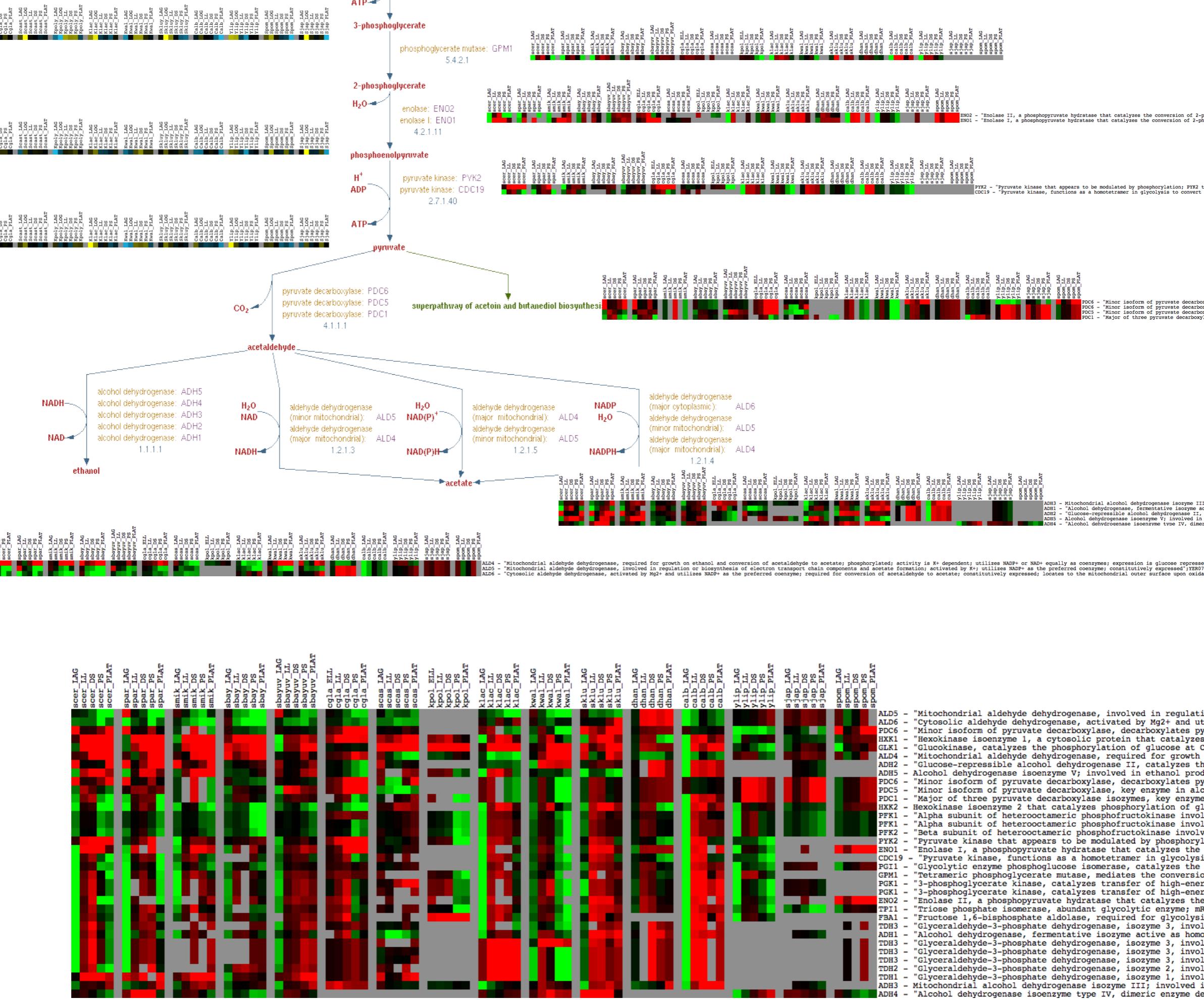
MET: yellow-up
blue-down

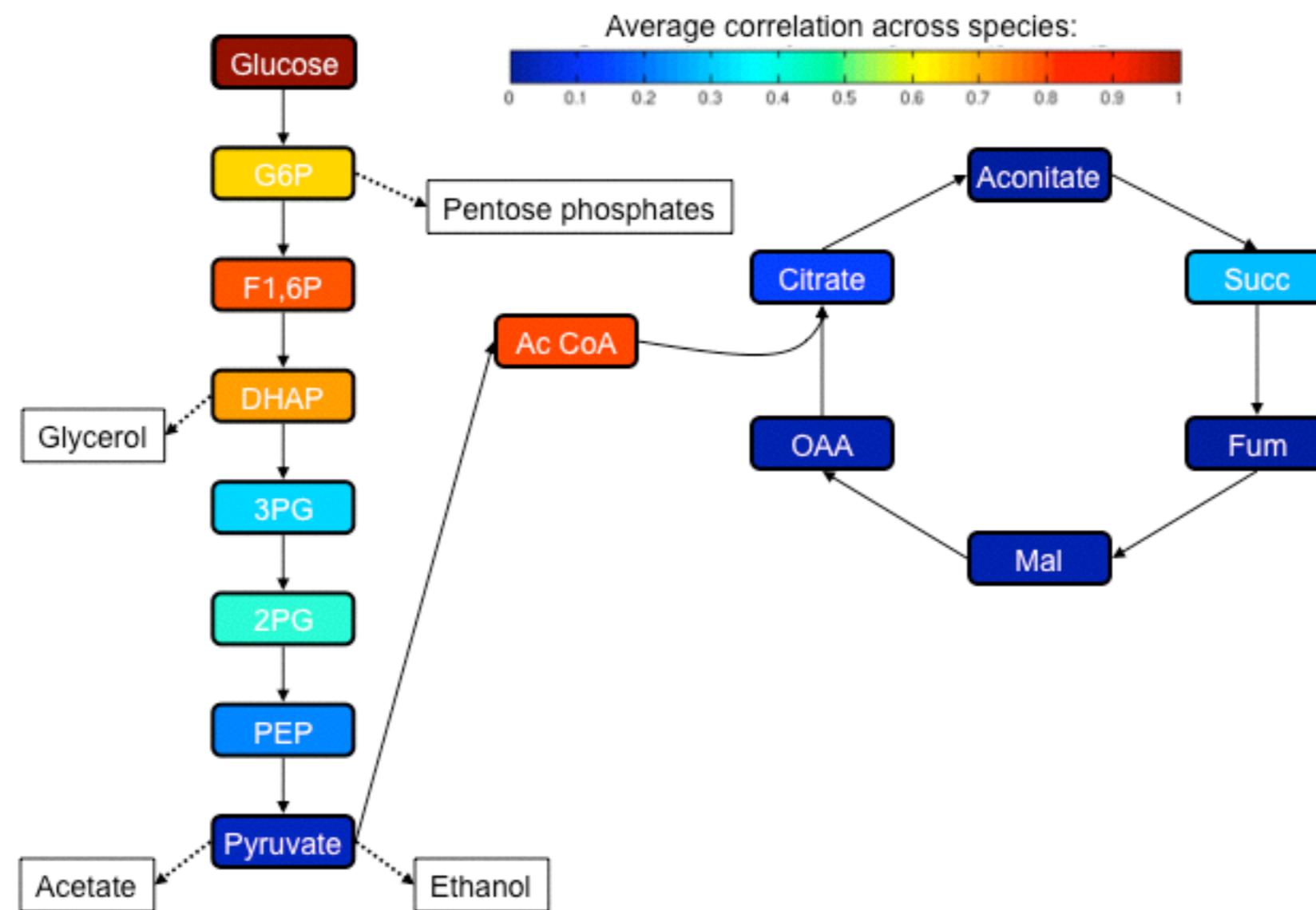
Glycolysis

Sat:2x

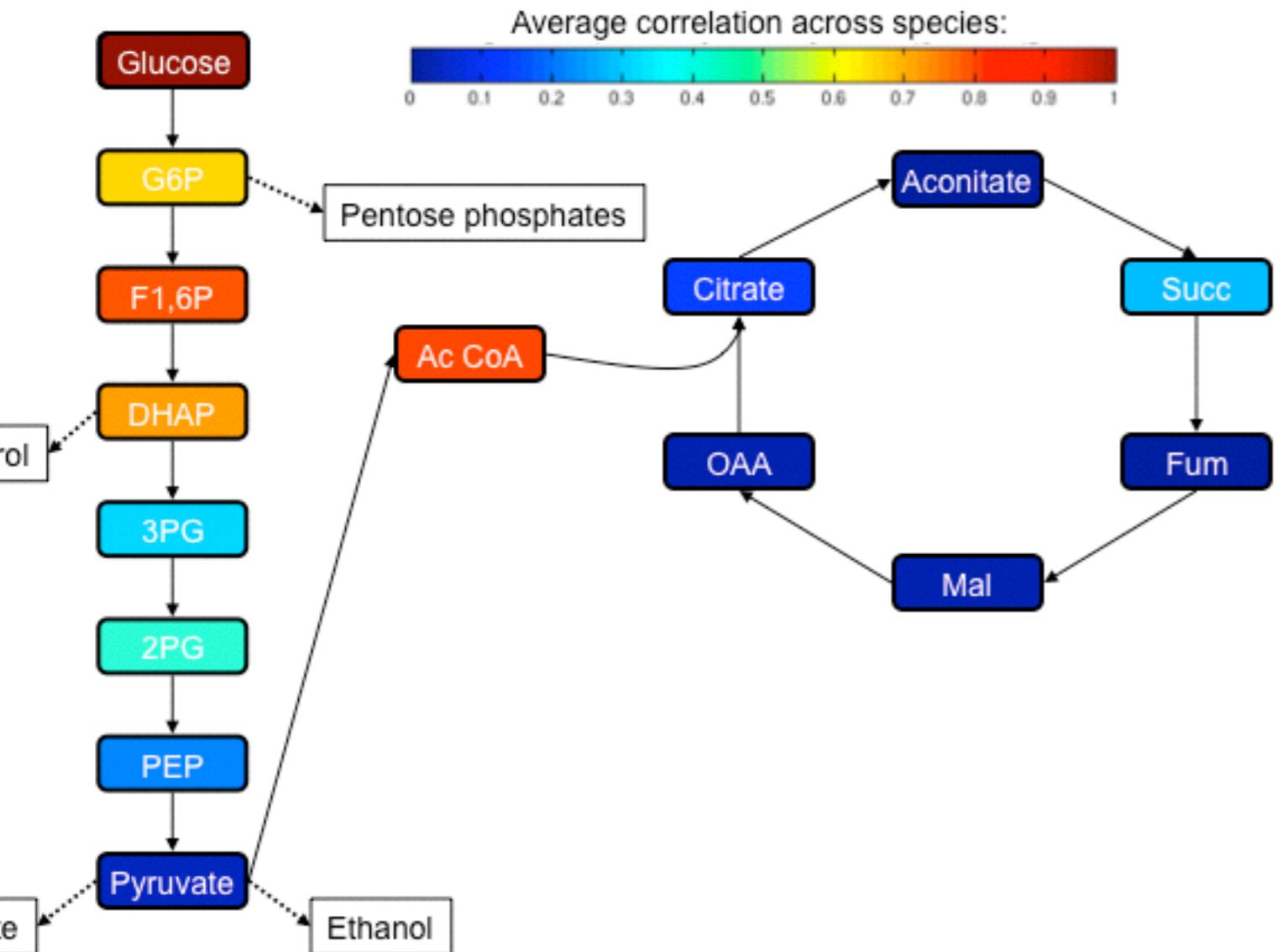
GE: red-up
green-down
Sat:3x

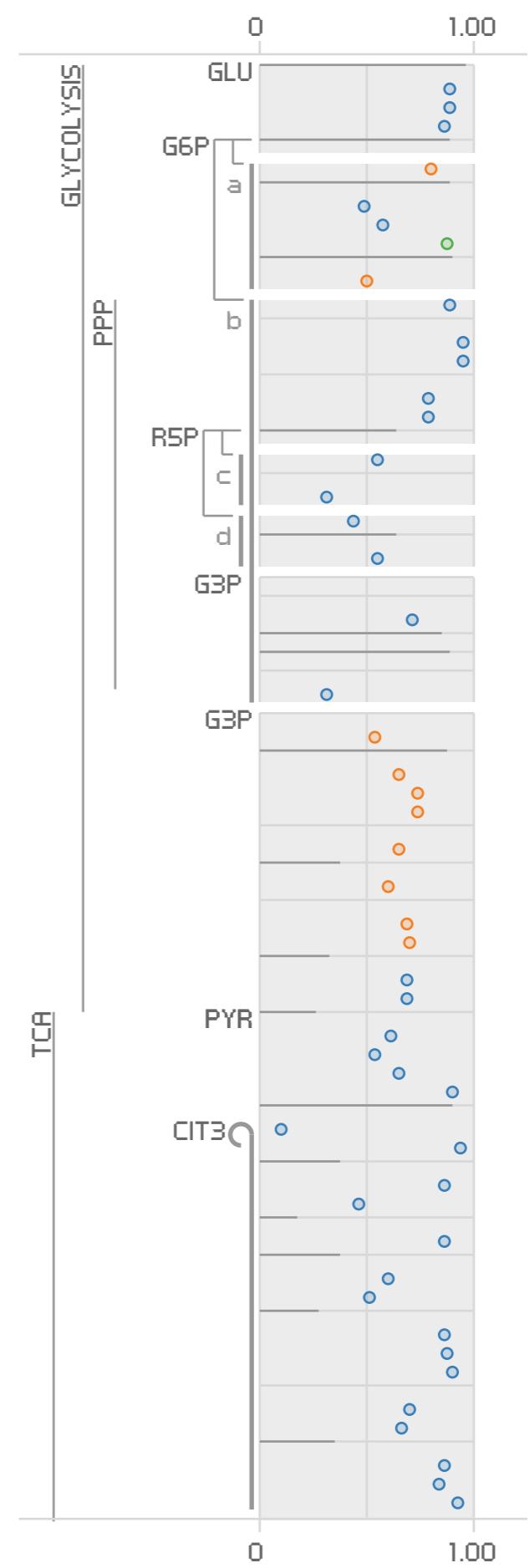
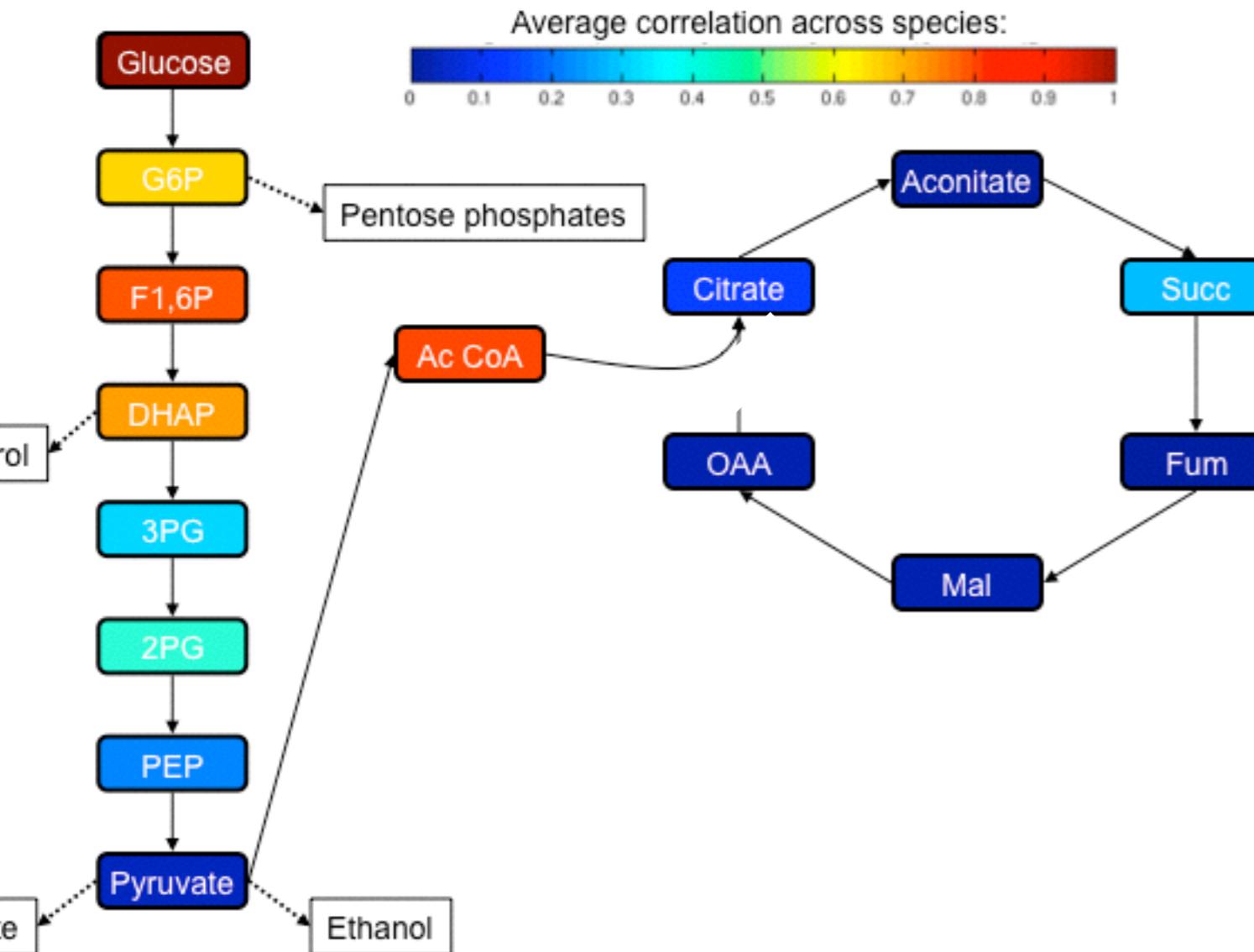


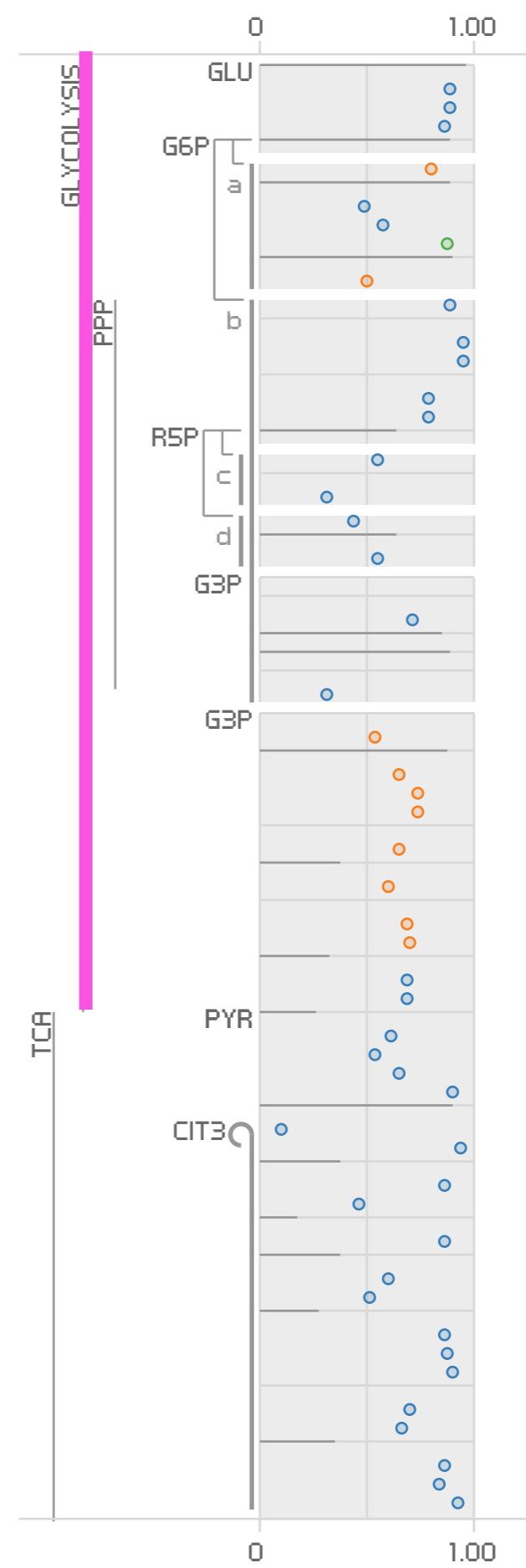
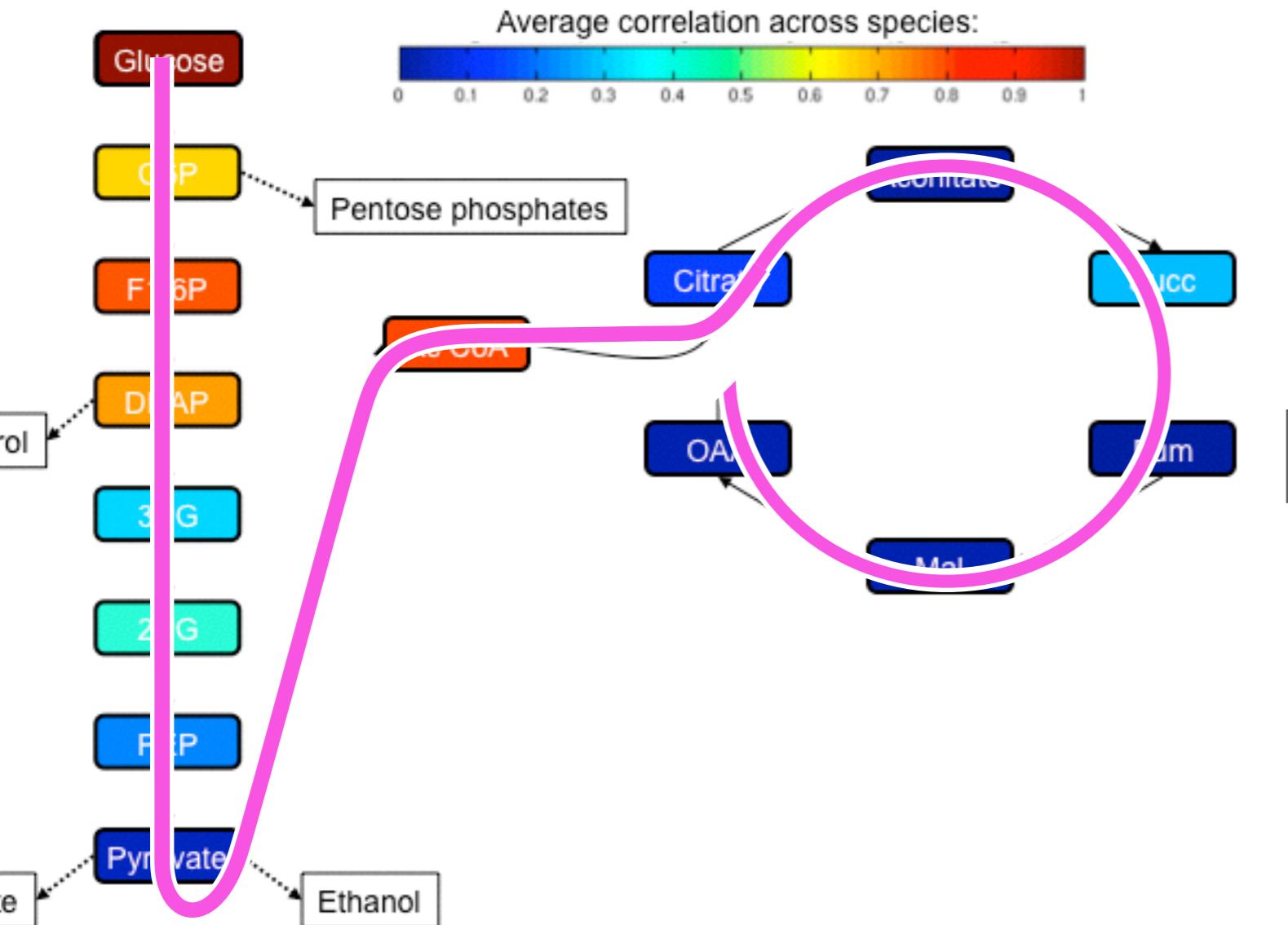




Rainbow Color Maps (Still) Considered Harmful.
D. Borland and R. Taylor, Computer Graphics and Applications, 2007.

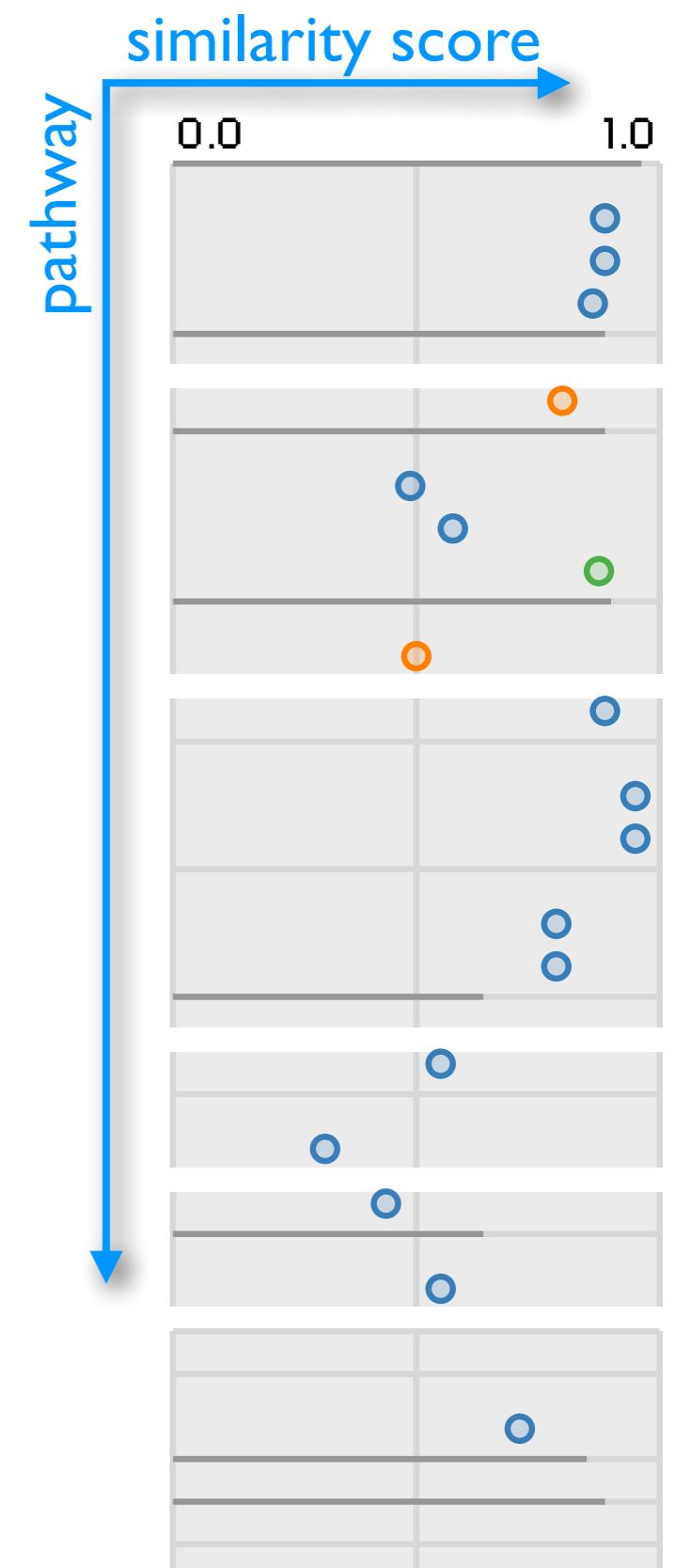






linearized pathway representation

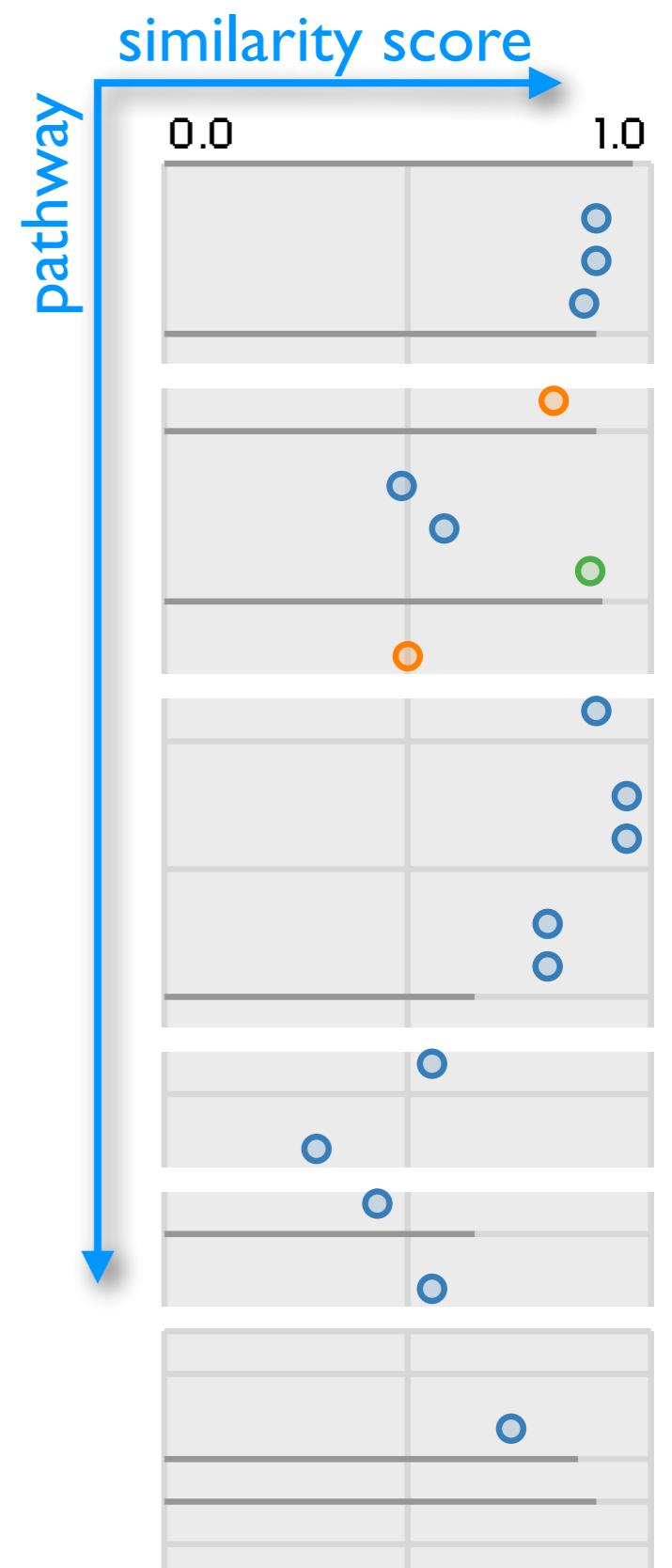
common axes to compare similarity scores



linearized pathway representation

common axes to compare similarity scores

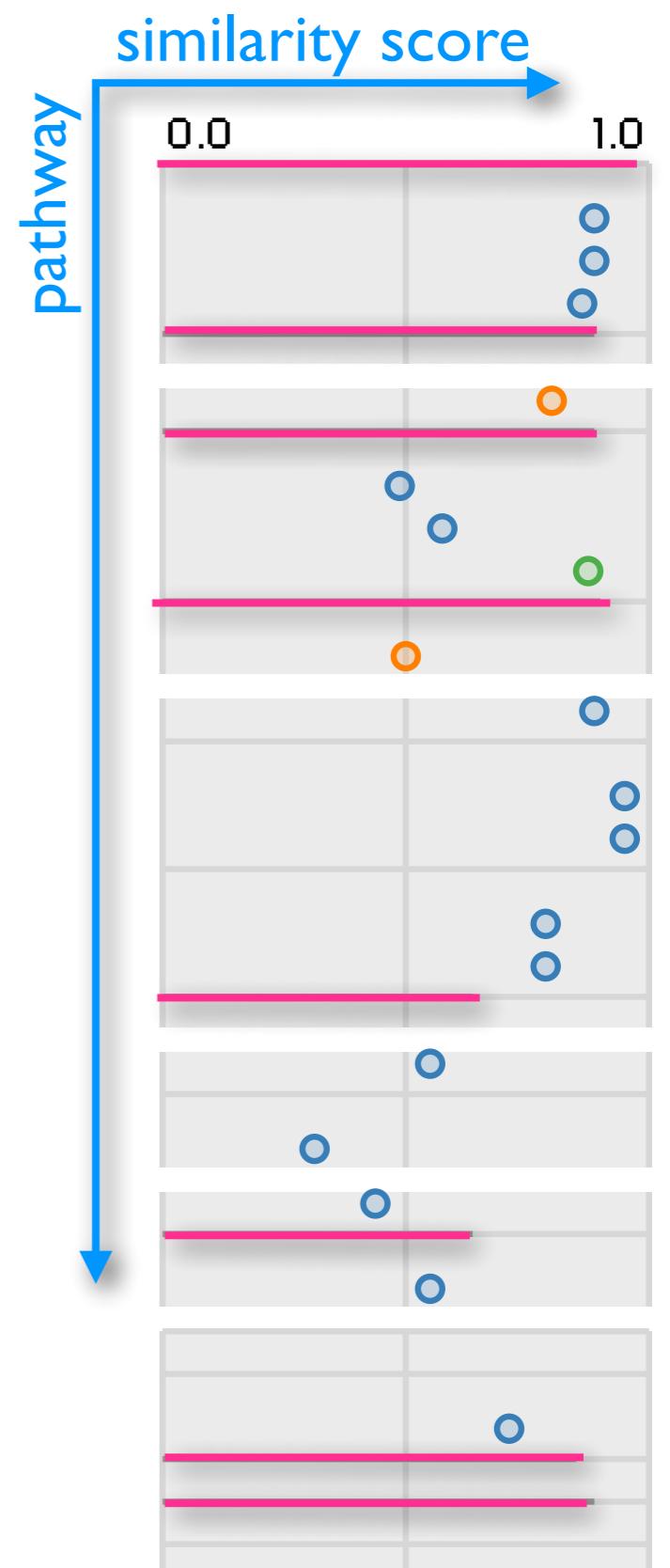
- bars and circles
 - visual layers for selective attention
 - color-code gene direction



linearized pathway representation

common axes to compare similarity scores

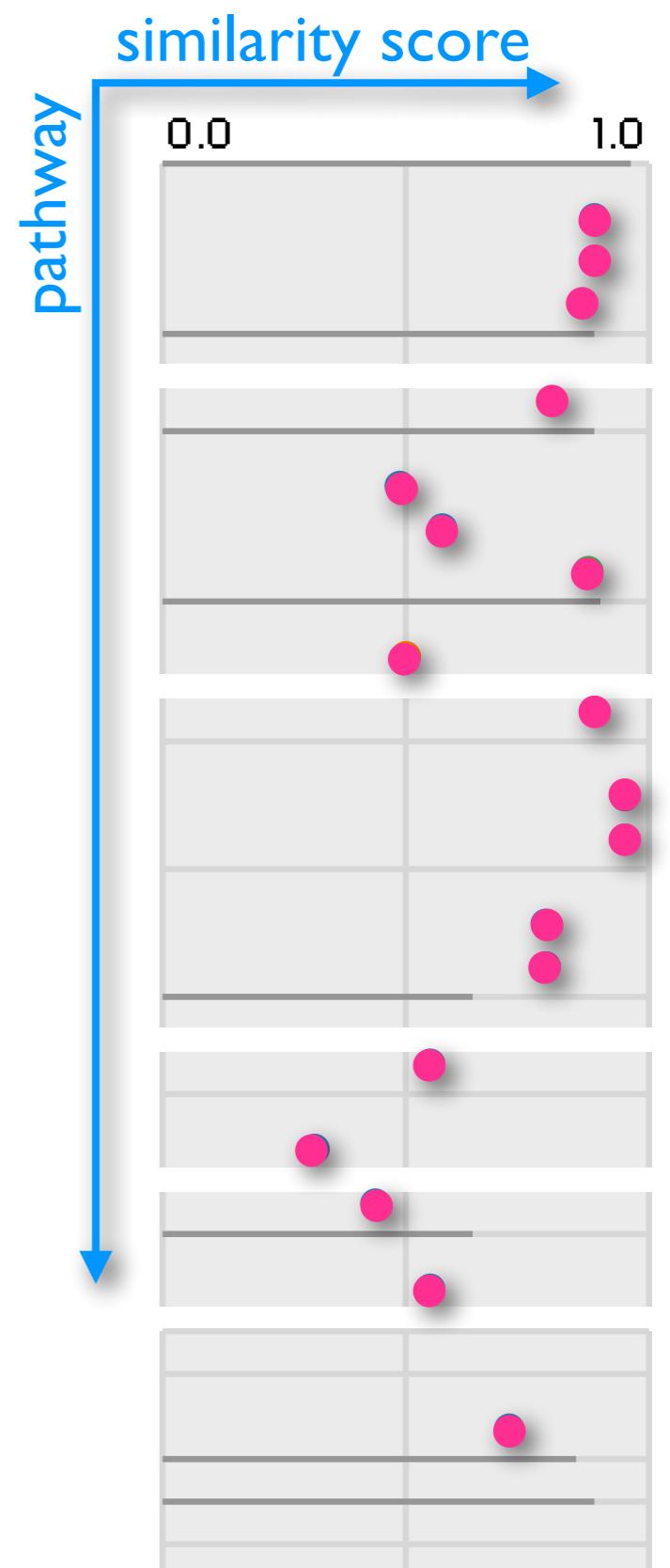
- bars and circles
 - visual layers for selective attention
 - color-code gene direction



linearized pathway representation

common axes to compare similarity scores

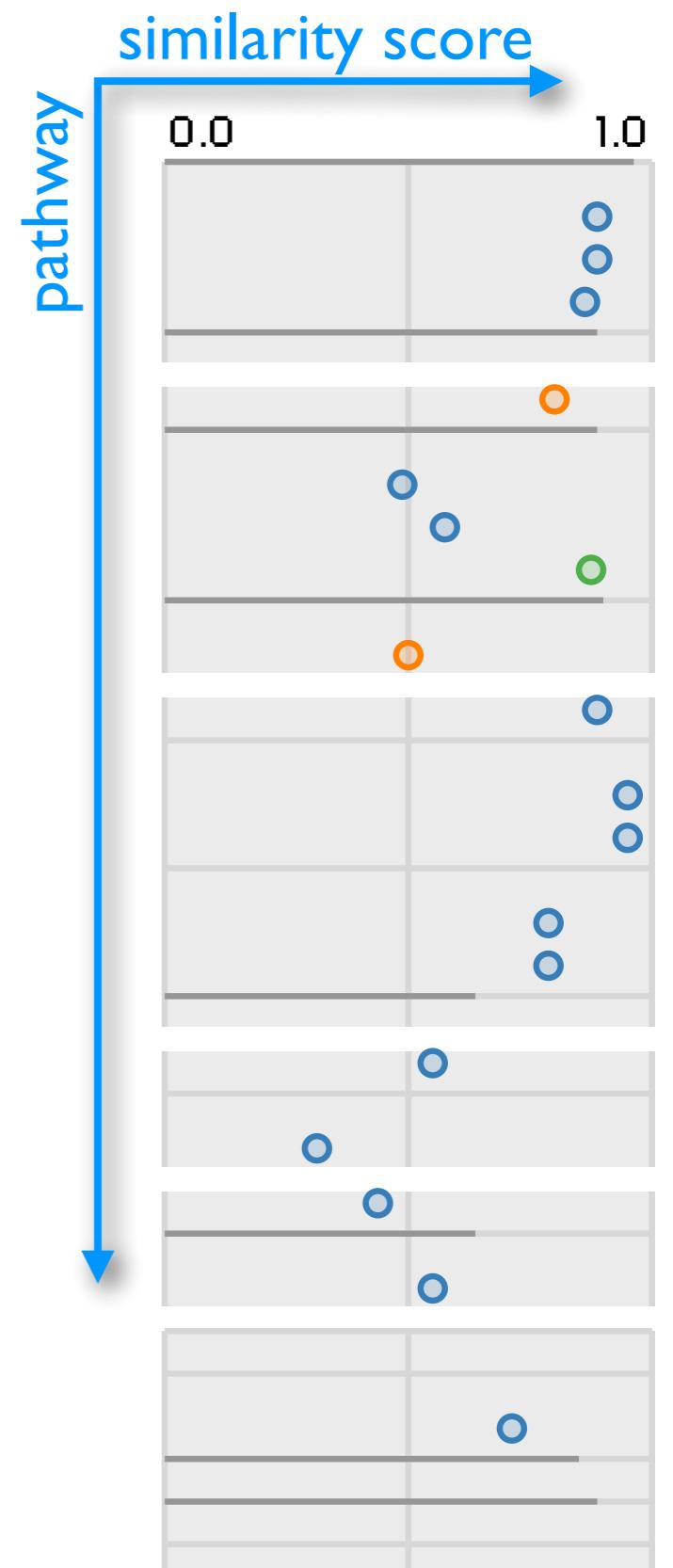
- bars and circles
 - visual layers for selective attention
 - color-code gene direction



