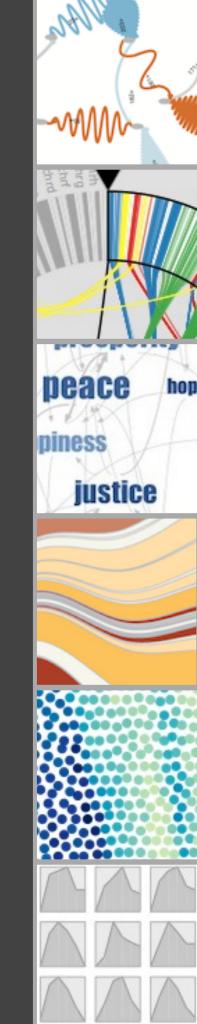
cs6964 | Jan 12 2012

# DESIGN

Miriah Meyer University of Utah



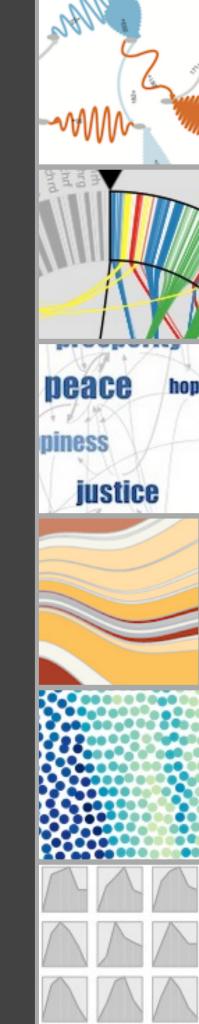
#### cs6964 | Jan 12 2012

# DESIGN

Miriah Meyer University of Utah

slide acknowledgements:

Hanspeter Pfister, Harvard University John Stasko, Georgia Tech



## LASTTIME

#### VISUALIZATION . . .

I) uses perception to free up cognition

2) serves as an external aid to augment working memory

#### VISUALIZATION GOALS

-record information

-analyze data to support reasoning

-confirm hypotheses

-communicate ideas to others

### SciVis

## InfoVis

- -continuous data
- -inherent spatial position

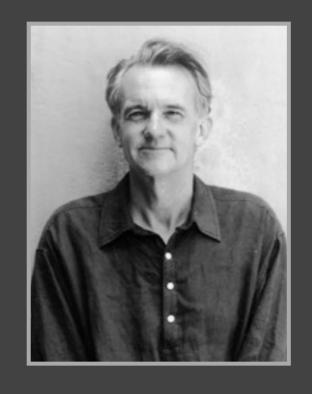
- -discrete data
- -abstract

- -from computer graphics
- -algorithmic focus

- -from HCI
- -usability focus

### -TUFTE'S PRINCIPLES

- -integrity
- -design



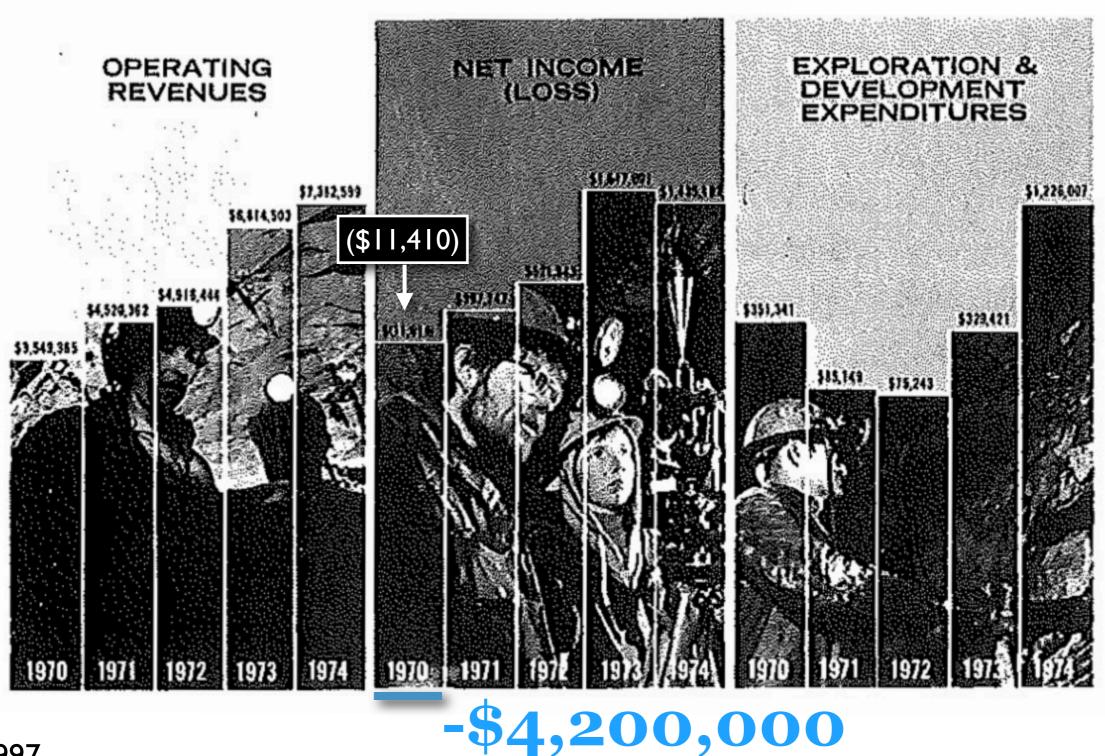
-WILLIAM'S PRINCIPLES
-C.R.A.P. & layering



# TUFTE: GRAPHICAL INTEGRITY

#### MISSING SCALES

# baseline?

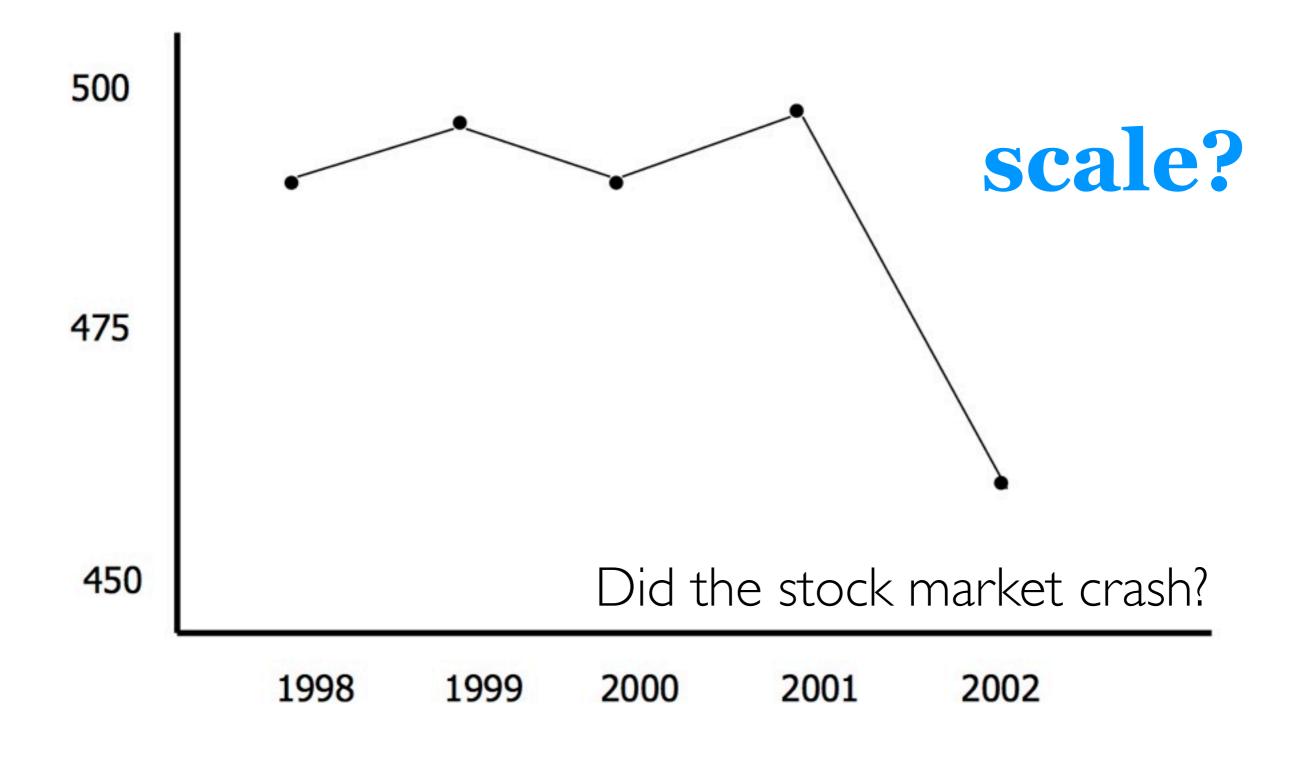


**Tufte 1997** 

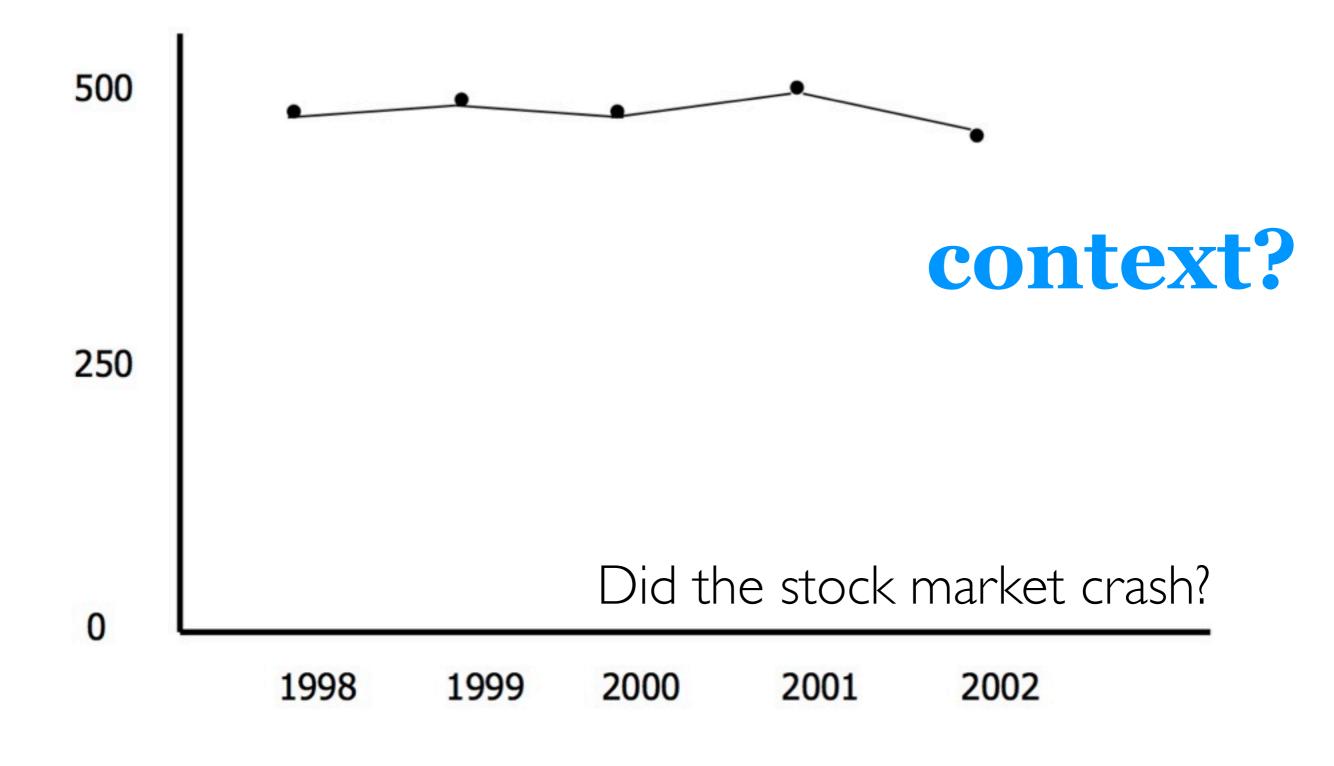
Tufte's integrity principles

Clear, detailed, and thorough labeling should be used to defeat graphical distortion and ambiguity.

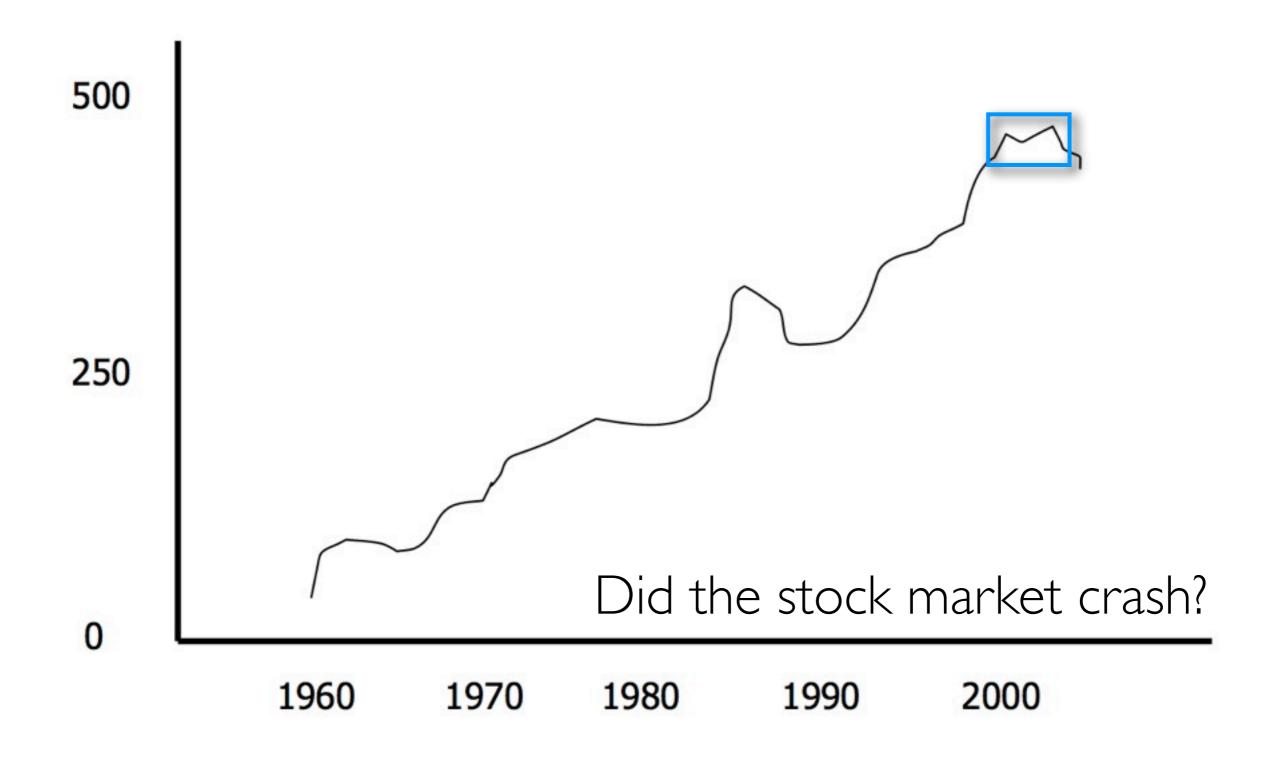
#### SCALE DISTORTION



#### SCALE DISTORTION



### SCALE DISTORTION



Tufte's integrity principles

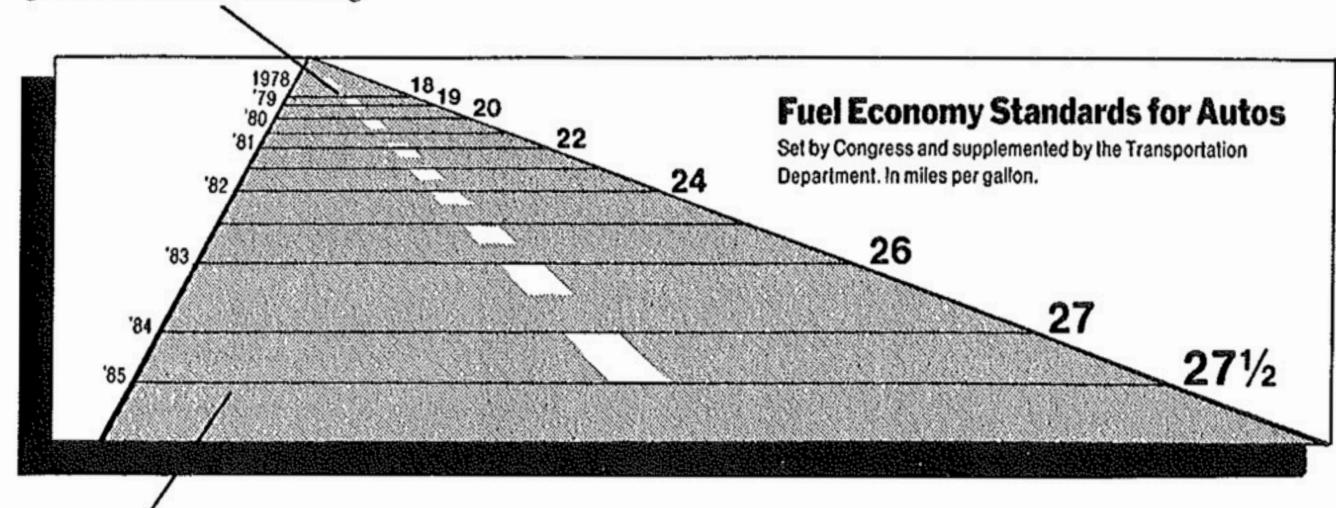
Clear, detailed, and thorough labeling should be used to defeat graphical distortion and ambiguity.

The representation of numbers, as physically measured on the surface of the graphic itself, should be directly proportional to the numerical quantities represented.

The Lie Factor = 
$$\frac{\text{size of effect shown in graphic}}{\text{size of effect in data}}$$

### DISTORTION

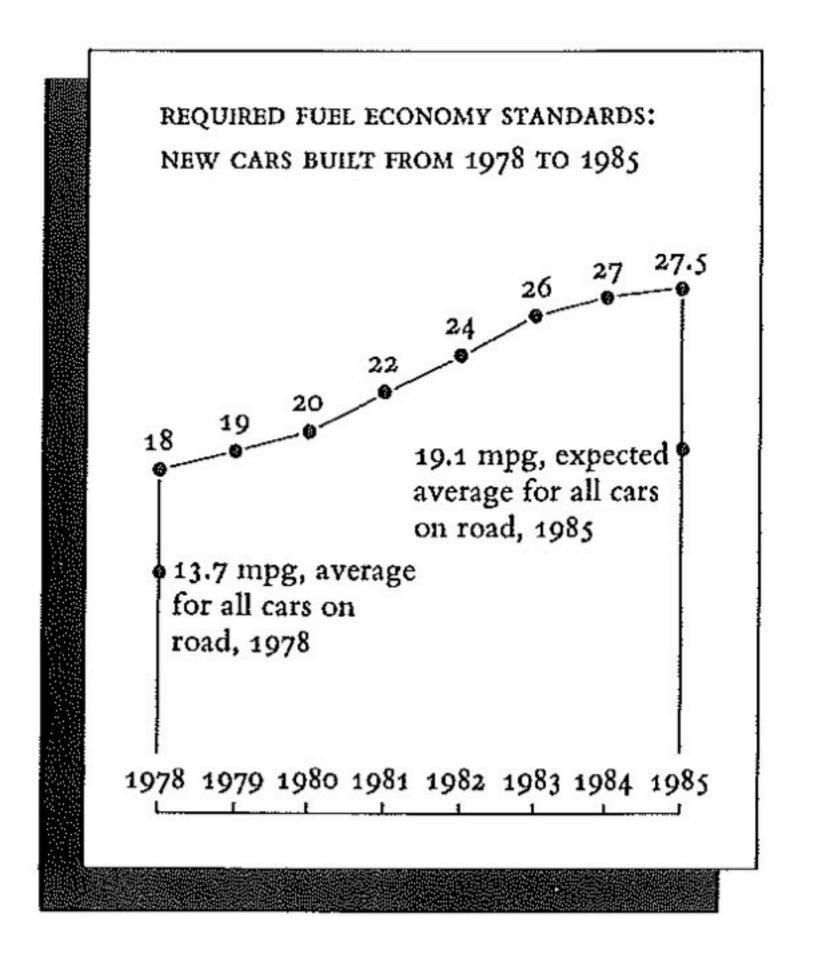
This line, representing 18 miles per gallon in 1978, is 0.6 inches long.



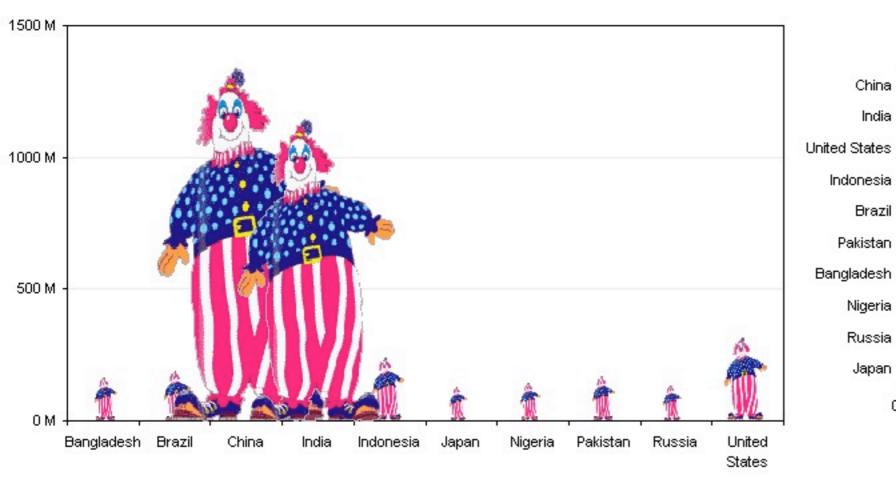
This line, representing 27.5 miles per gallon in 1985, is 5.3 inches long.

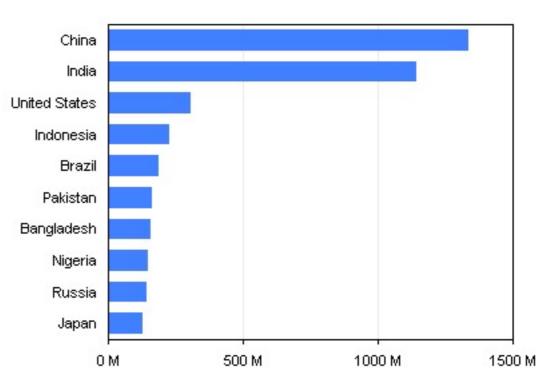
GRAPHIC 
$$\frac{5.3 - 0.6}{0.6} \times 100\% = 783\%$$
DATA 
$$\frac{27.5 - 18.0}{18} \times 100\% = 53\%$$

**LIE FACTOR** = 
$$\frac{783}{53}$$
 = 14.8



### UNINTENDED SIZE CODING





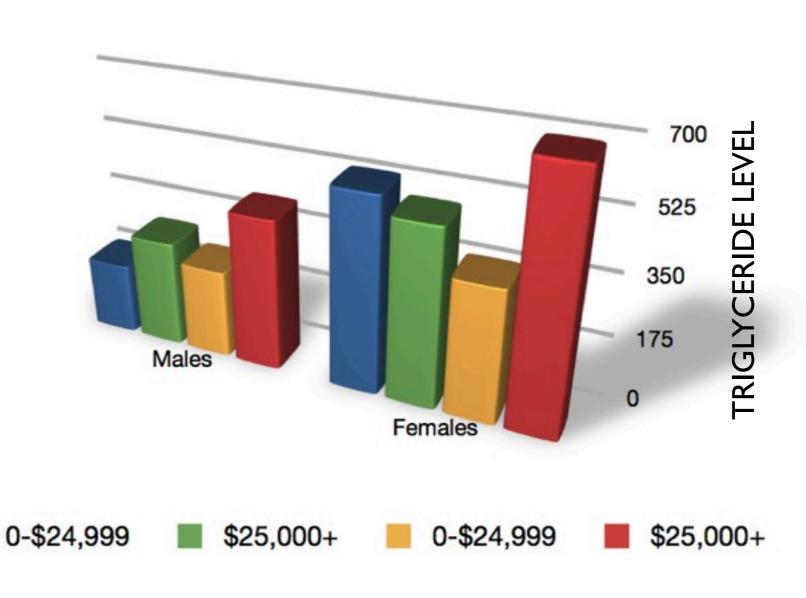
Tufte's integrity principles

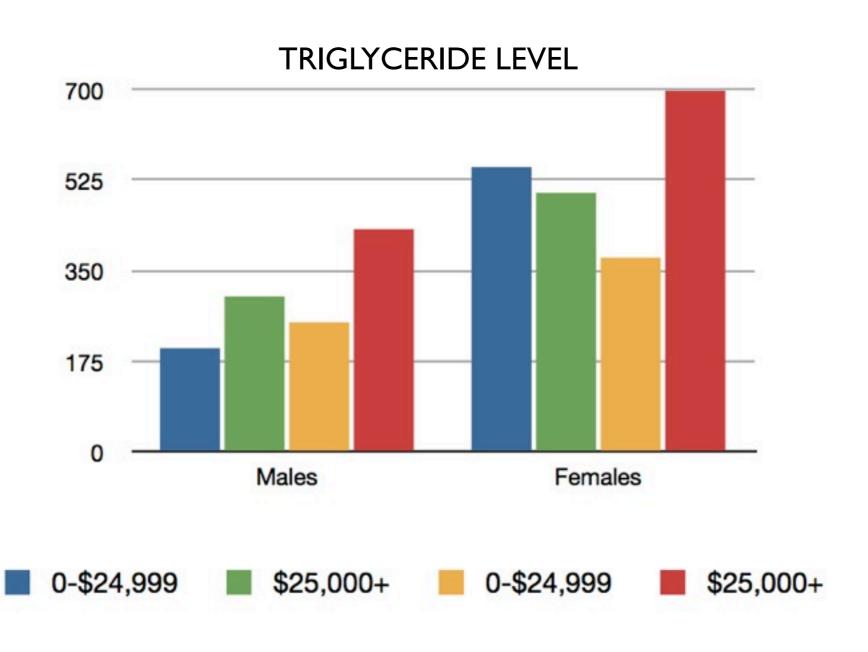
Clear, detailed, and thorough labeling should be used to defeat graphical distortion and ambiguity.

The representation of numbers, as physically measured on the surface of the graphic itself, should be directly proportional to the numerical quantities represented.

Show data variation, not design variation.