linearized pathway representation

common axes to compare similarity scores

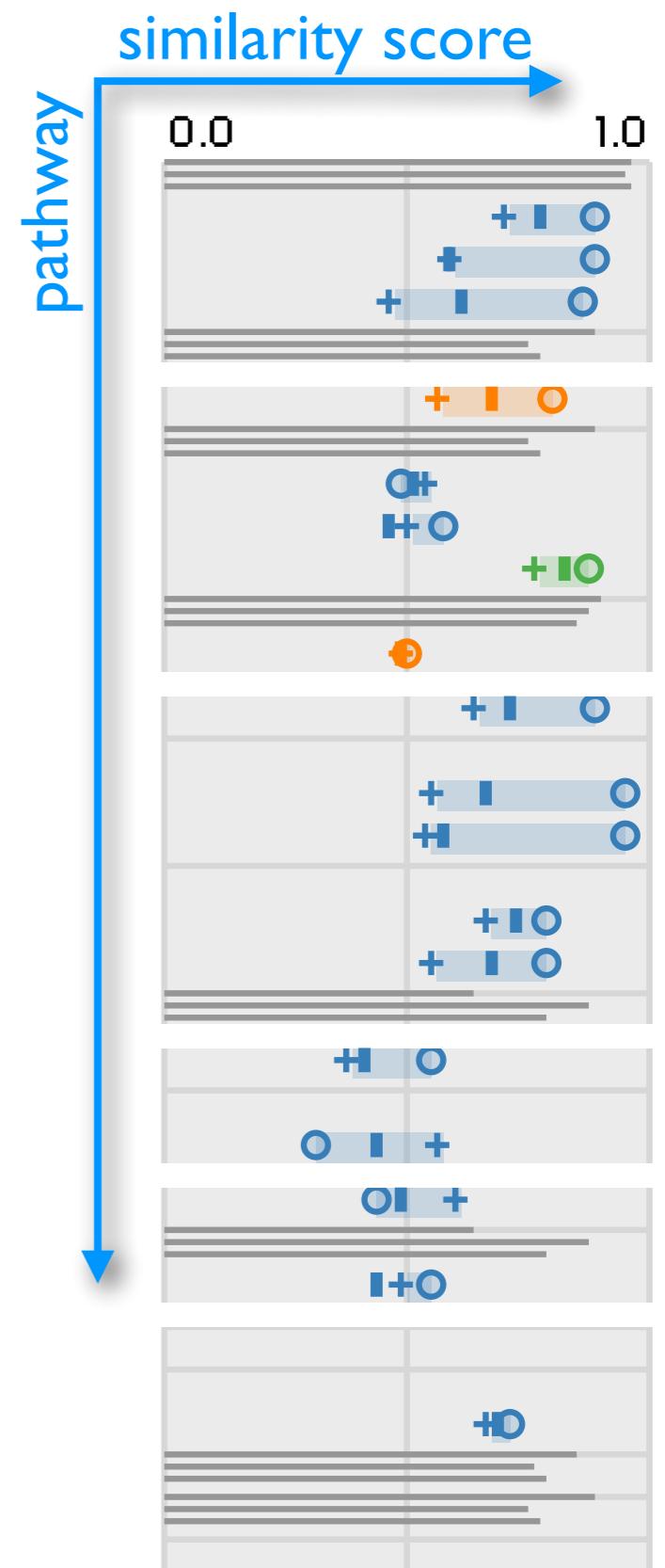
- bars and circles
 - visual layers for selective attention
 - color-code gene direction



linearized pathway representation

common axes to compare similarity scores

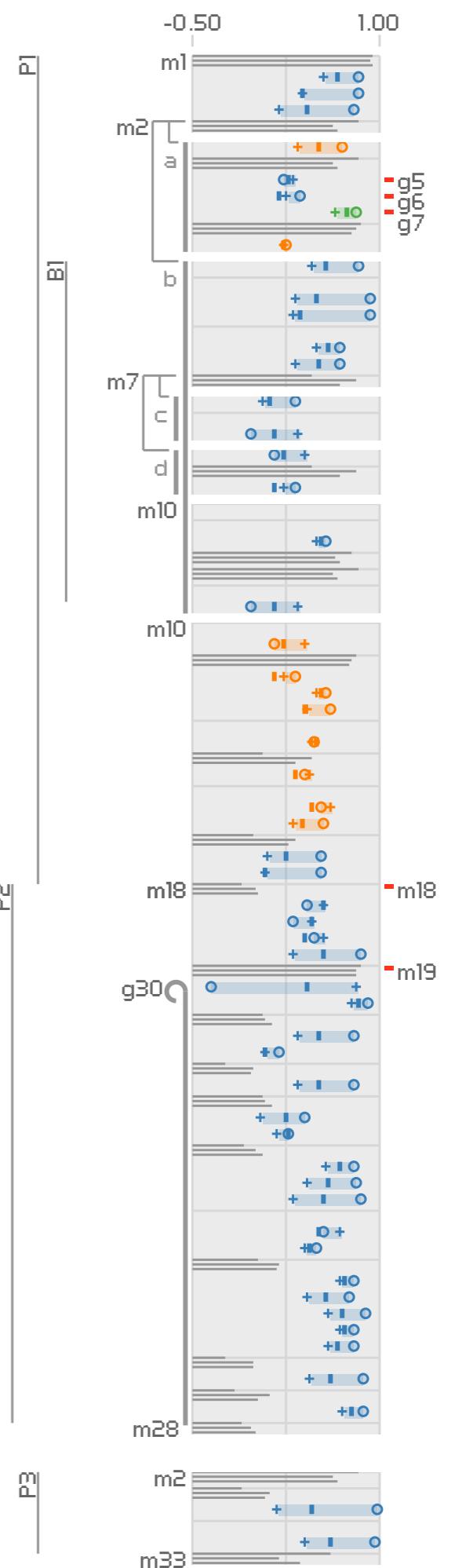
- bars and circles
 - visual layers for selective attention
 - color-code gene direction
- multiple similarity scores



linearized pathway representation

common axes to compare similarity scores

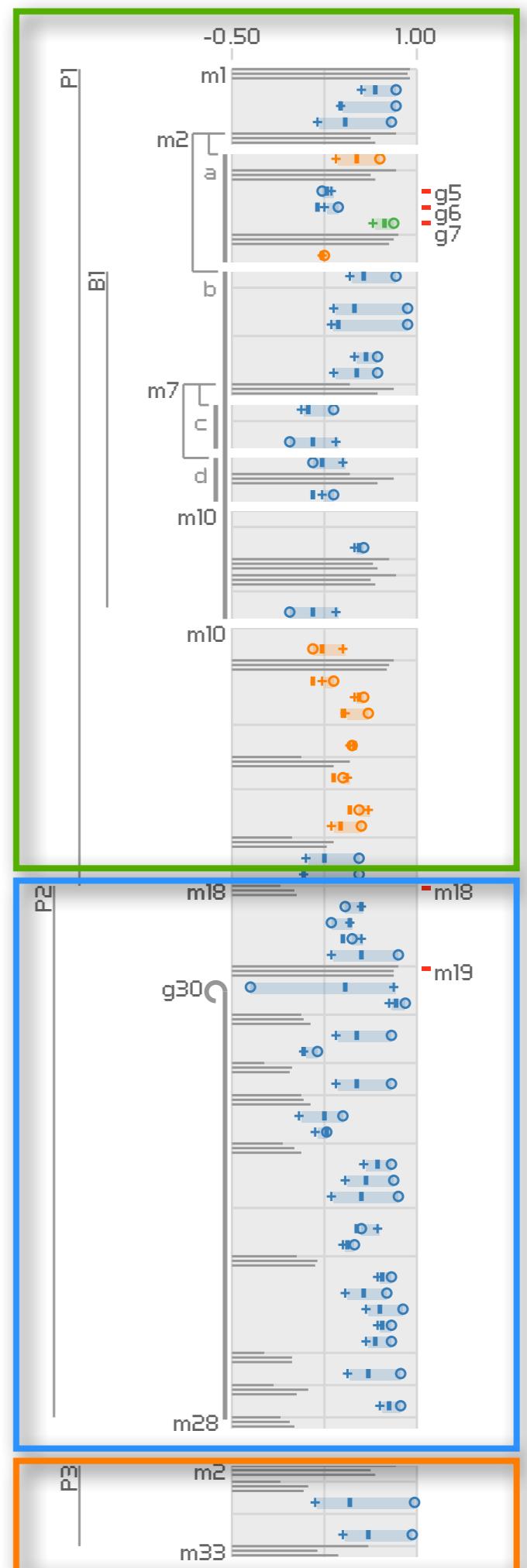
- bars and circles
 - visual layers for selective attention
 - color-code gene direction
- multiple similarity scores
- multiple pathways



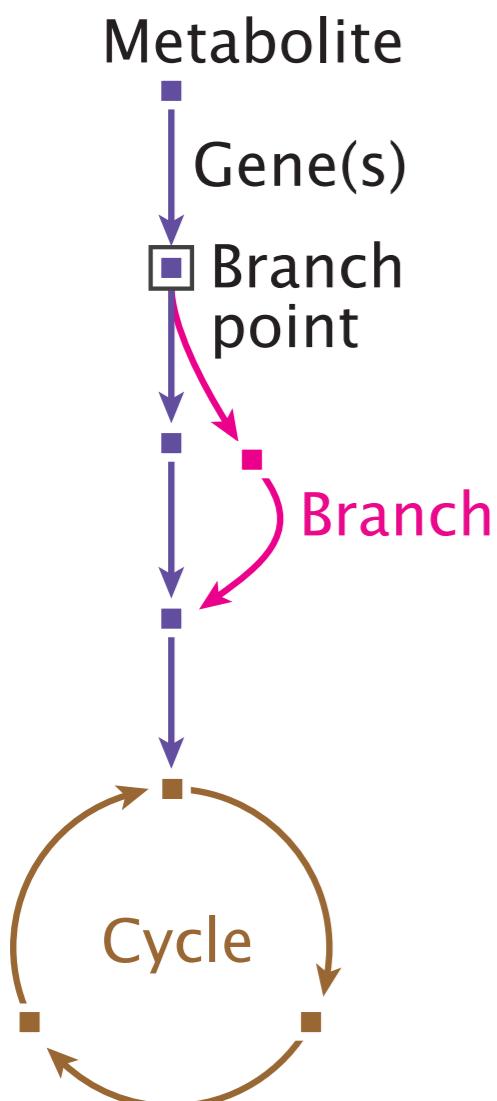
linearized pathway representation

common axes to compare similarity scores

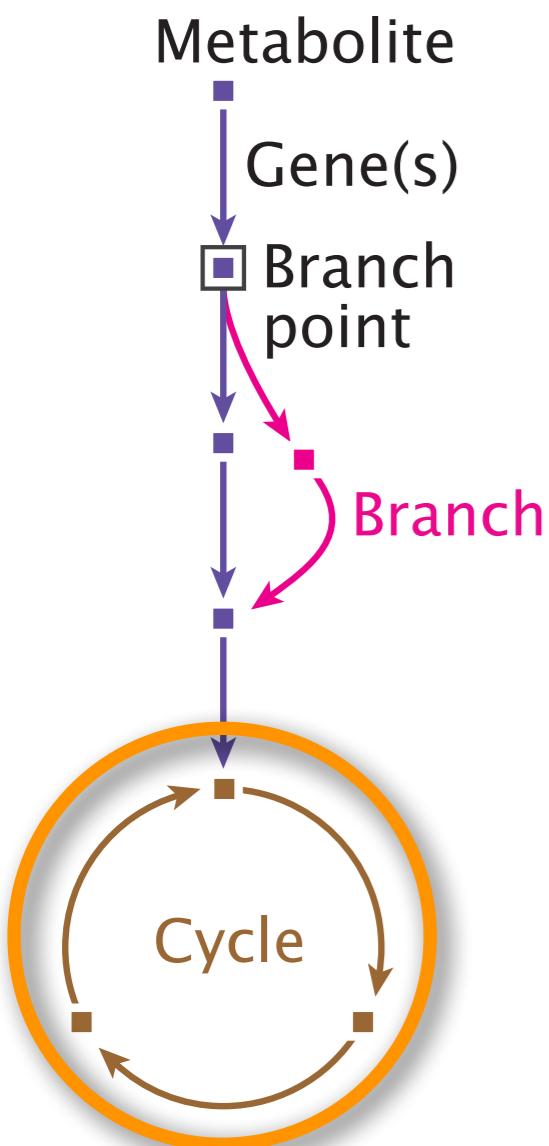
- bars and circles
 - visual layers for selective attention
 - color-code gene direction
- multiple similarity scores
- multiple pathways



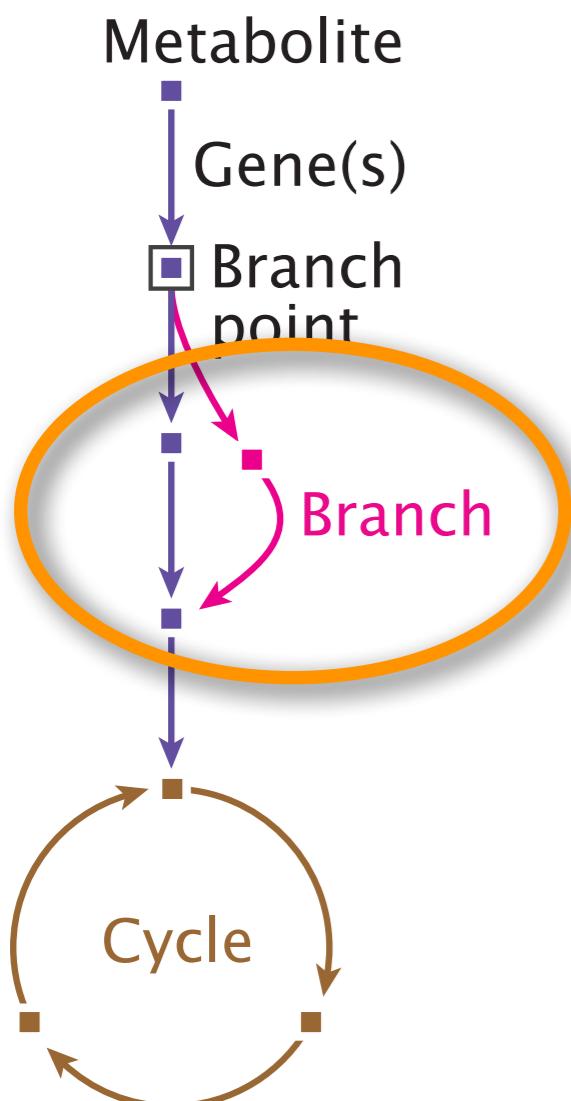
pathway to ordered list of nodes



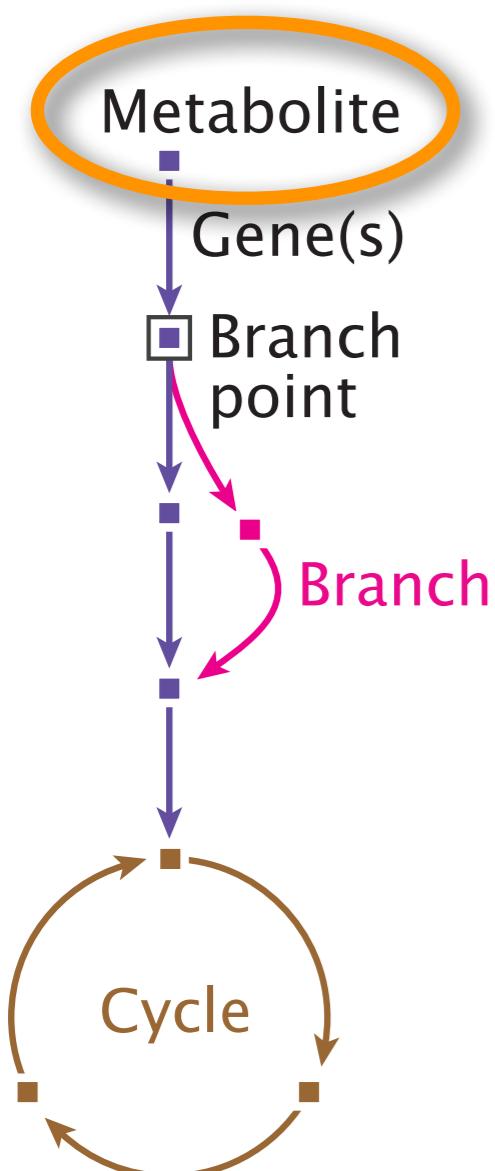
pathway to ordered list of nodes



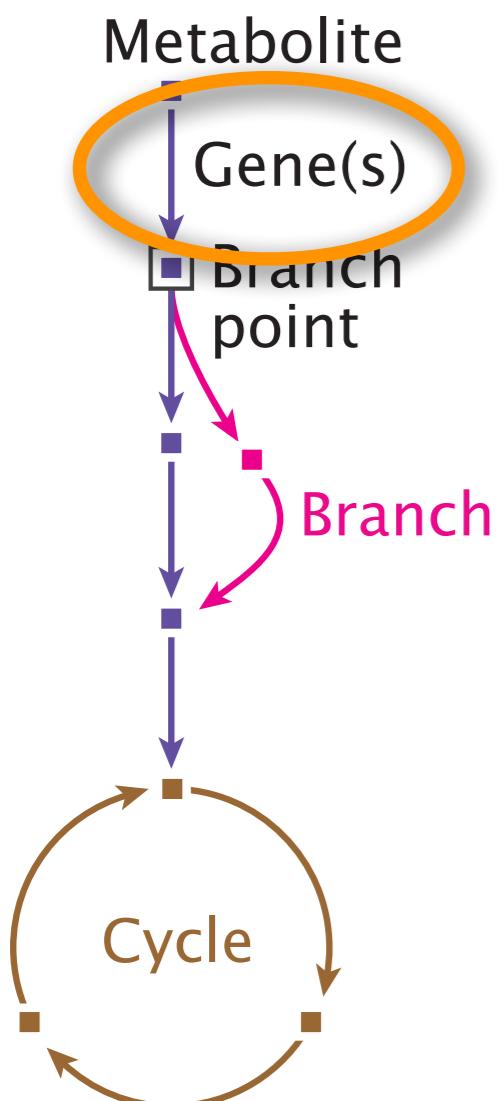
pathway to ordered list of nodes



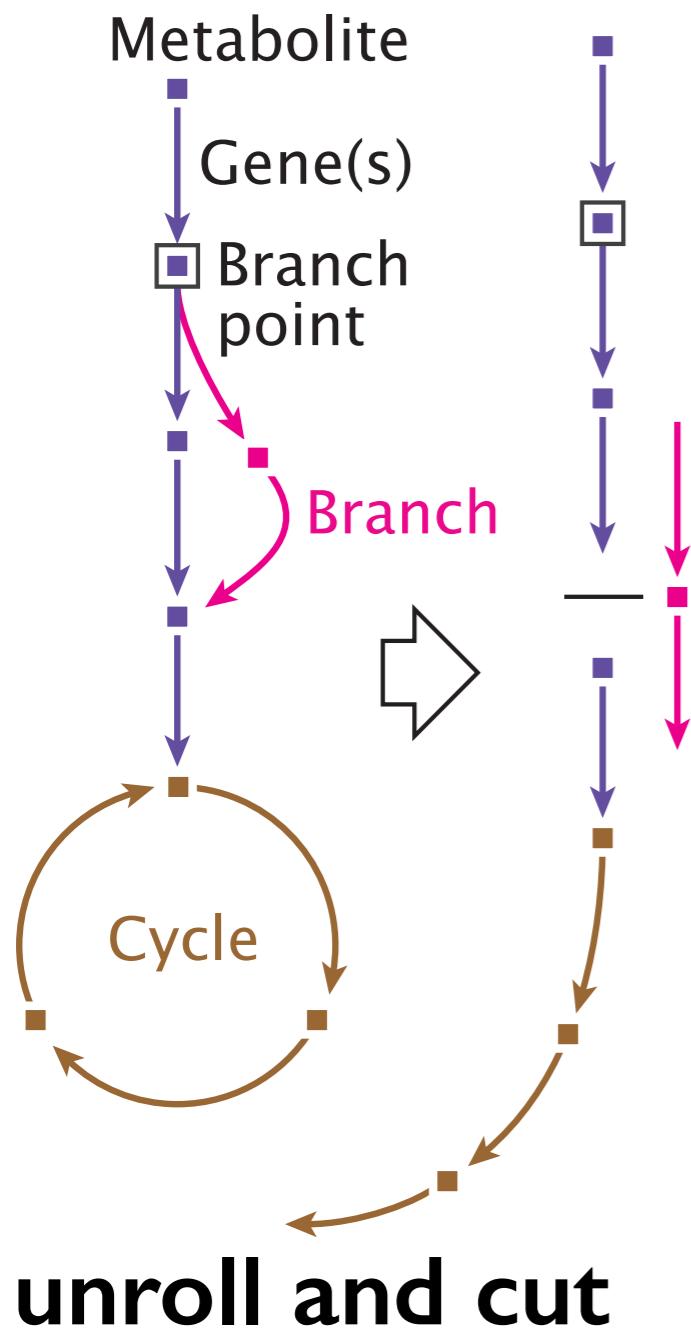
pathway to ordered list of nodes



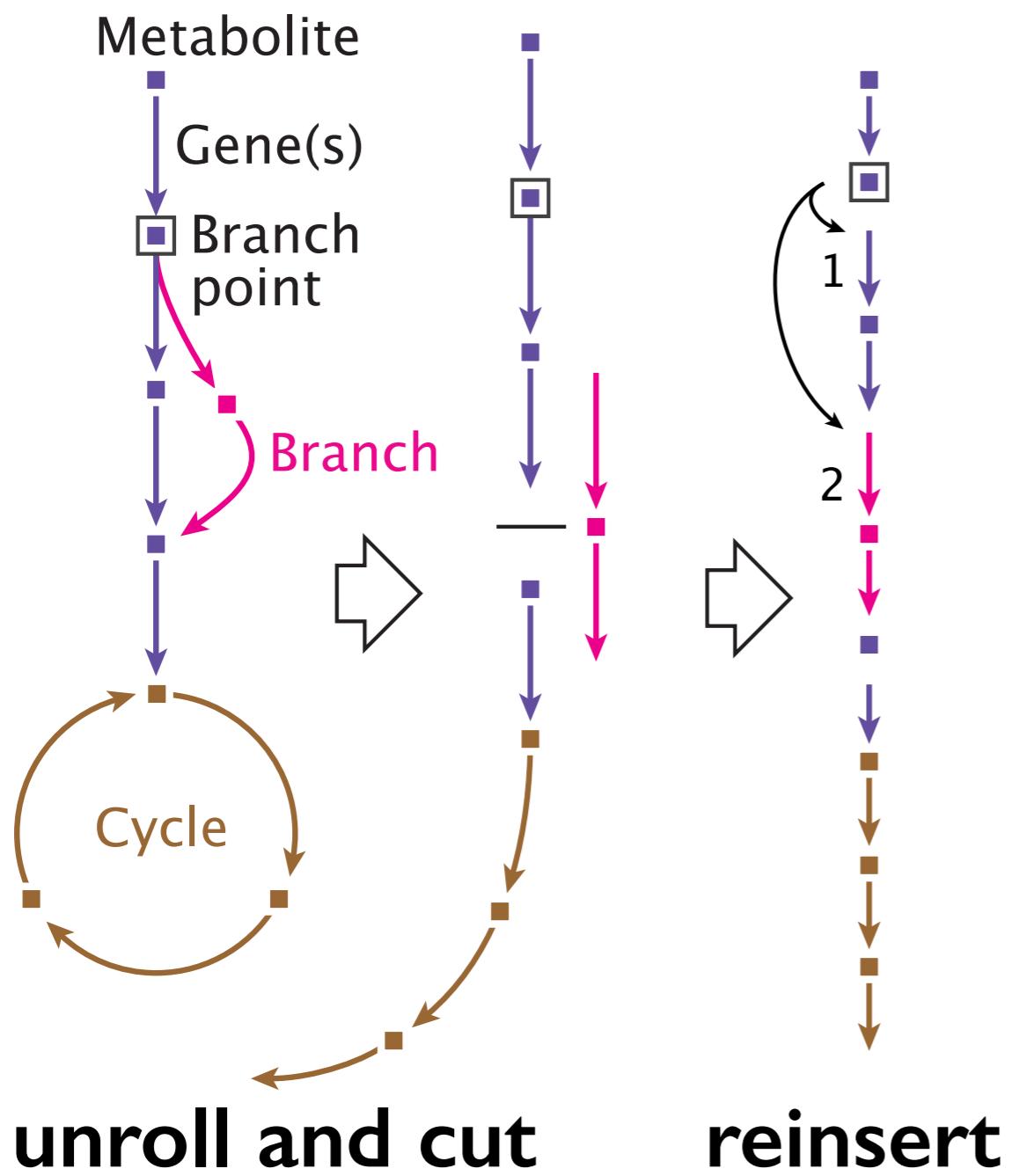
pathway to ordered list of nodes



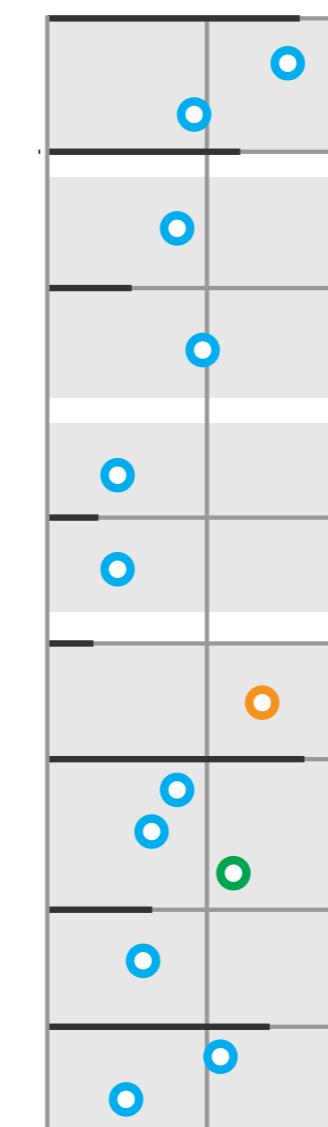
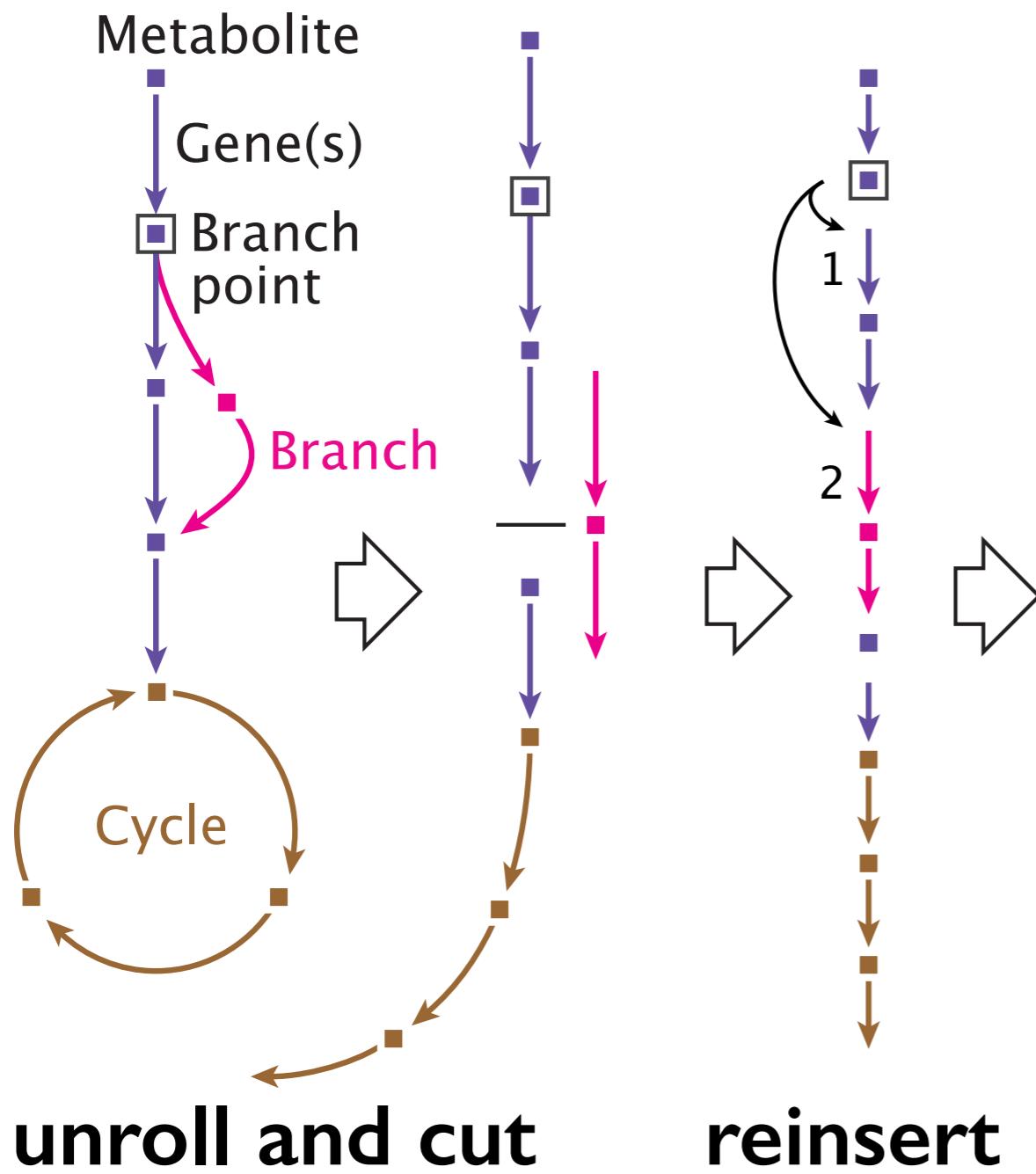
pathway to ordered list of nodes



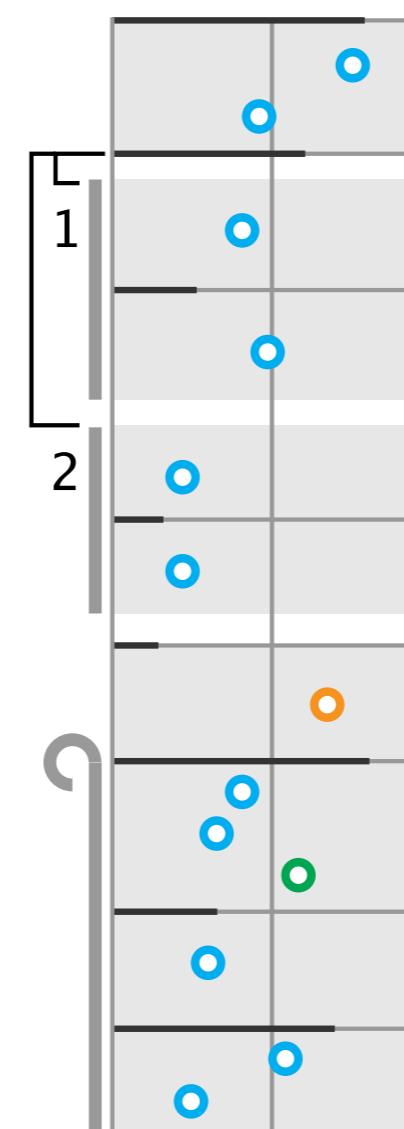
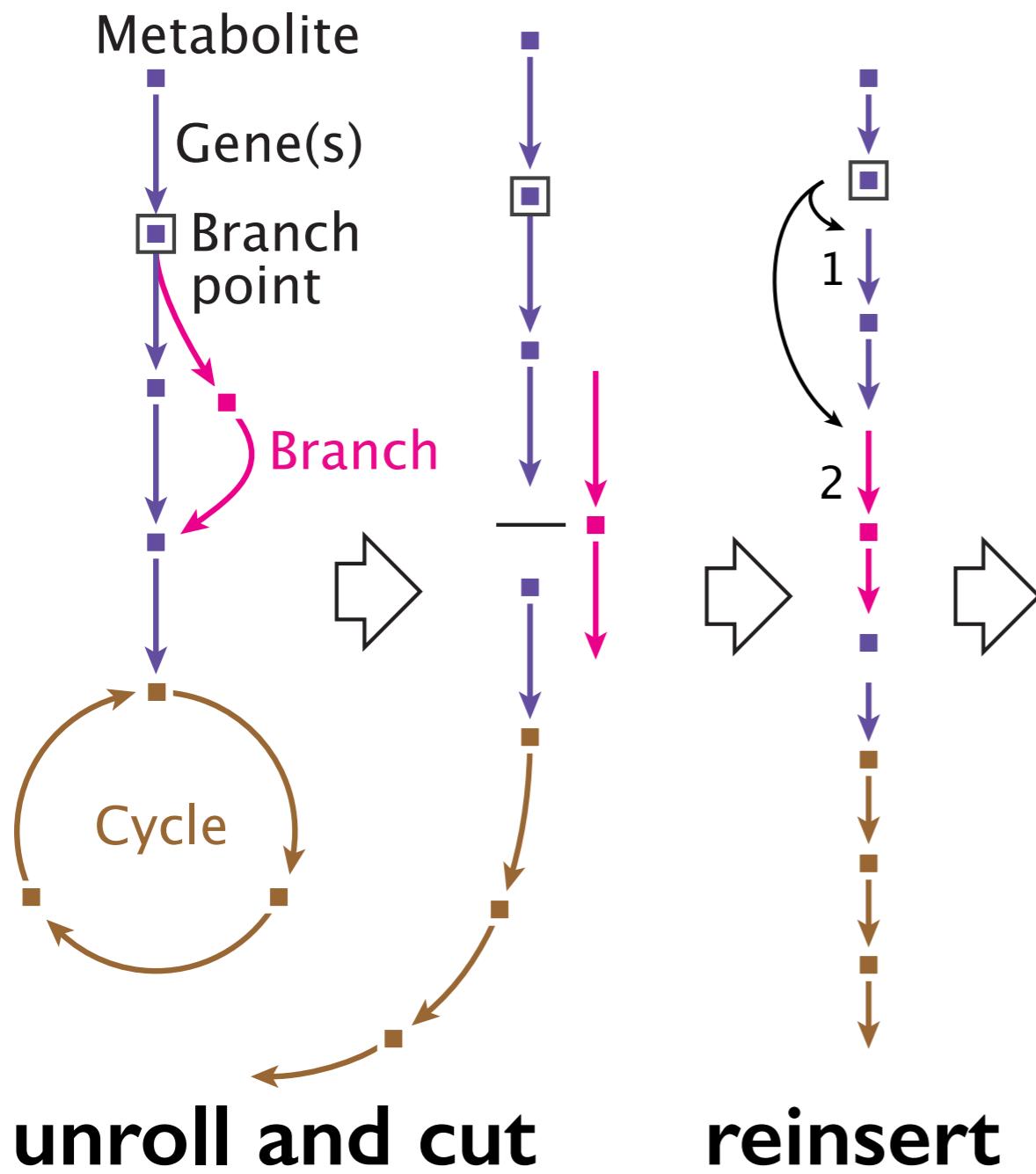
pathway to ordered list of nodes



pathway to ordered list of nodes



pathway to ordered list of nodes

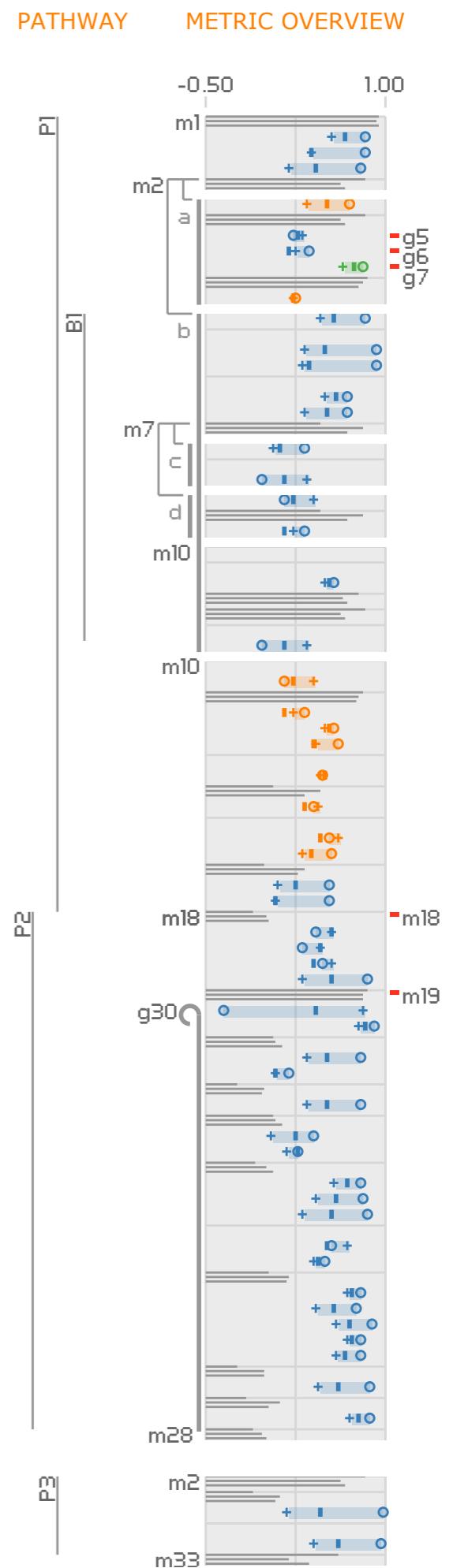


shared coordinate frame and
stylized marks

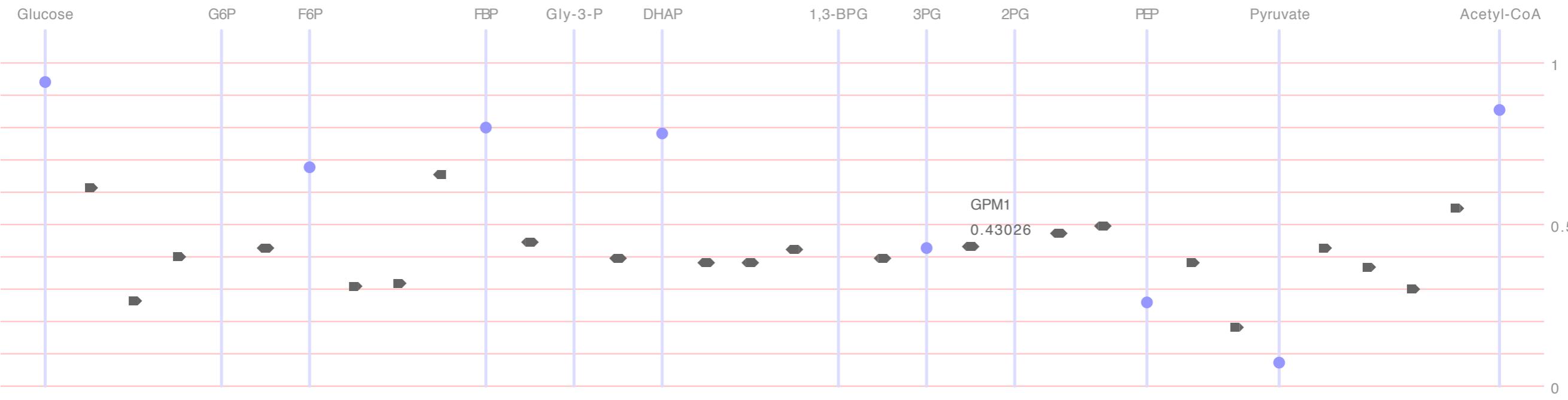
linearized pathway representation

putting it together . . .