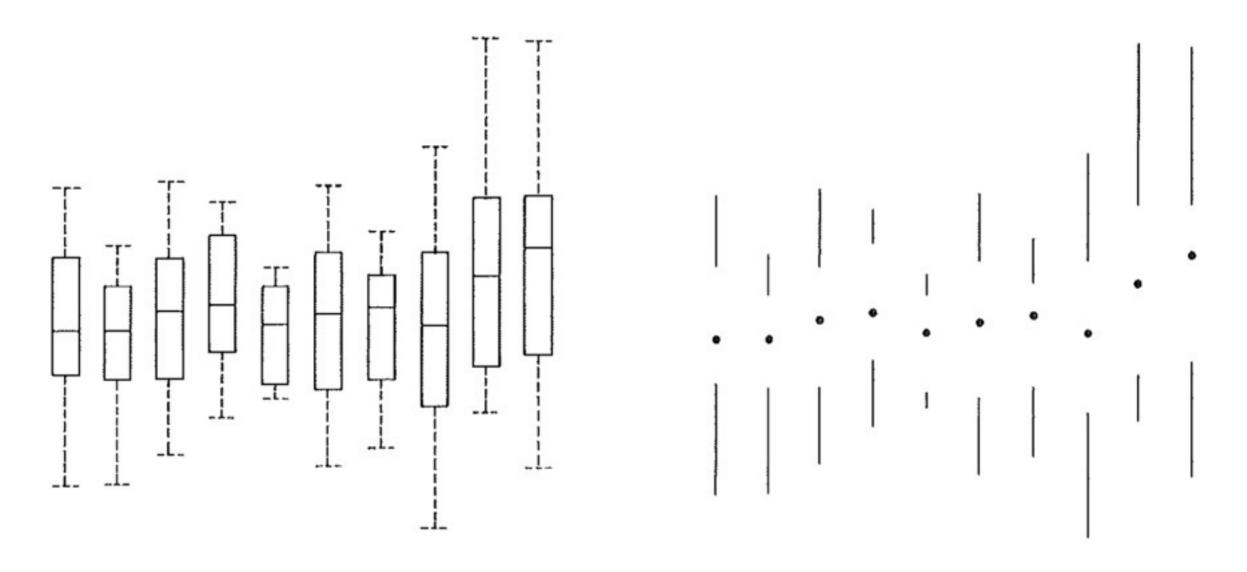
# TUFTE: DESIGN PRINCIPLES



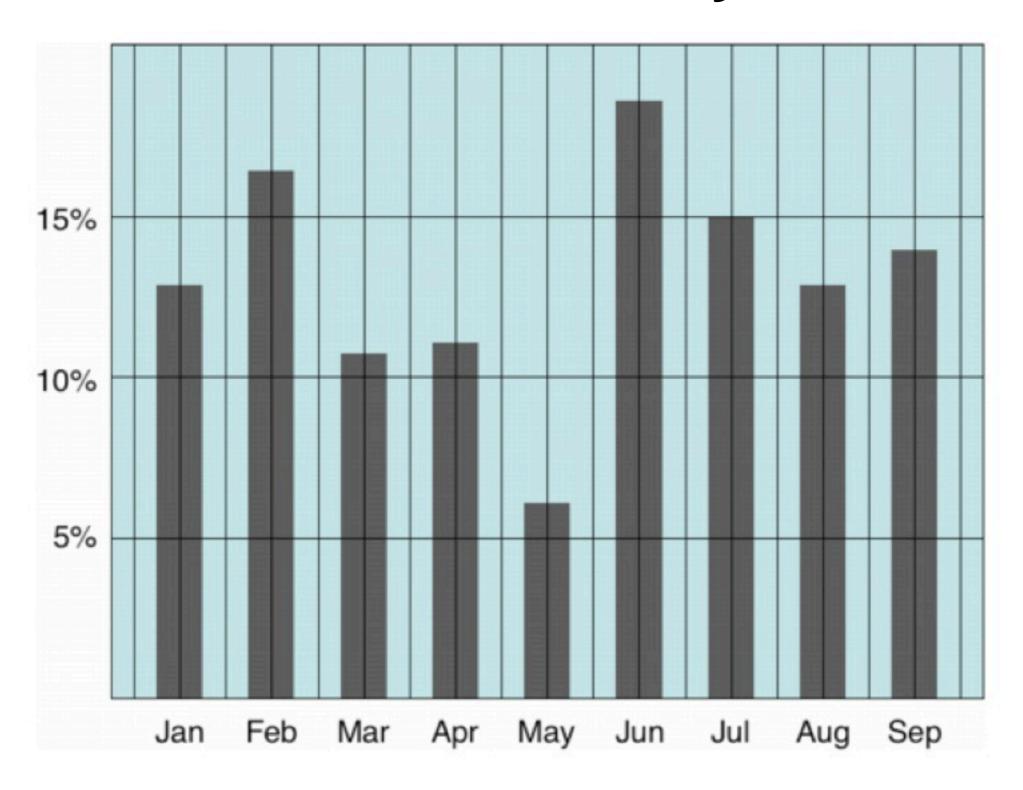


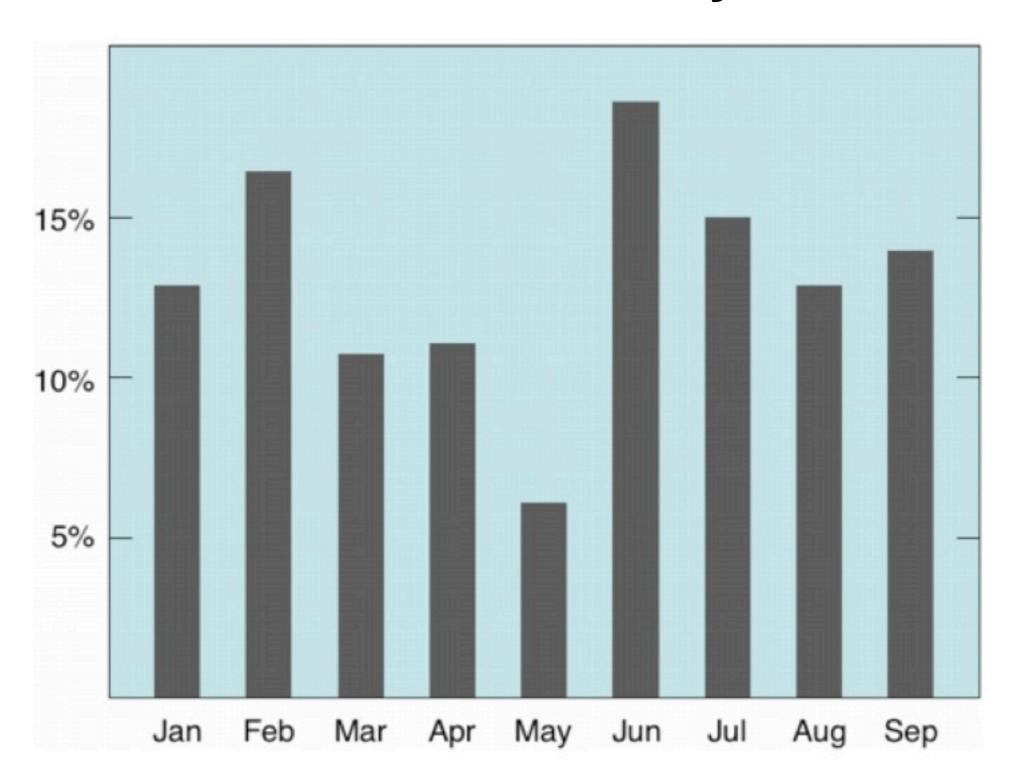
maximize the Data-ink Ratio =

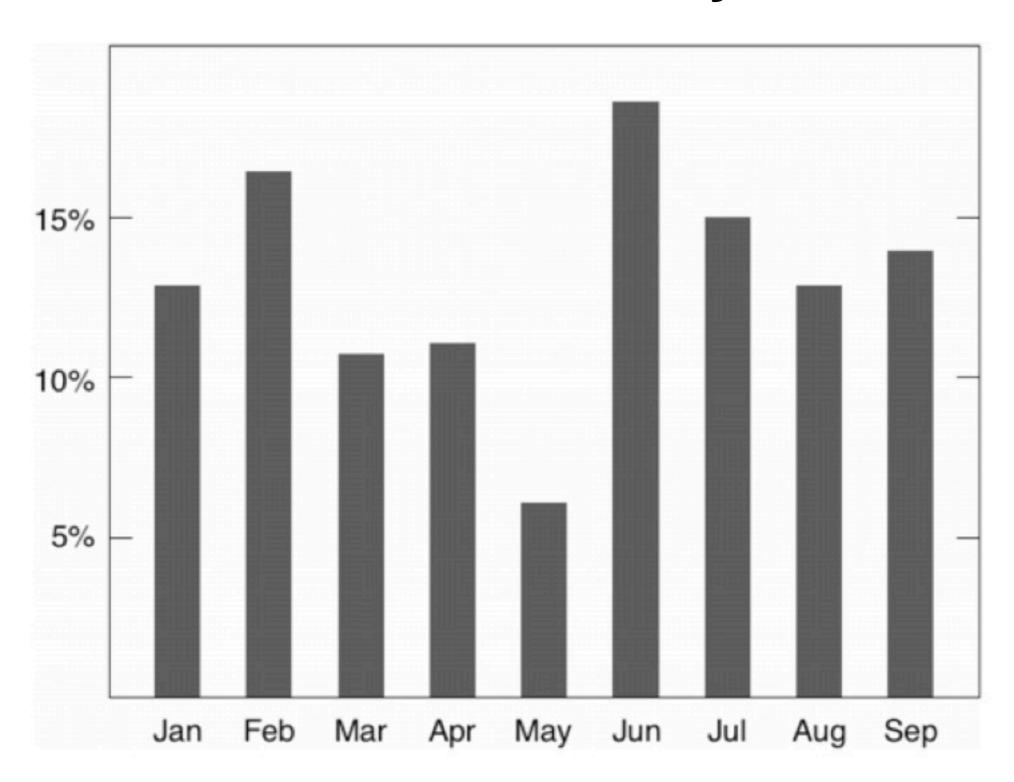
# data-ink total ink used in graphic

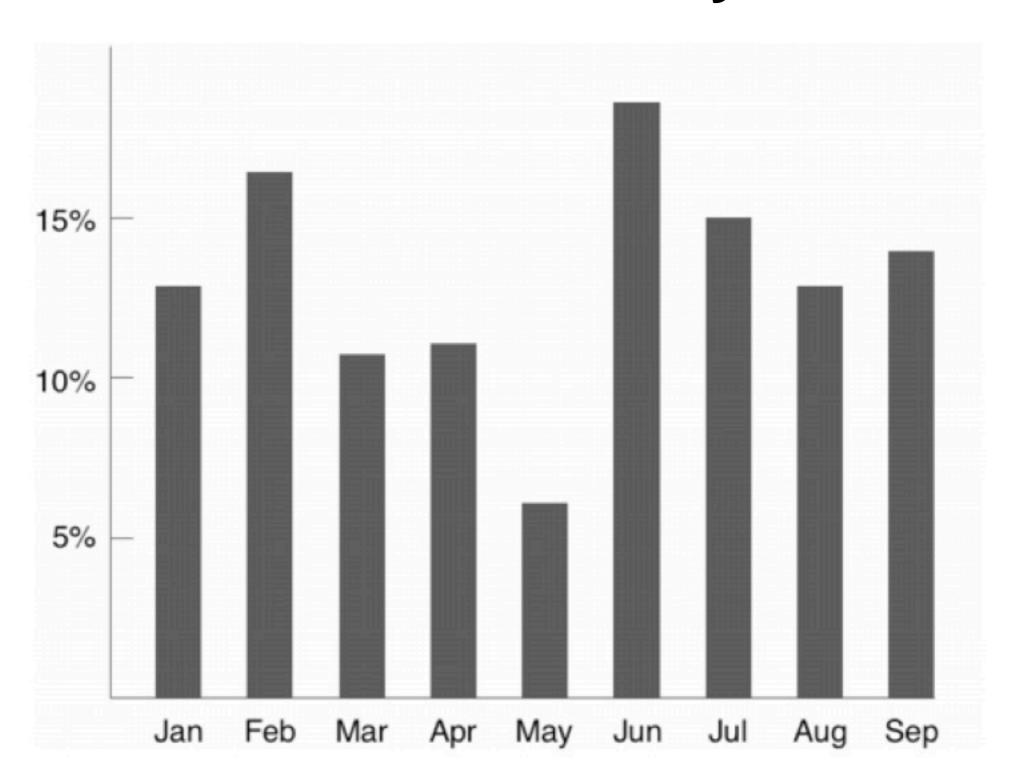


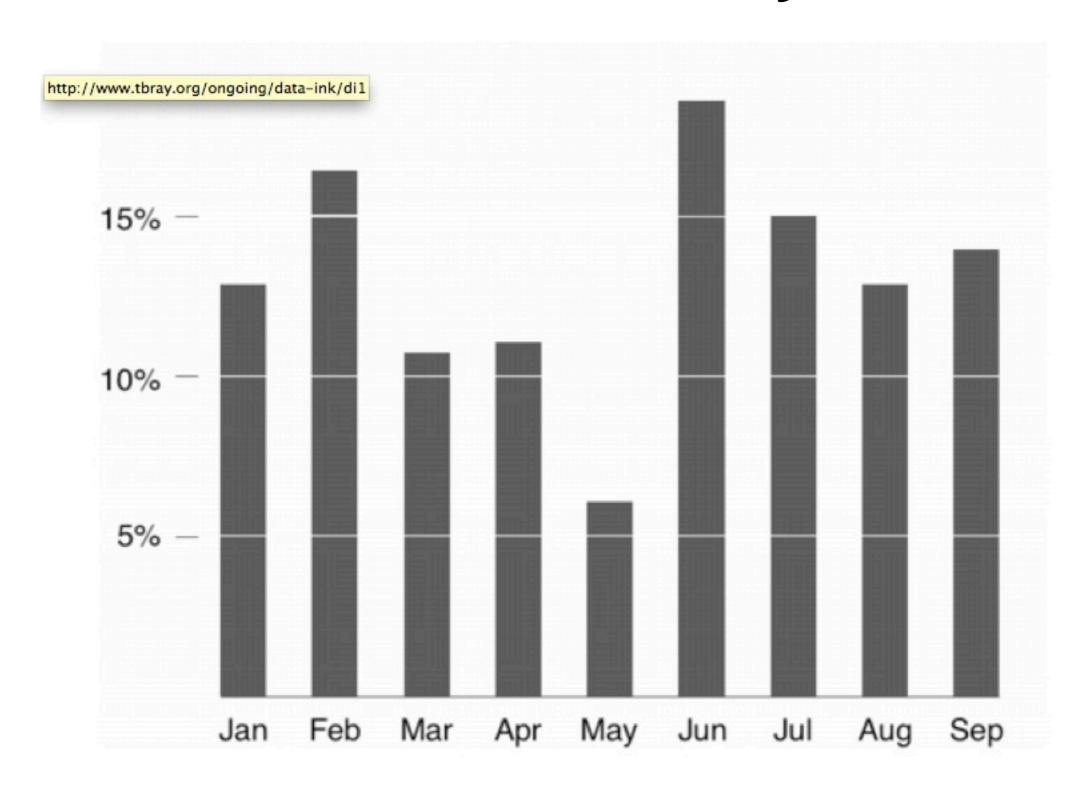
What Gestalt principle is Tufte relying on?

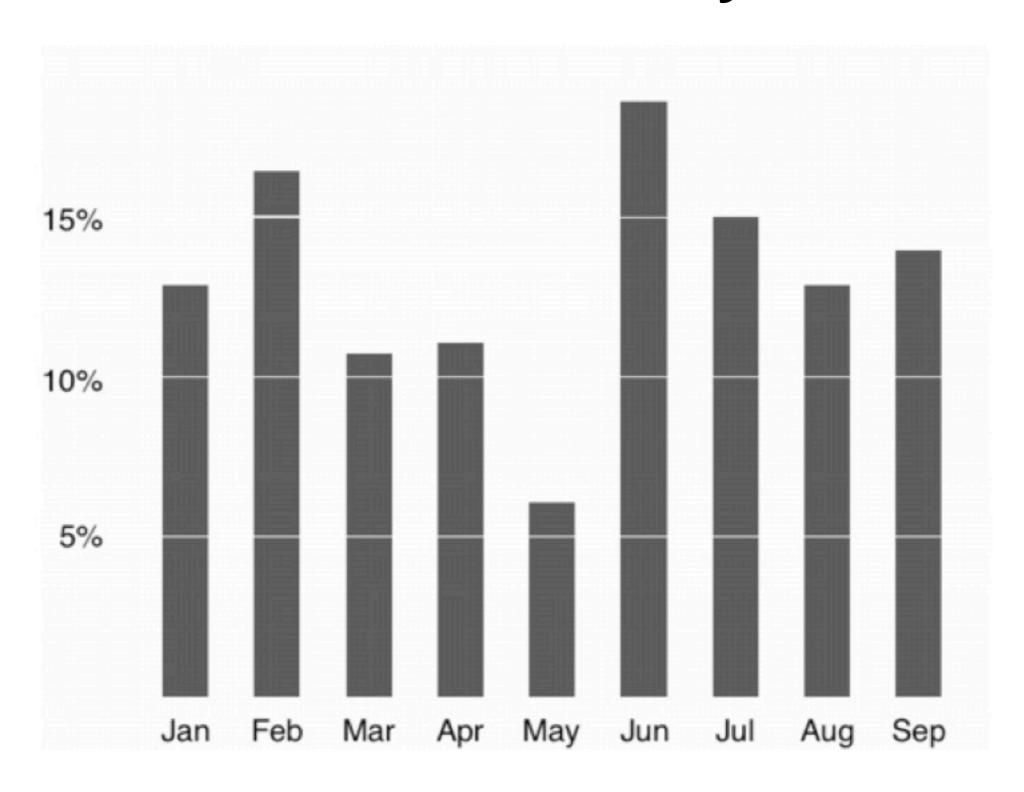




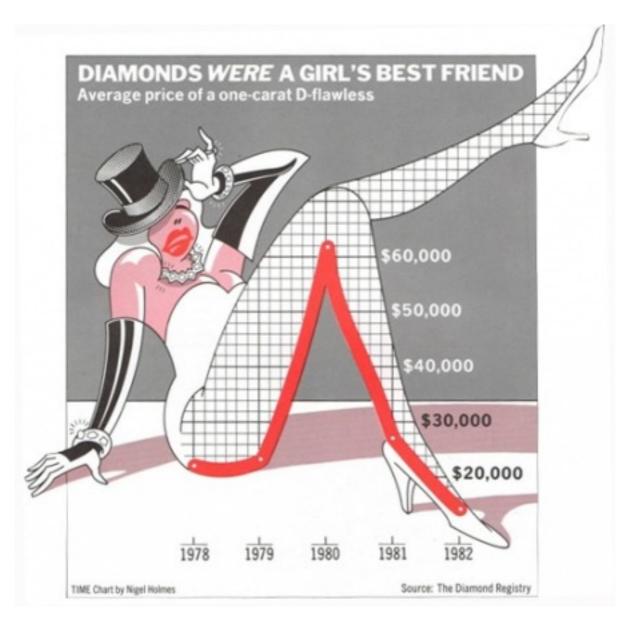


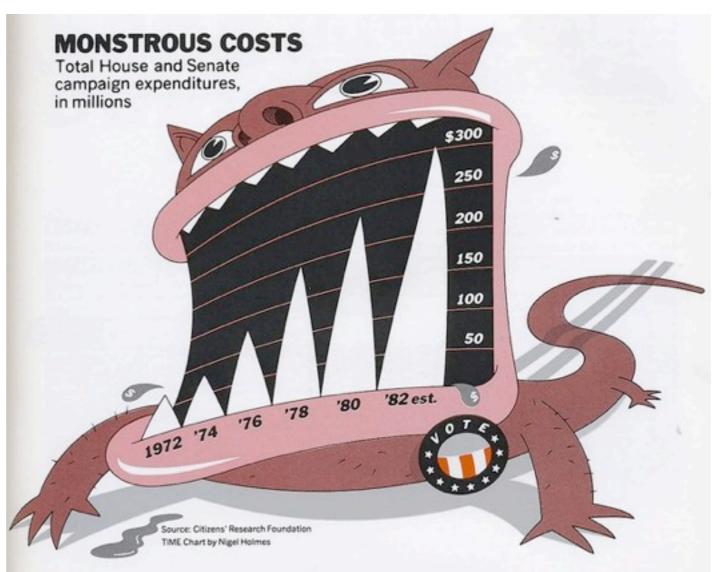






#### redesign exercise ...





CHI 2010: Graphs

# Useful Junk? The Effects of Visual Embellishment on Comprehension and Memorability of Charts

Scott Bateman, Regan L. Mandryk, Carl Gutwin, Aaron Genest, David McDine, Christopher Brooks

Department of Computer Science, University of Saskatchewan, Saskatoon, Saskatchewan, Canada scott.bateman@usask.ca, regan@cs.usask.ca, gutwin@cs.usask.ca, aaron.genest@usask.ca, dam085@mail.usask.ca, cab938@mail.usask.ca

#### **ABSTRACT**

Guidelines for designing information charts often state that

Despite these minimalist guidelines, many designers

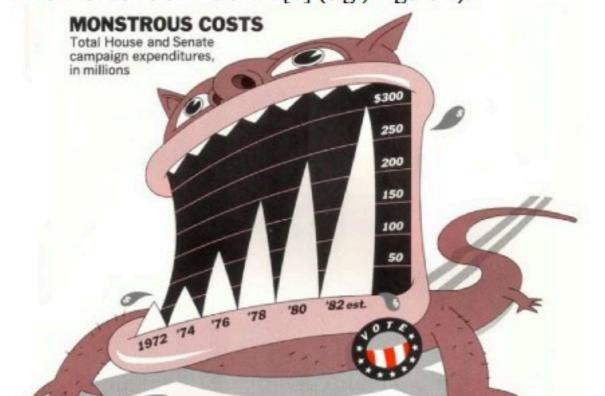
COUNTER-POINT

presented data in detailed and elaborate imagery, raising the questions of whether this imagery is really as detrimental to understanding as has been proposed, and whether the visual embellishment may have other benefits. To investigate these issues, we conducted an experiment that compared embellished charts with plain ones, and measured both interpretation accuracy and long-term recall. We found that people's accuracy in describing the embellished charts was no worse than for plain charts, and that their recall after a two-to-three-week gap was significantly better. Although we are cautious about recommending that all charts be produced in this style, our results question some of the premises of the minimalist approach to chart design.

#### **Author Keywords**

Charts, information visualization, imagery, memorability.

whose work regularly incorporates strong visual imagery into the fabric of the chart [7] (e.g., Figure 1).



# EXPERIMENTAL QUESTIONS

I) whether visual embellishments do in fact cause comprehension problems

2) whether the embellishments may provide additional information that is valuable for the reader

#### EXPERIMENTAL RESULTS

- 1) No significant difference between plain and image charts for interactive interpretation accuracy
- 2) No significant difference in recall accuracy after a five-minute gap
- 3) **Significantly better recall** for Holmes charts of both the chart topic and the details (categories and trend) after long-term gap (2-3 weeks).
- 4) Participants saw value messages in the Holmes charts significantly more often than in the plain charts.
- 5) Participants found the Holmes charts more attractive, most enjoyed them, and found that they were easiest and fastest to remember.

take away ...

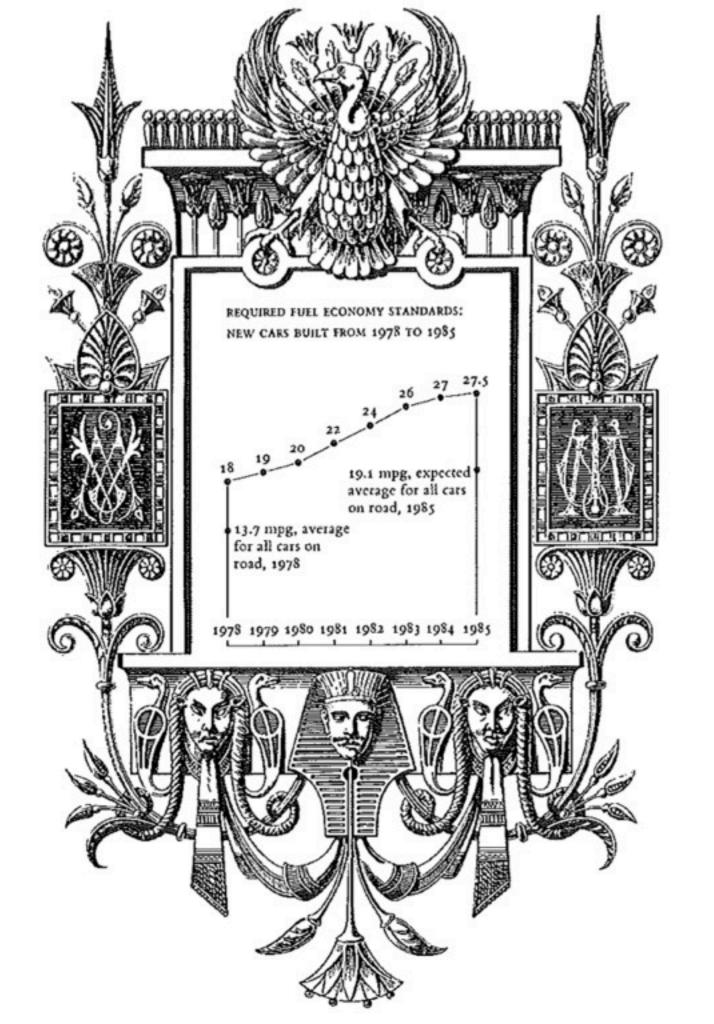
# CHART JUNK? IT DEPENDS

- -persuasion
- -memorability
- -engagement

- -unbiased analysis
- -trustworthiness
- -interpretability
- -space efficiency

PROS

CONS

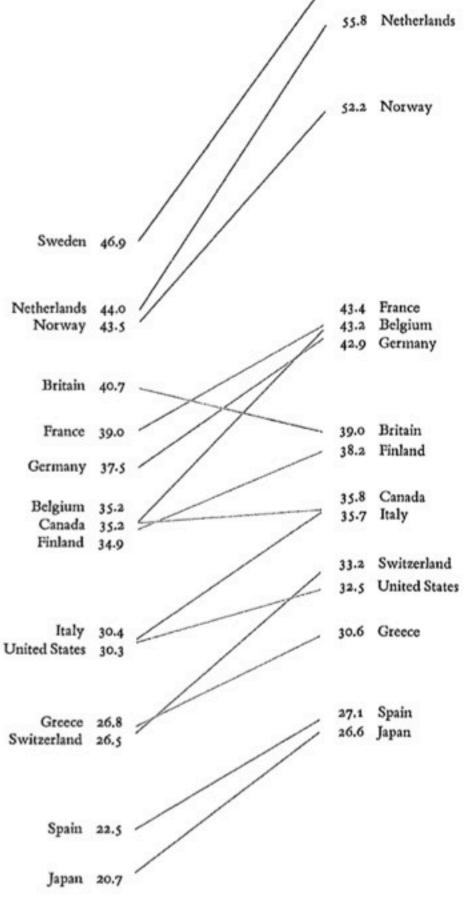


1970

57.4 Sweden

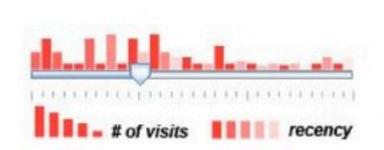
Current Receipts of Government as a Percentage of Gross Domestic Product, 1970 and 1979

# MULTIFUNCTIONING ELEMENTS

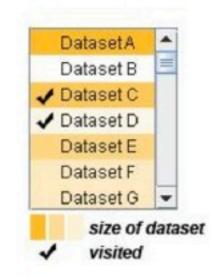


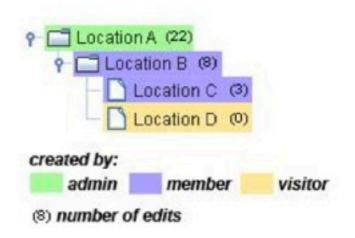
# MULTIFUNCTIONING ELEMENTS

# scented widgets



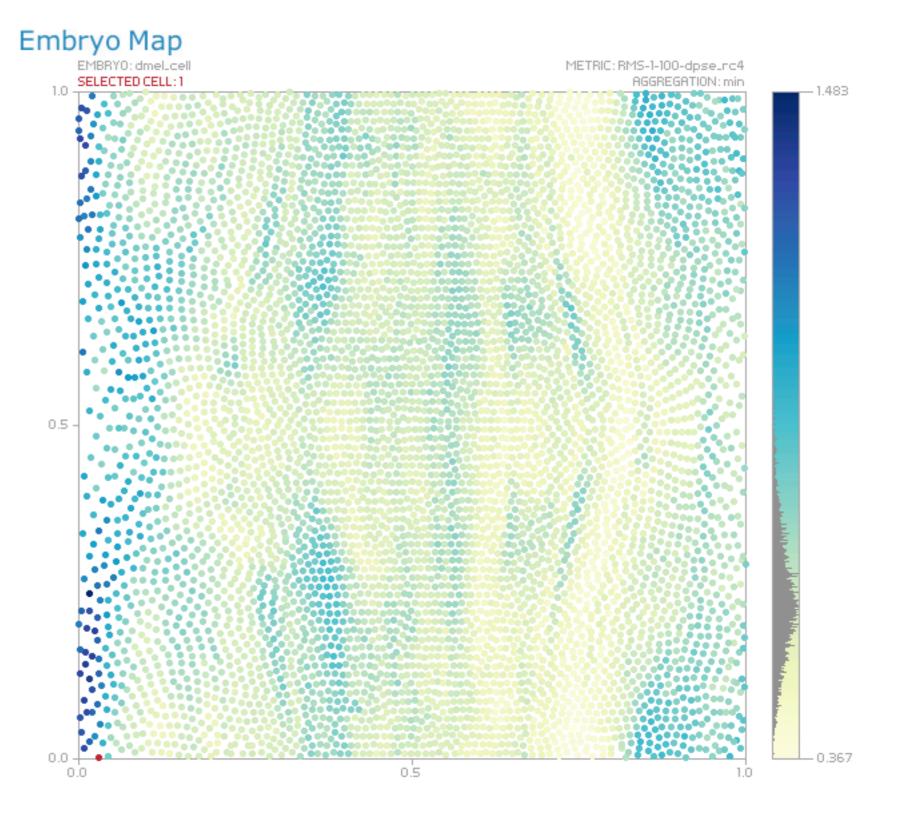






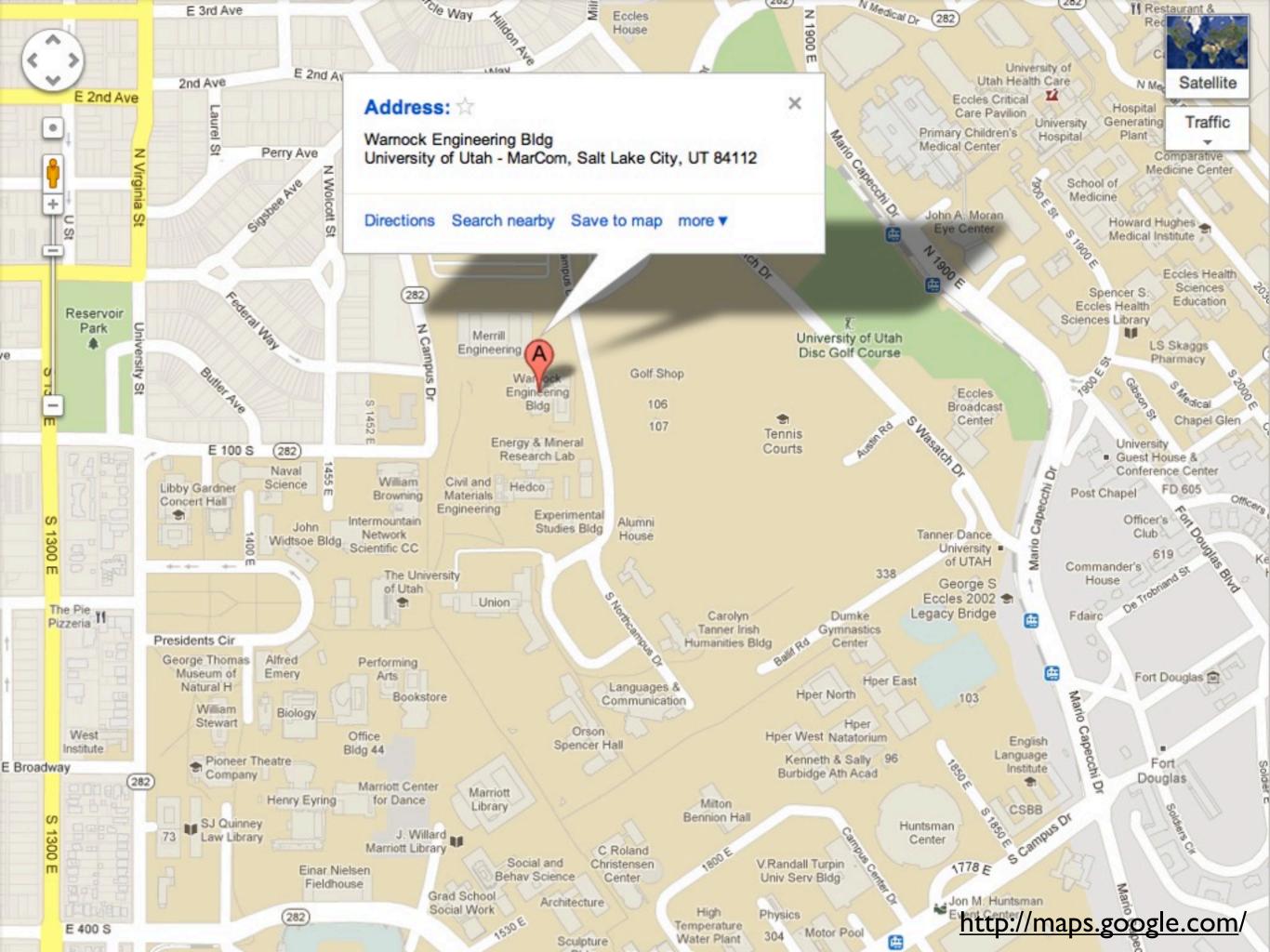
# MULTIFUNCTIONING ELEMENTS

interactive legend



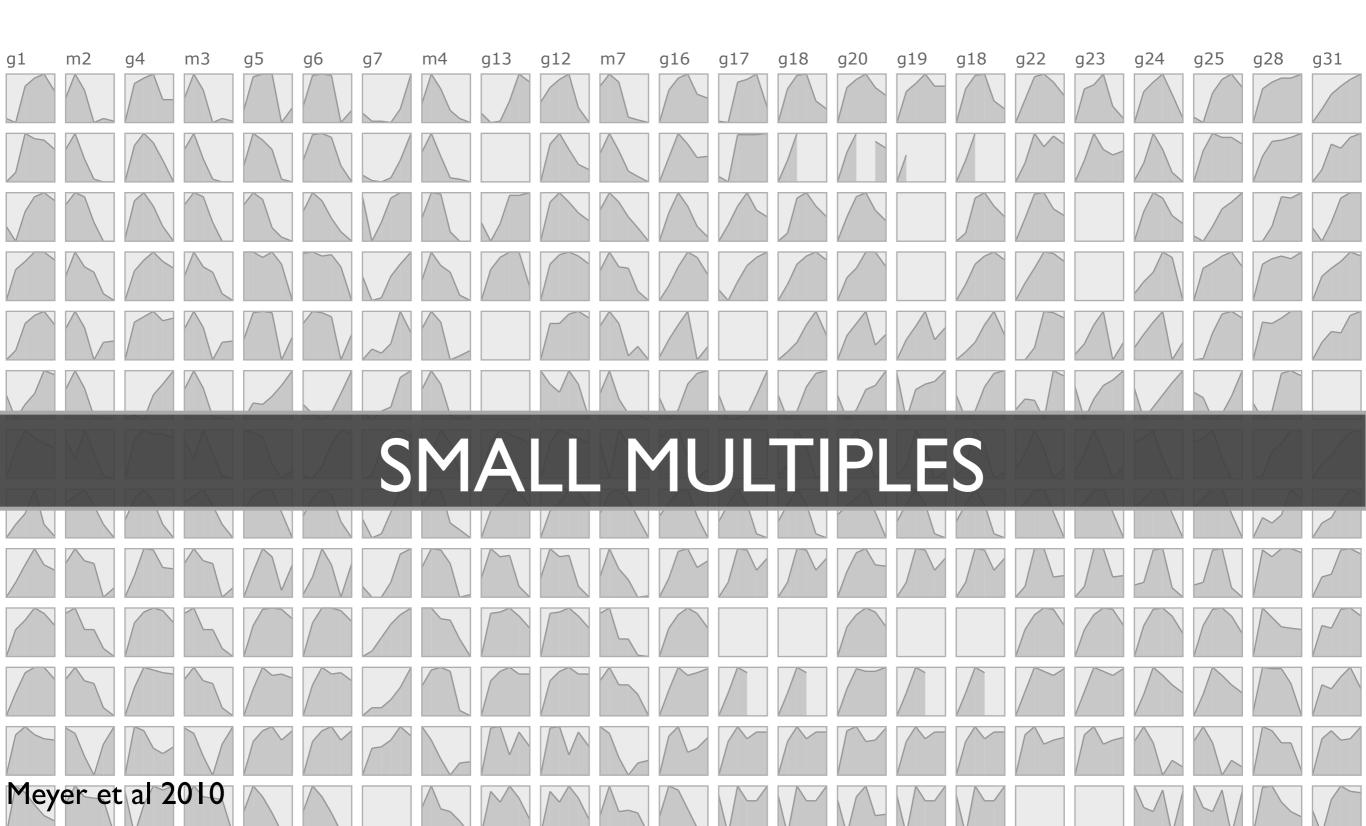
# **LAYERING**

Train No.	3701	3301	3801	3542	3765
New York	12:10	1:30	3:45	7:30	4:33
Newark, N. J.	1:43	10:30	5:21	8:50	11:45
North Elizabeth					6:45
Elizabeth	3:33	2:05			7:05
Peekskill	5:34	6:40		7:20	8:50
Ediison, N. J.	4:45	5:20	4:40	2:10	11:05
Princeton, N. J	. 1:30			3:30	7:30
New York	12:10	1:30	3:45	7:30	4:33
Newark, N. J.	1:43	10:30	5:21	8:50	11:45
North Elizabeth					6:45
Elizabeth	3:33	2:05			7:05
Peekskill	5:34	6:40		7:20	8:50
Ediison, N. J.	4:45	5:20	4:40	2:10	11:05
Princeton, N. J.	. 1:30			3:30	7:30
Train No.	3701	3301	3801	3542	3765

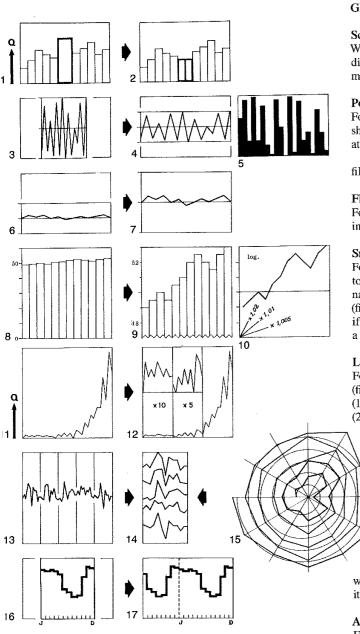


Data Density = number of entries in data array area of data graphic

# SHRINK THE GRAPHICS



# SHRINK THE GRAPHICS



#### GRAPHIC PROBLEMS POSED BY TIME SERIES

#### Scale in years

With a scale in years, a two-year total (figure 1) should be divided by 2 (figure 2). A total for six months should be multiplied by 2.