- use spatial position for similarity scores
- topology is secondary



PAPER PROTOTYPES

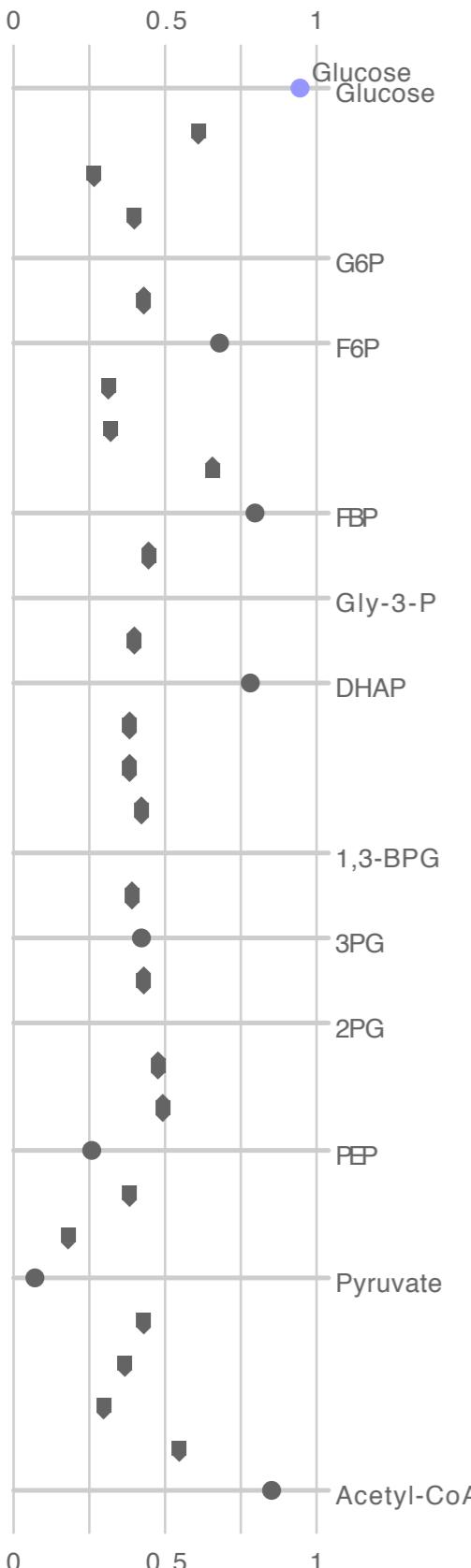


orientation & marks



orientation & marks

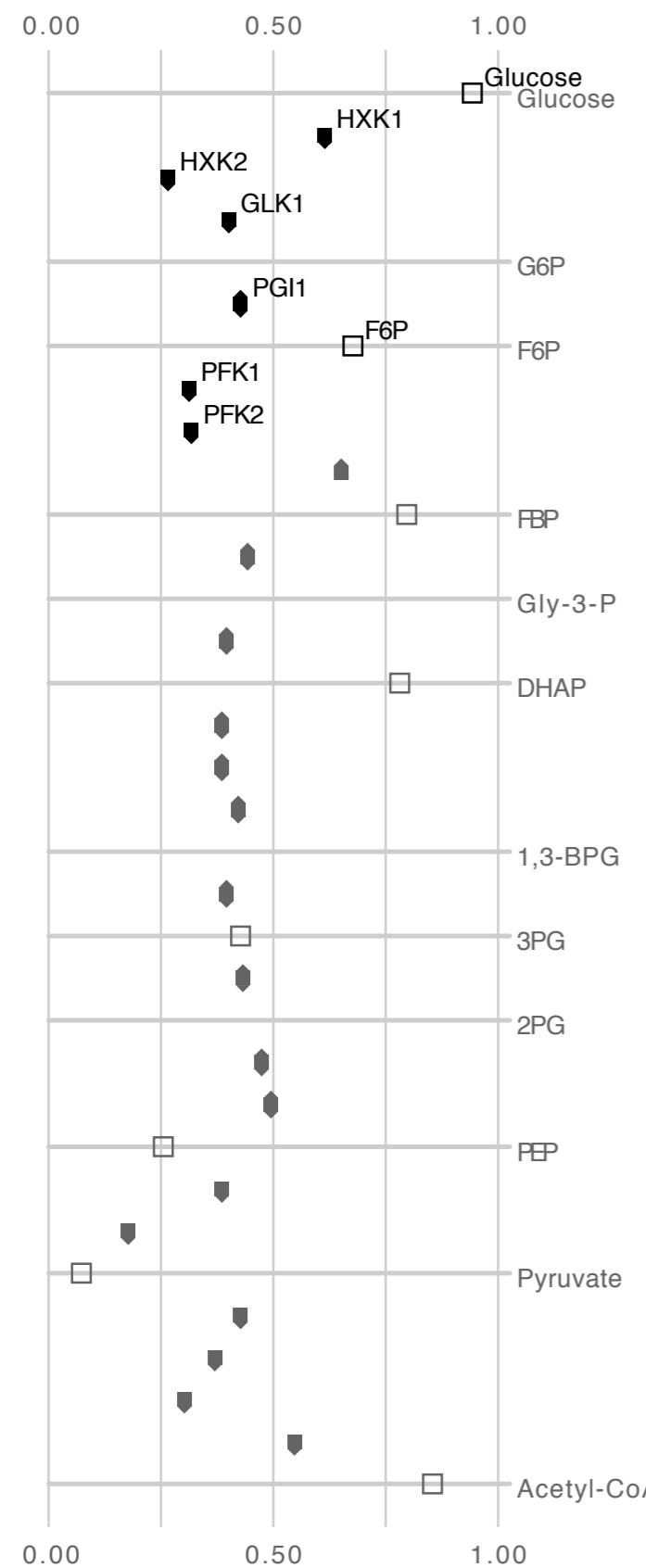
GLYCOLYSIS



- ▼ forward enzyme
- ▲ reverse enzyme
- ◆ bidirectional enzyme
- metabolite

orientation & marks

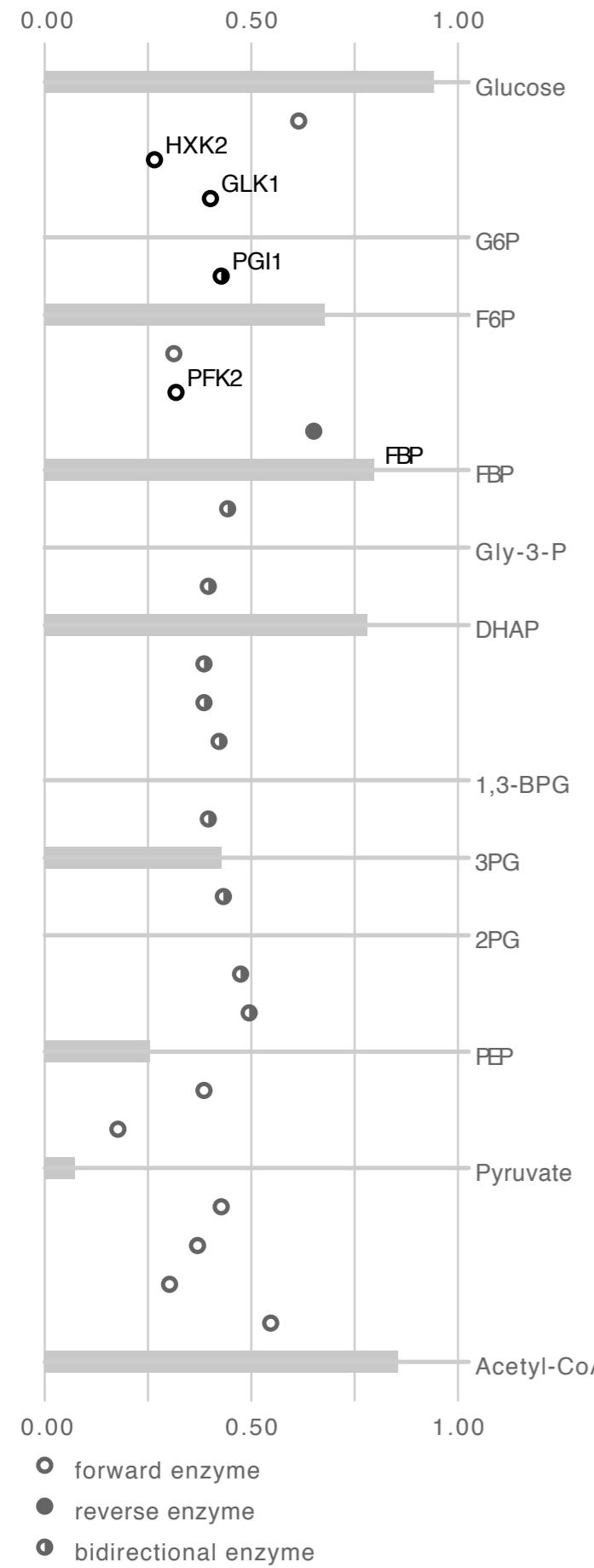
GLYCOLYSIS



- ▼ forward enzyme
- ▲ reverse enzyme
- ◆ bidirectional enzyme
- metabolite

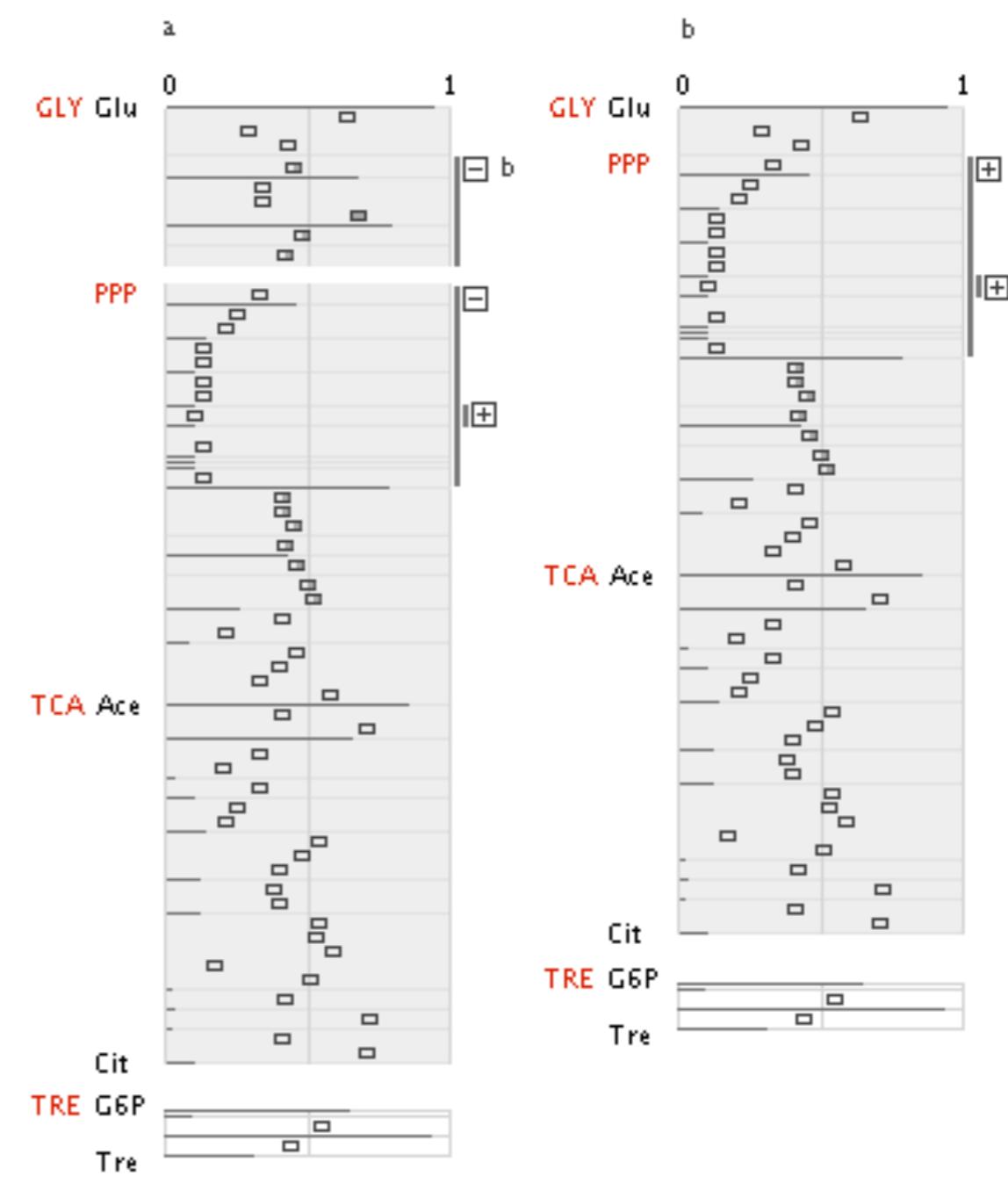
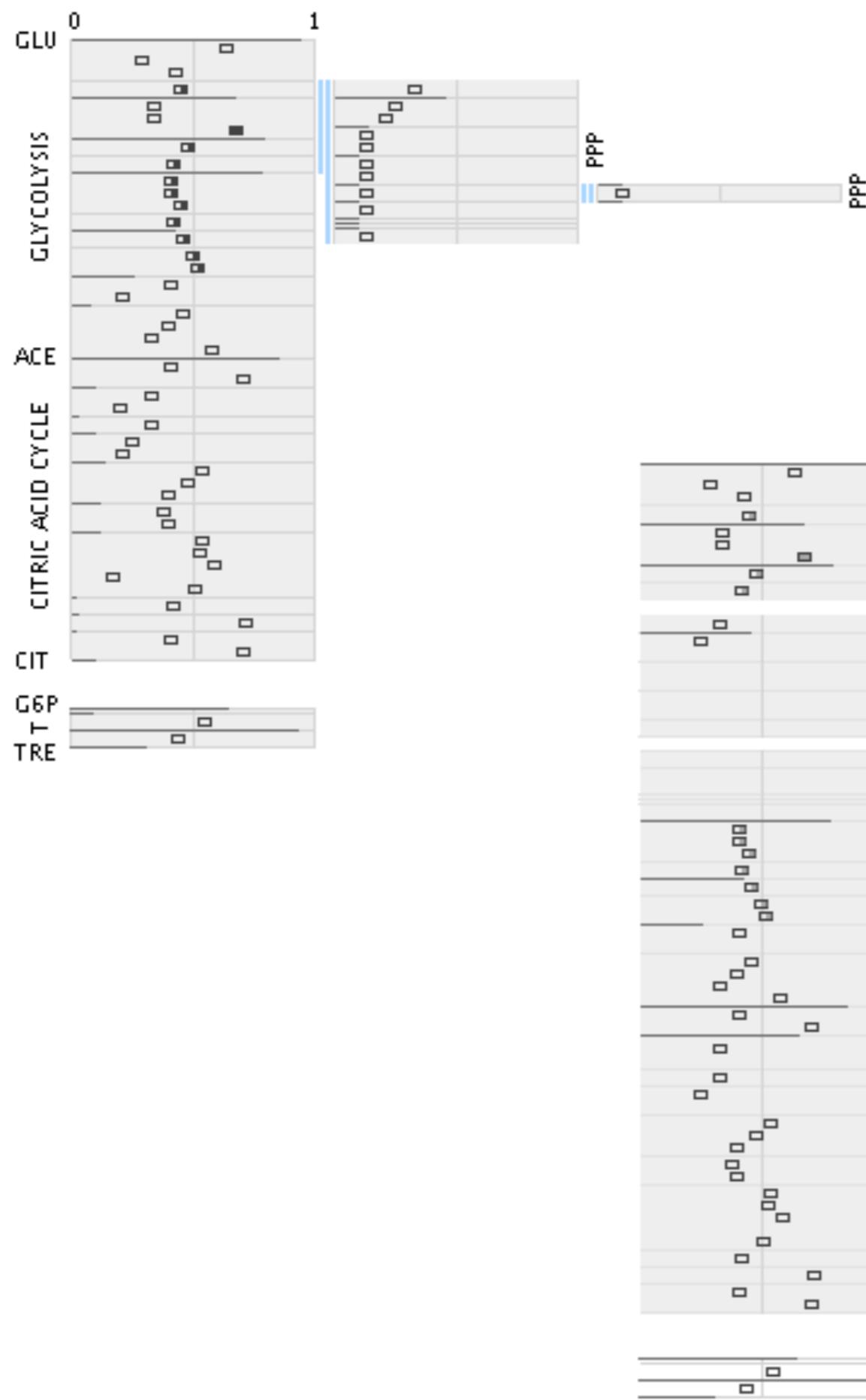
orientation & marks

GLYCOLYSIS

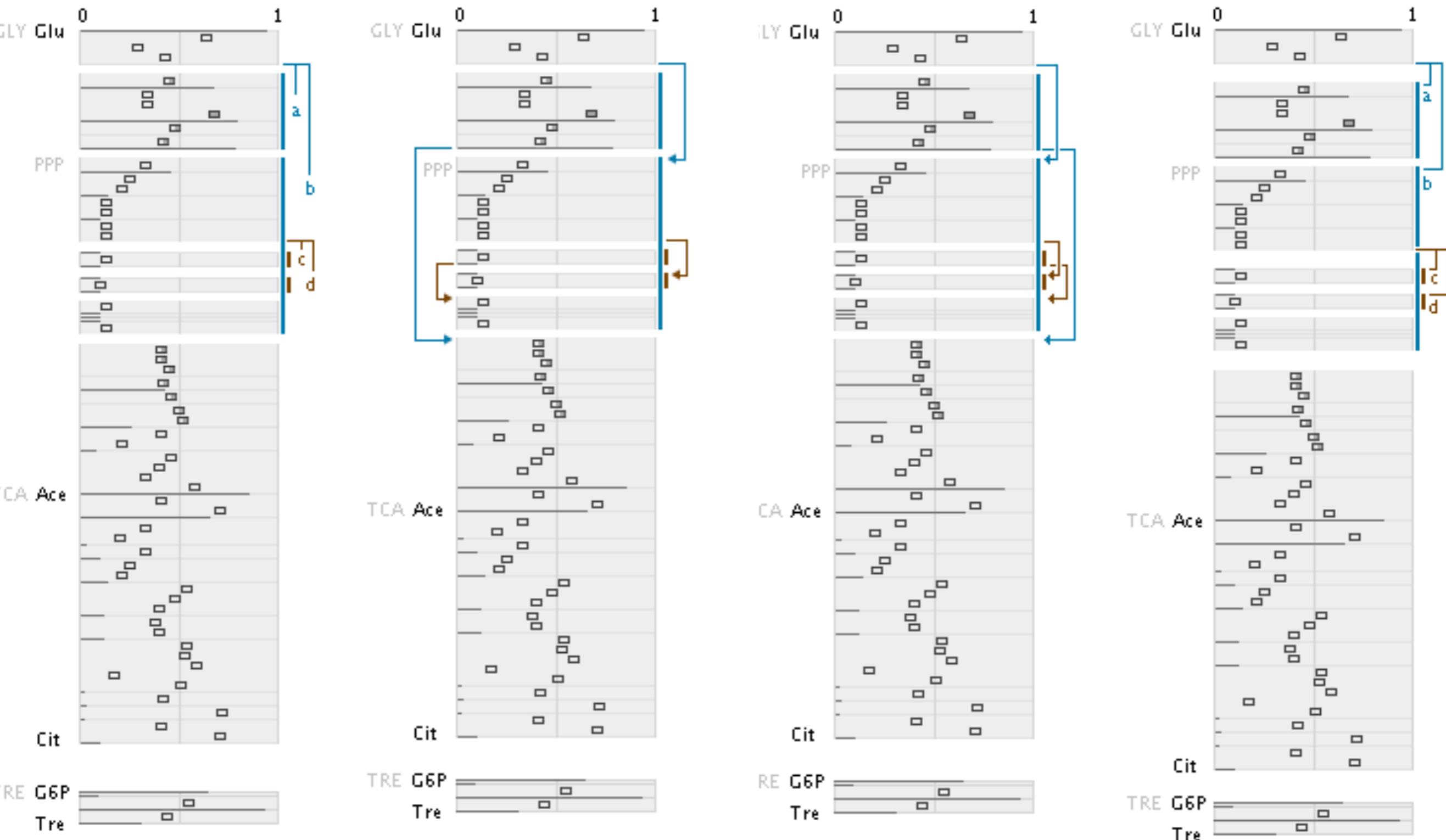


orientation & marks

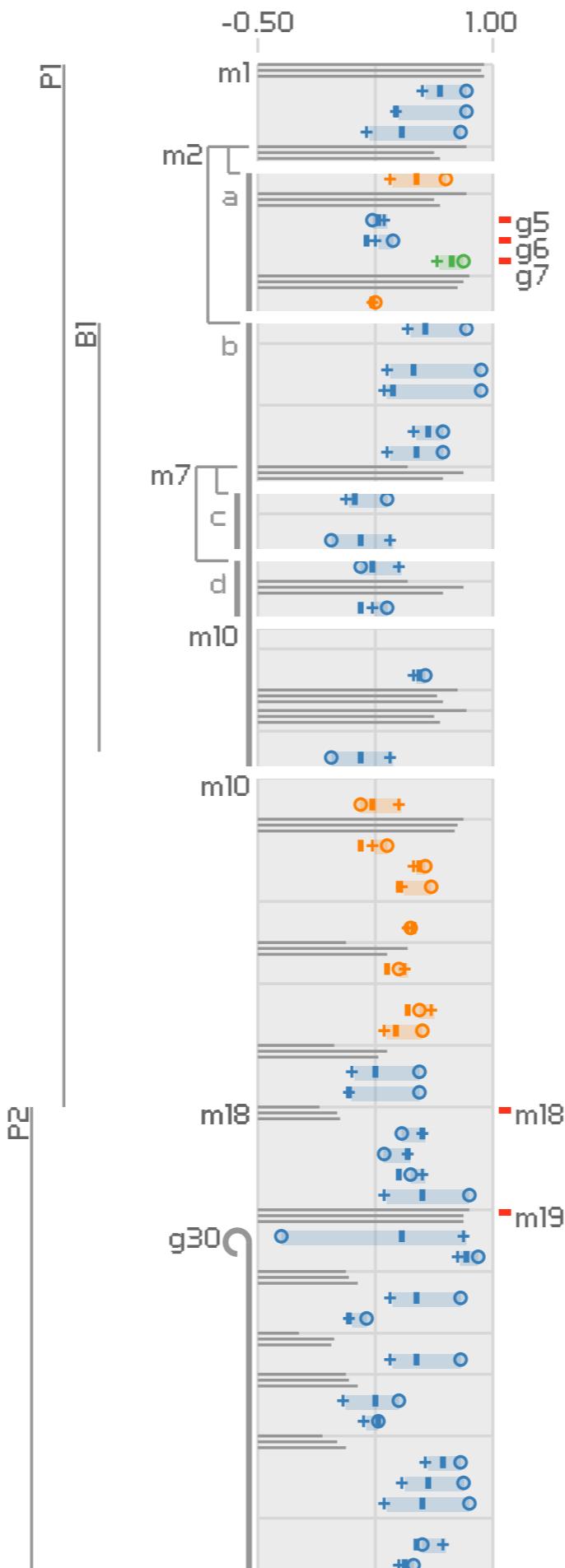
branches



branches



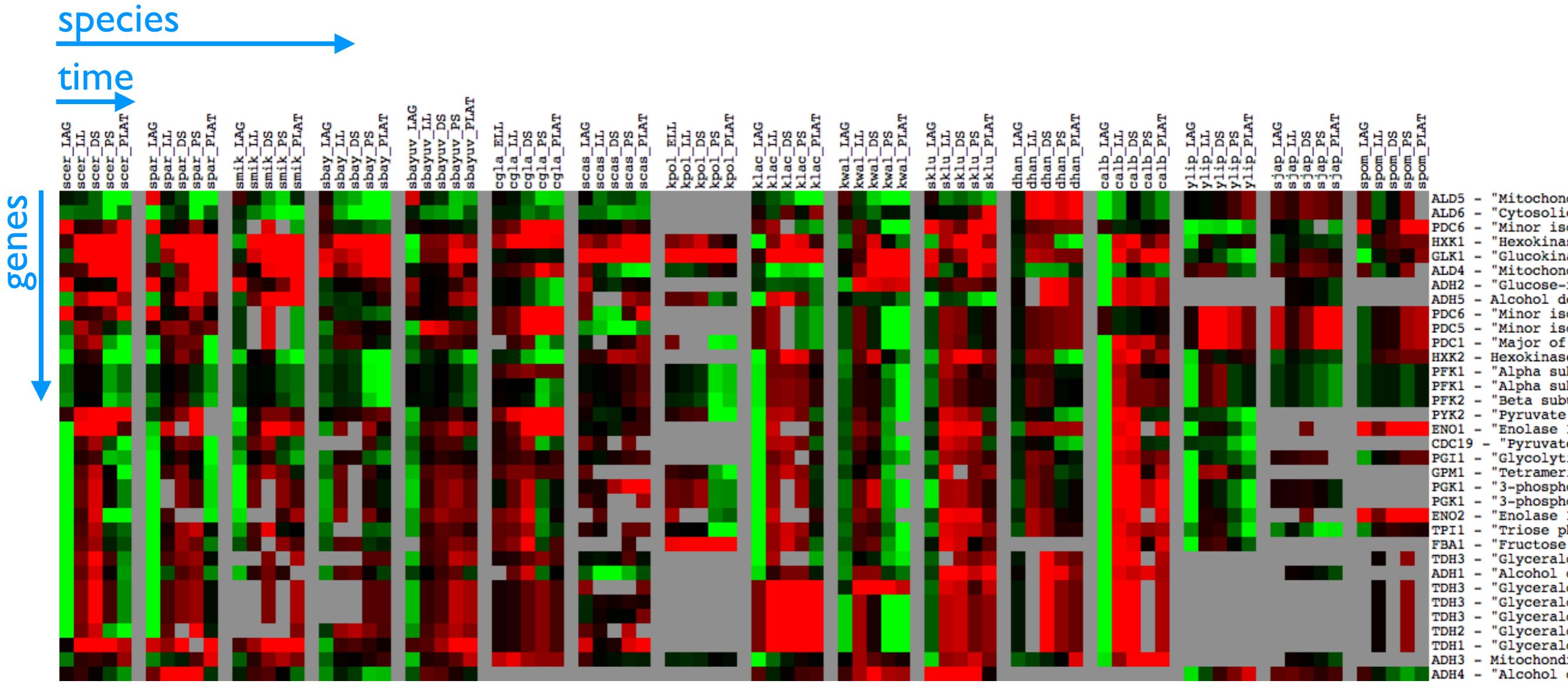
PATHWAY METRIC OVERVIEW



Pathline

curvemap

STARTING POINT



curvemap

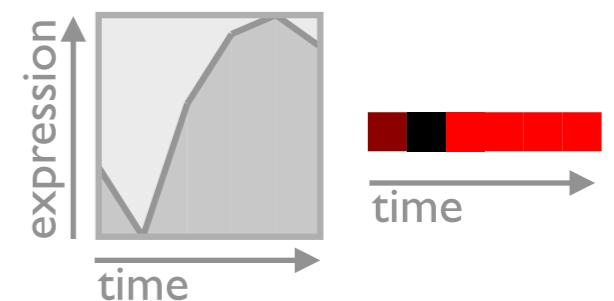
inspired by heatmaps



curvemap

inspired by heatmaps

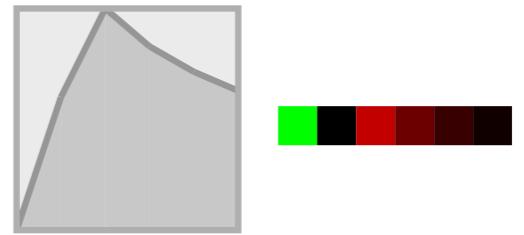
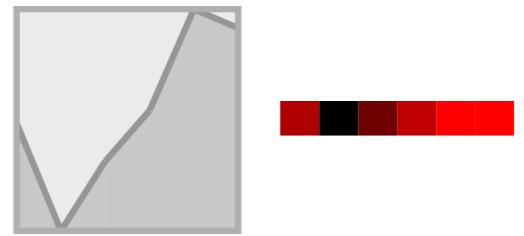
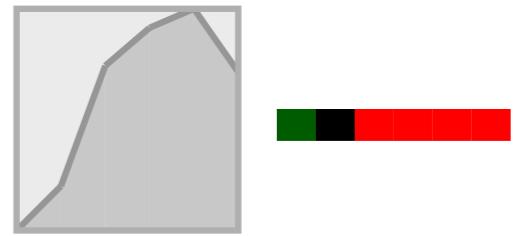
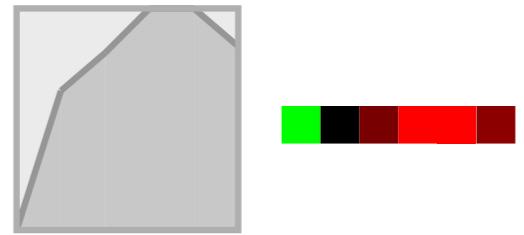
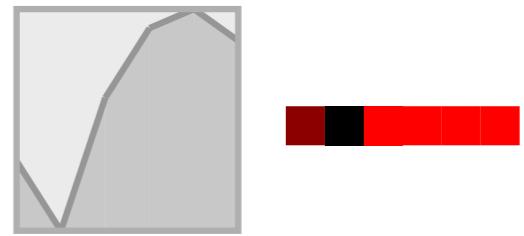
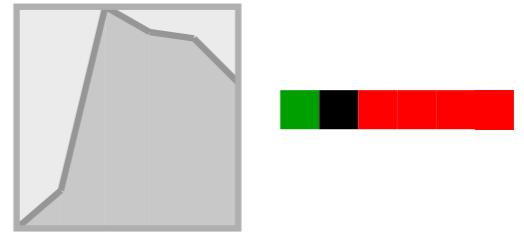
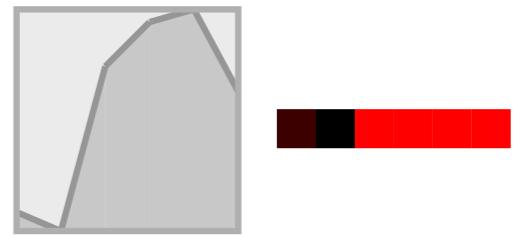
- base visual unit is a curve



curvemap

inspired by heatmaps

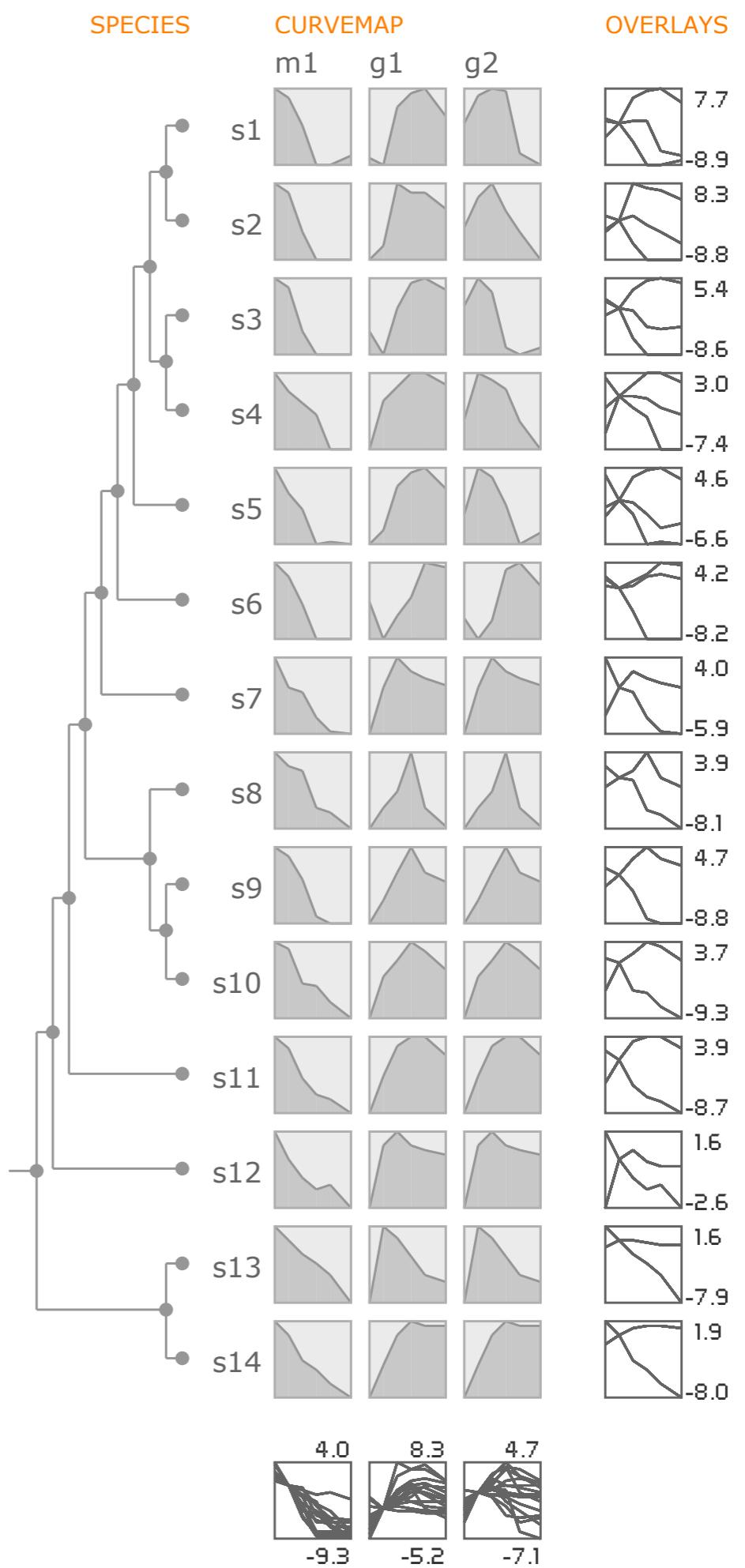
- base visual unit is a curve
- filled, framed line charts to enhance shape perception



curvemap

inspired by heatmaps

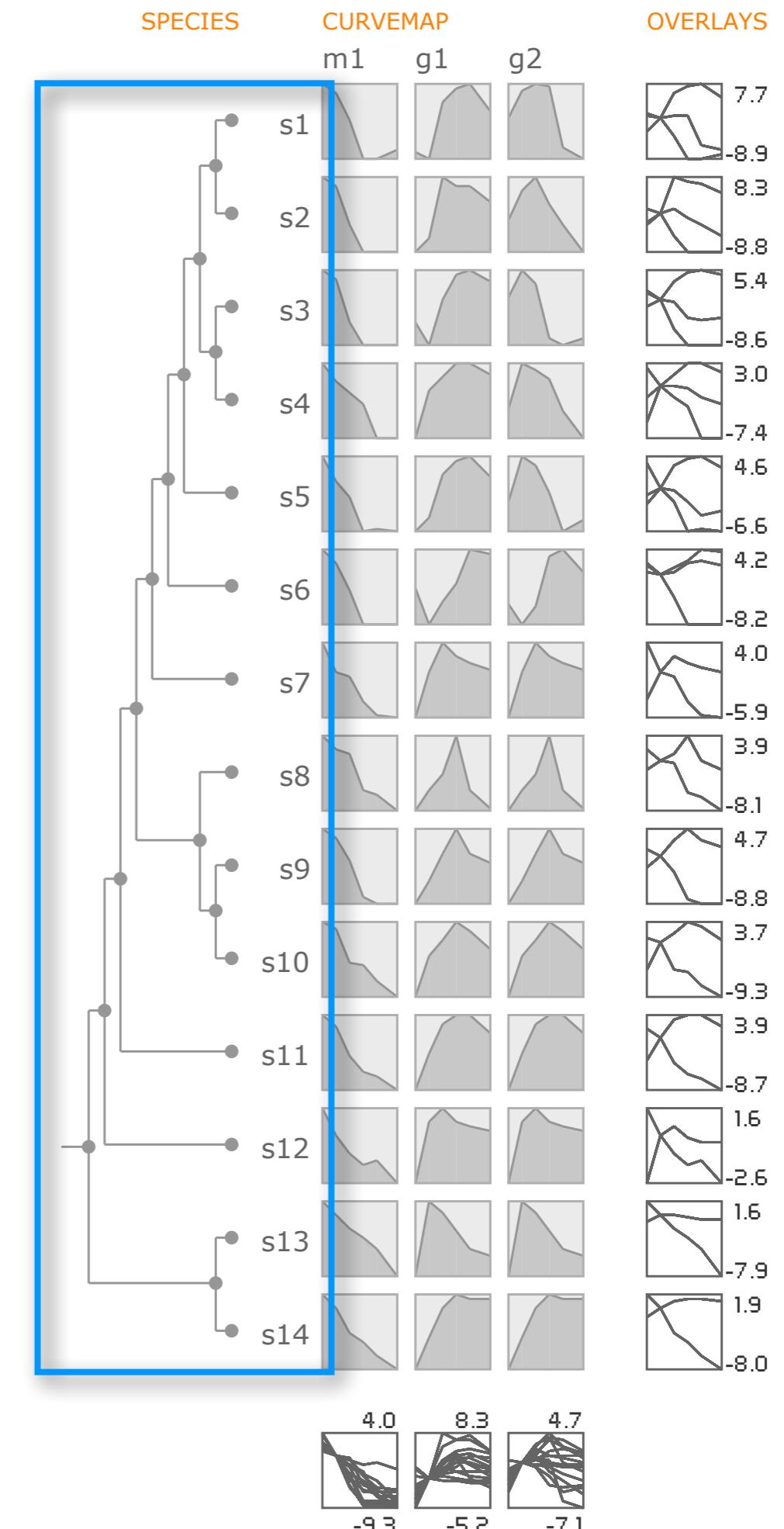
- base visual unit is a curve
- filled, framed line charts to enhance shape perception