#### Pointed curves

For overly pointed curves (figure 3), the scale of the **Q** should be reduced; optimum angular perceptibility occurs at around 70 degrees (figure 4).

If the curve is not reducible (large and small variations), filled columns can be used (figure 5).

#### Flat curves

For overly flat curves (figure 6), the scale of the Q should be increased (figure 7).

#### Small variations

For small variations in relation to the total (figure 8), the total loses its importance, and the zero point can be eliminated, provided the reader is made aware of this elimination (figure 9). The graphic can be interpreted as an acceleration if a precise study of the variations is necessary; here, we use a logarithmic scale (figure 10). (See also page 240.)

#### Large range

For a very large range between the extreme numbers (figure 11), we must either:

- (1) leave out the smallest variations;
- (2) be concerned only with relative differences (logarithmic scale), without knowing the absolute quantities;
  - (3) select different parts (periods) within the ordered component and treat them on different scales above the common scale (figure 12).

#### Obvious periodicity

If there is obvious periodicity (figure 13), and the study involves a comparison of the phases of each cycle, it is preferable to break up the cycles in order to superimpose them (figure 14). A polar construction can be used, preferably in a spiral shape (figure 15), but we should not begin with too small a circle. As striking as it seems, it is less efficient than an orthogonal construction.

#### Annual curves

For annual curves of rainfall or temperature, if a cycle has two phases (figure 17), why depict only one (figure 16)?

#### A contrast

Unlike what we see in figure 18, the pertinent or "new" information must be separated from the background or "reference" information. The background involves: (a) the invariant, highlighted by a heading (Port St. Michel); (b) the highly visible identification of each component (tonnage and dates). The new information (the curve) must stand out from the background (figure 19).

#### Reference points

It is impossible to utilize a graphic such as figure 20, except in a general manner. There is confusion concerning the position of the points, and no potential comparison is possible, as it is in figure 21.

#### Precision reading

A precision reading (utilization on the elementary level, as in figure 24) is difficult in figure 22, which results in a poor reading of the order of the points, and in figure 23, where there is ambiguity concerning the position of the points. On the other hand, figure 22 does favor overall vision (correlation).

#### Null boxes

Curves accommodate null boxes poorly (figure 25). Columns (figure 26) are preferable.

#### Unknown boxes

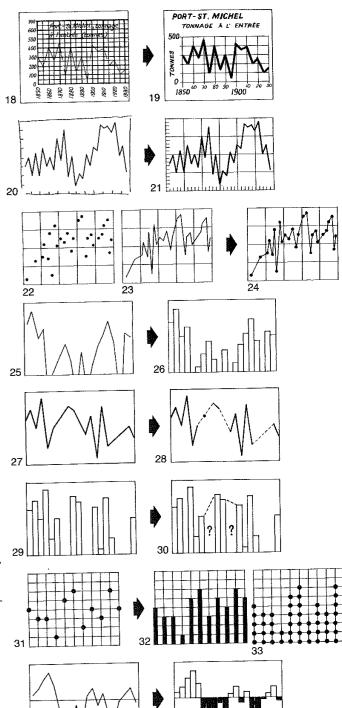
The drawing must indicate the unknowns of the information in an unambiguous way (figures 28 and 30). The reader might interpret figure 27 as a change in the structure of the curve and figure 29 as involving null values.

#### Very small quantities

Except in seeking a correlation (quite improbable here) the number of ships entering into a port is represented better by figure 33 than by figures 31 or 32. The reader can perceive the numerical values at first glance.

#### Positive-negative variation

This is in fact a problem involving three components O, Q,  $\neq$  (+ -), and it must be visually treated as such. Figure 34 can be improved by utilizing a retinal variable (in figure 35 a value difference: black-white) to differentiate the  $\neq$  component and thus highlight positive-negative variation.



# SHRINK THE GRAPHICS

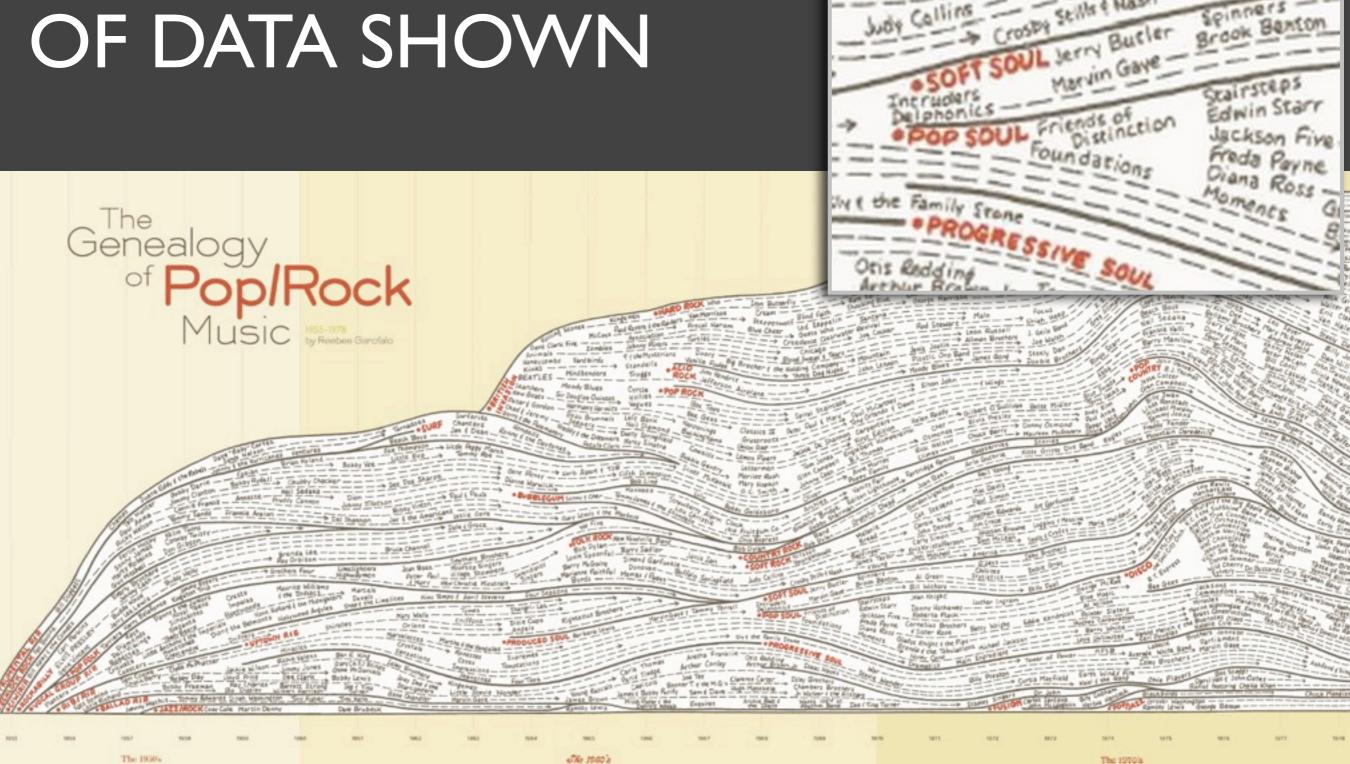
resolving power, the wordlike size of sparklines precludes the overt labels and scaling of conventional statistical displays. Most of our examples have, however, depicted contextual methods for quantifying sparklines: the gray bar for normal limits and the red encoding to link data points in sparklines to exact numbers of glucose 6.6; global scale bars and labels for sparkline clusters; and, probably best of all, surrounding a sparkline with an implicit data-scaling box formed by nearby numbers that label key data points (such as beginning/end, high/low) 1.1025

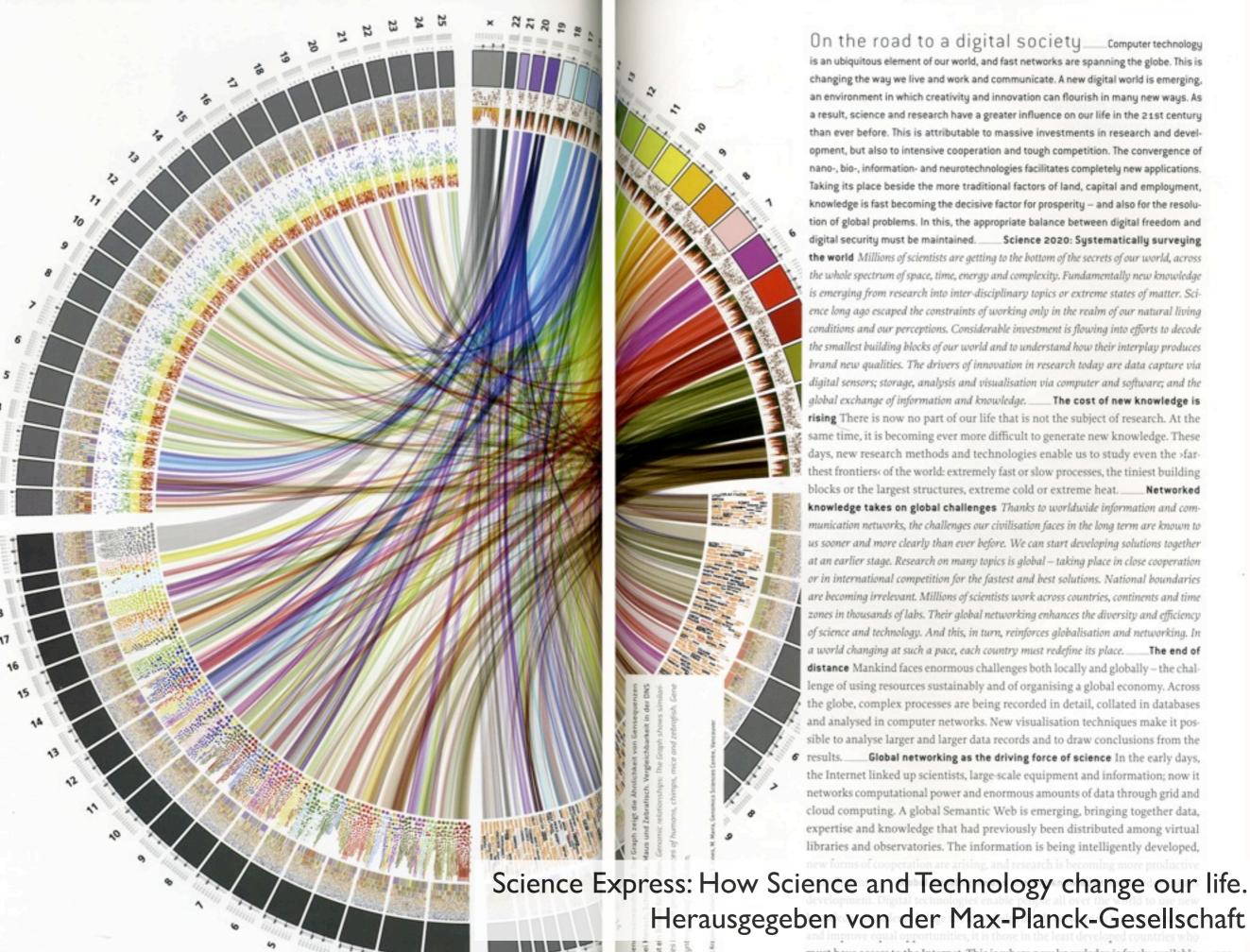
Production methods Data lines produced by conventional statistical graphics programs must be gathered together, rescaled, and resized into sparklines. Sometimes this can be quickly done by cutting and pasting data lines, then resizing the printed output to sparkline resolutions.

# SPARKLINES

(3) a statistical analysis program to generate hundreds of chartjunk-free sparklines for export into design and layout operations. Once the basic templates for sparklines are worked out, then ongoing production and

# MAXIMIZE AMOUNT OF DATA SHOWN





# Unseen and Unaware: Implications of Recent Research on Failures of Visual Awareness for Human-Computer Interface Design

D. Alexander Varakin and Daniel T. Levin

Vanderbilt University

Roger Fidler

Kent State University

# COUNTER-POINT

#### ABSTRACT

Because computers often rely on visual displays as a way to convey information to a user, recent research suggesting that people have detailed awareness of only a small subset of the visual environment has important implications for human–computer interface design. Equally important to basic limits of awareness is the fact that people often over-predict what they will see and become aware of. Together, basic failures of awareness and people's failure to intuitively understand

# ILLUSIONS OF VISUAL BANDWIDTH

people over-predict what they will see and become aware of

## -overestimate of breadth

- -belief that viewers can take in all (or most) of the details of a scene at once
- -adding extra visual features makes it harder to find specifics bits of information

## -overestimate of countenance

- -belief that user will attend to a higher proportion of the display than they do
- -users typically have expectations about where in a display to look

# -overestimate of depth

-belief that attending to an object leads to more complete and deep understanding than is the case

## Tufte's design principles

- -maximize the data-ink ratio
- -avoid chart junk (sometimes)
- -use multifunctioning elements
- -layer information
- -maximize the data density
  - -shrink the graphics
  - -maximize the amount of data shown (sometimes)

# WILLIAMS: DESIGN PRINCIPLES

# "Once you can name something, you're conscious of it"

Robin Williams

## Williams's design principles

Contrast
Repetition
Alignment
Proximity

# PRINCIPLE OF CONTRAST

If two items are not exactly the same, then make them different. Really different.

# Don't be a wimp.

# ANOTHER NEWSLETTER!

anuary First 2005

#### Exciting Headline

Wante pawn term dare worsted ladle gull hoe hat search putty yowler coils debt pimple colder Guilty Looks. Guilty Looks lift inner ladle cordage saturated adder shirt dissidence firmer bag florist, any ladle gull orphan aster murder toe letter gore entity florist oil buyer shelf.

#### Thrilling Subhead

"Guilty Looks!" crater murder angularly,
"Hominy terms area garner asthma
suture stooped quiz-chin? Golter door
florist? Sordidly Nut!"

"Wire nut, murder?" wined Guilty Looks, hoe dint peony tension tore murder's scaldings.

"Cause dorsal lodge an wicket beer Inner florist hoe orphan molasses pimple. Ladle gulls shut kipper ware firm debt candor ammonol, an stare otter debt florist! Debt florist's mush toe dentures furry ladle guill"

#### Another Exciting Headline

Wail, pimple oil-wares wander doe wart udder pimple dum wampum toe doe. Debt's jest hormone nurture. Wan moaning, Guilty Looks dissipater murder, an win entity florist. Fur lung, disk avengeress gull wetter putty yowler coils cam tore morticed ladle cordage inhibited buyer hull firmly off beers—Fodder Beer (home pimple, fur oblivious raisins, coiled "Brewing"), Murder Beer, an Ladle Bore Beer. Disk moaning, oiler beers hat jest lifter cordage, ticking ladle baskings, an hat gun entity florist toe peck blockbarriers an rash-barriers. Guilty Looks ranker dough ball; bought, off curse, nor-bawdy worse hum, soda sully ladle gull win baldly rat entity beer's horsel

#### Boring Subhead

Honor tipple inner darning rum, stud tree boils fuller sop—wan grade bag boller sop, wan muddle-sash boil, an wan tawny ladle boil. Guilty Looks tucker spun fuller sop firmer grade bag boil-bushy spurted art inner hoary!

"Archi" crater gull, "Debt sop's toe hart—barns mar mouse!"

Dingy traitor sop inner muddle-sash boil, witch worse toe coiled. Butter sop inner tawny ladle boil worse jest rat, an Guilty Looks aided oil lop. Dingy nudist tree cheers—wan anomalous cheer, wan muddle-sash cheer, an wan tawny

# **Another Newsletter!**

January First 2525

#### **Exciting Headline**

Wants pawn term dare worsted ladle gull hoe hat search putty yowler coils debt pimple colder Guilty Looks. Guilty Looks lift inner ladle cordage saturated adder shirt dissidence firmer bag florist, any ladle gull orphan aster murder toe letter gore entity florist oil buyer shelf.

#### **Thrilling Subhead**

"Guilty Looks!" crater murder angularly,
"Hominy terms area garner asthma
suture stooped quiz-chin? Goiter door
florist? Sordidly NUT!"

"Wire nut, murder?" wined Guilty Looks, hoe dint peony tension tore murder's scaldings.

"Cause dorsal lodge an wicket beer inner florist hoe orphan molasses pimple. Ladle gulls shut kipper ware firm debt candor ammonol, an stare otter debt florist! Debt florist's mush toe dentures furry ladle gull!"

#### Another Exciting Headline

Wall, pimple oil-wares wander doe wart udder pimple dum wampum toe doe. Debt's jest hormone nurture. Wan moaning, Guilty Looks dissipater murder, an win entity florist. Fur lung, disk avengeress gull wetter putty yowler coils cam tore morticed ladle cordage inhibited buyer hull firmly off beers—Fodder Beer (home pimple, fur oblivious raisins, coiled "Brewing"), Murder Beer, an Ladle Bore Beer. Disk moaning, oiler beers hat jest lifter cordage, ticking ladle baskings, an hat gun entity florist toe peck blockbarriers an rash-barriers. Guilty Looks ranker dough ball; bought, off curse, nor-bawdy worse hum, soda sully ladle gull win baldly rat entity beer's horsel

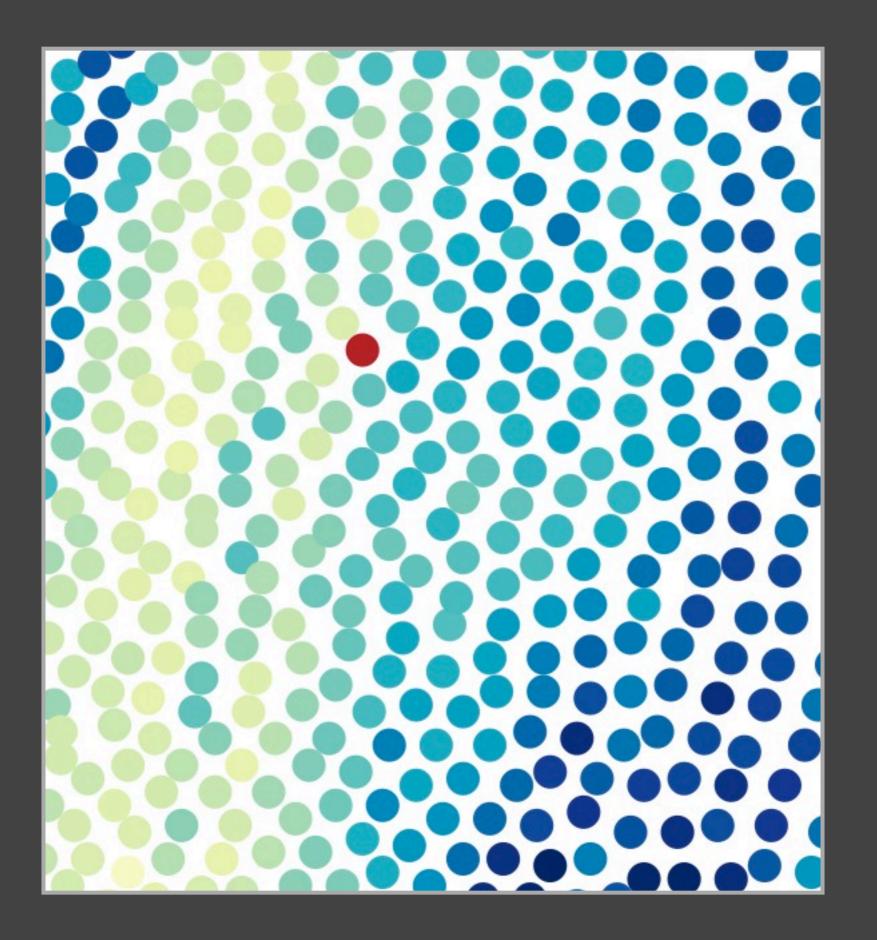
#### **Boring Subhead**

Honor tipple inner darning rum, stud tree boils fuller sop—wan grade bag boiler sop, wan muddle-sash boil, an wan tawny ladle boil. Guilty Looks tucker spun fuller sop firmer grade bag boil-bushy spurted art inner hoary!

"Archi" crater gull, "Debt sop's toe hart—barns mar mousel"

Dingy traitor sop inner muddle-sash boil, witch worse toe coiled. Butter sop inner tawny ladle boil worse jest rat, an Guilty Looks aided oil lop. Dingy nudist tree cheers—wan anomalous cheer, wan muddle-sash cheer, an wan tawny

Williams 1994



# PRINCIPLE OF CONTRAST

## -PURPOSE

-aid in organization and create interest on page

## -HOW

-contrast through typeface, line thickness, colors, shapes, sizes, space, etc

## -AVOID

-subtle contrast. DON'T BE A WIMP.

Williams's design principles

Contrast
Repetition
Alignment
Proximity

# PRINCIPLE OF REPETITION

Repeat some aspect of the design throughout the entire piece.

# Terence English

Stratford-upon-Avon, England

## **Objective**

To make money

### Education

- Stratford Grammar School, I think
- Definitely not University

## **Employment**

- Actor
- Play broker
- Shareholder of Globe Theatre

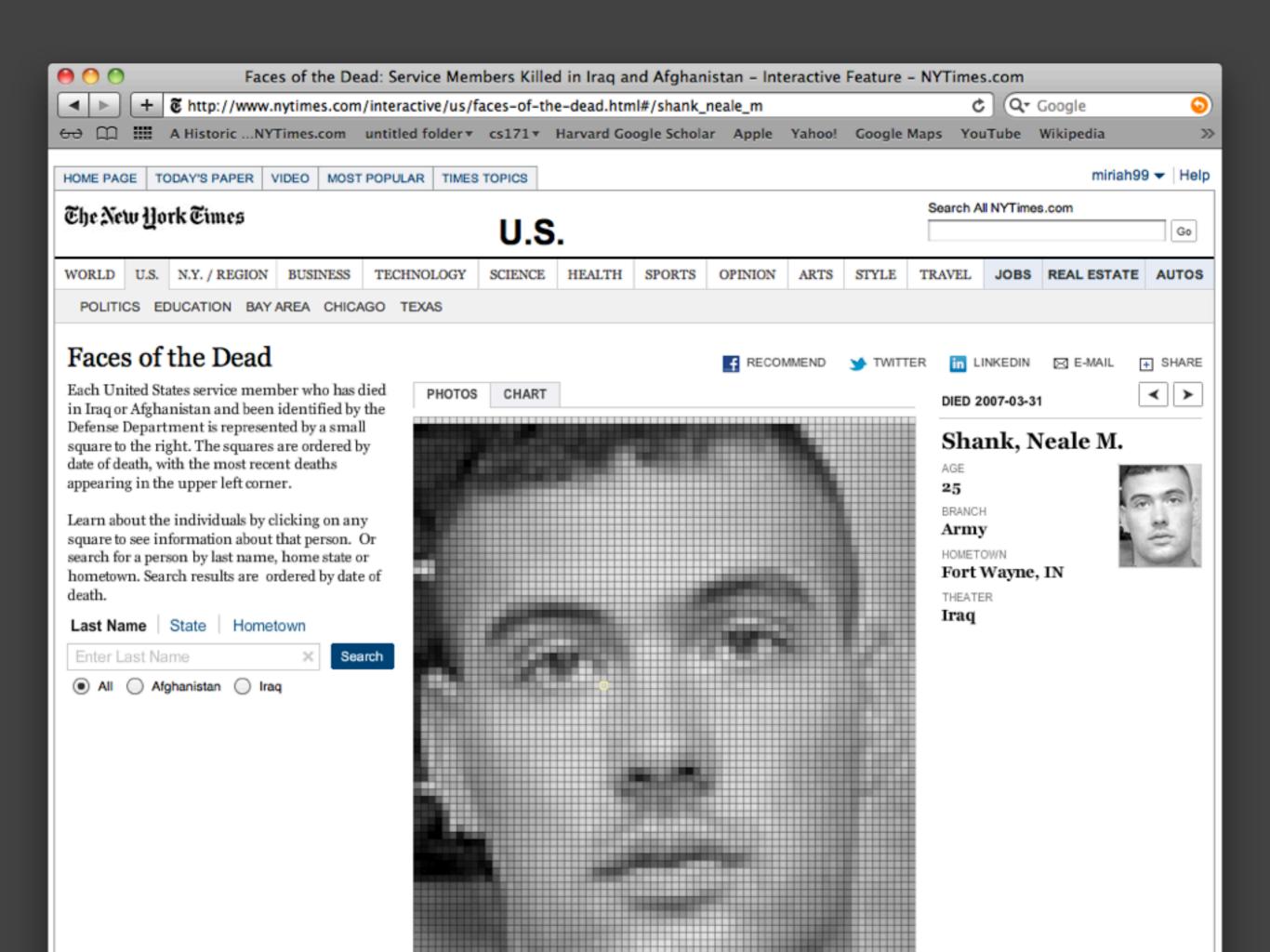
### **Favorite Activities**

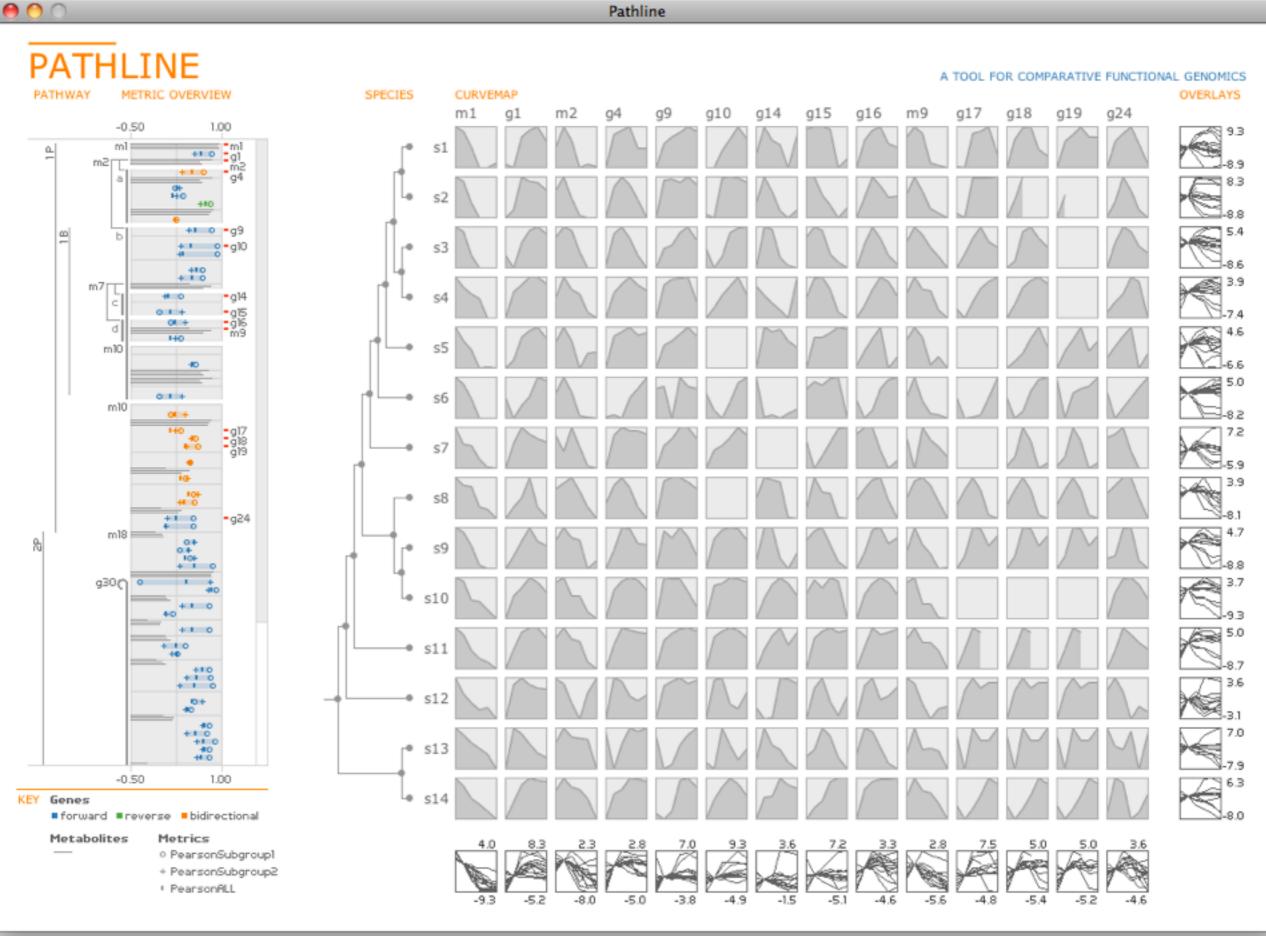
- Suing people for small sums
- Chasing women

#### References available upon request.

## REPETITIONS

bold typeface light typeface square bullets indents spacing alignments





# PRINCIPLE OF REPETITION

## -PURPOSE

-to unify and add visual interest

## -HOW

-push existing consistencies further

## -AVOID

repeating element so much that it becomes annoying or overwhelming

## Williams's design principles

Contrast
Repetition
Alignment
Proximity

# PRINCIPLE OF ALIGNMENT

Nothing should be placed on the page arbitrarily. Every item should have a visual connection with something else.