curvemap

inspired by heatmaps

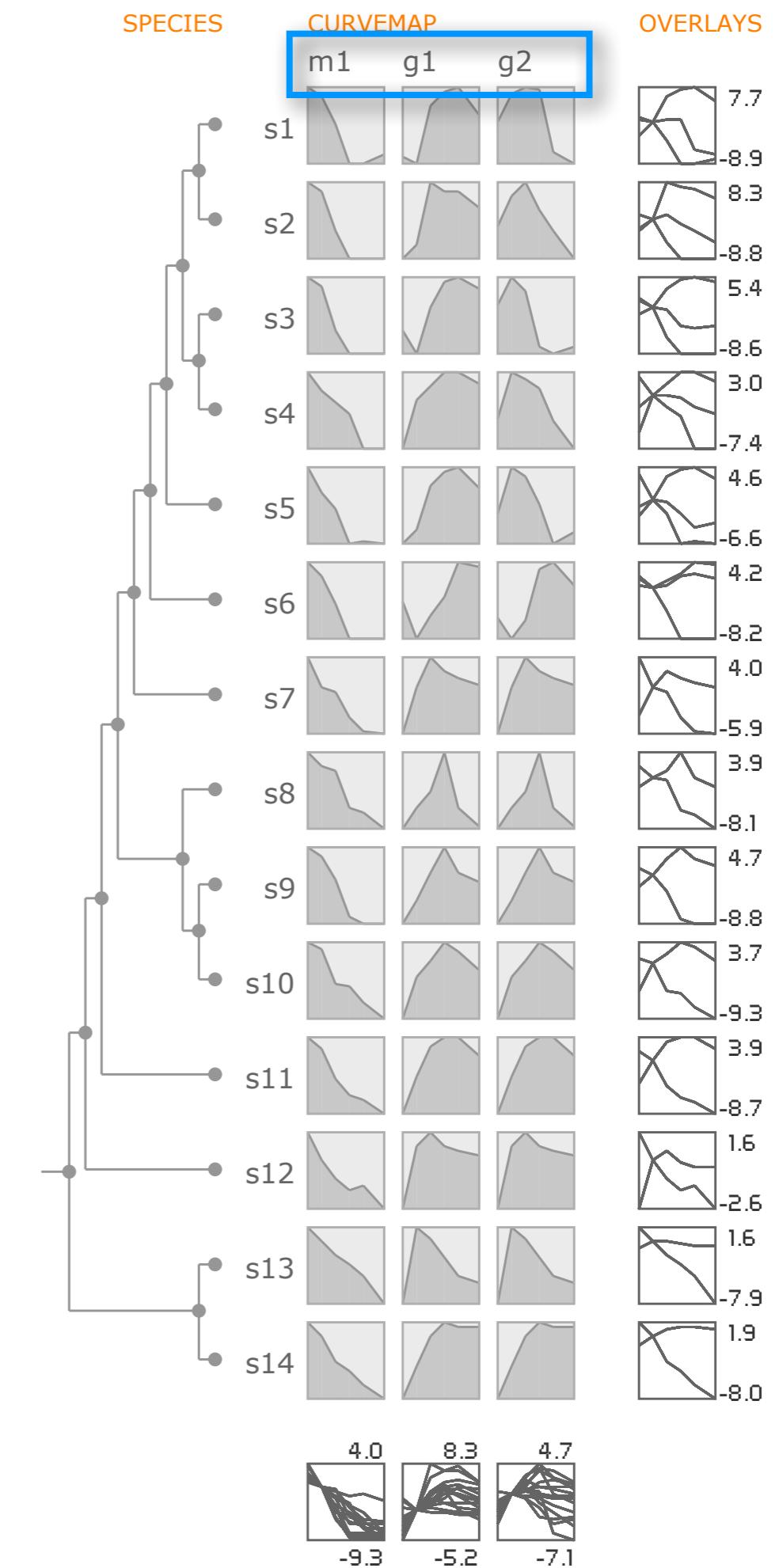
- base visual unit is a curve
- filled, framed line charts to enhance shape perception
- rows are species



curvemap

inspired by heatmaps

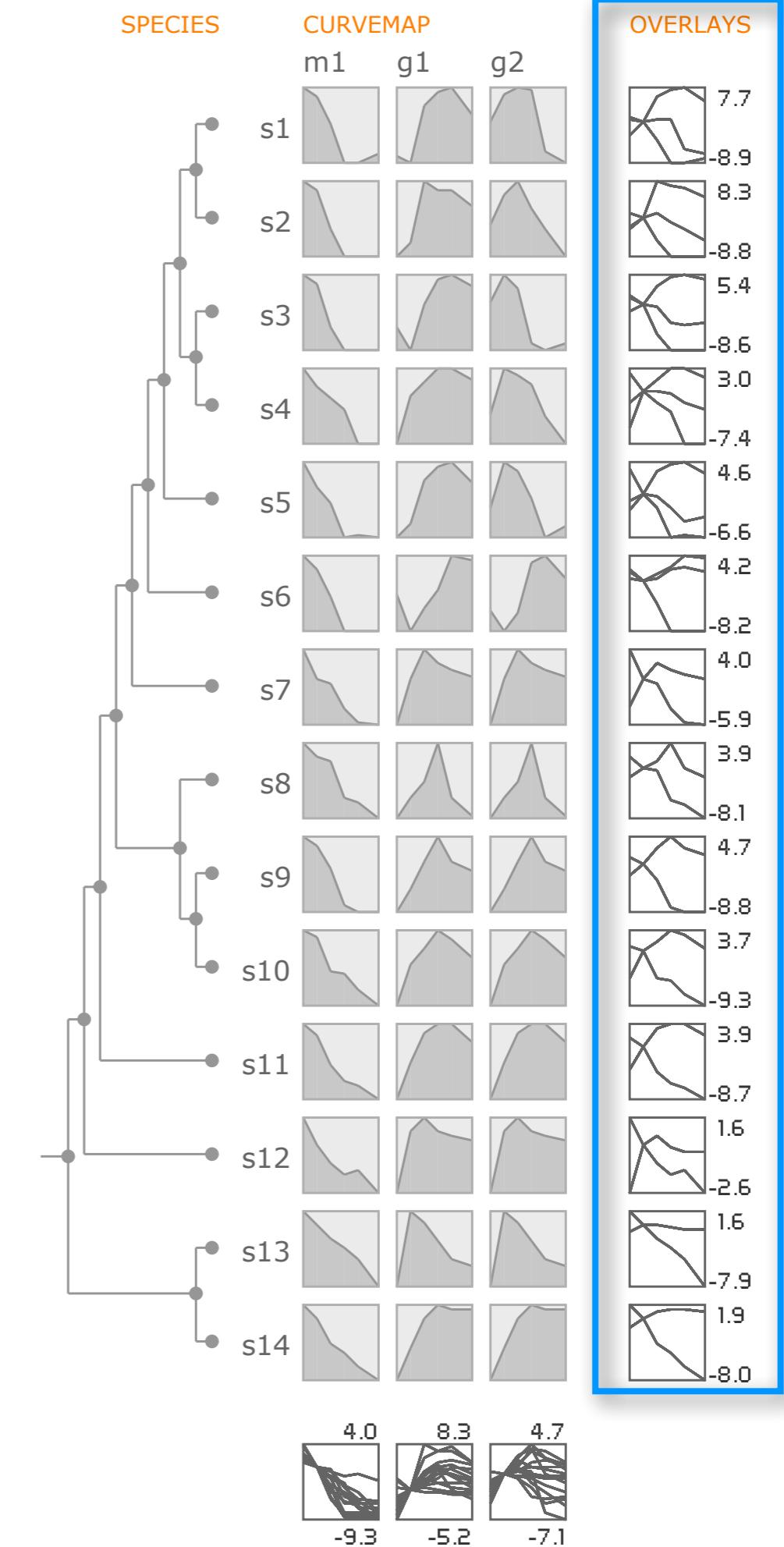
- base visual unit is a curve
- filled, framed line charts to enhance shape perception
- rows are species
- columns are genes



curvemap

inspired by heatmaps

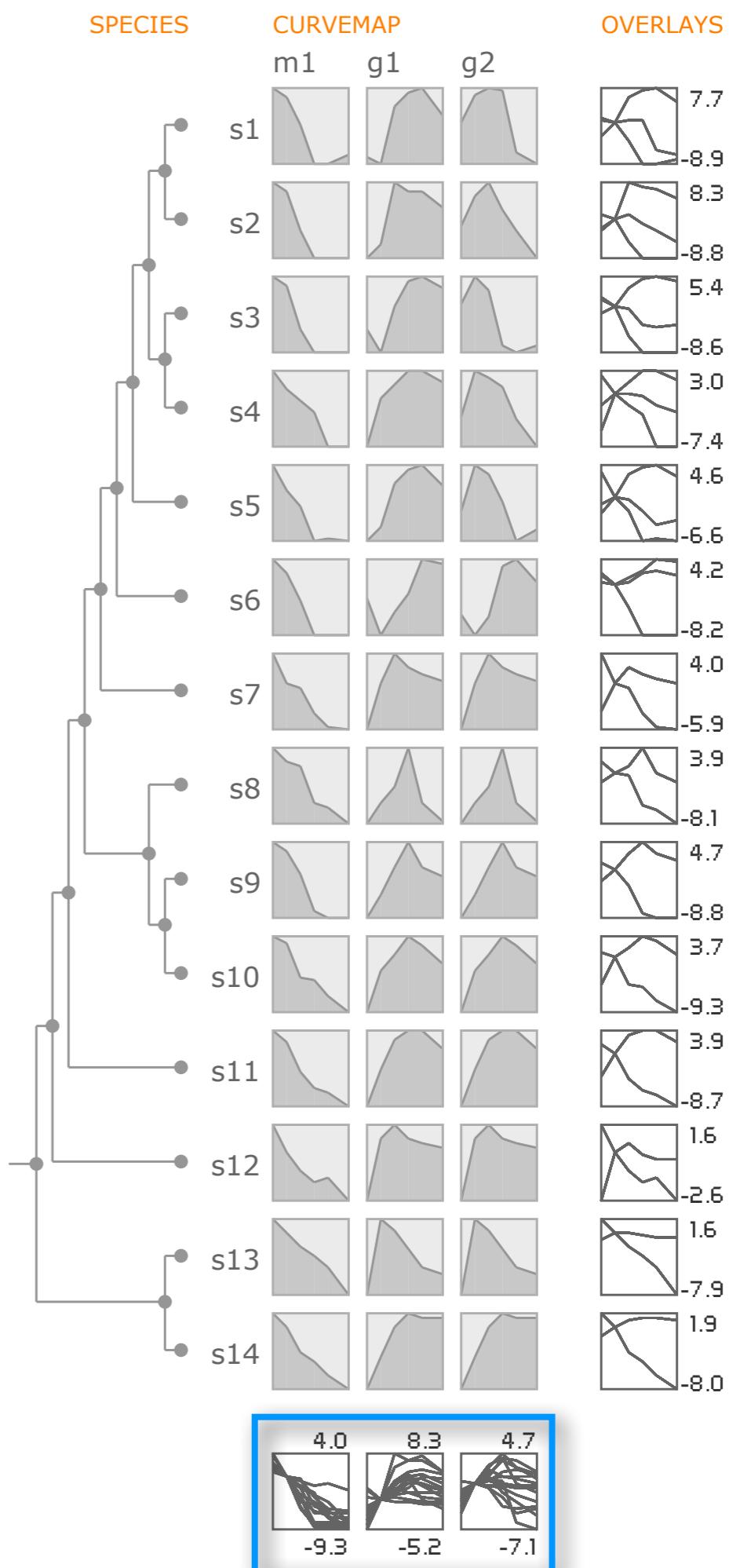
- base visual unit is a curve
- filled, framed line charts to enhance shape perception
- rows are species
- columns are genes
- overlays to enhance trends



curvemap

inspired by heatmaps

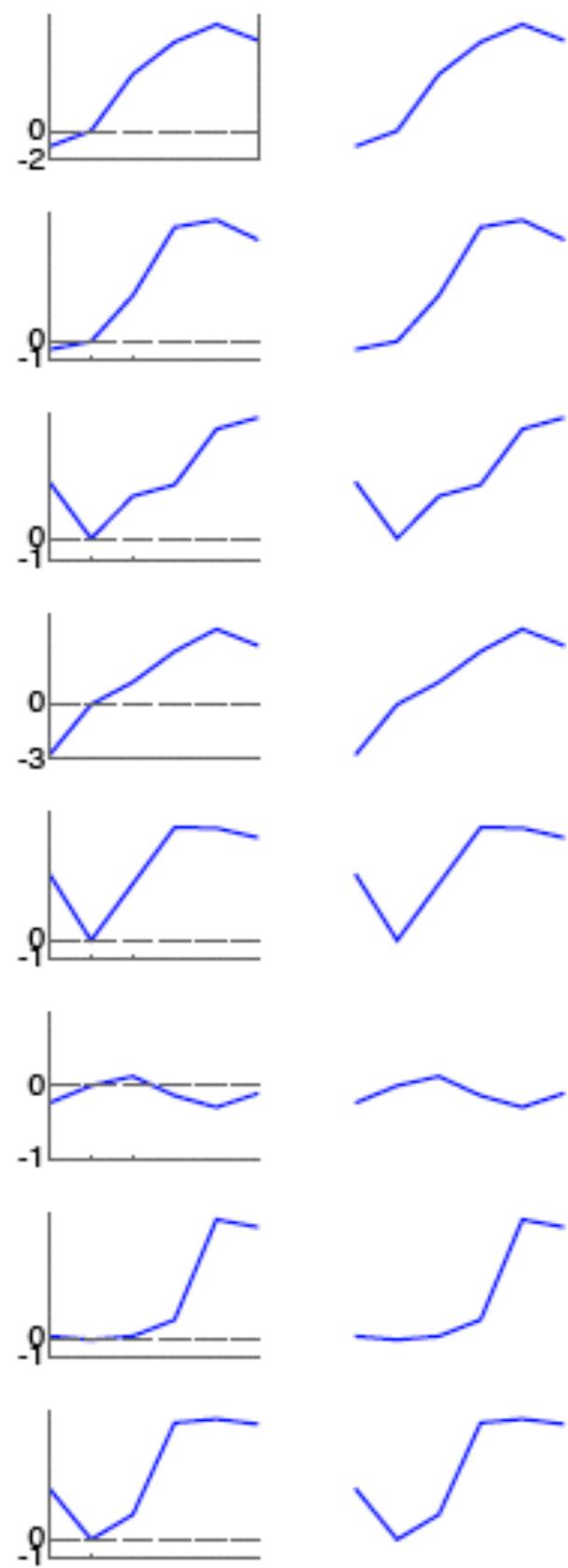
- base visual unit is a curve
- filled, framed line charts to enhance shape perception
- rows are species
- columns are genes
- overlays to enhance trends



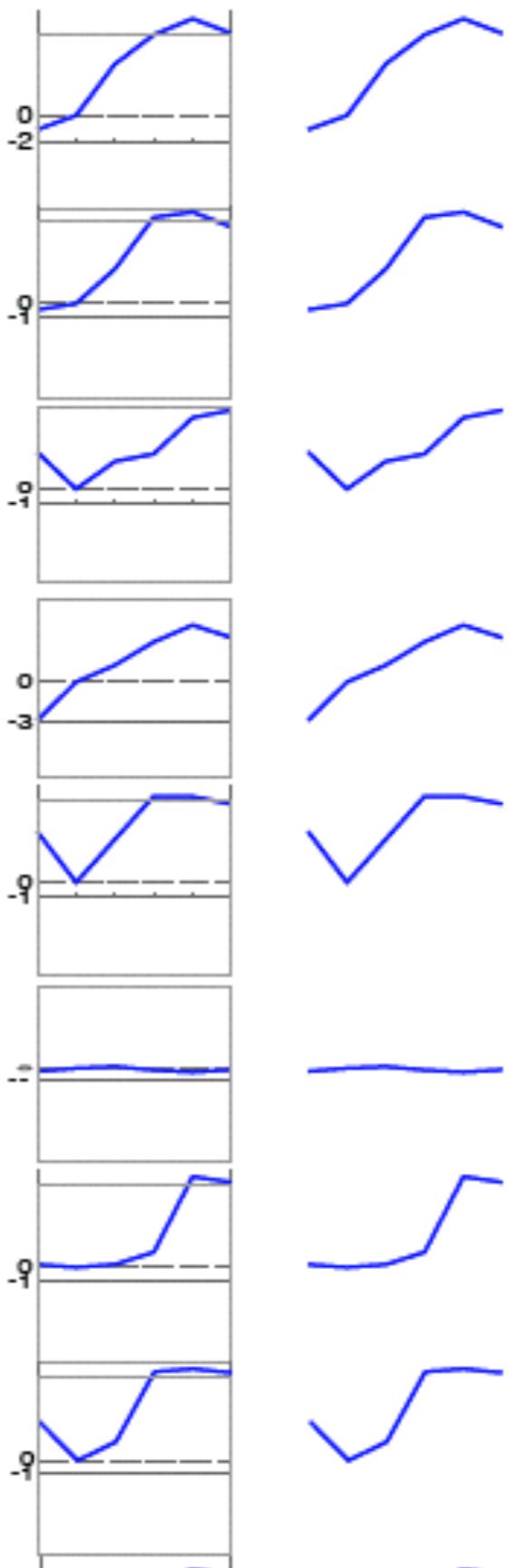
PAPER PROTOTYPES

time series

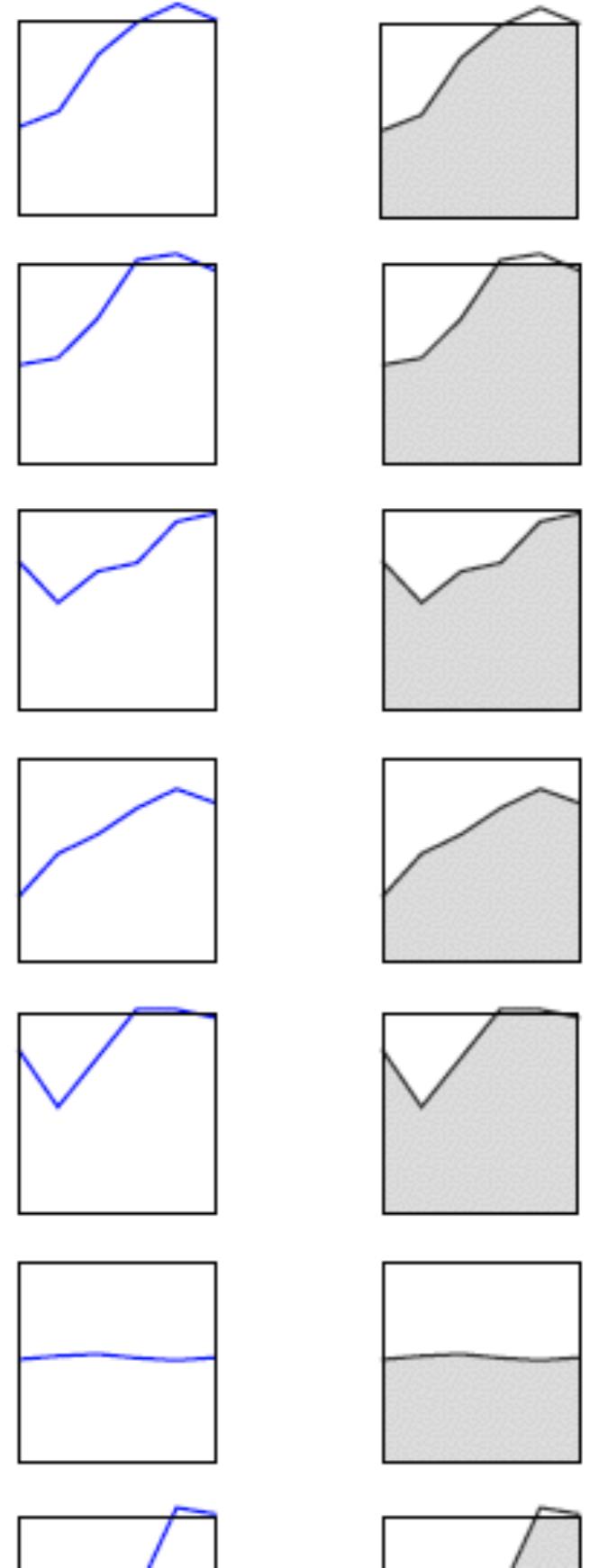
Relative scale

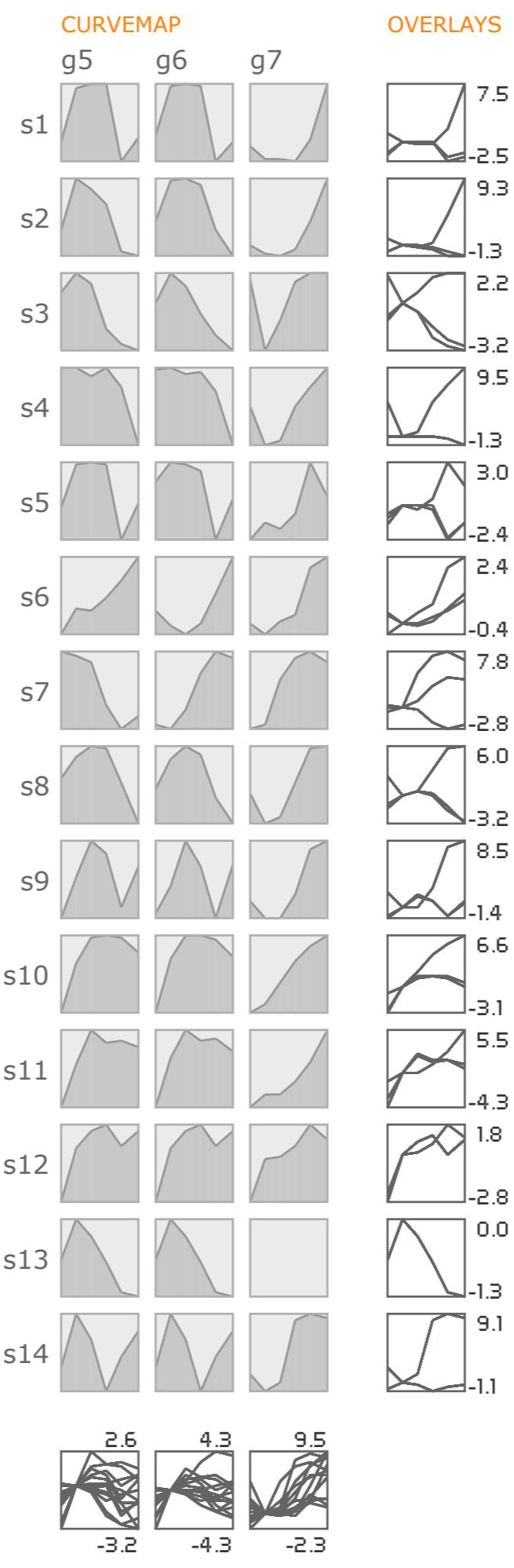


Absolute scale

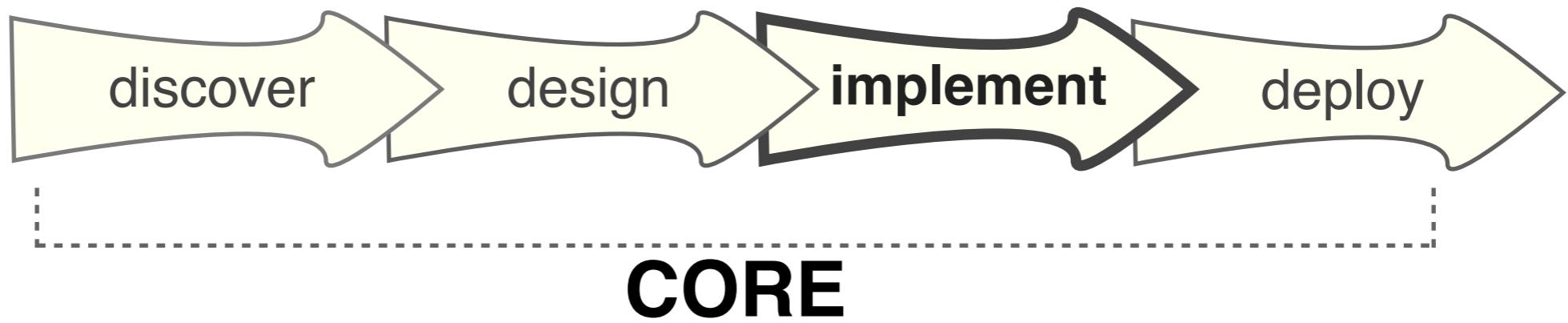


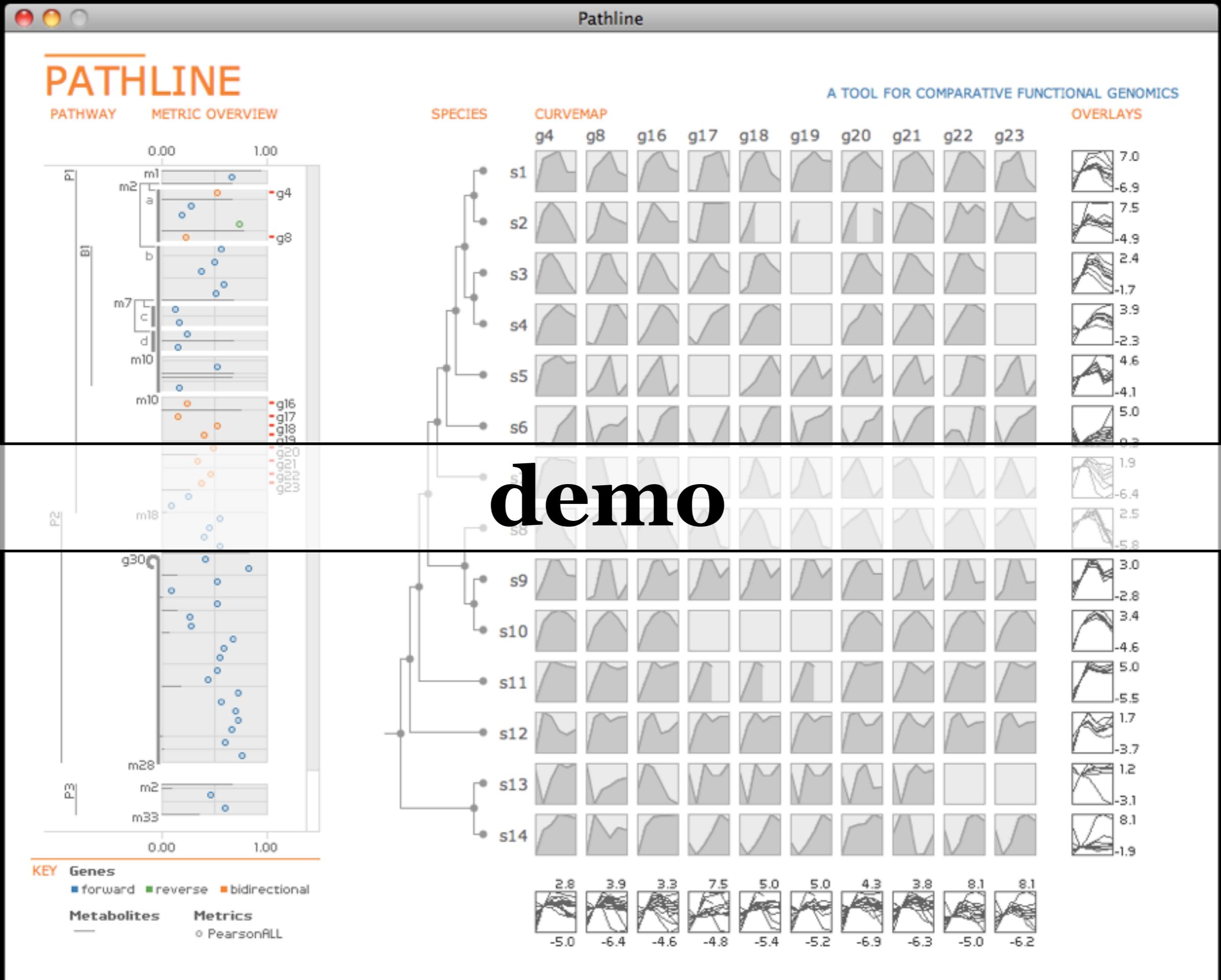
Absolute scale, highlight pattern



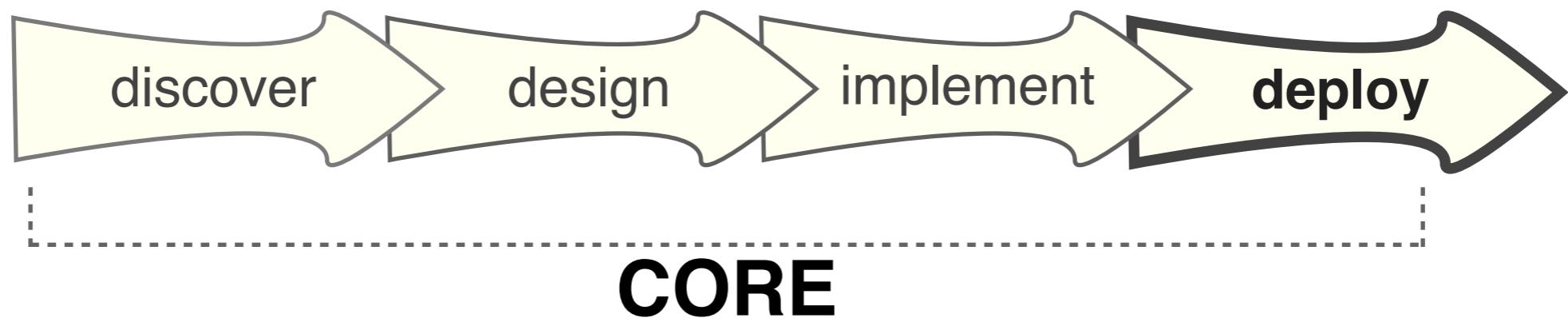


rapid software prototyping





release & gather feedback “in the wild”

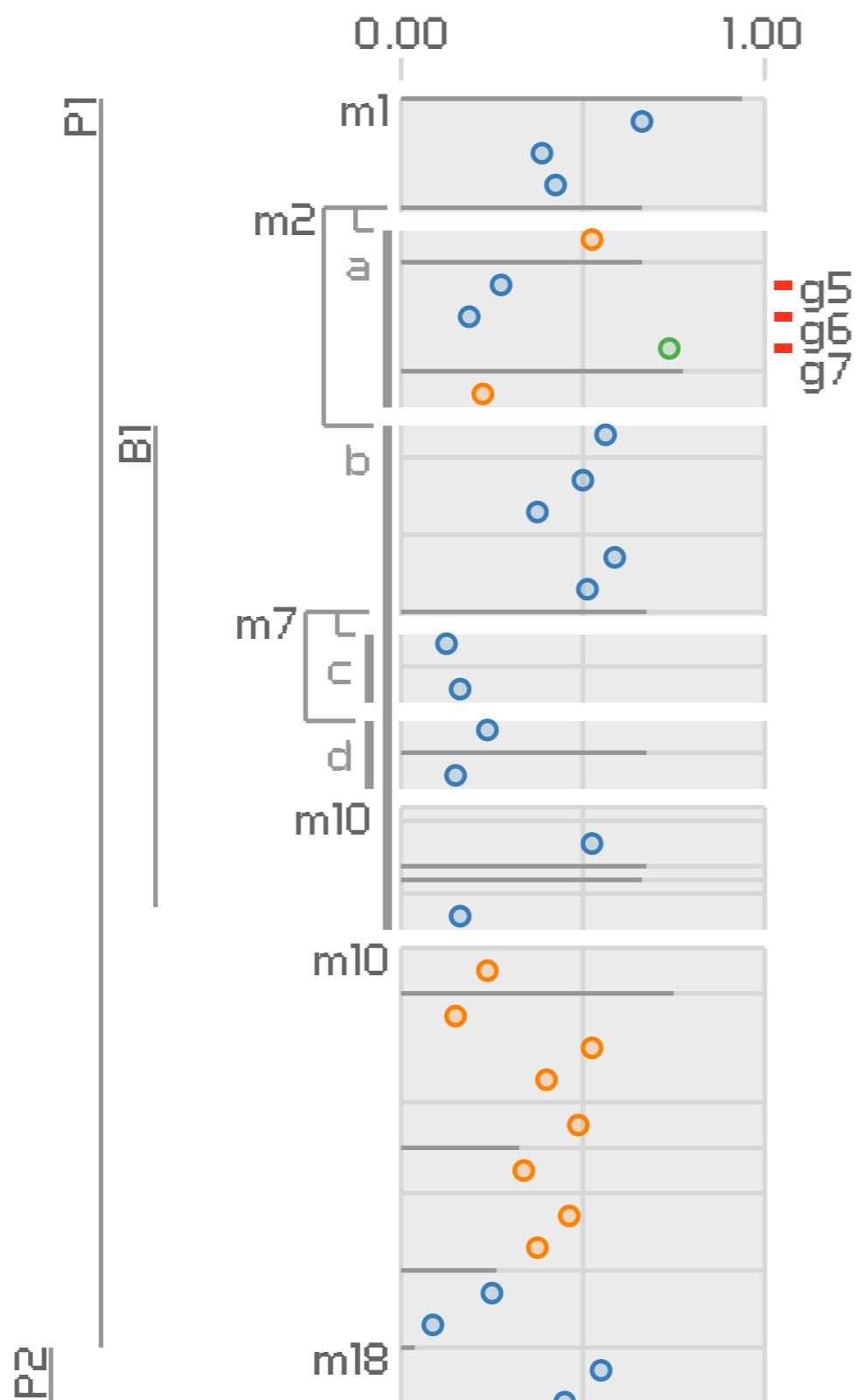


case study

- qualitative research method
- in-depth study of individual or group
- real-world setting
- description and interpretation

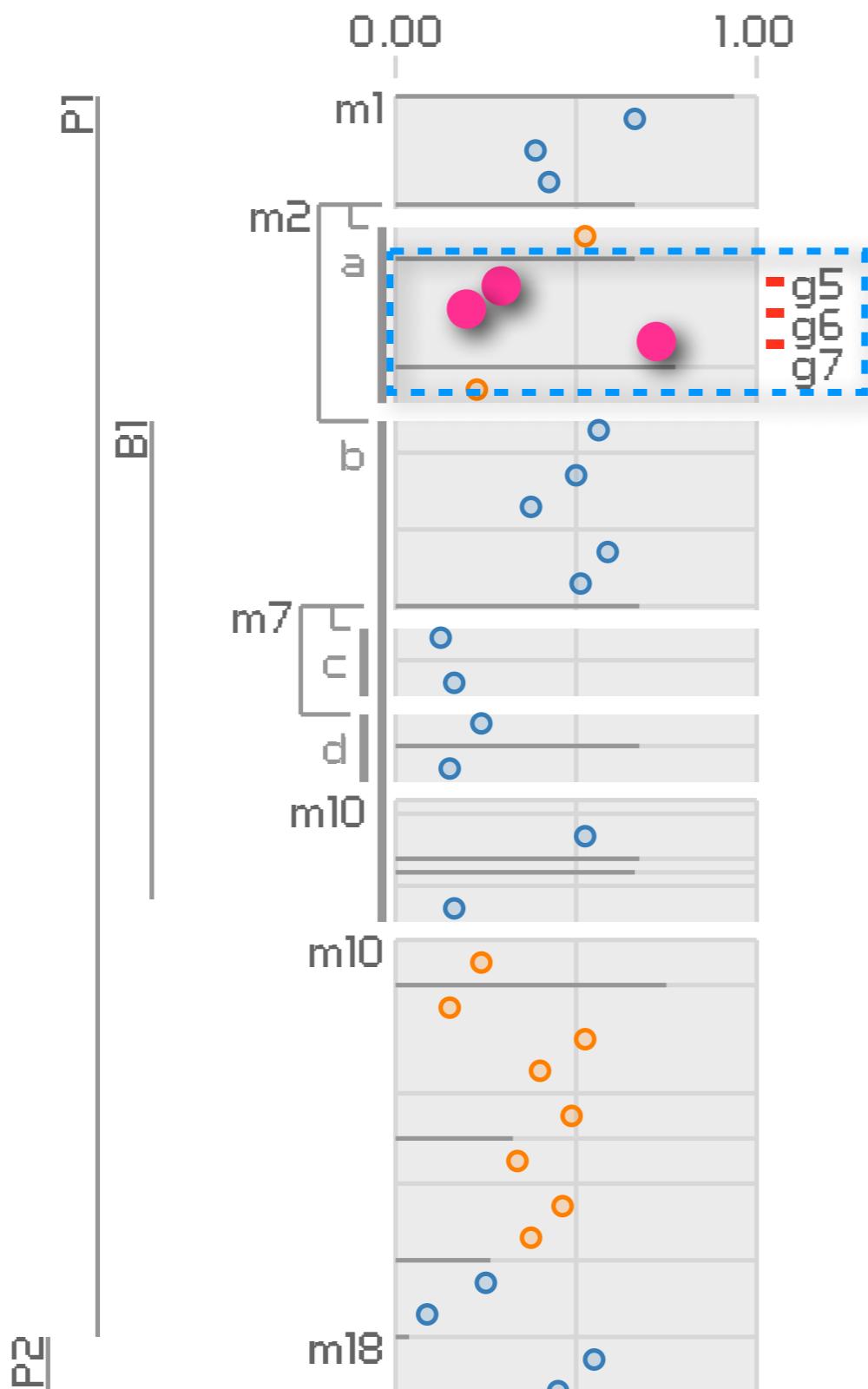
PATHWAY

METRIC OVERVIEW



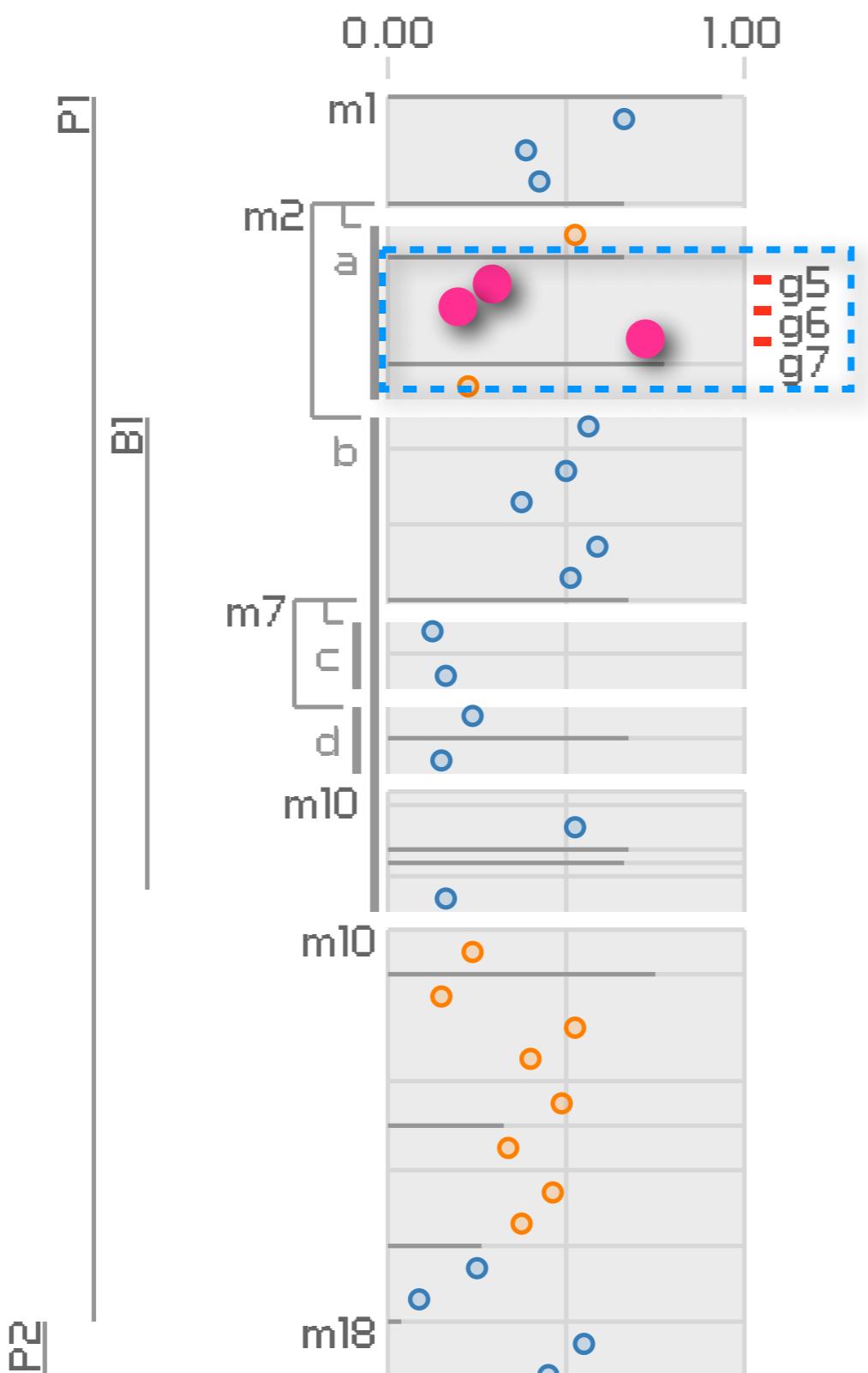
PATHWAY

METRIC OVERVIEW



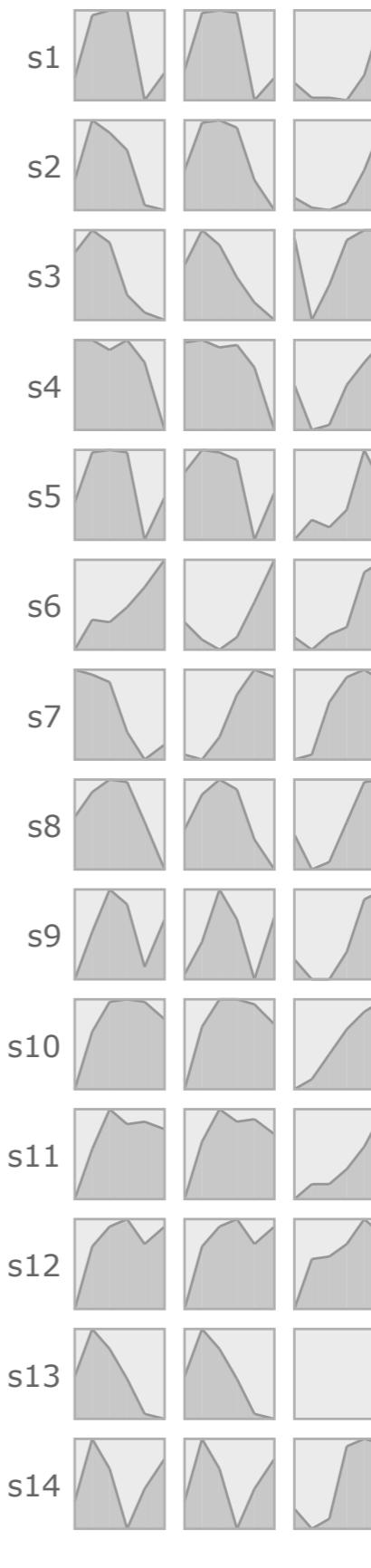
PATHWAY

METRIC OVERVIEW

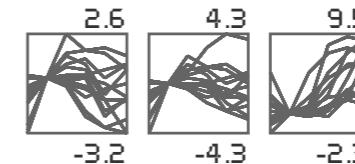


CURVEMAP

g5 g6 g7

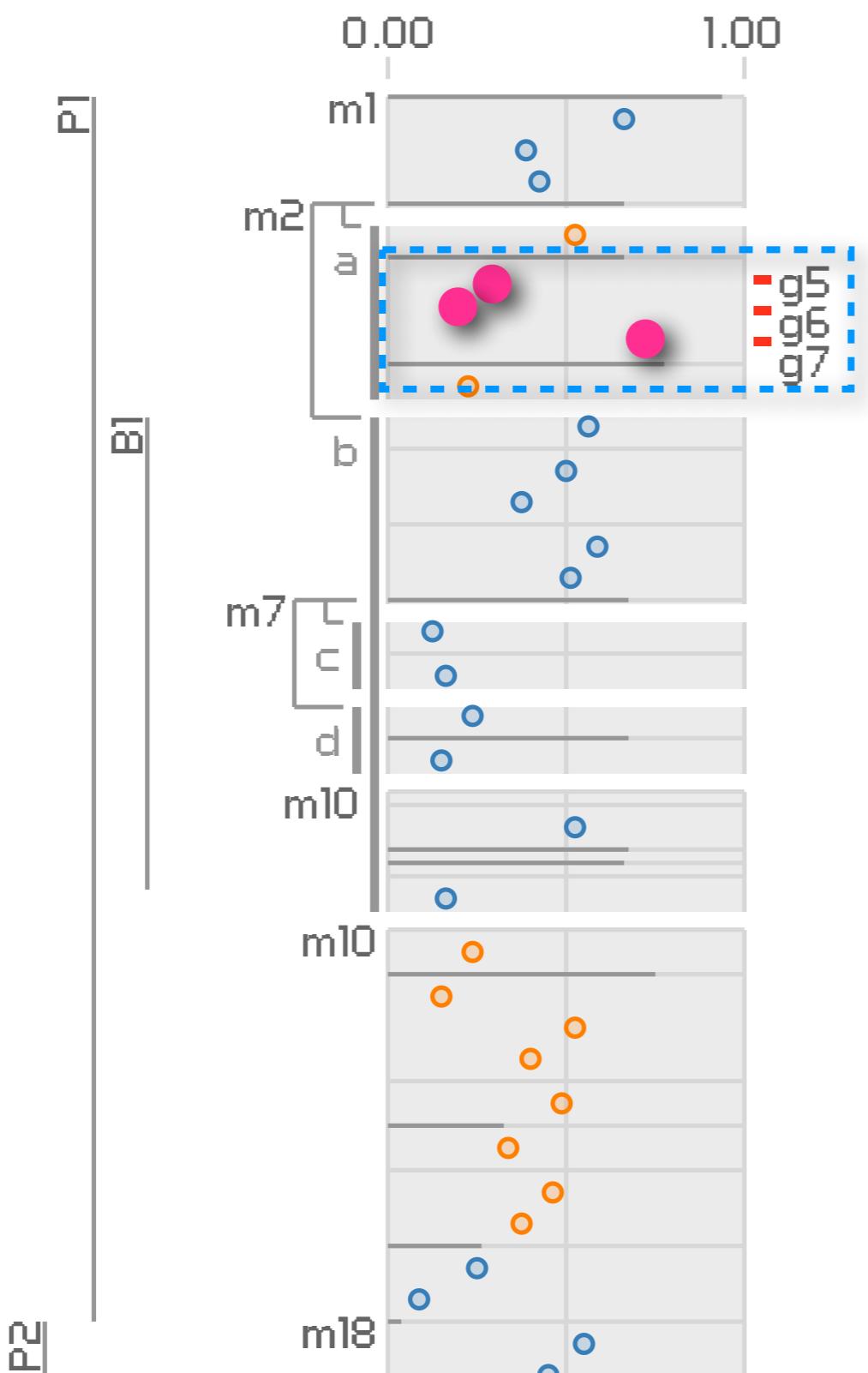


OVERLAYS

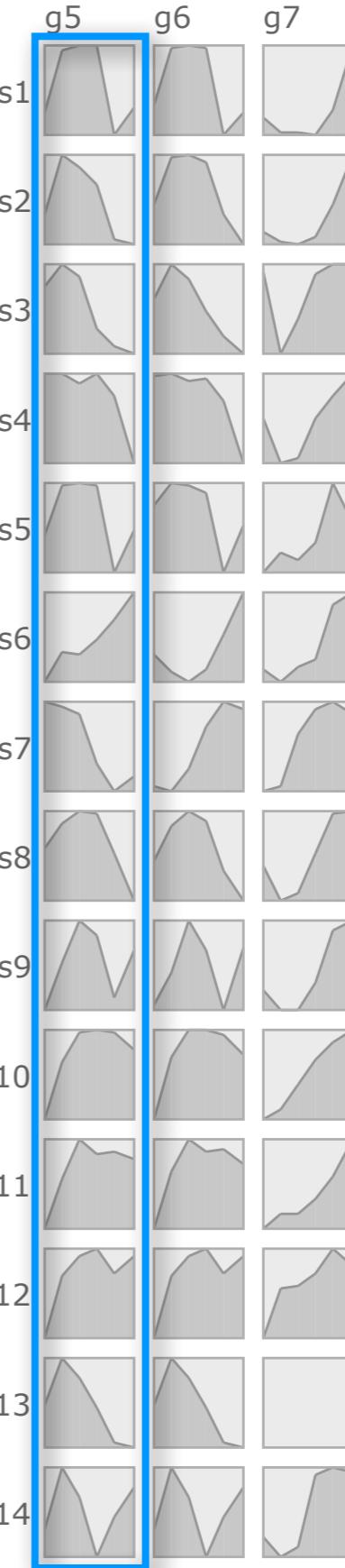


PATHWAY

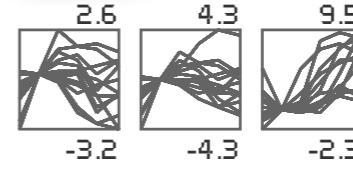
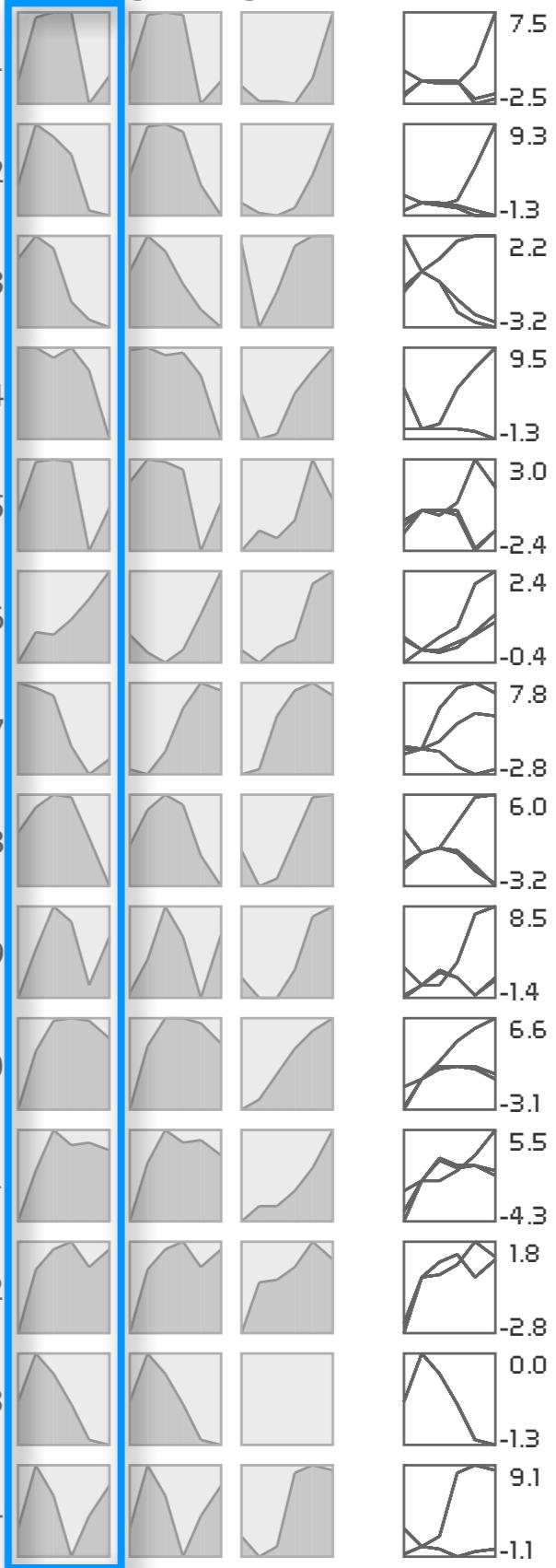
METRIC OVERVIEW



CURVEMAP

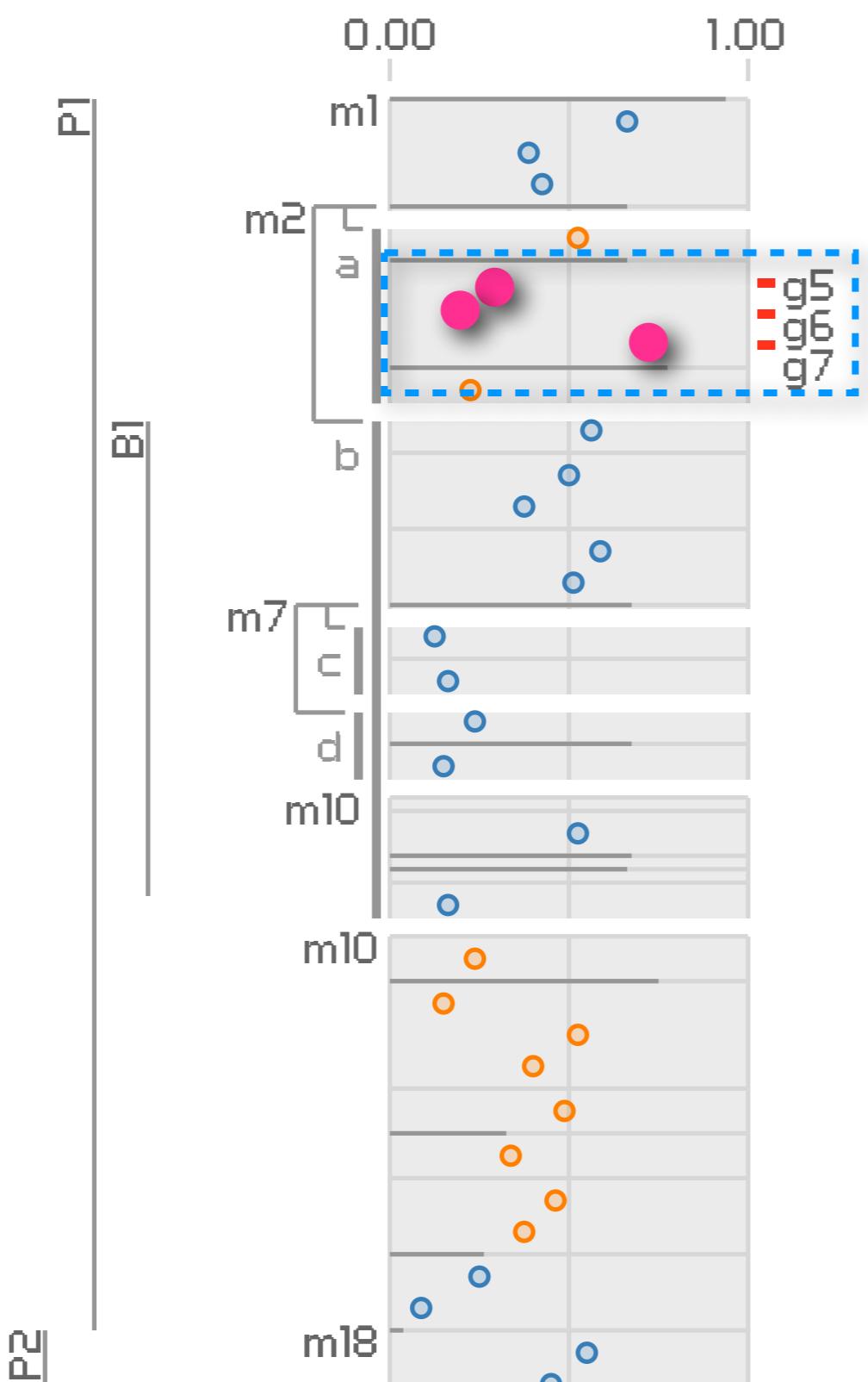


OVERLAYS

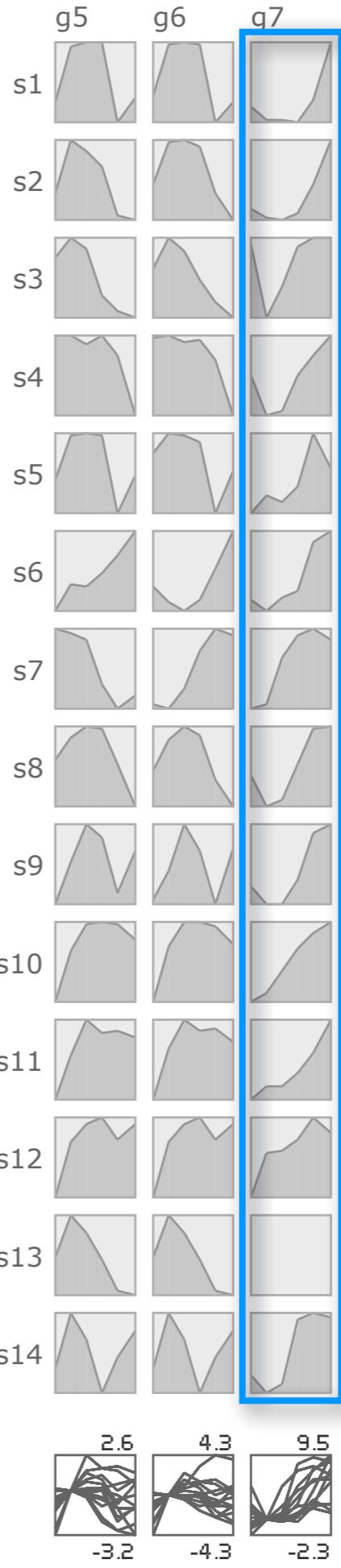


PATHWAY

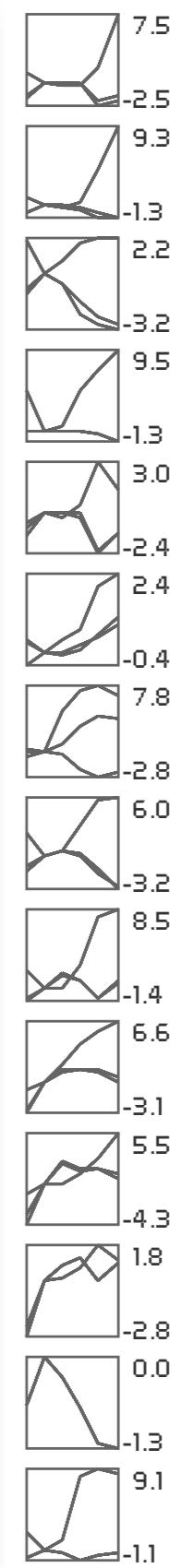
METRIC OVERVIEW



CURVEMAP

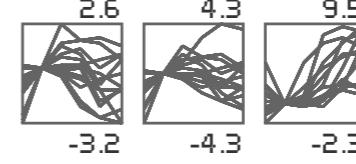
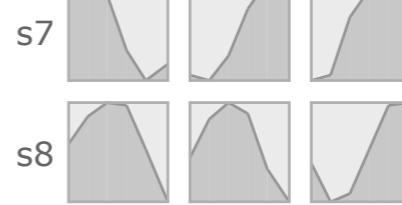
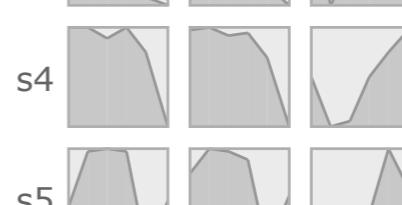
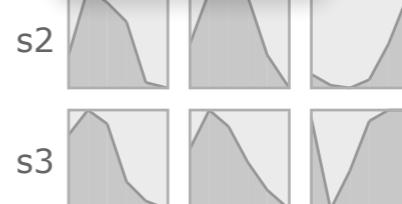
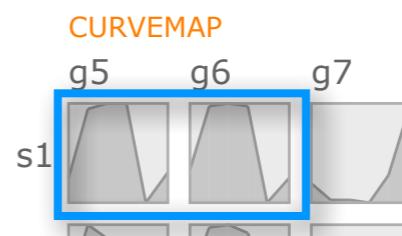
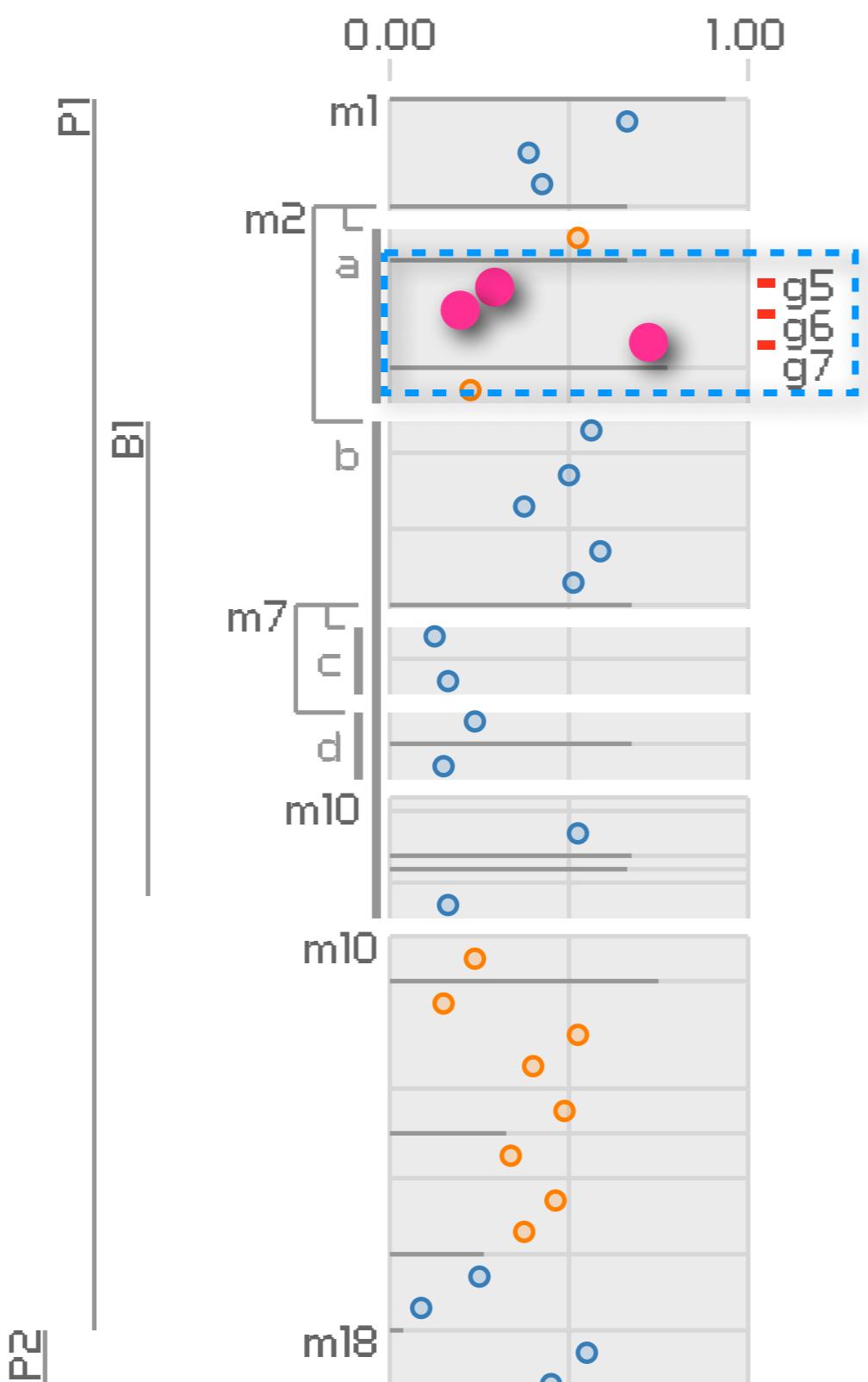


OVERLAYS

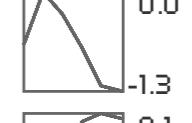
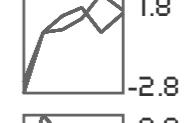
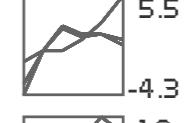
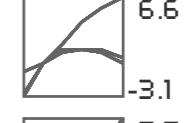
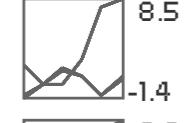
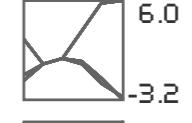
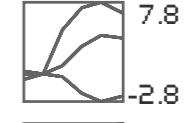
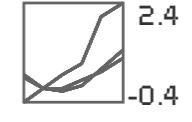
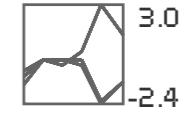
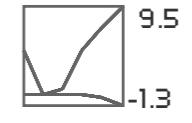
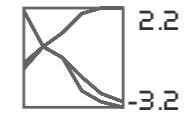
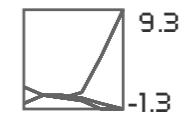
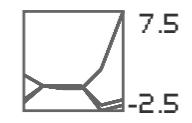


PATHWAY

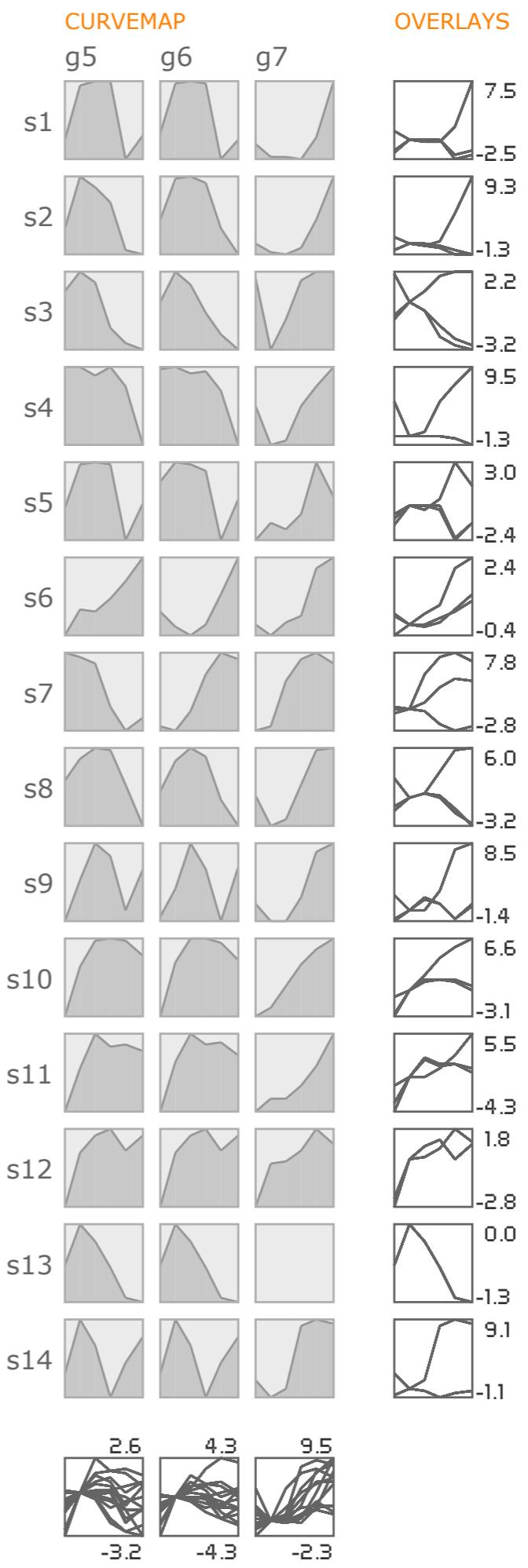
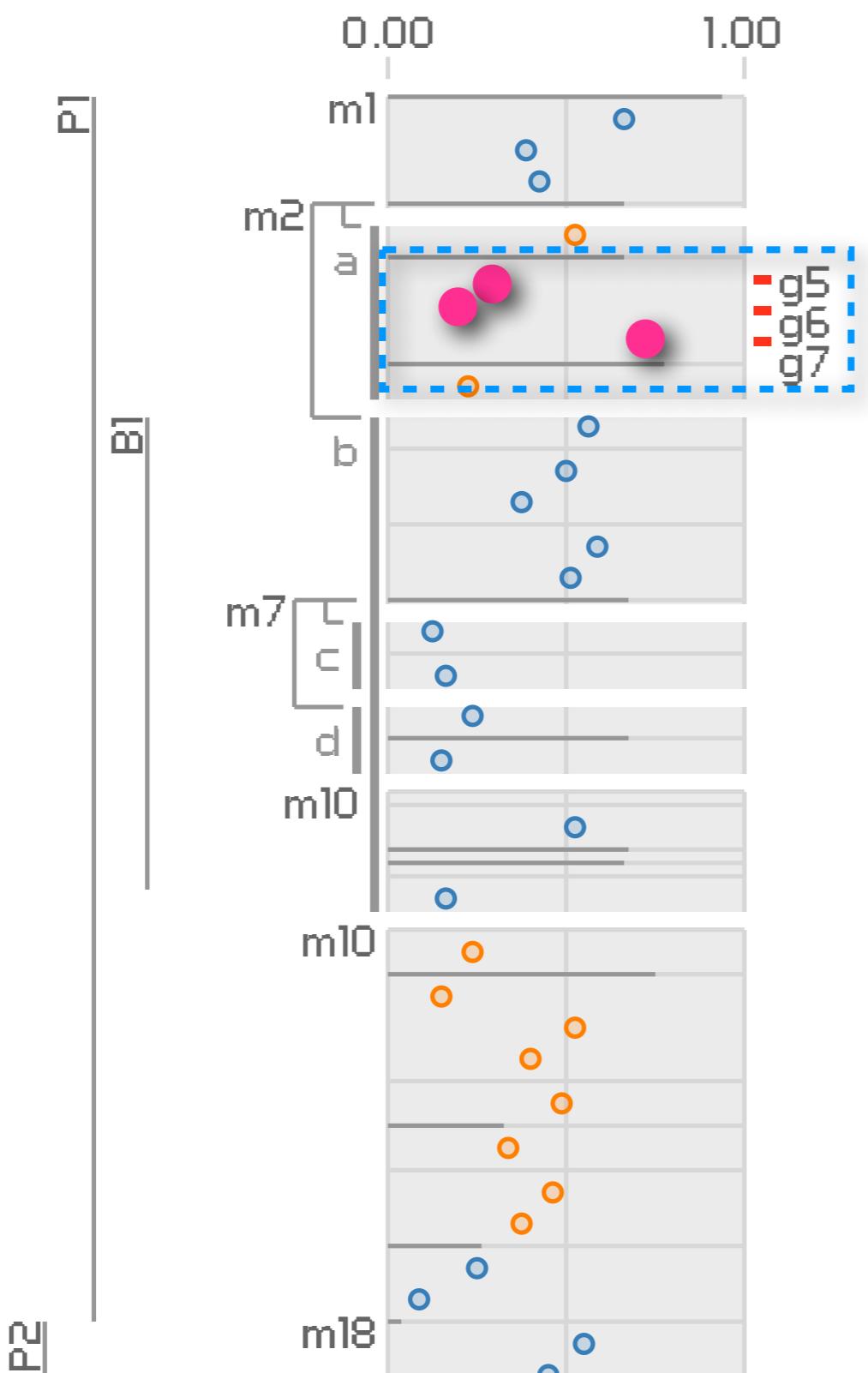
METRIC OVERVIEW



OVERLAYS

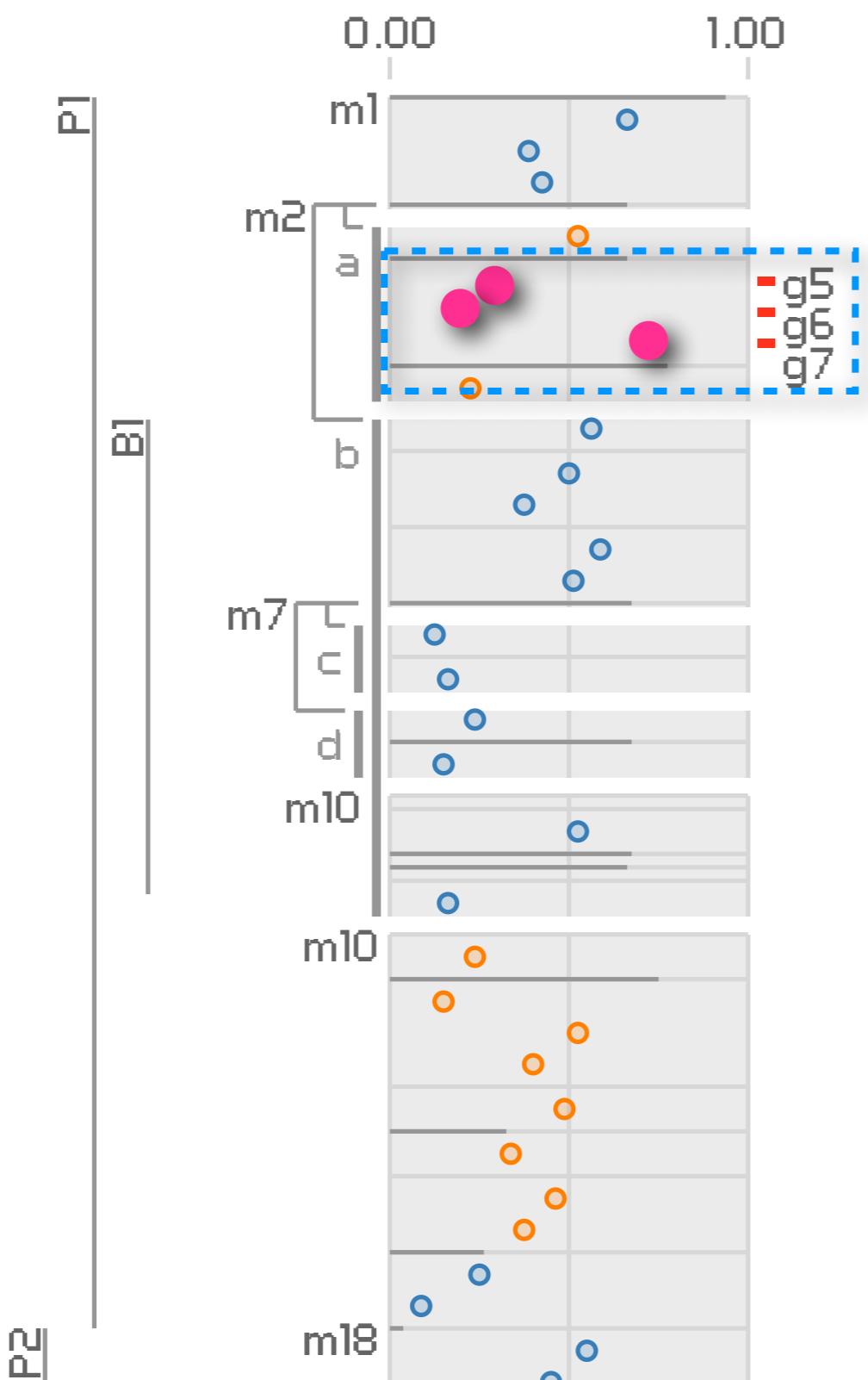


PATHWAY METRIC OVERVIEW



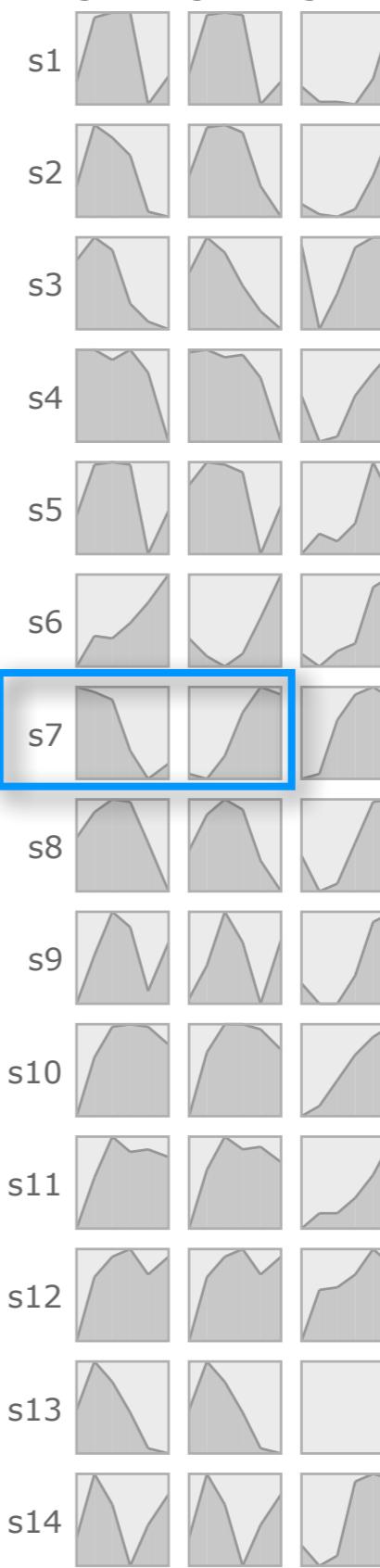
PATHWAY

METRIC OVERVIEW

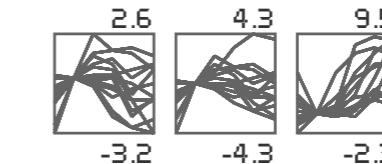
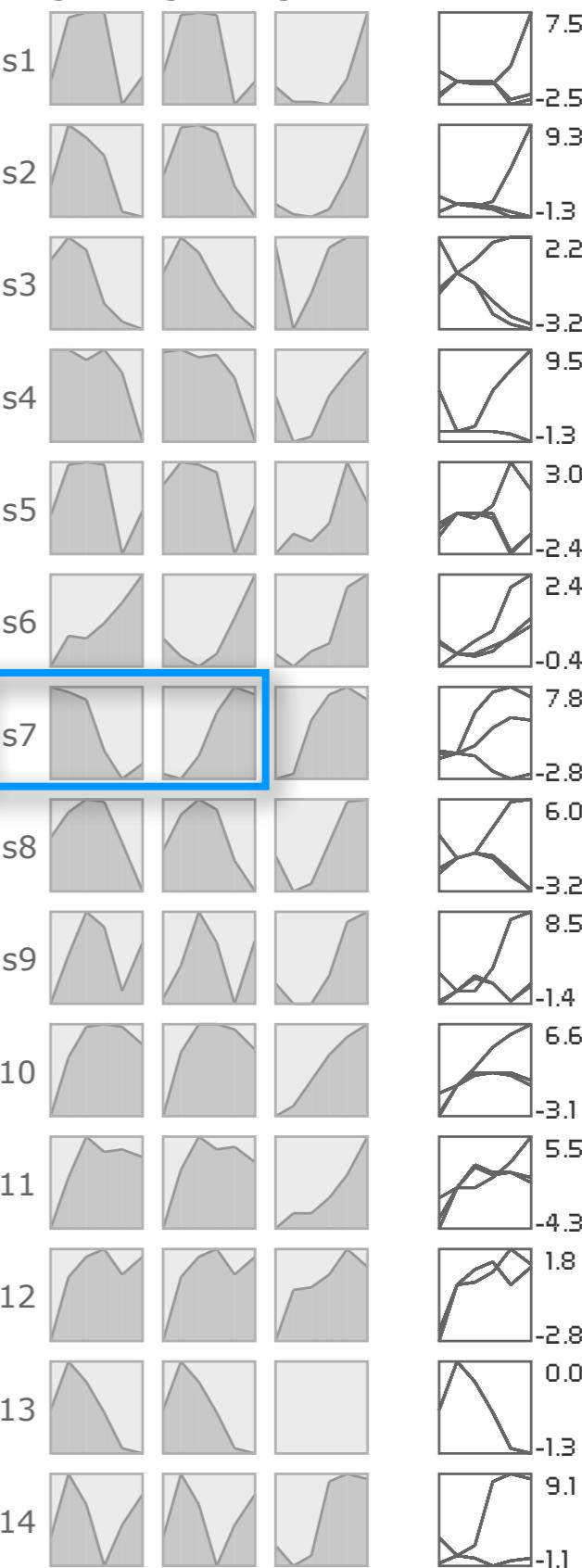


CURVEMAP

g5 g6 g7



OVERLAYS



MizBee: A Multiscale Synteny Browser

Miriah Meyer, Tamara Munzner, *Member, IEEE*, and Hanspeter Pfister, *Senior Member, IEEE*

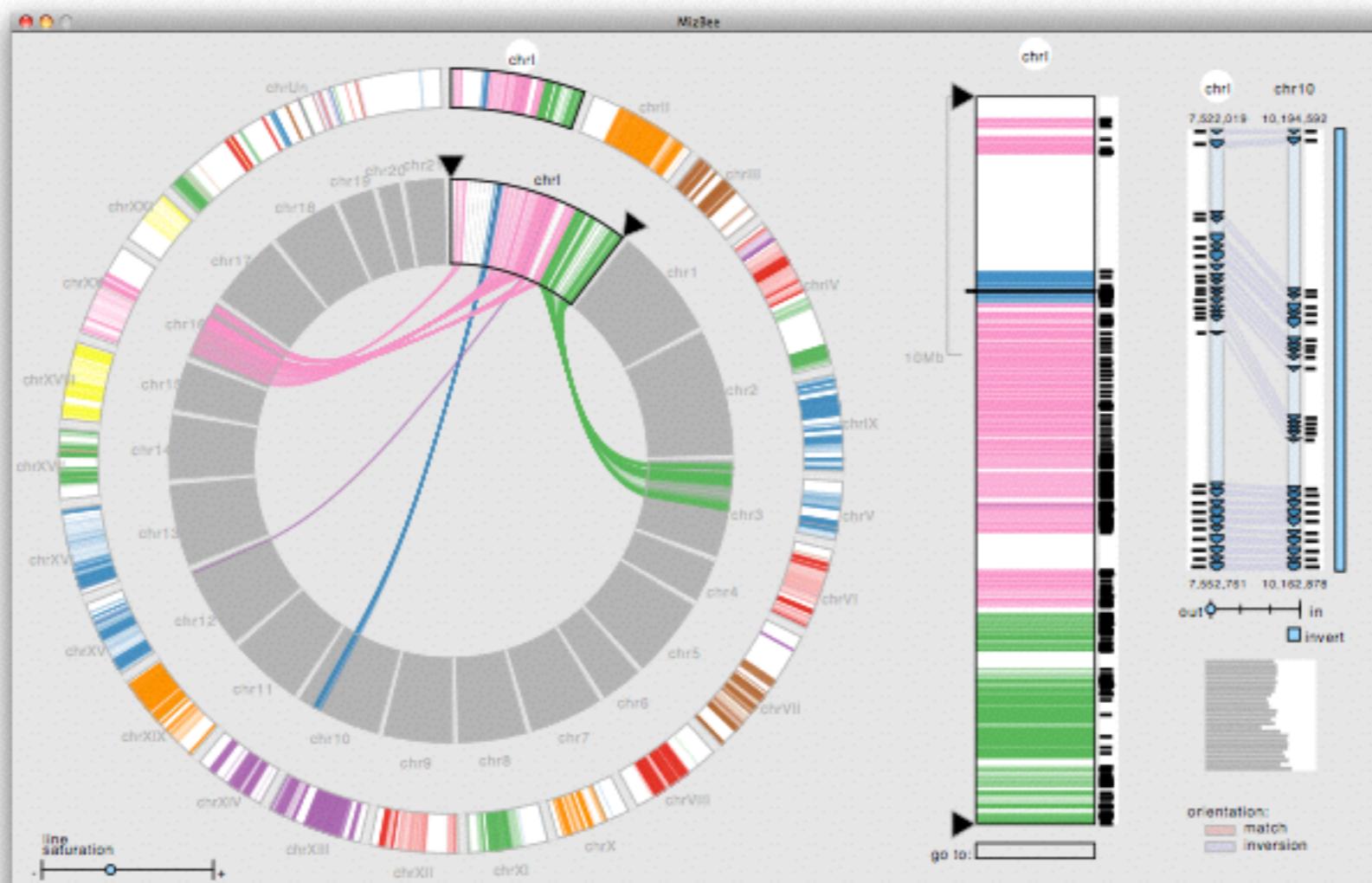


Fig. 1. The multiscale MizBee browser allows biologists to explore many kinds of conserved synteny relationships with linked views at the genome, chromosome, and block levels. Here we compare the genomes of two fish, the stickleback and the pufferfish.