Ralph Roister Doister

(717) 555-1212

## **Mermaid Tavern**

1027 Bread Street

London, NM

## **Mermaid Tavern**

Ralph Roister Doister

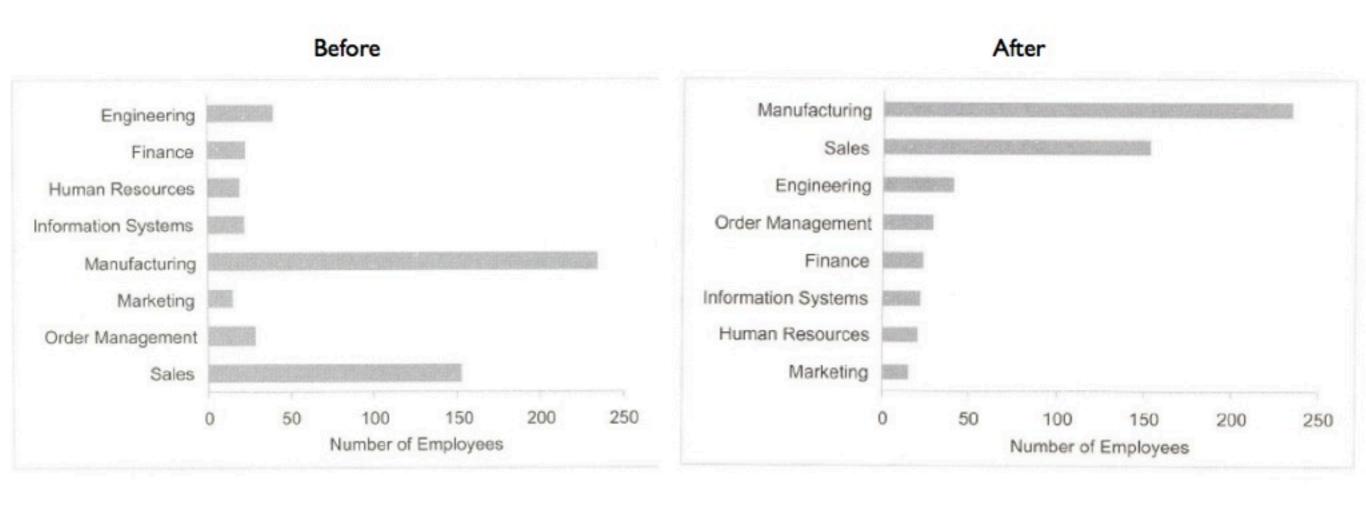
1027 Bread Street London, NM (717) 555-1212

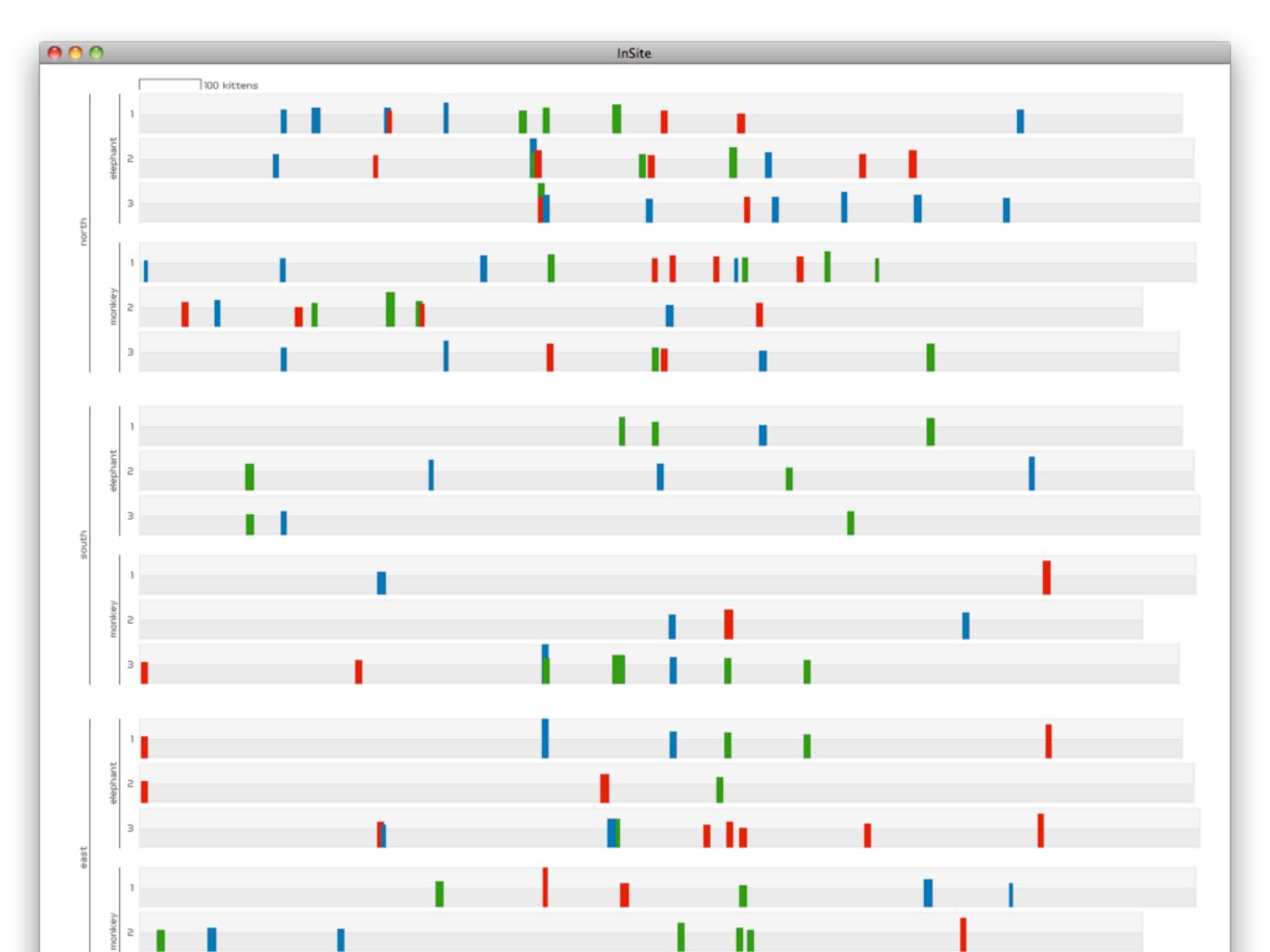
## strength of edge gives strength to the layout

## **Mermaid Tavern**

Ralph Roister Doister

1027 Bread Street London, NM (717) 555-1212





# PRINCIPLE OF ALIGNMENT

- -PURPOSE
  - -unify and organize a page

- -HOW
  - -be concious of where you place elements

- -AVOID
  - -center alignment

Williams's design principles

Contrast
Repetition
Alignment
Proximity

# PRINCIPLE OF PROXIMITY

Group related items together . . . as physical closeness implies a relationship.

#### Correspondences

Flowers, herbs, trees, weeds Ancient Greeks and Romans Historical characters

#### Quotes on motifs

Women

Death

Morning

Snakes

#### Language

Iambic pentameter

Rhetorical devices

Poetic devices

First lines

#### Collections

Small printings

Kitschy

Dingbats

#### Thematic

Villains and saints

Drinks and recipes

Music

#### Quizzes

Fun but difficult quizzes

#### Correspondences

Flowers, herbs, trees, weeds Ancient Greeks and Romans Historical characters

#### **Quotes on motifs**

Women

Death

Morning

Snakes

#### Language

Iambic pentameter Rhetorical devices Poetic devices First lines

#### **Collections**

Small printings Kitschy Dingbats

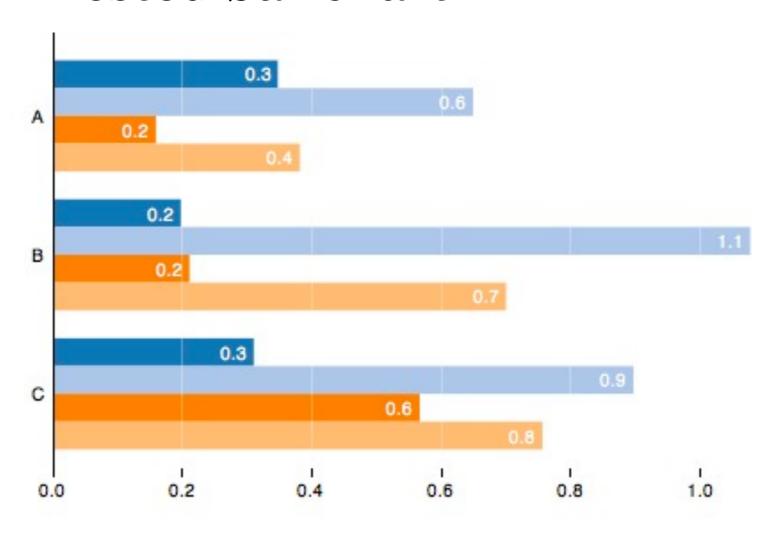
#### **Thematic**

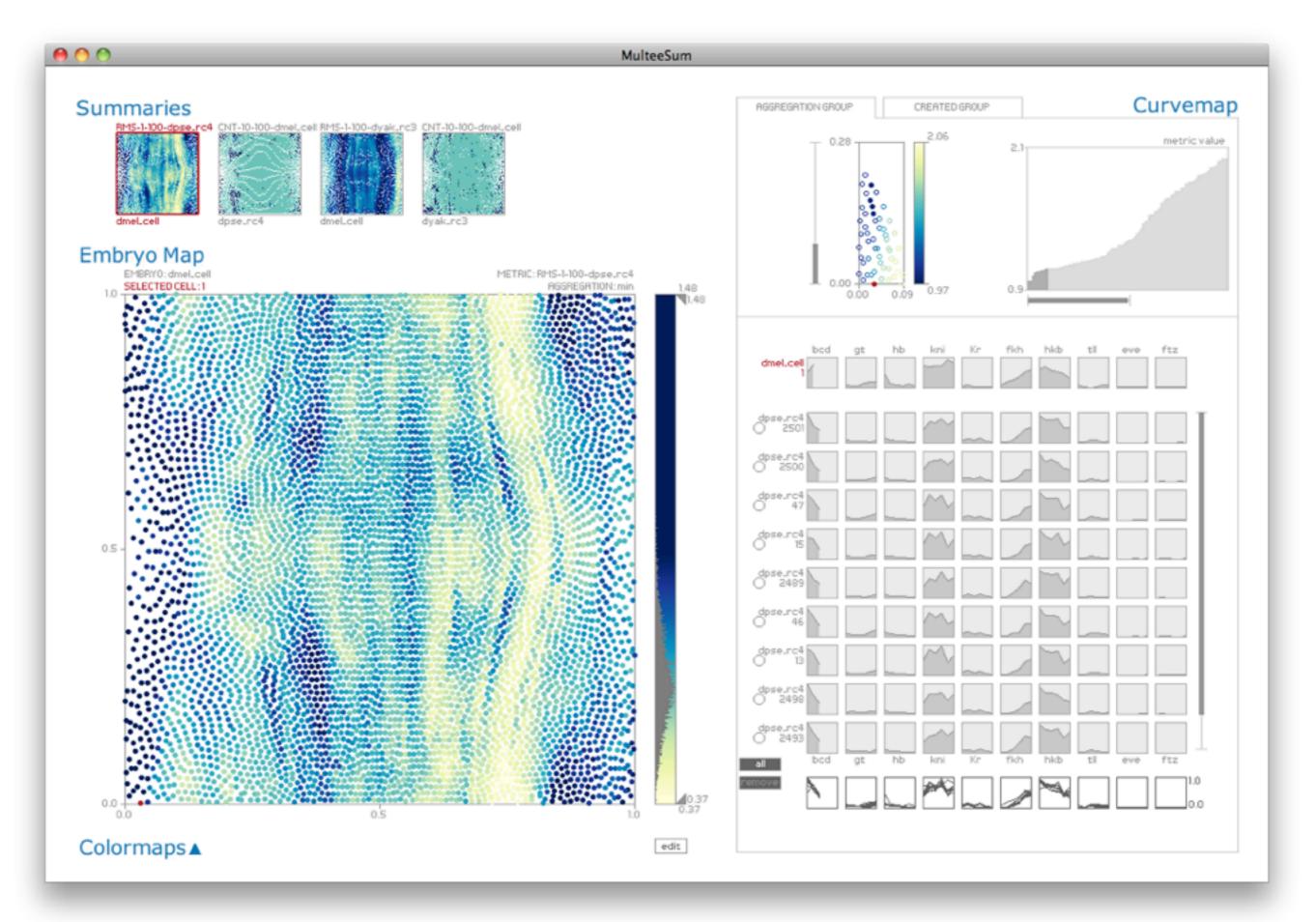
Villains and saints Drinks and recipes Music