Abstract—In the field of comparative genomics, scientists seek to answer questions about evolution and genomic function by comparing the genomes of species to find regions of shared sequences. Conserved syntenic blocks are an important biological data abstraction for indicating regions of shared sequences. The goal of this work is to show multiple types of relationships at multiple scales in a way that is visually comprehensible in accordance with known perceptual principles. We present a task analysis for this domain where the fundamental questions asked by biologists can be understood by a characterization of relationships into the four types of proximity/location, size, orientation, and similarity/strength, and the four scales of genome, chromosome, block, and genomic feature. We also propose a new taxonomy of the design space for visually encoding conservation data. We present MizBee, a multiscale synteny browser with the unique property of providing interactive side-by-side views of the data across the range of scales supporting exploration of all of these relationship types. We conclude with case studies from two biologists who used MizBee to augment their previous automatic analysis work flow, providing anecdotal evidence about the efficacy of the system for the visualization

- comparative genomics
- interviews with two biologists
- validate, analyze, and communicate computational results



biology concepts

biology concepts

- compare **genomes**

biology concepts

- compare **genomes**
- genomes made of **chromosomes**

biology concepts

- compare **genomes**
- genomes made of **chromosomes**
- contiguous features (genes) grouped into **blocks**

biology concepts

- compare **genomes**
- genomes made of **chromosomes**
- contiguous features (genes) grouped into **blocks**
- similar blocks on different chromosomes implies **conservation**

high level biology questions

low level data-centric questions

high level biology questions

evolution: How long ago did two species share a common ancestor?

function: Which segment of the genome is responsible for a specific function in the cell?

low level data-centric questions

high level biology questions

evolution: How long ago did two species share a common ancestor?

function: Which segment of the genome is responsible for a specific function in the cell?

low level data-centric questions

Are the paired features within a block contiguous?

Which chromosomes share conserved blocks?

Are similarity scores alike within a block?

high level biology questions

evolution: How long ago did two species share a common ancestor?

function: Which segment of the genome is responsible for a specific function in the cell?

low level data-centric questions

1. Are the paired features within a block contiguous?
 2. Which chromosomes share conserved blocks?
 3. Are similarity scores alike within a block?
- ...
- | 4.

-domain

- comparative genomics

-data

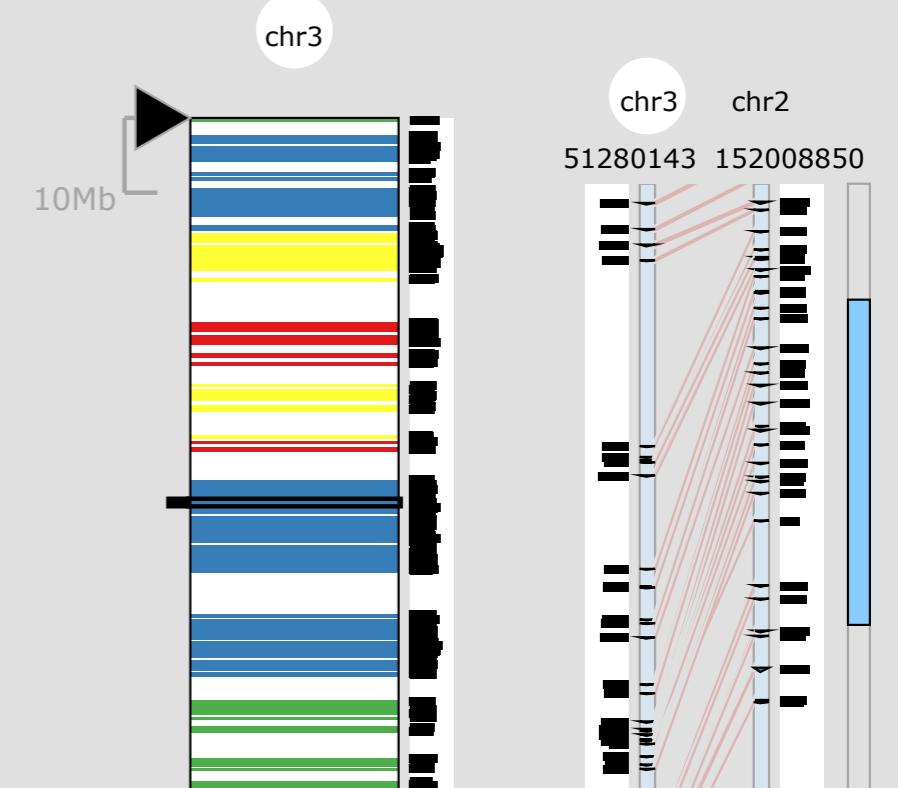
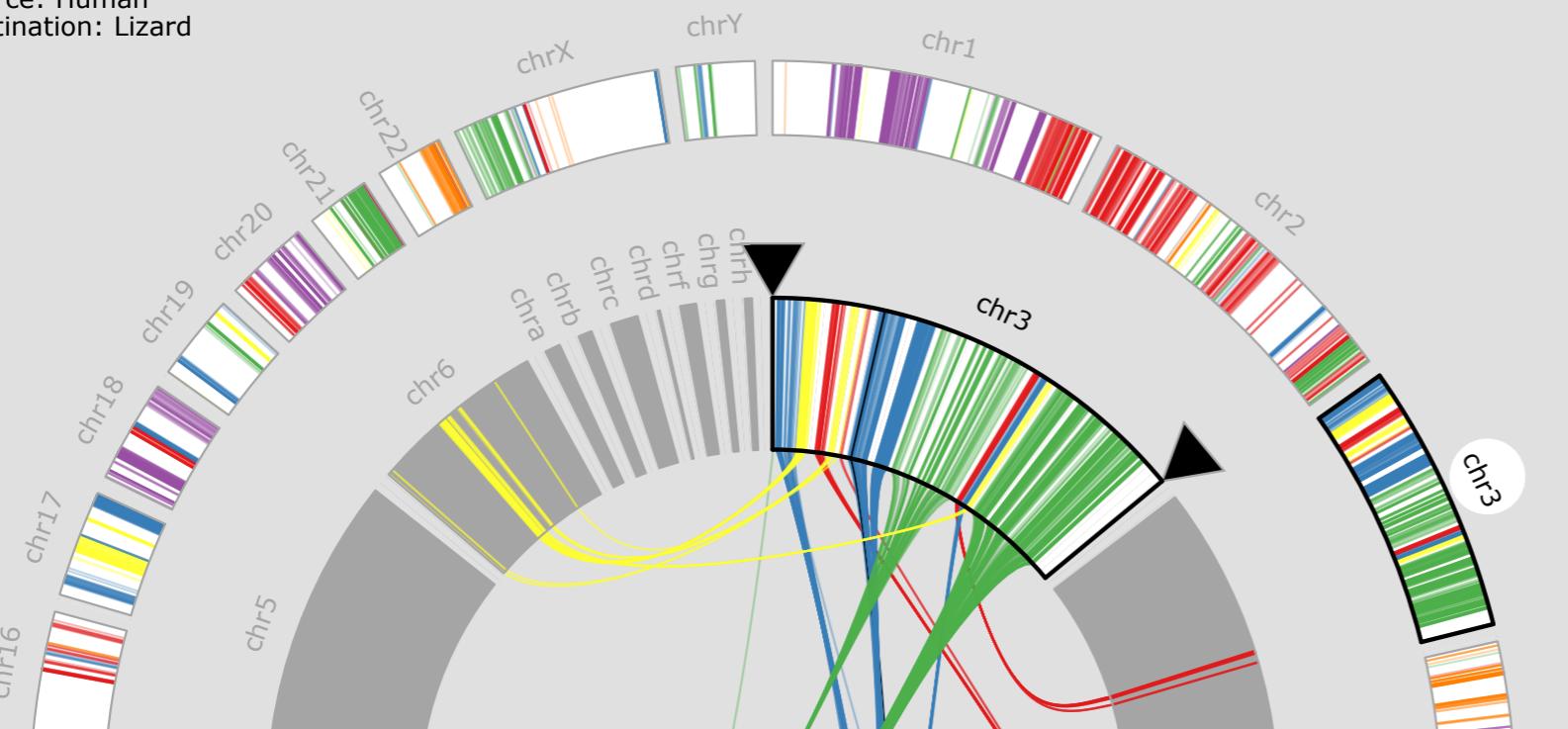
- multiscale
 - genome*
 - chromosome*
 - block*
 - feature*

-task

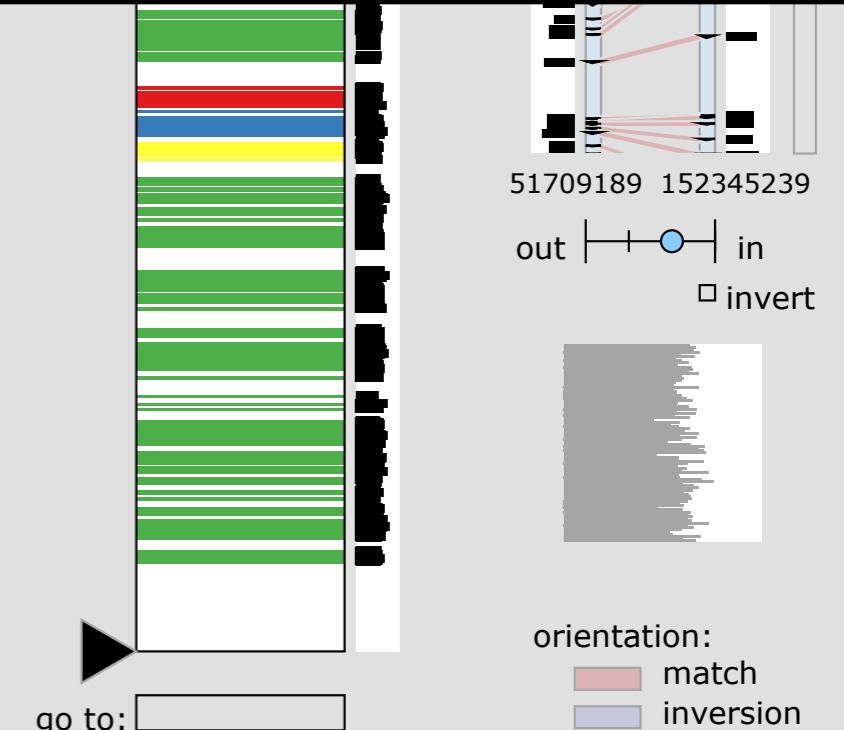
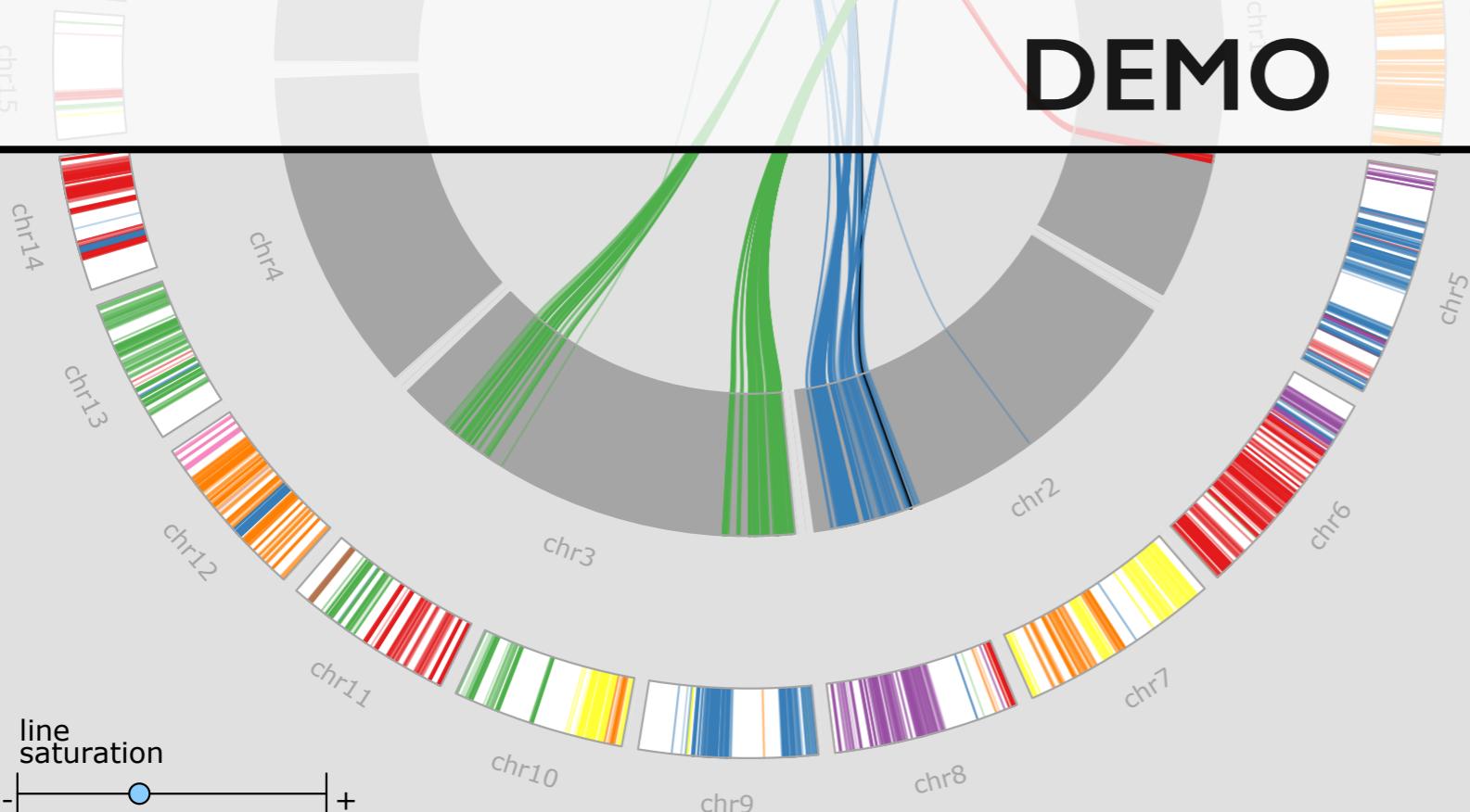
- syntenic relationship: features on the same chromosome
 - proximity and location*
 - size*
 - orientation*
 - similarity*

MizBee

source: Human
destination: Lizard



DEMO



line saturation
- +

go to:

VISUAL ENCODING

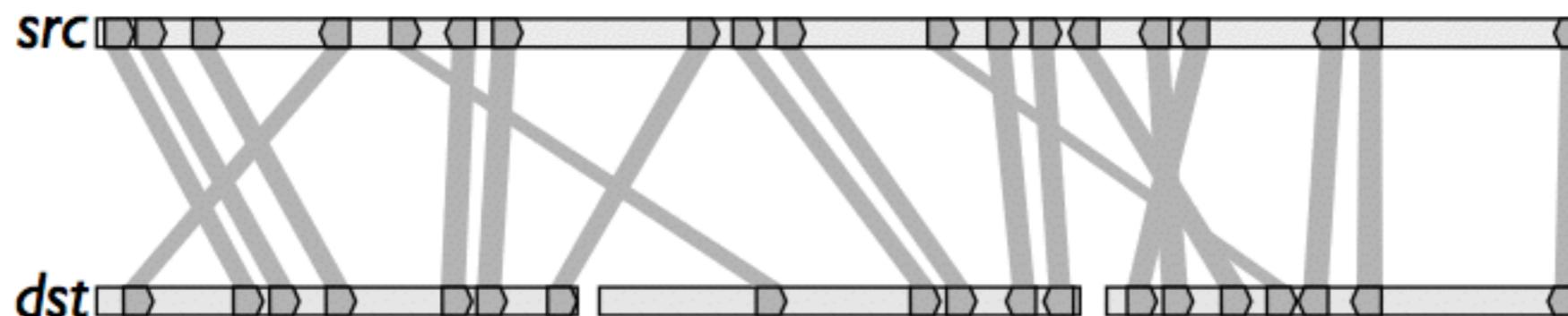
-color limits

- no info about destination
- <12 distinguishable colors

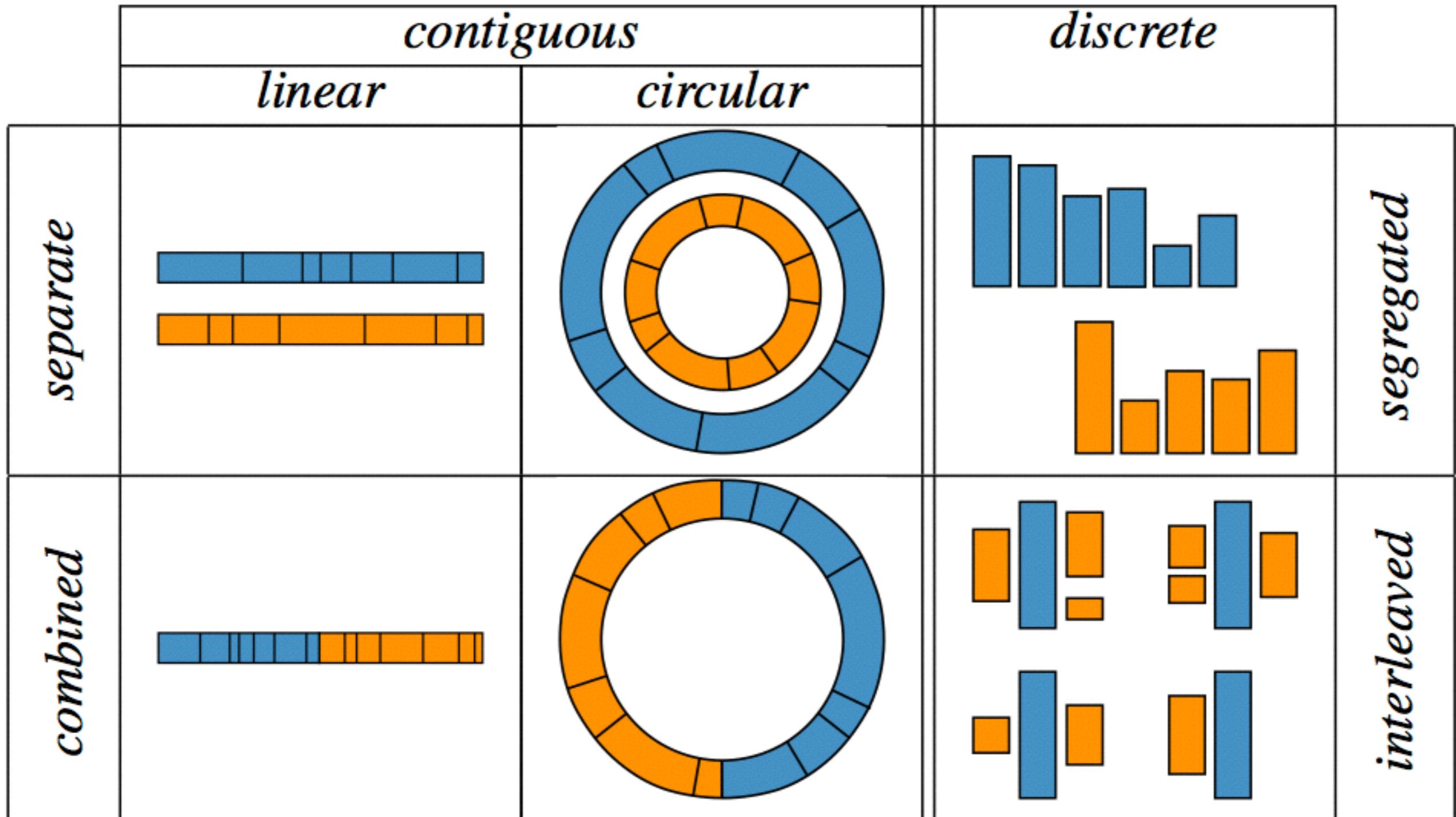


-connection limits

- visual clutter



TAXONOMY



TECHNIQUES

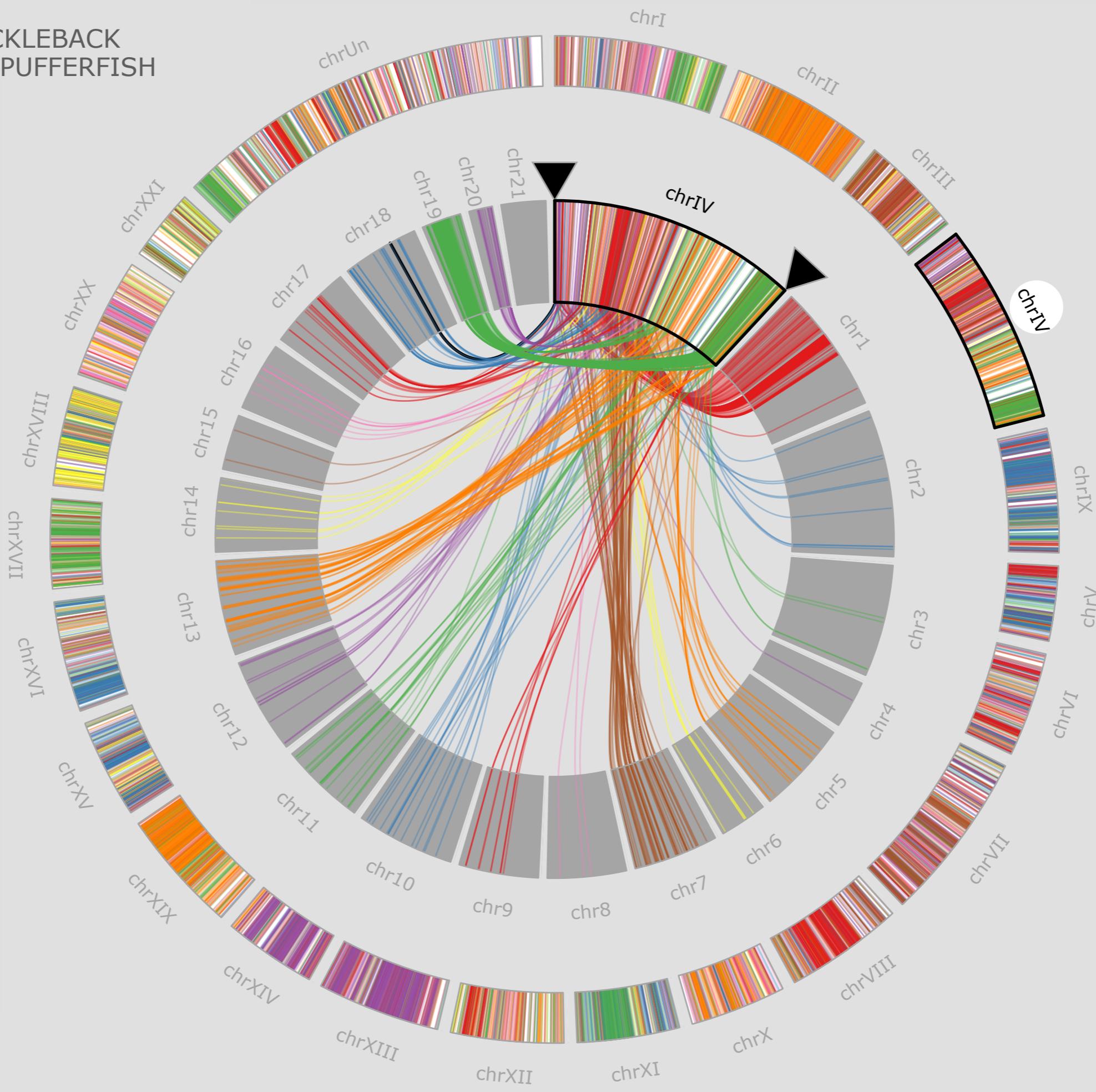
- **multiple linked views**
- **overview + detail: 3 levels**
 - genome: separate-circular; color and connection
 - *edge-bundling*
 - chromosome: rectangular; color
 - *more screenspace for details*
 - *histograms for block stats*
 - *annotations for marking feature positions*
 - block: connection
 - *separate + contiguous histograms for feature stats*

CASE STUDY

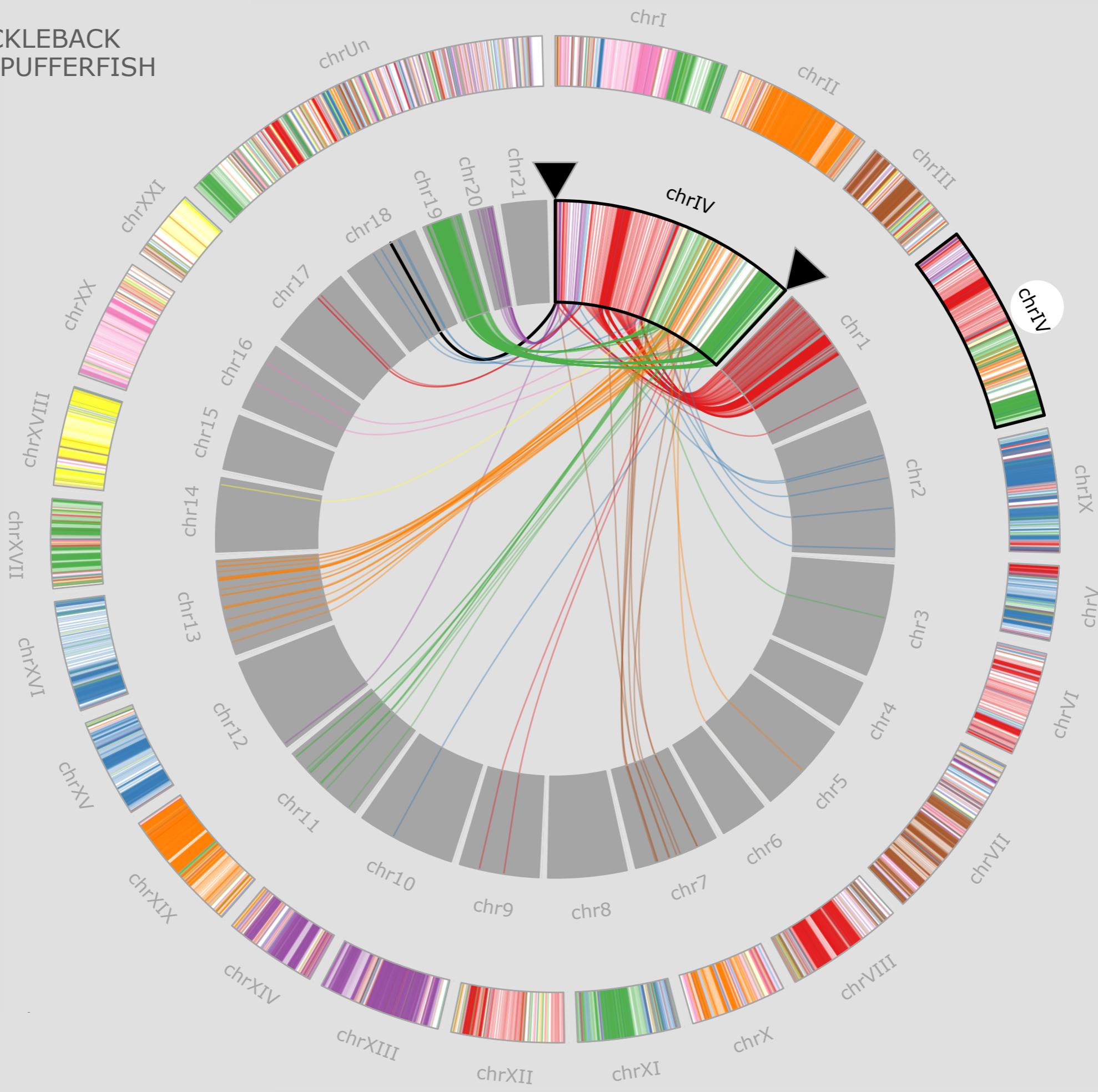


photo courtesy of Daniel Berner

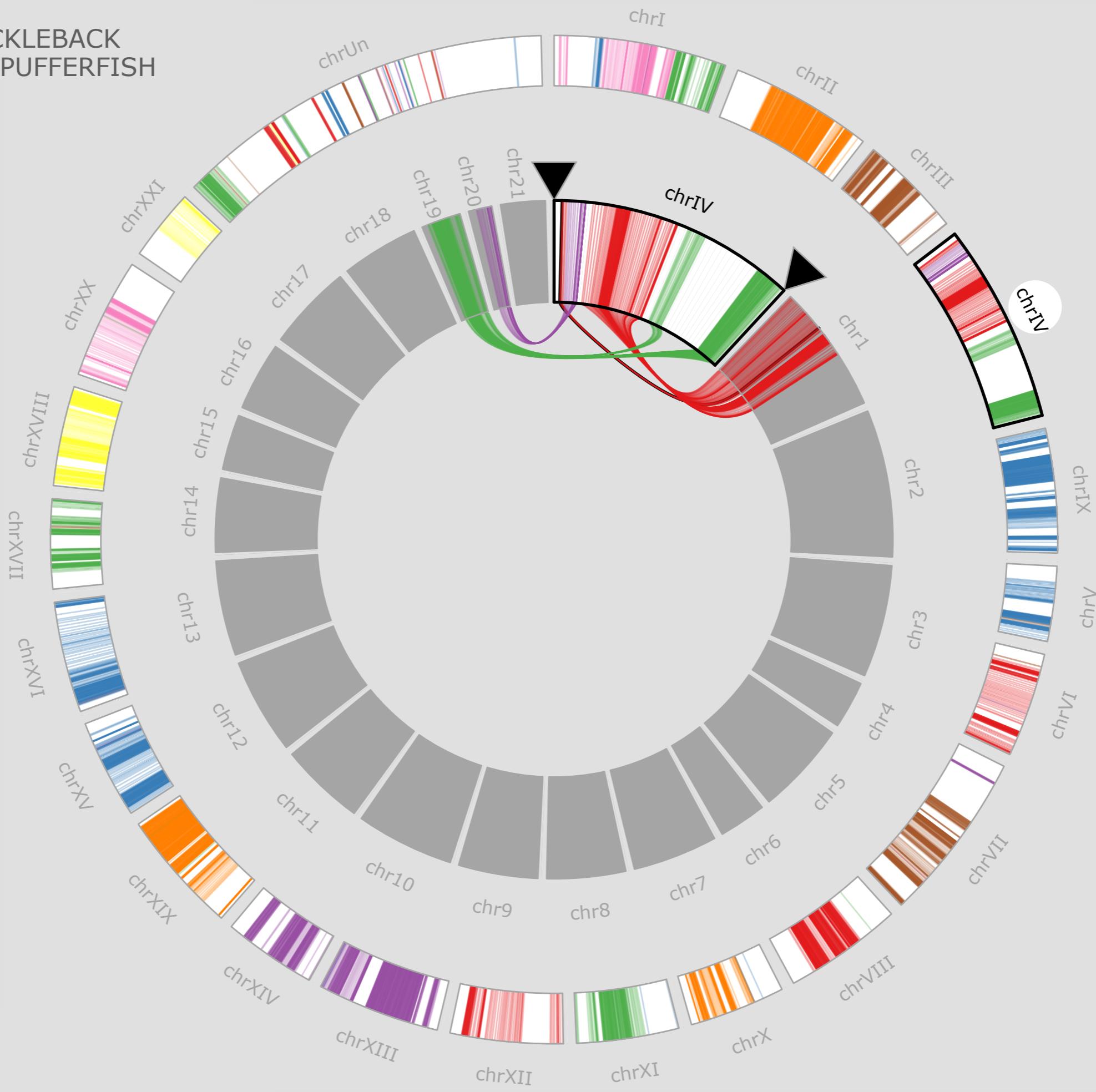
source: STICKLEBACK
destination: PUFFERFISH



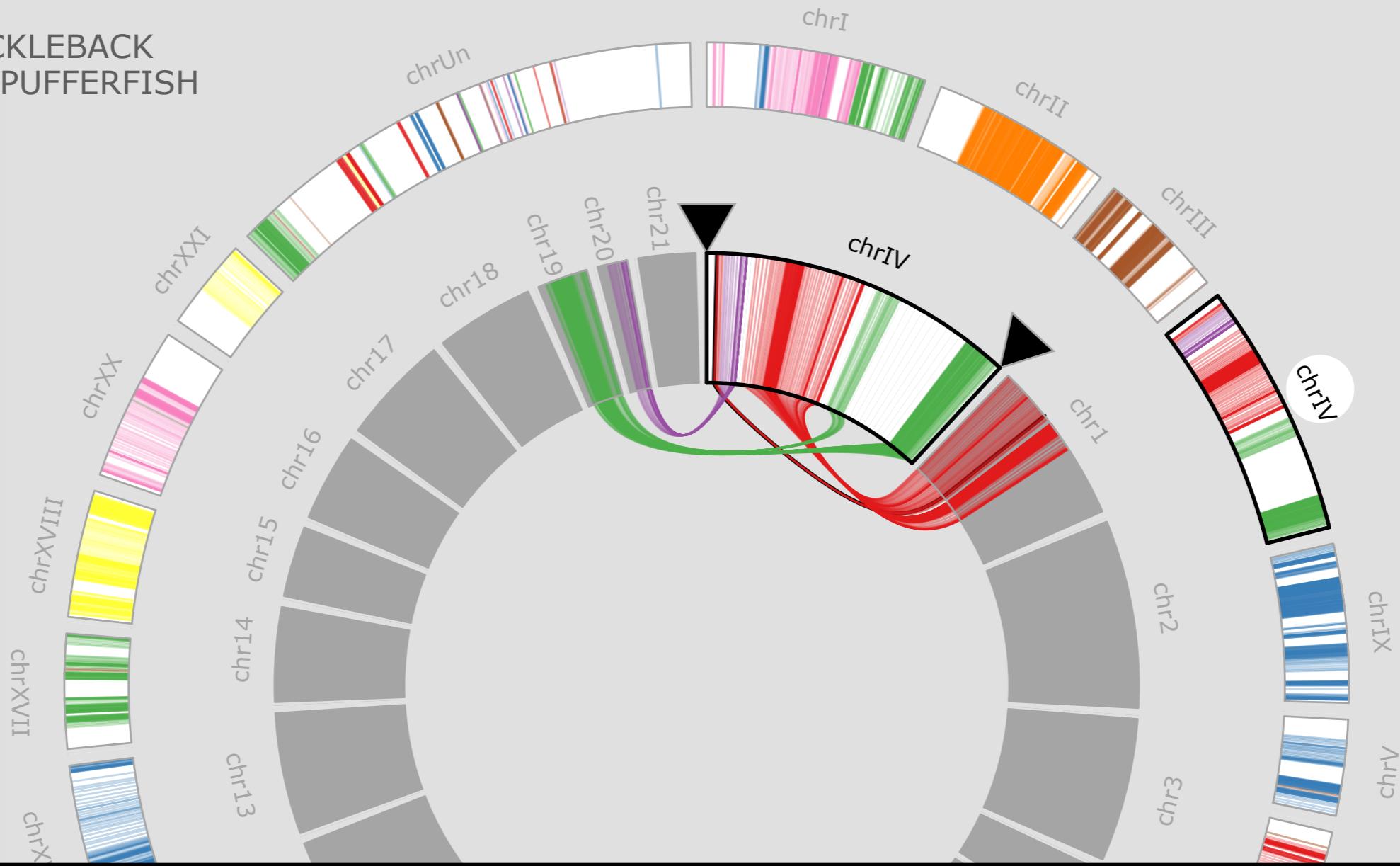
source: STICKLEBACK
destination: PUFFERFISH



source: STICKLEBACK
destination: PUFFERFISH



source: STICKLEBACK
destination: PUFFERFISH



“Honestly, I don't know. I don't think I would ever have gotten here. The noise was very hard see in the scatter plots while [MizBee] is much more unforgiving.”

KEY IDEAS

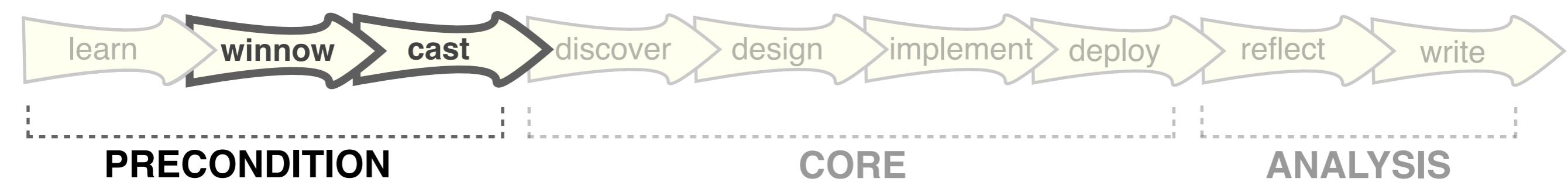
- power of linked views for multiscale
- abstraction from domain to generic problems
- visual encoding choices according to known limitations
- clutter reduction via edge bundles
- two levels of task
 - block reliability vs higher level science

Selected Pitfalls

What to avoid?

PITFALL

PREMATURE COLLABORATION



I'm a domain expert!
Wanna collaborate?

Of course!!!



COLLABORATOR



MR. VIS

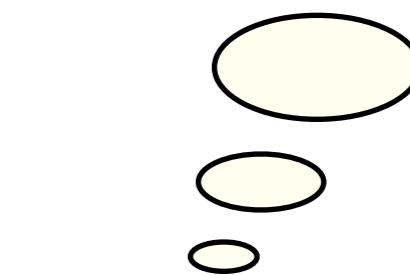
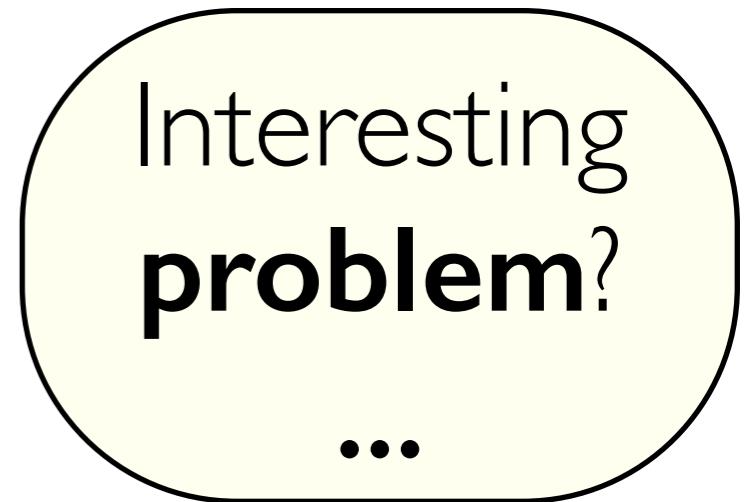
considerations



COLLABORATOR

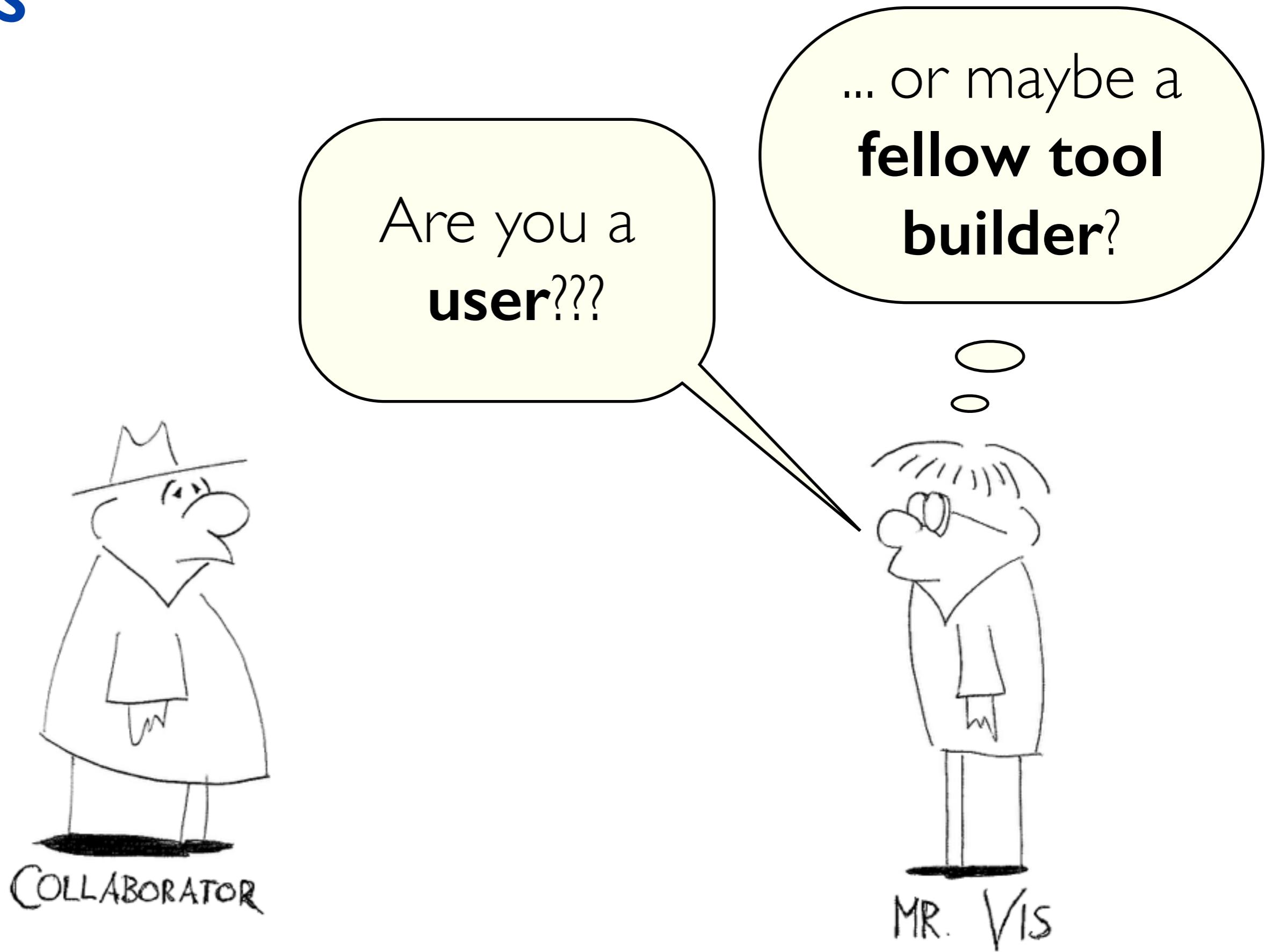


Have **data**?
Have **time**?
Have **need**?
...



MR. VIS

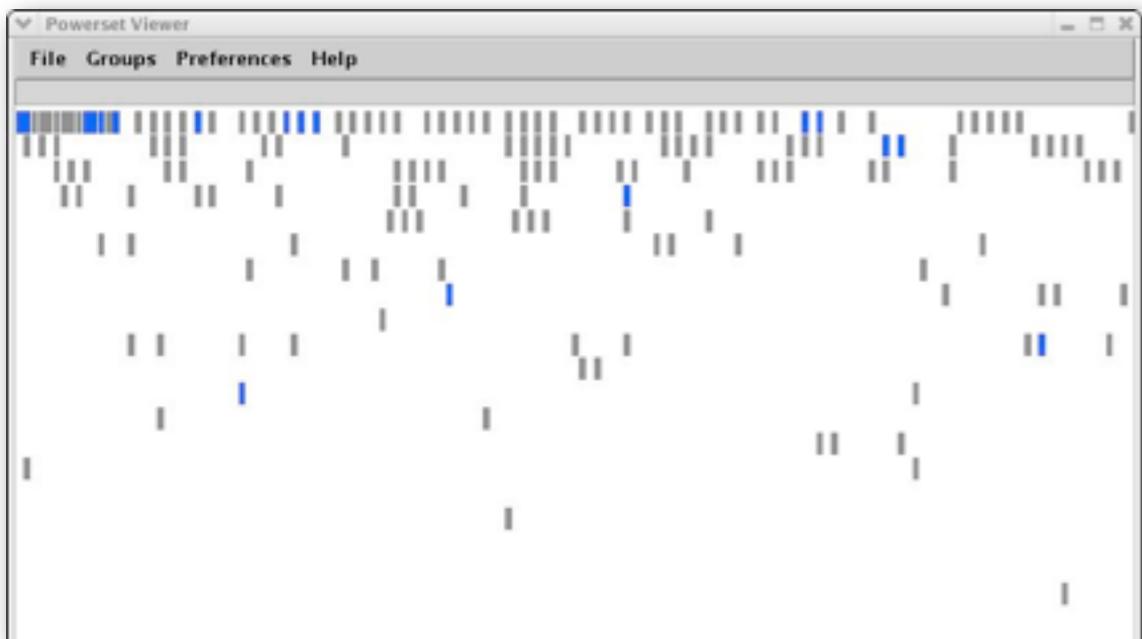
roles



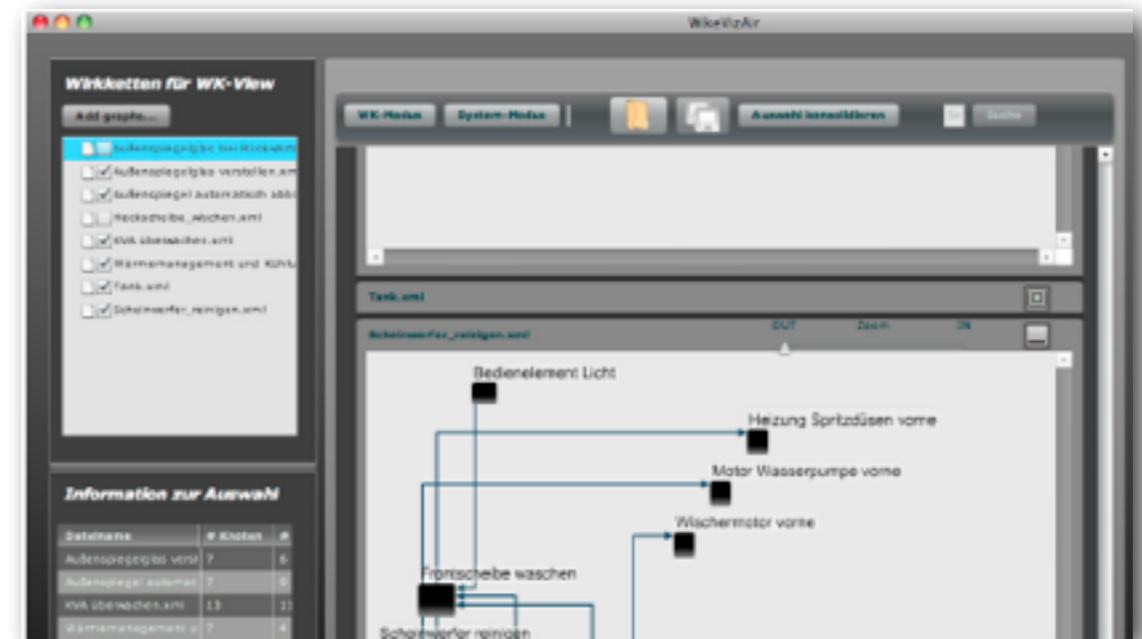
EXAMPLE FROM THE TRENCHES

Premature Collaboration!

PowerSet Viewer
2 years / 4 researchers



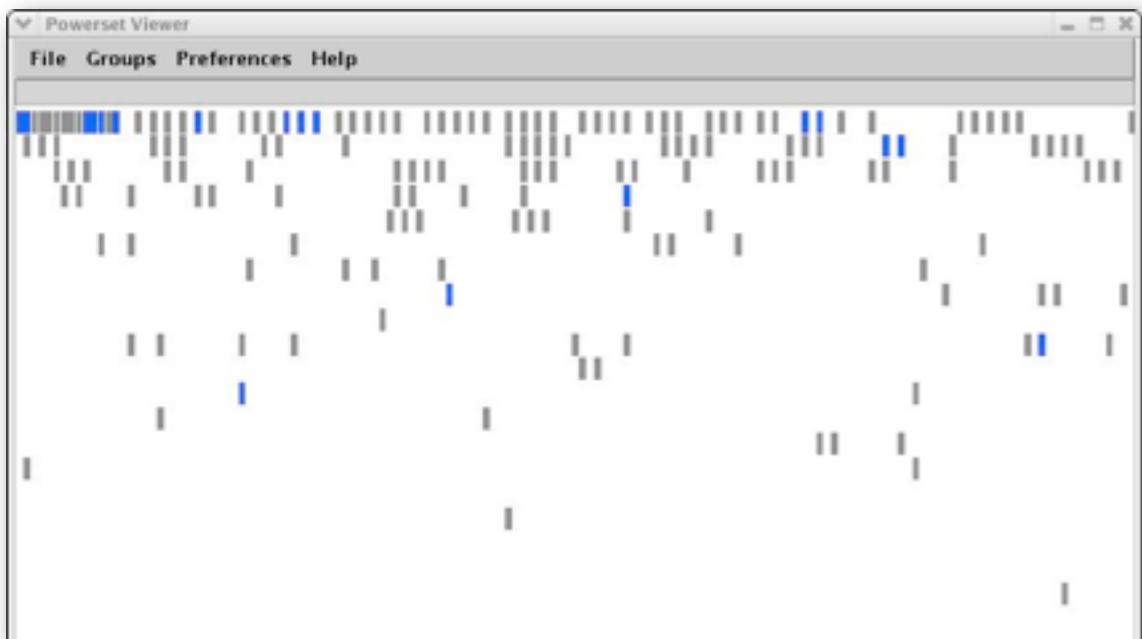
WikeVis
0.5 years / 2 researchers



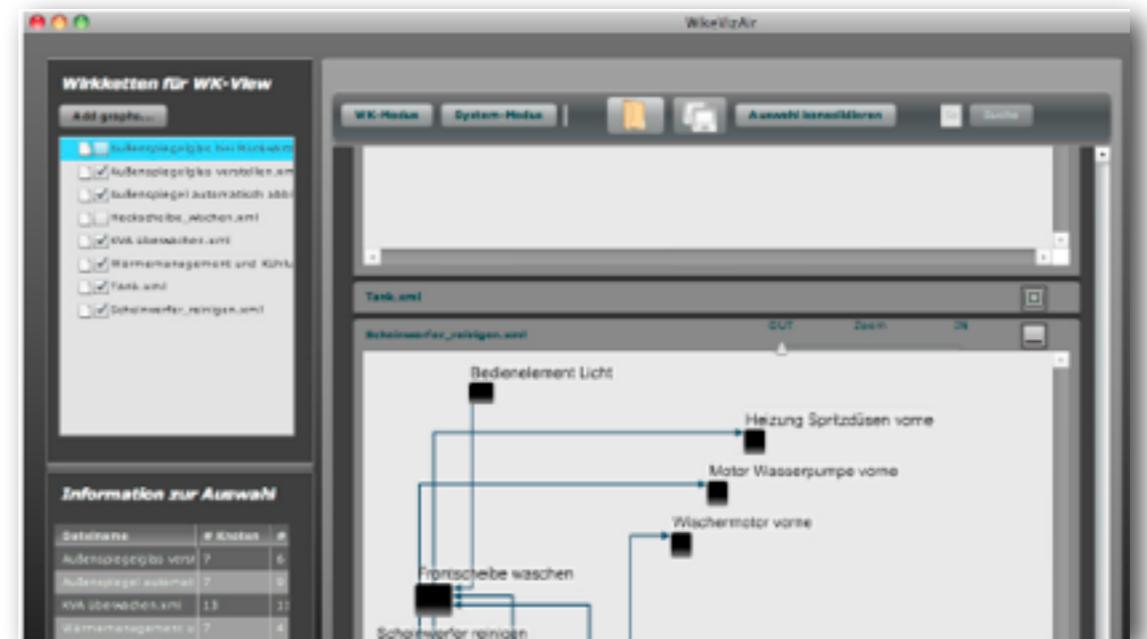
EXAMPLE FROM THE TRENCHES

Premature Collaboration!

PowerSet Viewer
2 years / 4 researchers



WikeVis
0.5 years / 2 researchers



EXAMPLE FROM THE TRENCHES

Premature Collaboration!

PowerSet Viewer

2 years / 4 researchers



- Fellow tool builders
- Data promised

WikeVis

0.5 years / 2 researchers



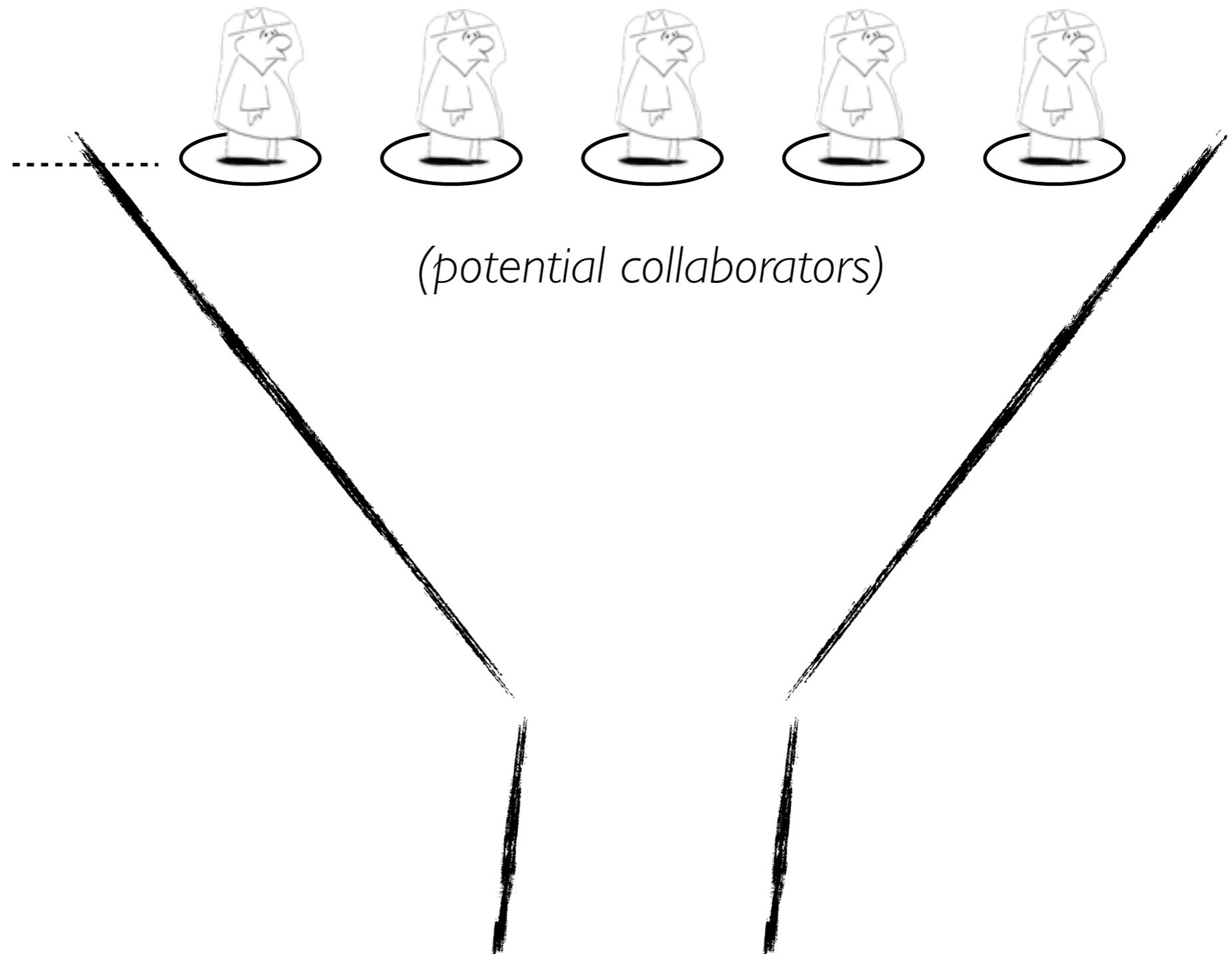
METAPHOR

Winnowing

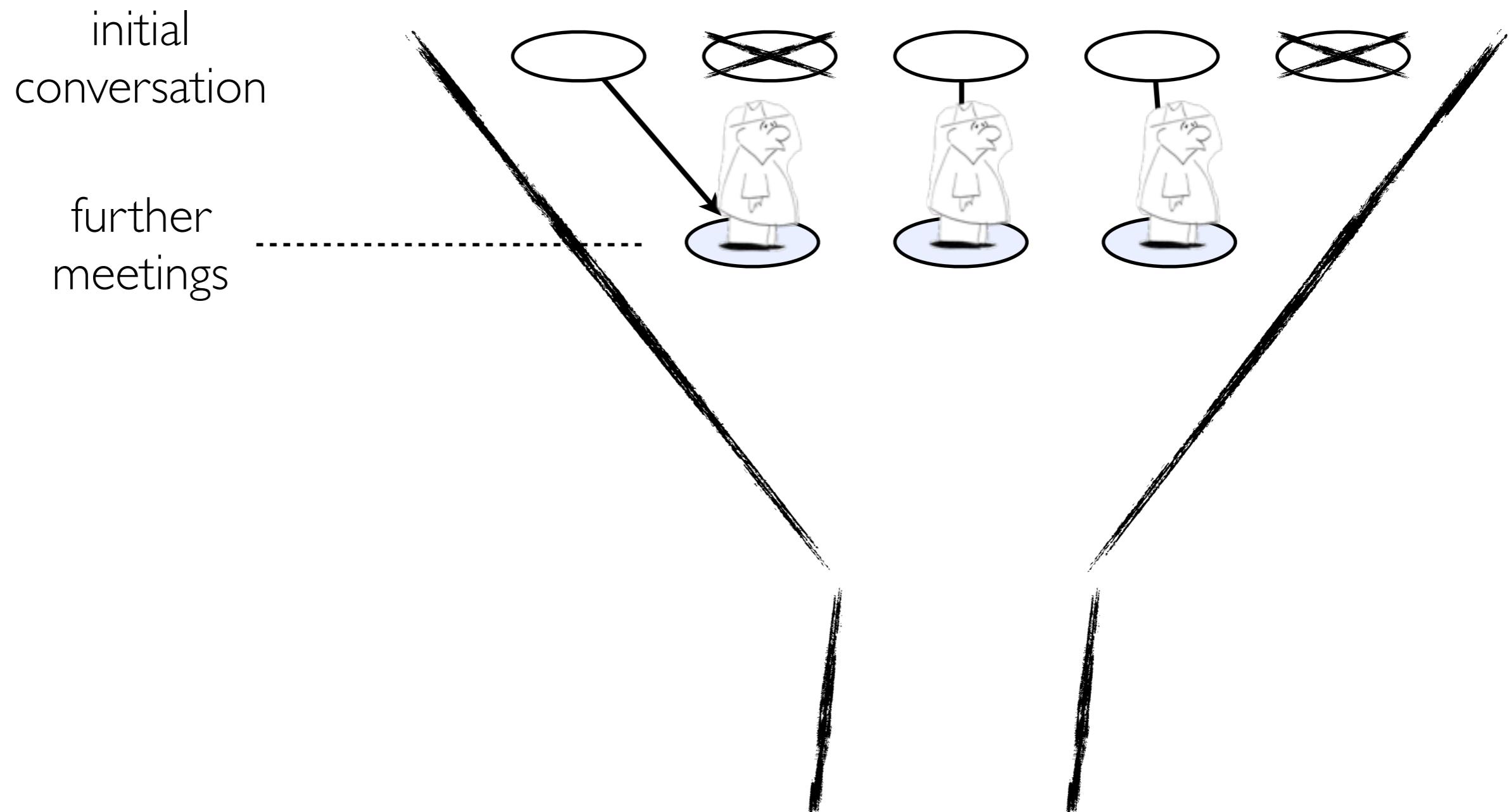


COLLABORATOR WINNOWING

initial
conversation



COLLABORATOR WINNOWING

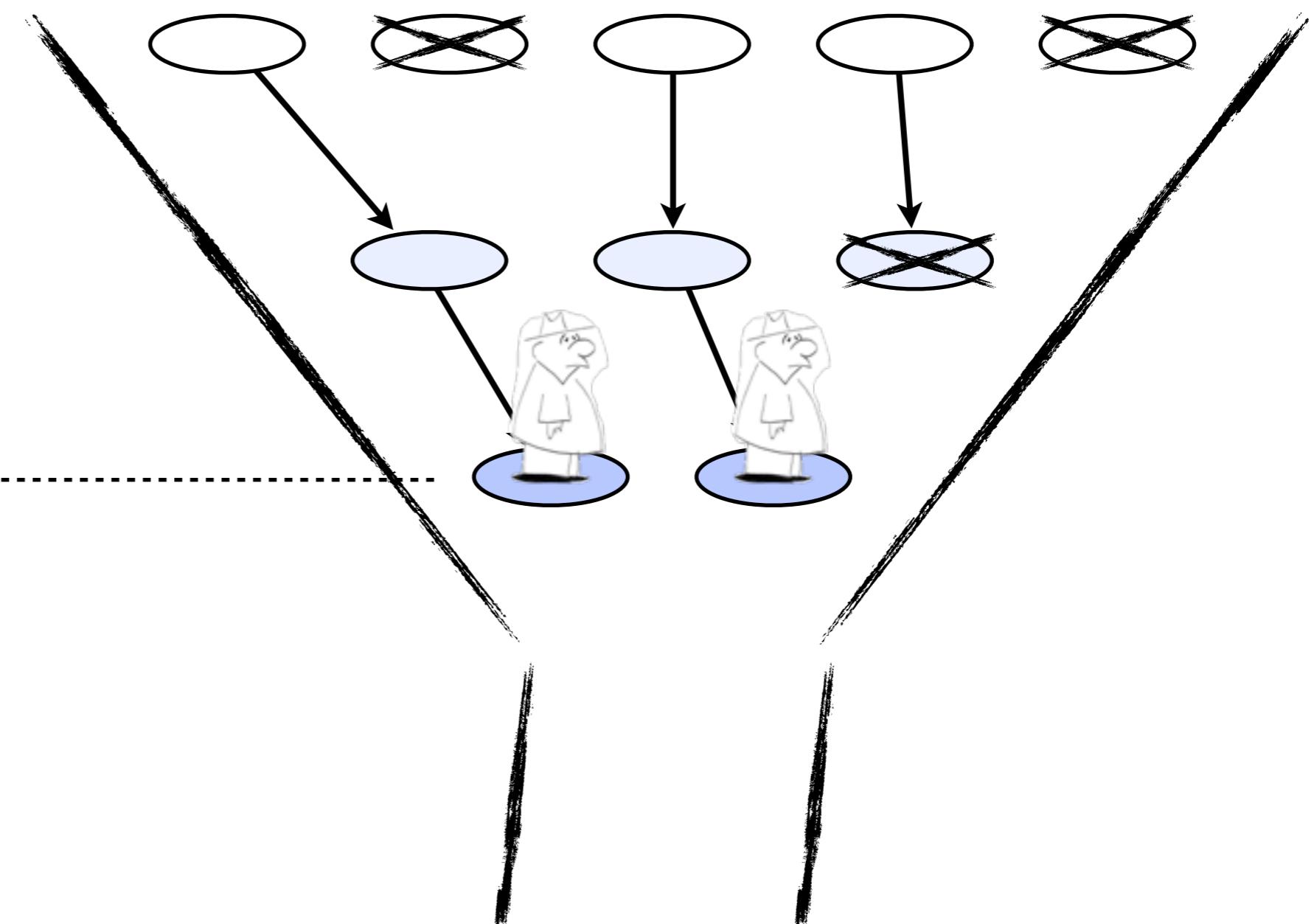


COLLABORATOR WINNOWING

initial
conversation

further
meetings

prototyping



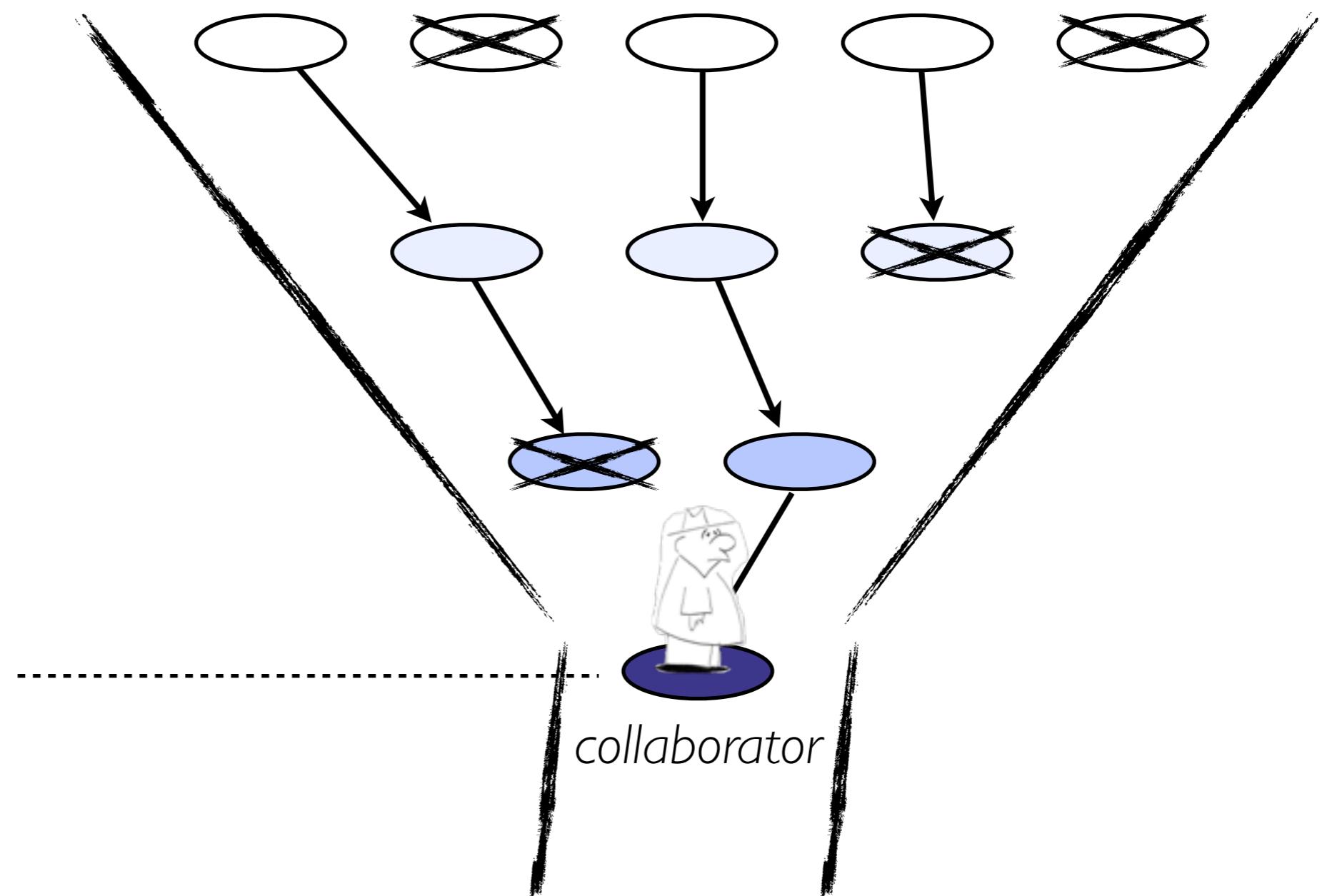
COLLABORATOR WINNOWING

initial
conversation

further
meetings

prototyping

full
collaboration



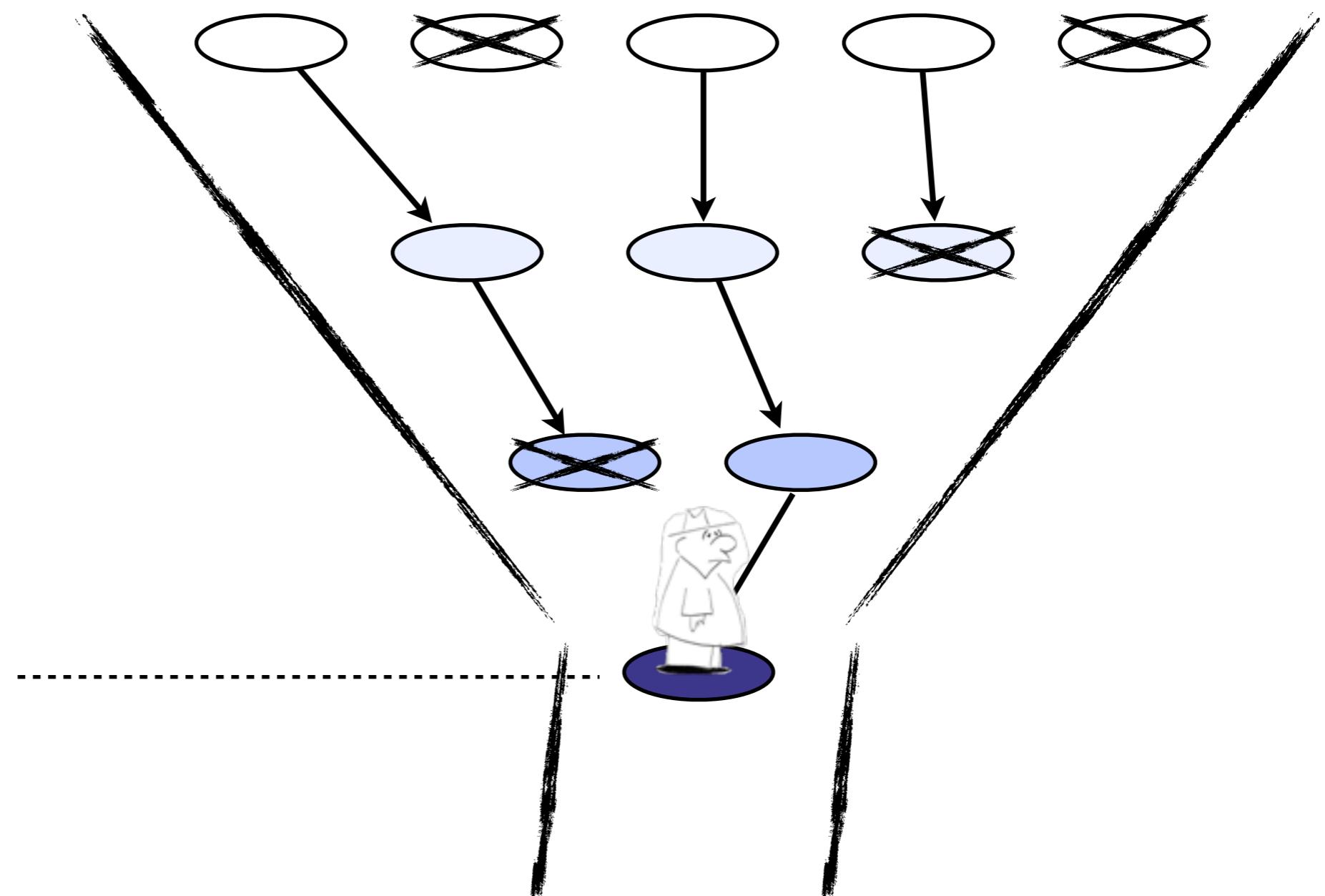
COLLABORATOR WINNOWING

initial
conversation

further
meetings

prototyping

full
collaboration



COLLABORATOR WINNOWING

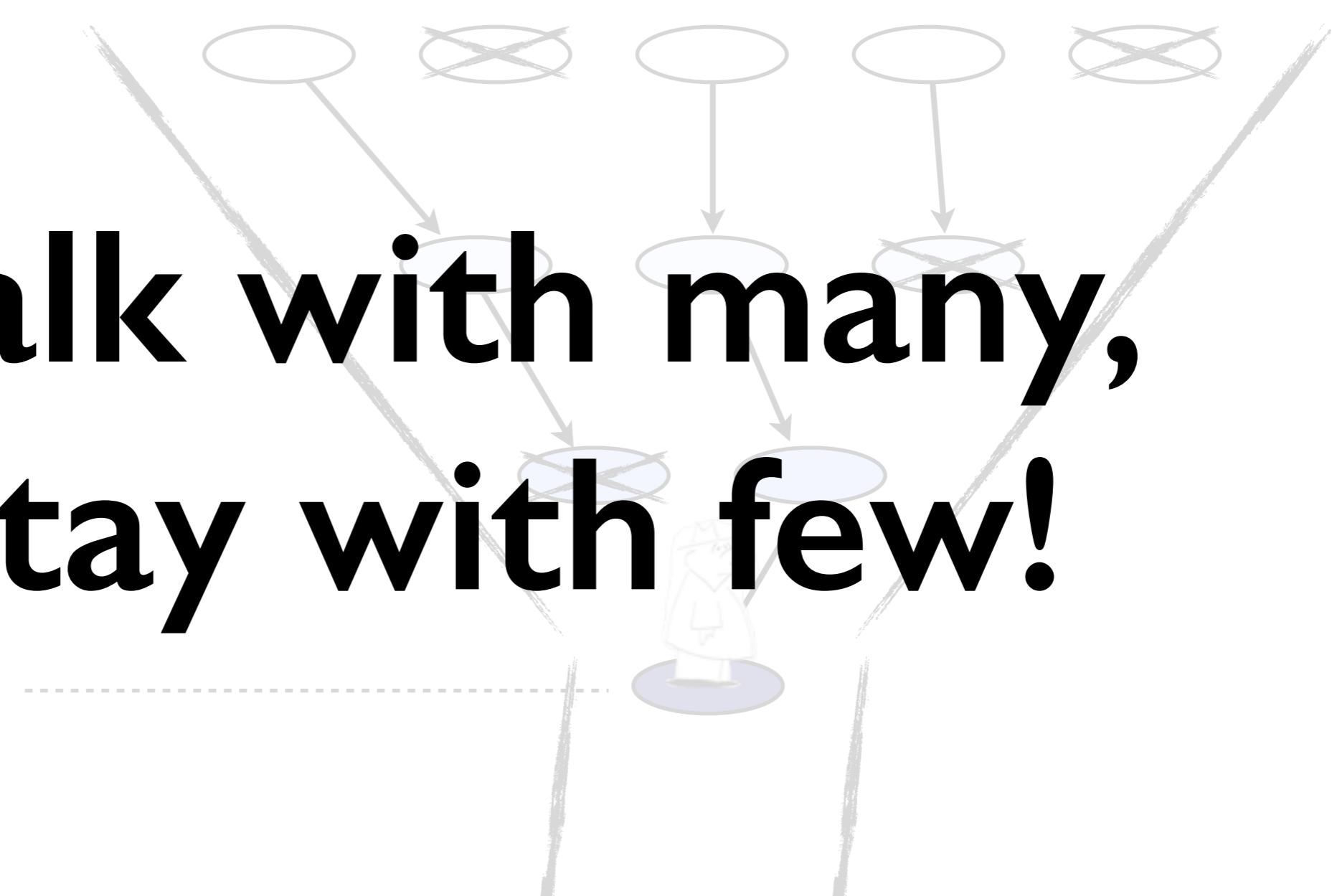
initial
conversation

further
meetings

prototyping

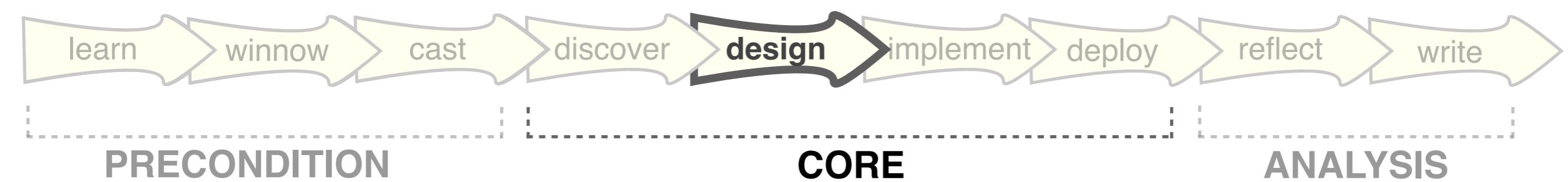
full
collaboration

**Talk with many,
stay with few!**



PITFALL

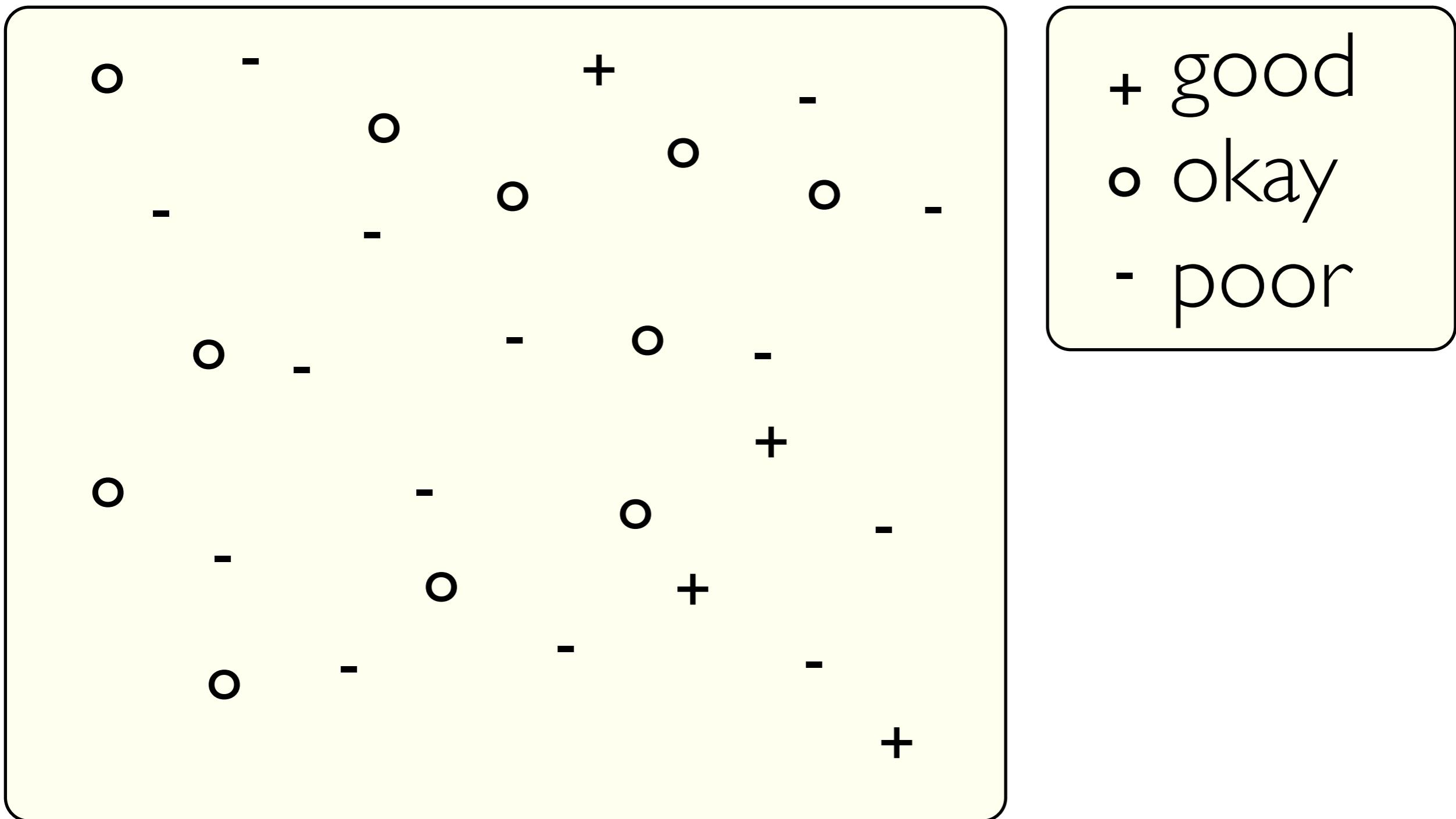
PREMATURE DESIGN COMMITMENT



Of course they need the cool
technique I built last year!

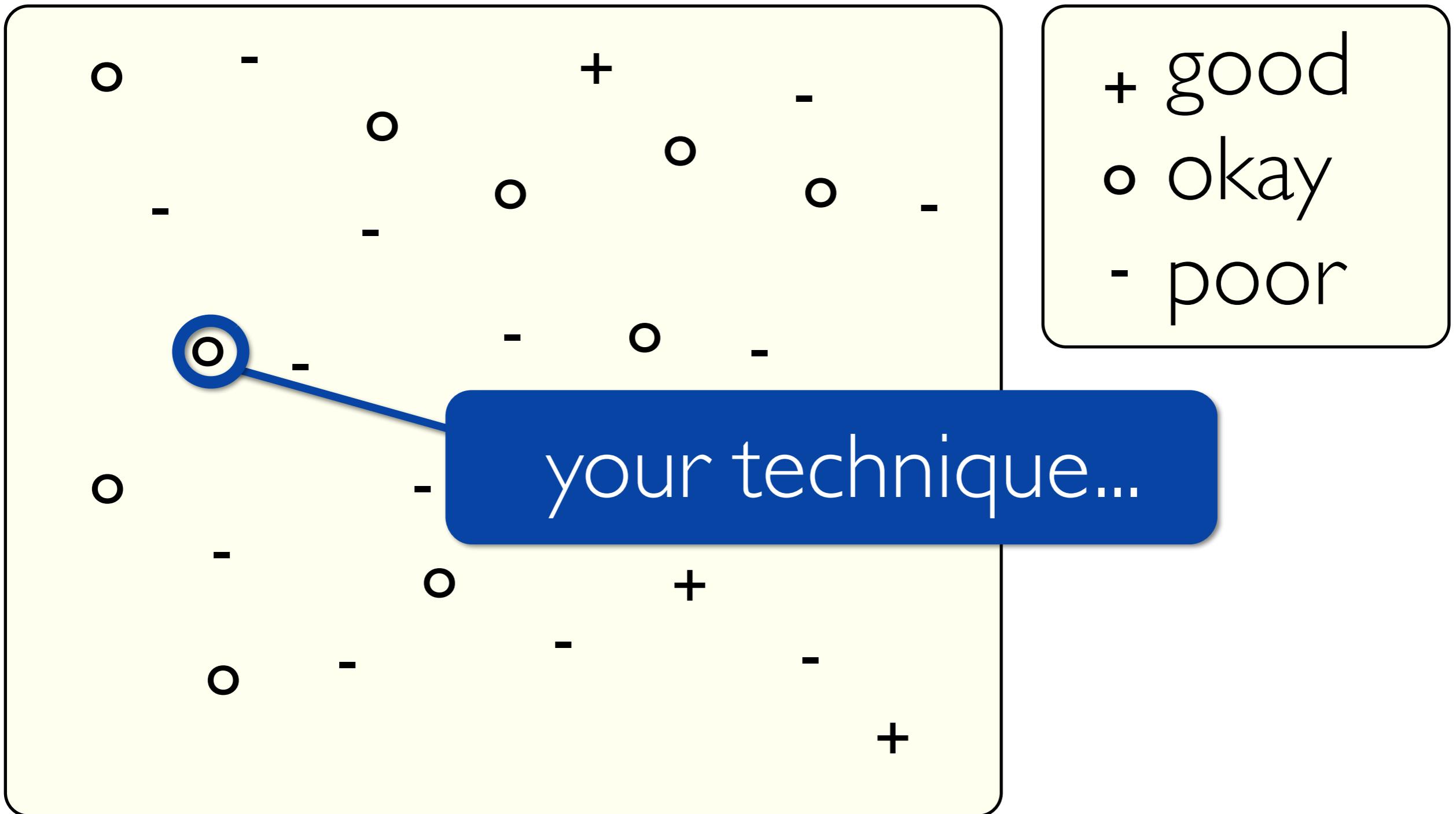


METAPHOR Design Space



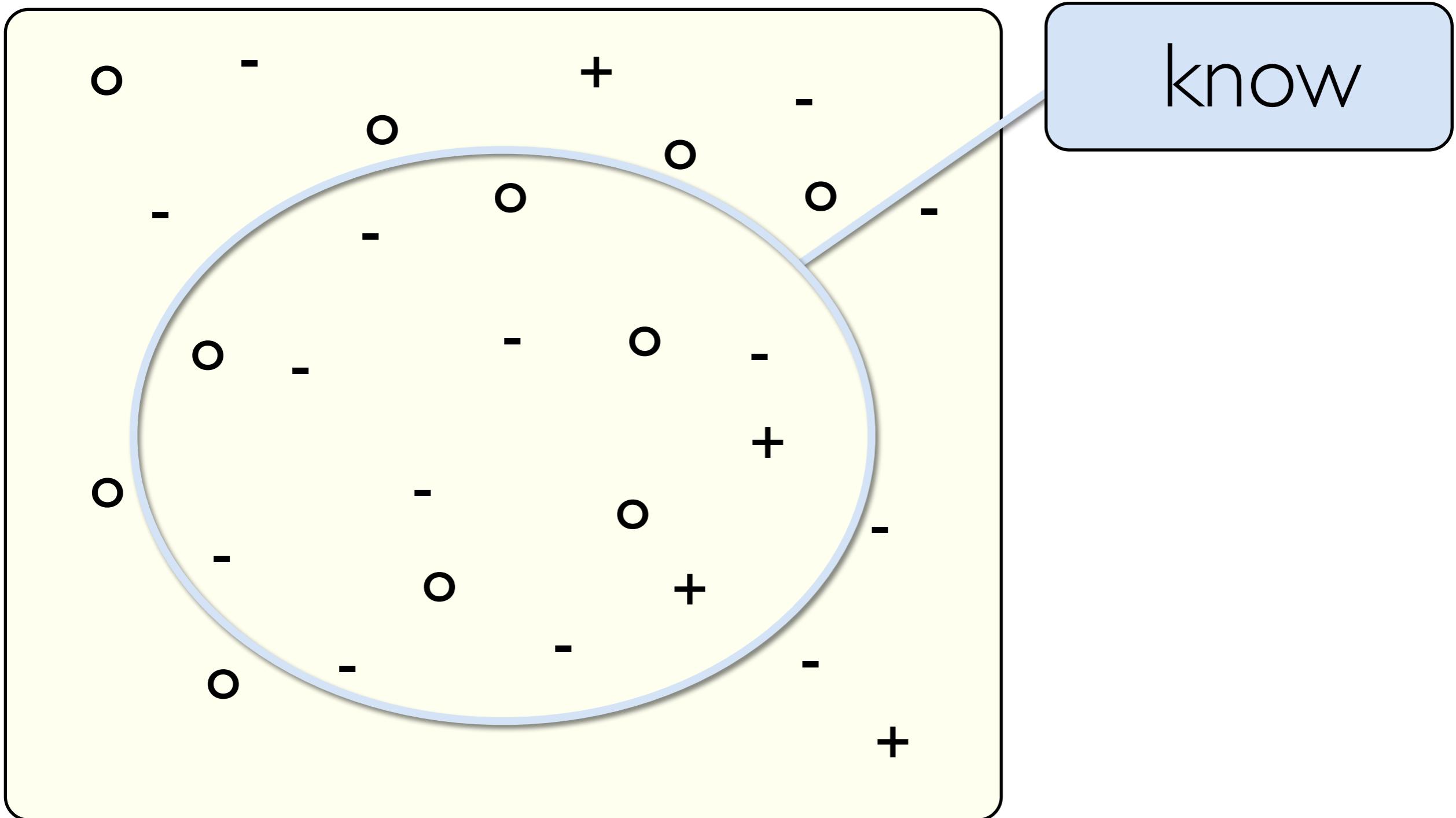
METAPHOR

Design Space



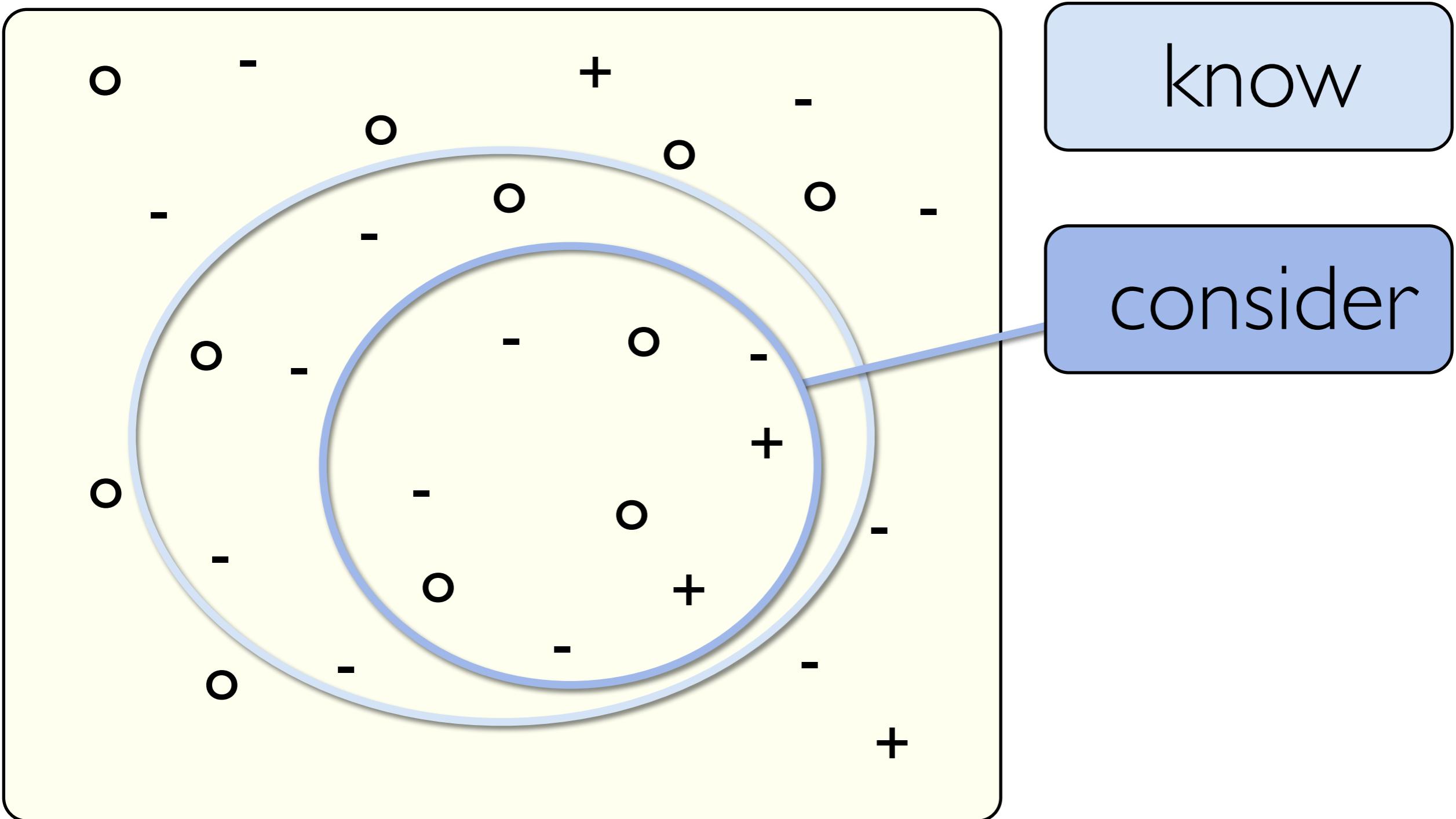
METAPHOR

Design Space



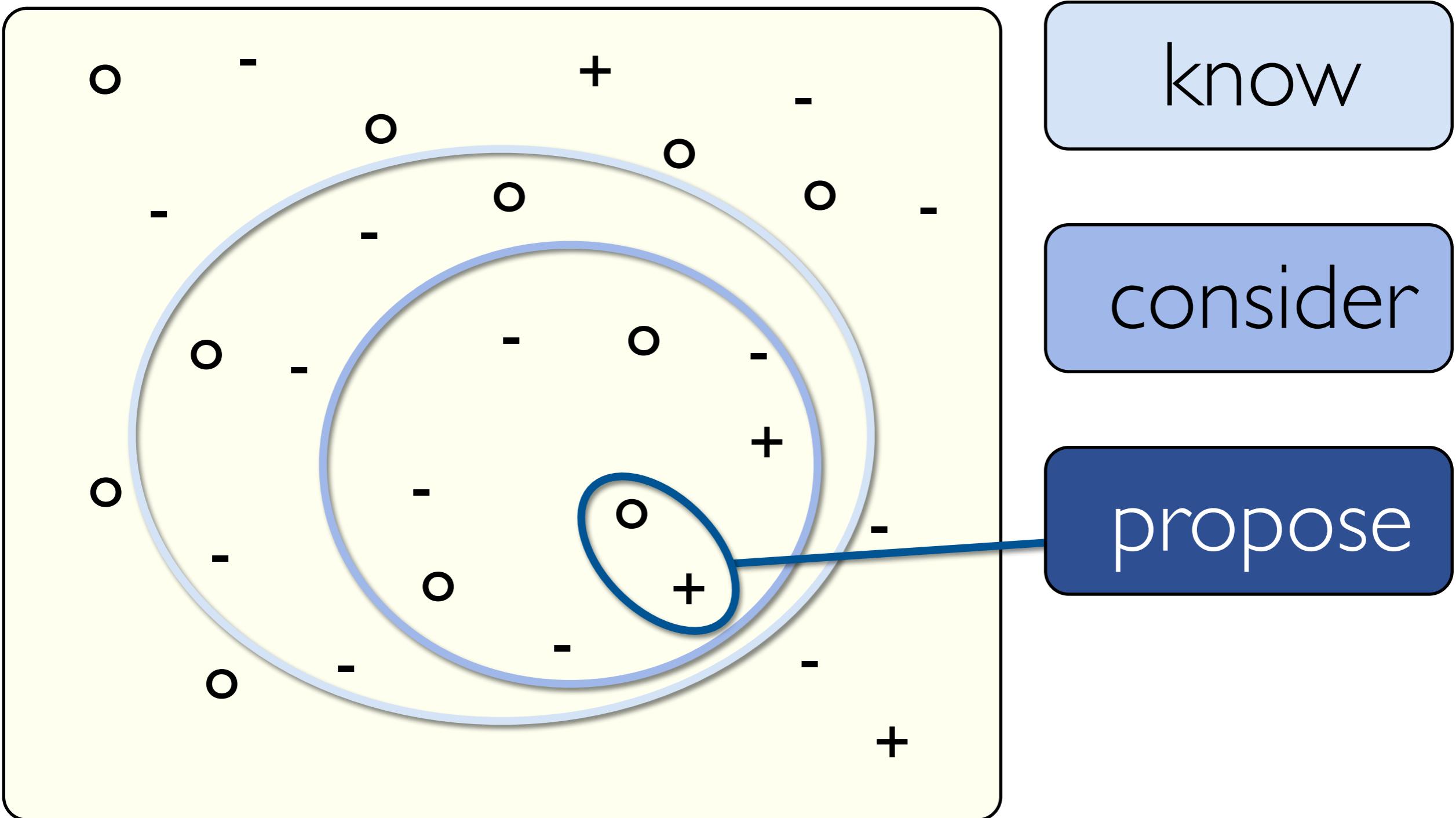
METAPHOR

Design Space



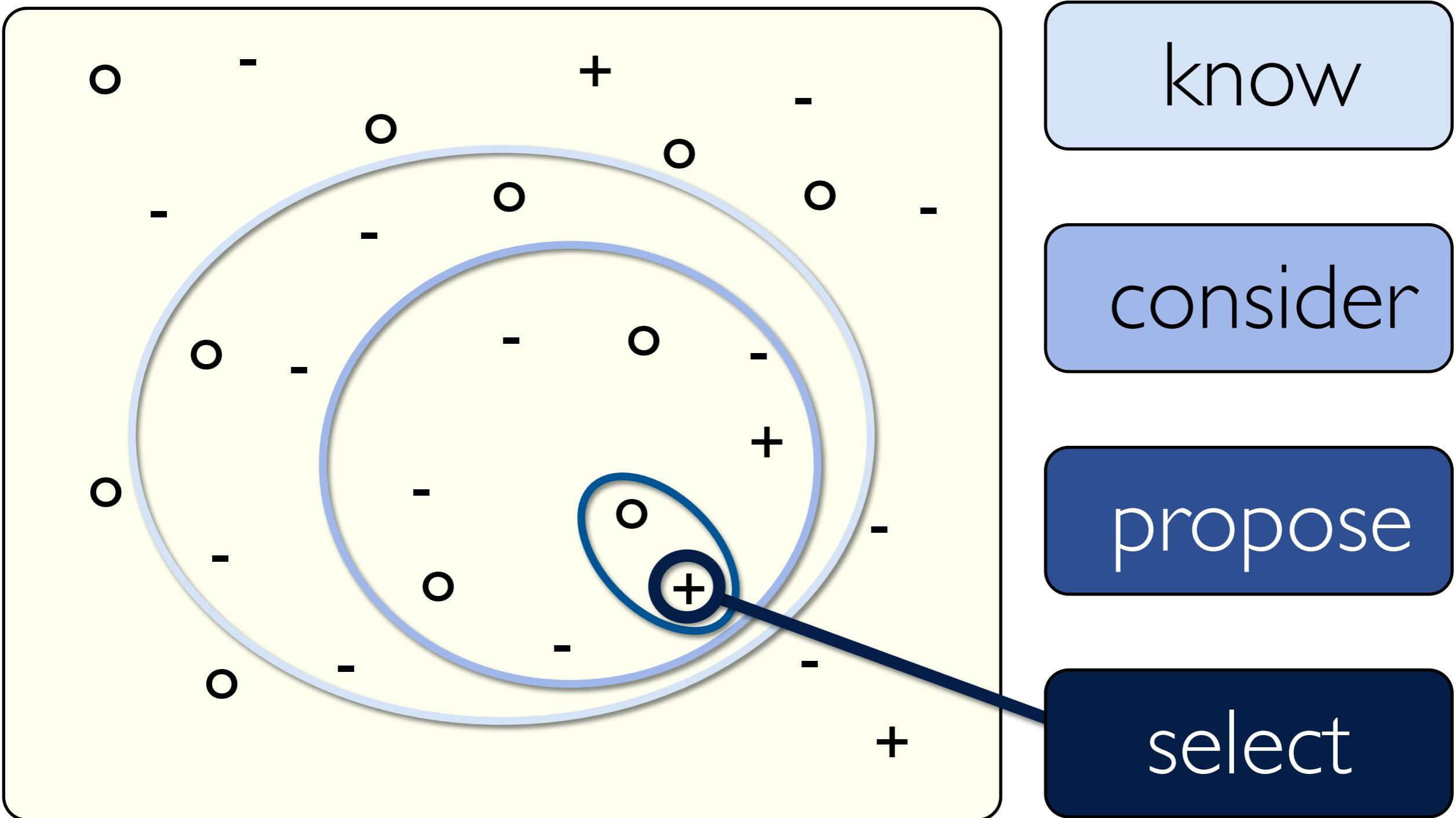
METAPHOR

Design Space



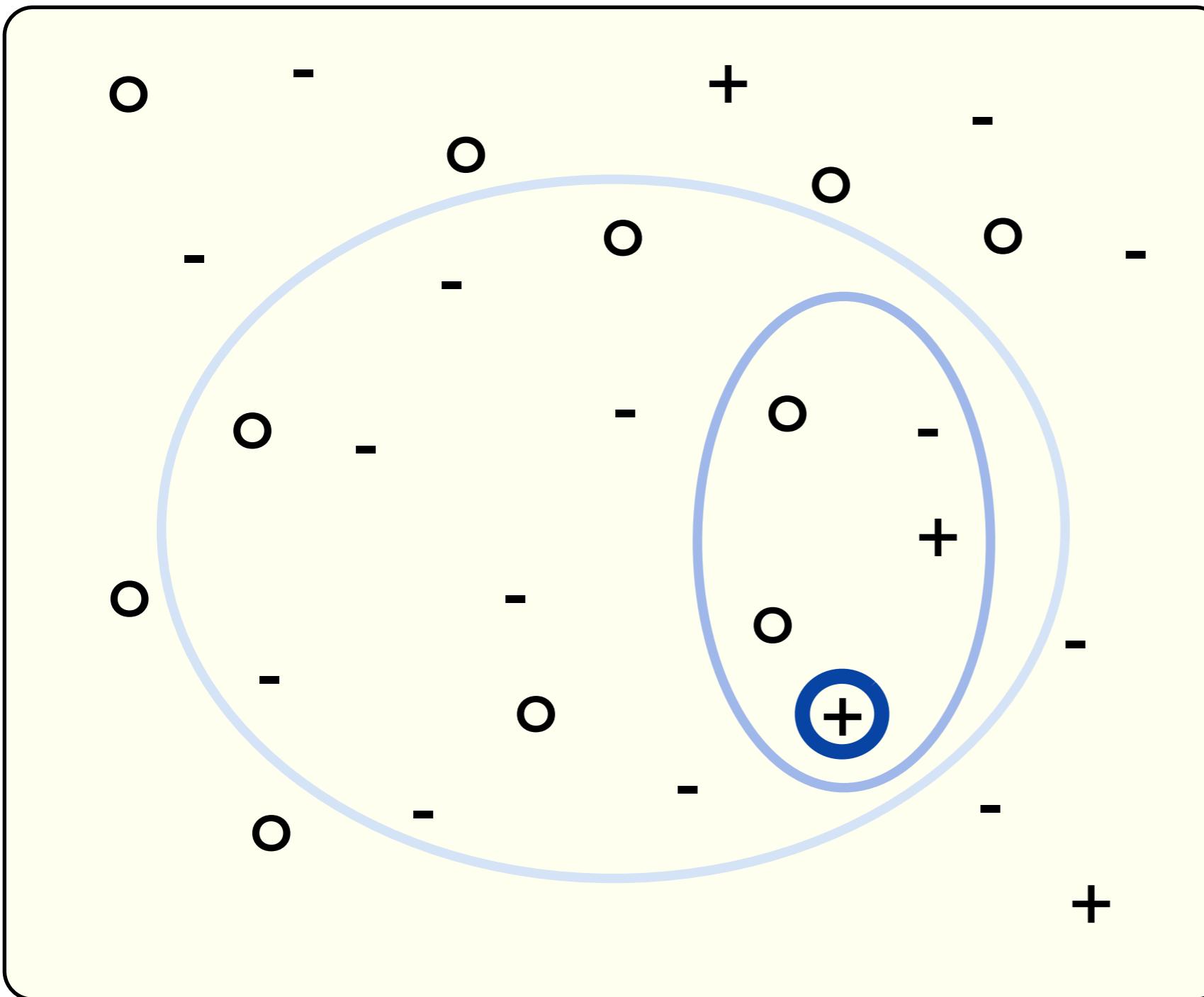
METAPHOR

Design Space



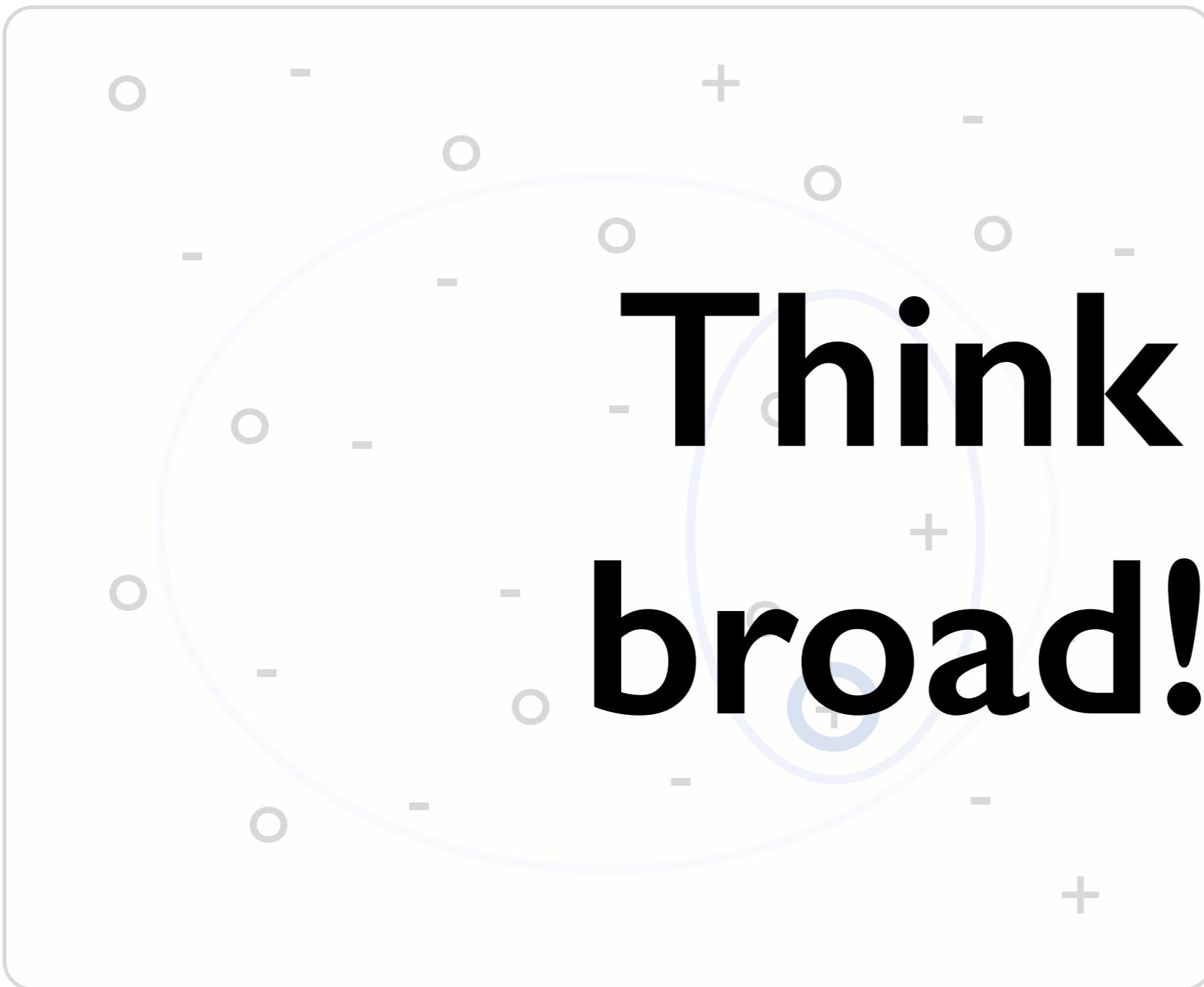
METAPHOR

Design Space



- + good
 - o okay
 - poor
- consider
- propose
- select

METAPHOR Design Space



+ good
o okay
- poor

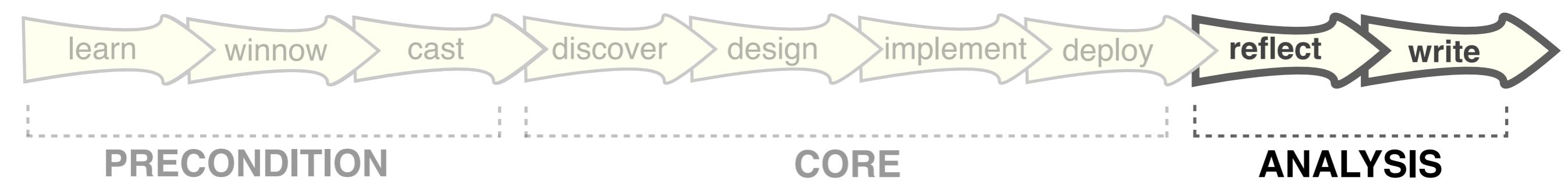
consider

propose

select

PITFALL

PREMATURE PUBLISHING



I can write a design study
paper in a week!



MR. VIS

I can write a design study
paper in a week!



“writing is research”

[Wolcott: Writing up qualitative research, 2009]

METAPHOR

Horse Race vs. Music Debut

Must be first!



technique-driven

Am I ready?



problem-driven

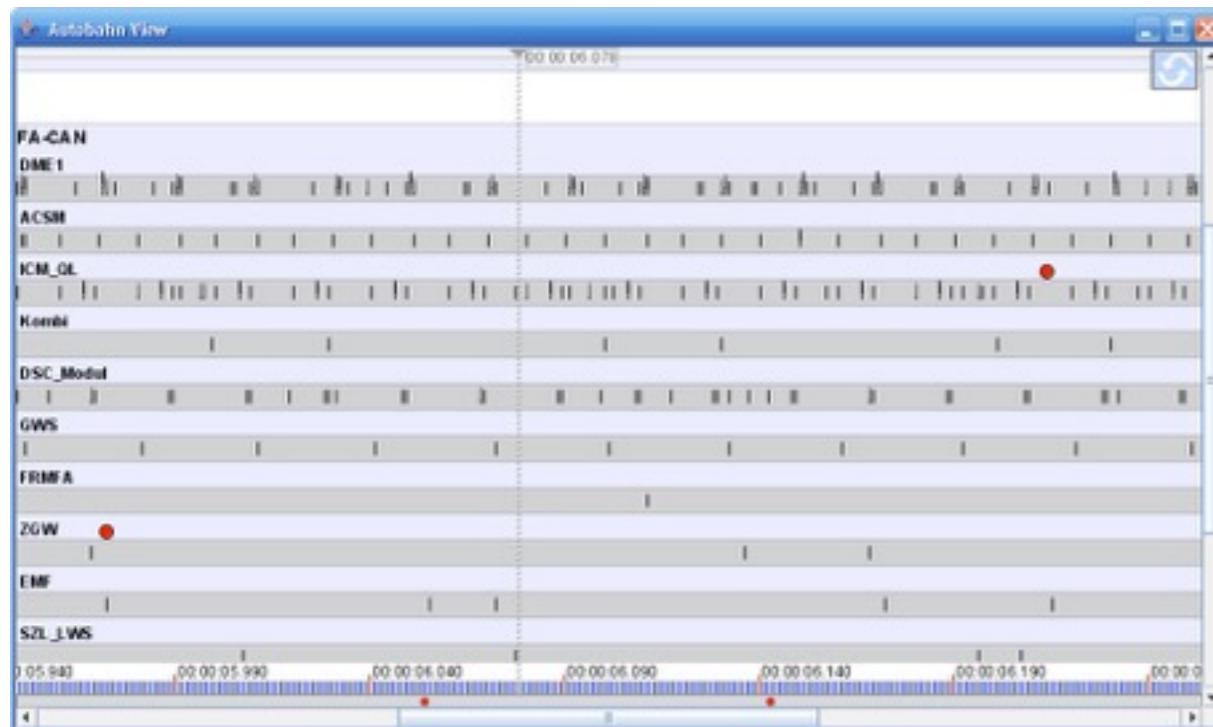
http://www.alaineknipes.com/interests/violin_concert.jpg

<http://www.prlog.org/10480334-wolverhampton-horse-racing-live-streaming-wolverhampton-handicap-8-jan-2010.html>

EXAMPLE FROM THE TRENCHES

Don't step on your own toes!

First design round published



AutobahnVis 1.0
[Sedlmair et al., Smart Graphics, 2009]

Subsequent work not stand-alone paper

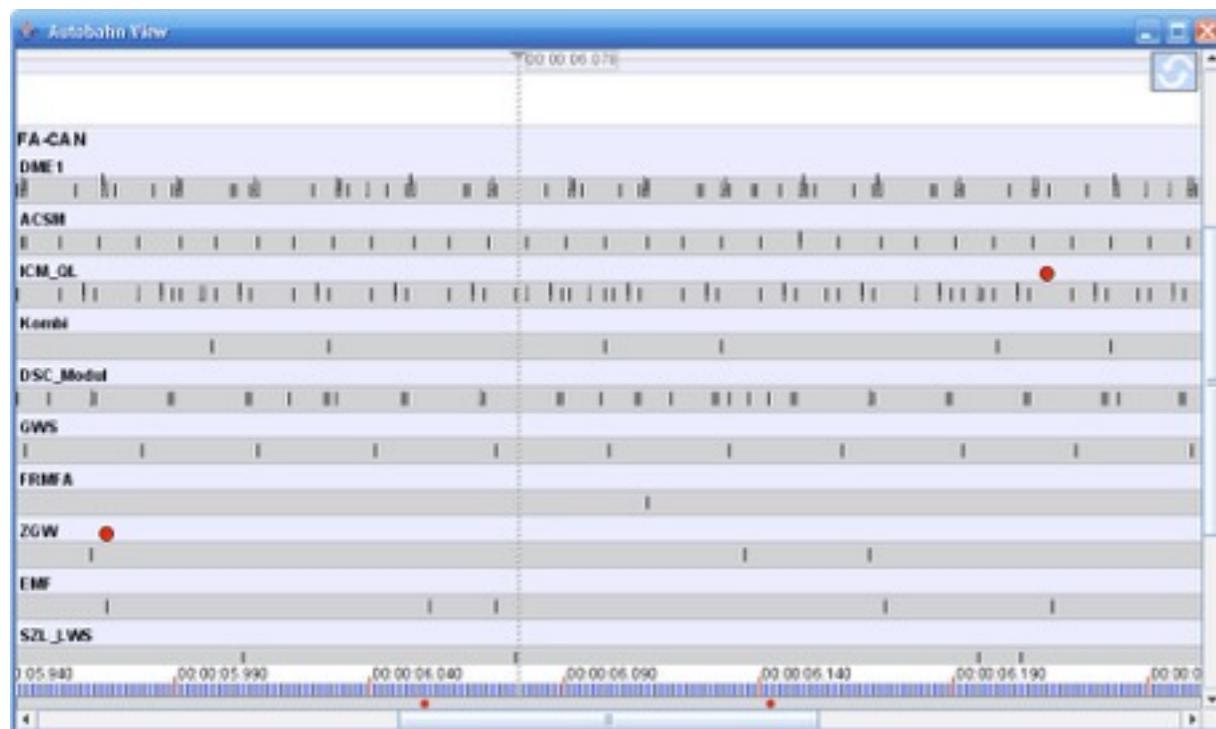


AutobahnVis 2.0
[Sedlmair et al., Information Visualization 10(3), 2011]

EXAMPLE FROM THE TRENCHES

Don't step on your own toes!

First design round published



AutobahnVis 1.0
[Sedlmair et al., Smart Graphics, 2009]

Subsequent work not stand-alone paper

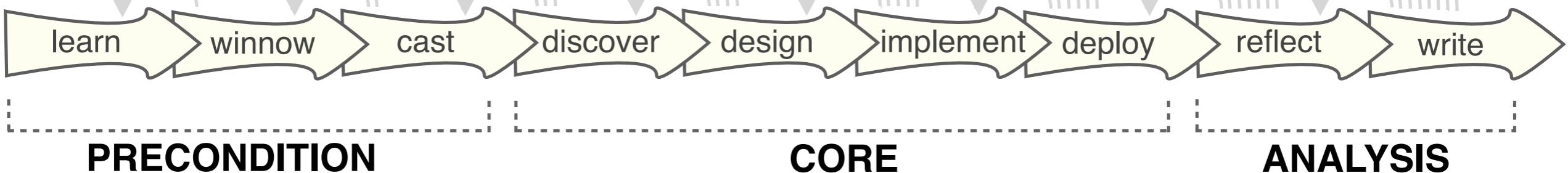


AutobahnVis 2.0
[Sedlmair et al., Information Visualization 10(3), 2011]

FUTURE WORK

A Start, not an End!

*Not the
only way!*



L25: Molecular animation

REQUIRED READING

Special issue – CellBio-X

Animating the model figure

Janet H. Iwasa

Department of Cell Biology, Harvard Medical School, 240 Longwood Avenue, Boston, MA 02115, USA

In all branches of scientific inquiry, researchers build models that enable them to visualize, formulate and communicate their hypotheses to others. In cell biology, our conceptual understanding of a process is typically embodied in a model figure. These visual models should ideally represent pre-existing knowledge of molecular interactions, movement, structure and localization but, in reality, they often fall short. Cell biologists have begun to look to the use of three-dimensional animation to visualize and describe complex molecular and cellular events. In addition to aiding teaching and communication, animation is emerging as a powerful tool for providing researchers with insight into the processes that they study. Two case studies focusing on the structure/function of the motor protein dynein and the structure of the centriole are discussed.

Molecular Animation as a Teaching, Communication, and Discovery Tool

Over the past several years, there has been a steep increase in the use of animation to communicate dynamic molecular processes to a wide range of audiences. Biology students can view animations on numerous educational websites and in media packaged with their textbooks, and are increasingly presented with biological animations in classrooms and lecture halls. Studies in high school and graduate-level biology courses have shown that the use of animations in teaching has a positive impact; students who have viewed animations as part of their curriculum report a higher level of interest in the course material, and have

biochemical and genetics assays. These visualizations can communicate a specific hypothesis for how a molecular process proceeds, and often can do so in a much more efficient and intuitive manner than a written description and with more accuracy and detail than a simplistic diagram or illustration.

An example of this type of dynamic molecular model is shown in Figure 1. In collaboration with Tomas Kirchhausen (Harvard Medical School), I have created an animation that illustrates the process of clathrin-mediated endocytosis, focusing on the assembly and disassembly of the clathrin cage around a newly formed vesicle. A majority of the proteins shown in the animation are derived from crystal structures and the animation shows the progress of endocytosis in “real time” (based on light microscopy), such that the formation of the clathrin cage takes approximately one minute, and disassembly follows rapidly, spanning just a few seconds [3].

Historically, physical 3D models of molecules have been used as thinking tools and have aided in scientific discovery (Box 1). In some cases, these models were created as an educational device, but were later brought into the laboratory and used to help researchers visualize and solve a problem. I believe that molecular animation will follow a similar trajectory, and that animations will increasingly become tools that enable thinking and discovery, in addition to aiding teaching and communication.

The Making of a Model Figure

Cell biologists often employ a model figure when presenting