#### Quizzes

Fun but difficult quizzes

### nested bar chart





### PRINCIPLE OF PROXIMITY

#### -PURPOSE

-organization through creation of white space

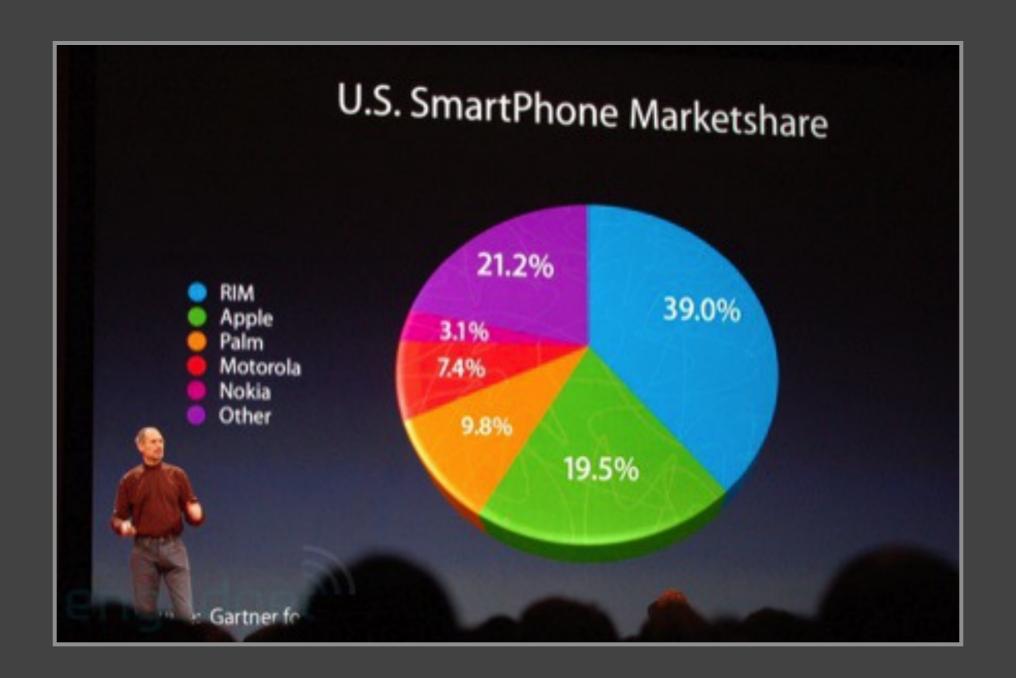
#### -AVOID

- -too many elements
- -grouping unrelated elements

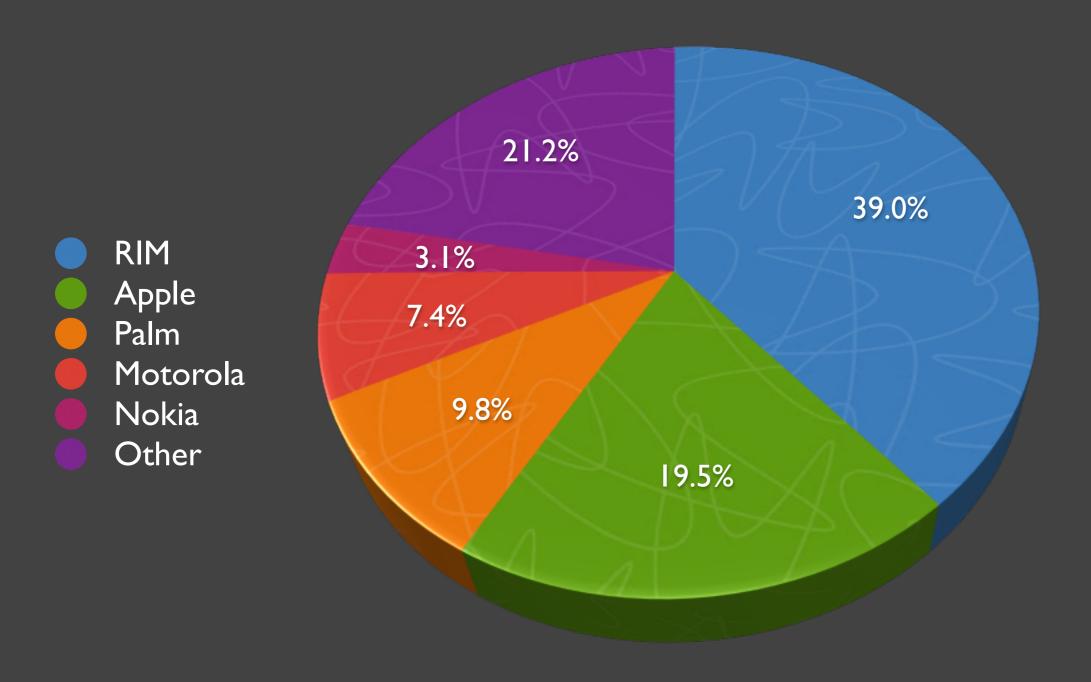
Williams's design principles

Contrast
Repetition
Alignment
Proximity

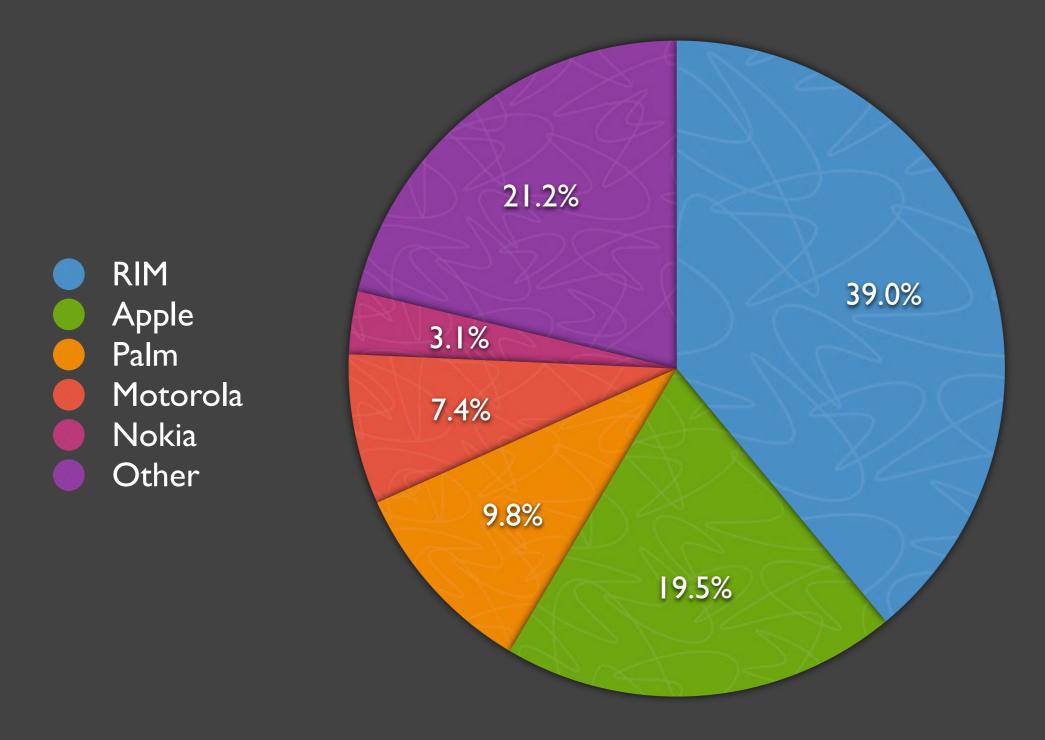
# CRITIQUES



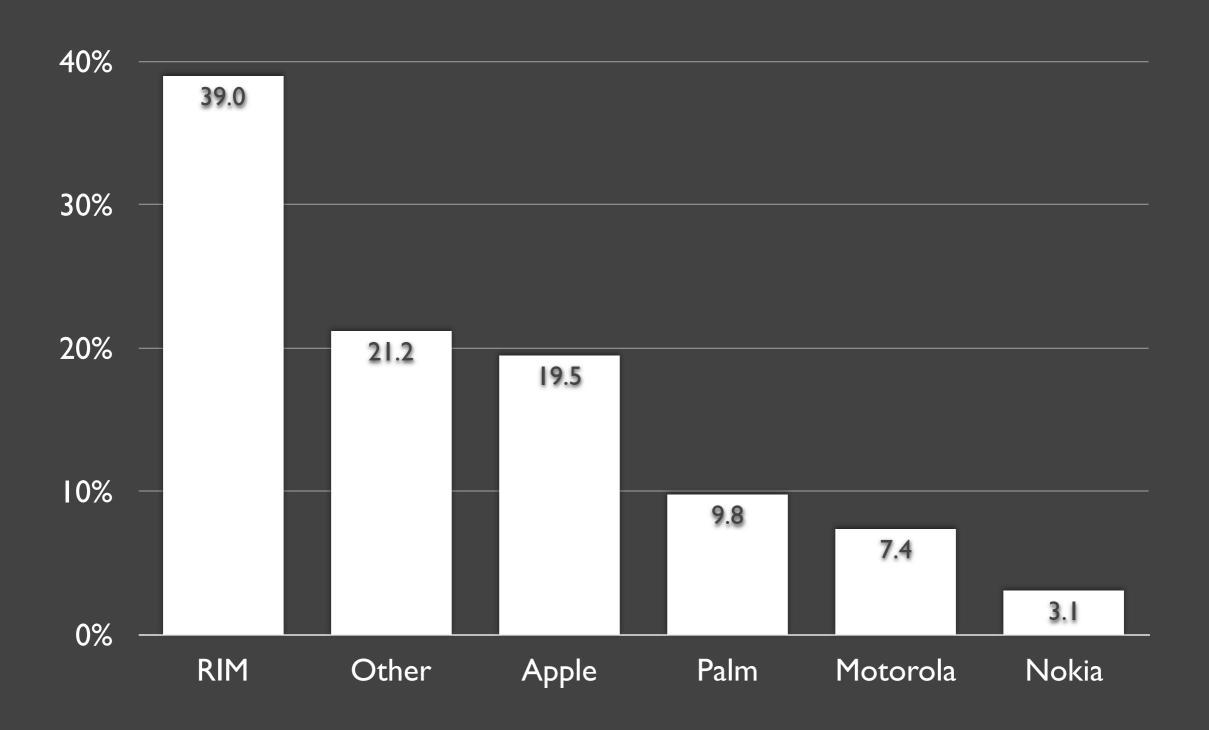
# U.S. SmartPhone Marketshare



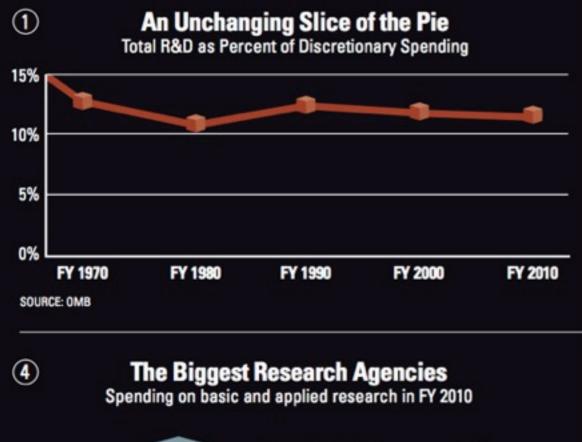
# U.S. SmartPhone Marketshare

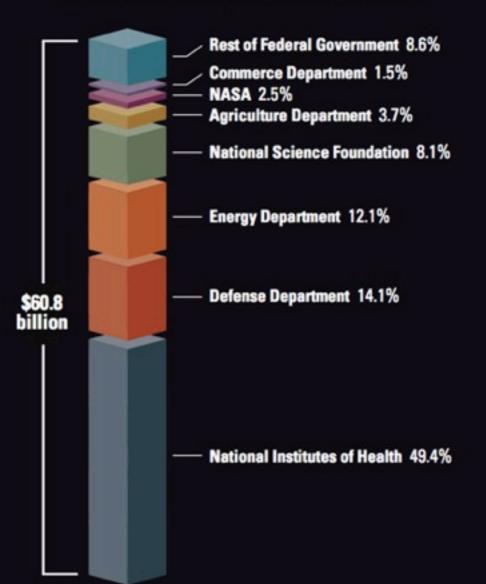


### U.S. SmartPhone Marketshare

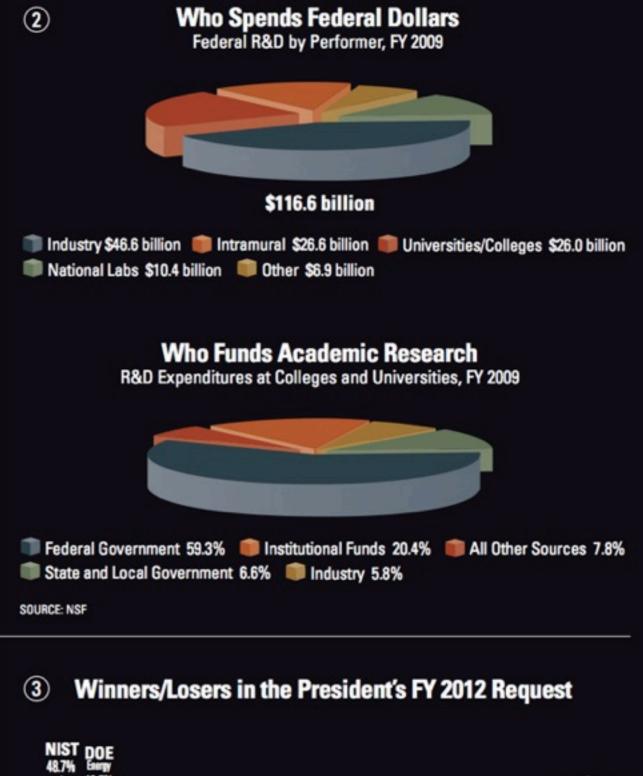


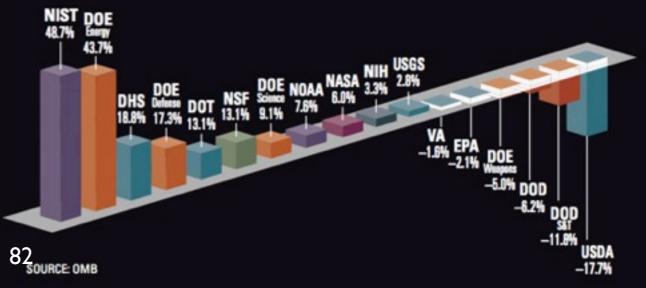






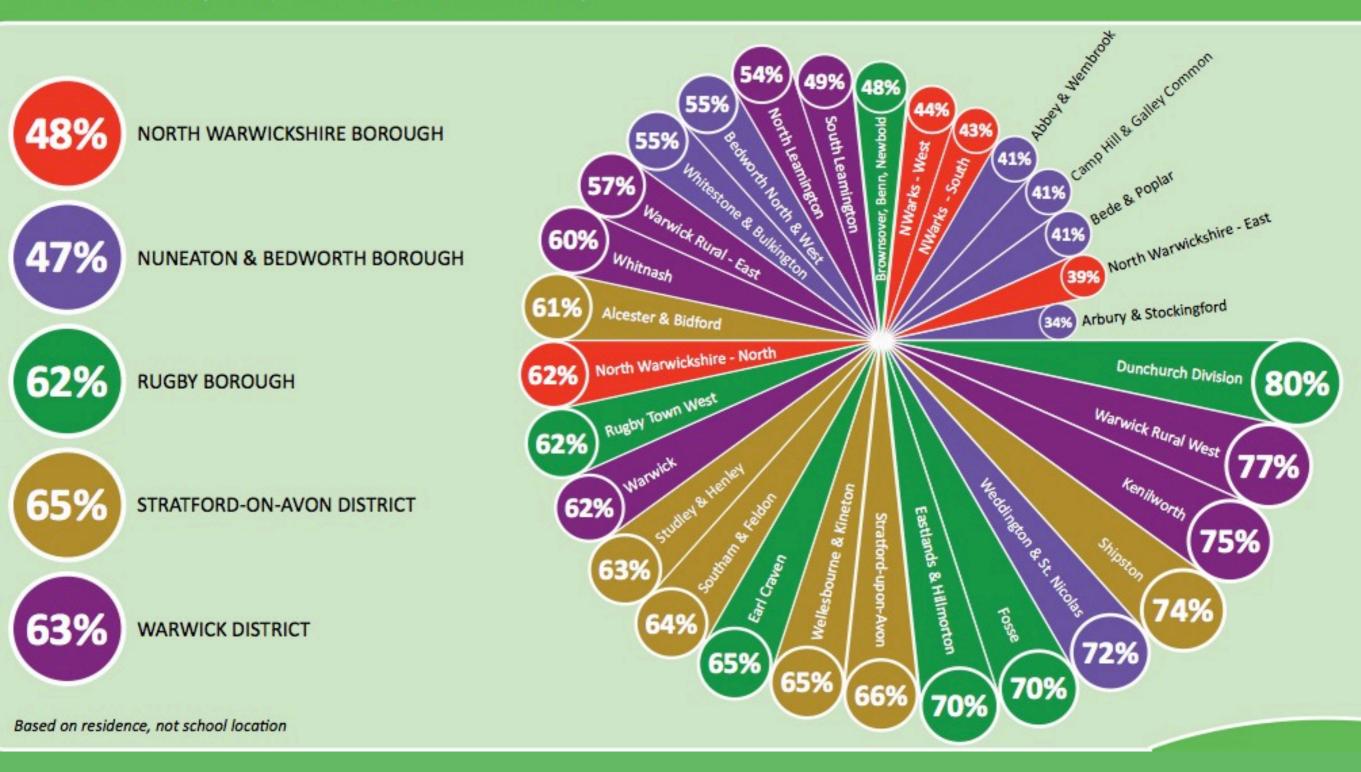
SOURCE: OMB



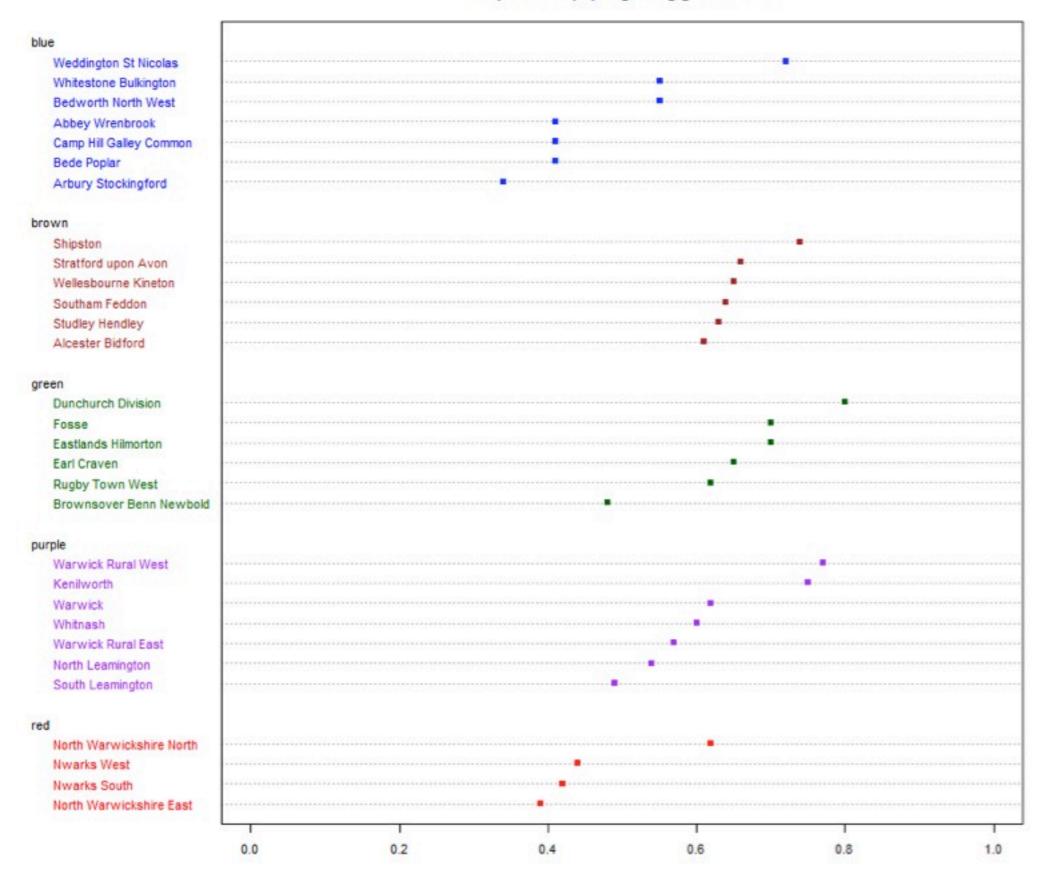


#### PERCENTAGE OF PUPILS GAINING 5 OR MORE GCSEs AT GRADES A\*-C, INCLUDING ENGLISH AND MATHS, IN 2010 BY LOCALITY

Source: Warwickshire County Council (CYPF Directorate), Warwickshire Observatory



#### Proportion of pupils gaining good GCSEs



http://junkcharts.typepad.com/junk\_charts/2011/11/ornaments-or-fireworks-for-christmas.html

L3: Process

## REQUIRED READING

#### Visualization Design

Computer-based **visualization** systems provide interactive visual representations of datasets intended to help people carry out some task more effectively.

When we design a visualization, how do we figure out if we have succeeded? There are many criteria we might use. We could ask whether somebody using the system can do something better. But what does better mean? Do they get something done faster? Do they have more fun doing it? Can they work more effectively? But what does effectively mean? How do we measure insight or engagement? And better than what? Another visualization system? Doing the same things manually, without visual support? Doing the same things completely automatically? And to do something better - what sort of thing? That is, how do we decide what sort of task they should do when testing the system? And who is this somebody? An expert who has done this task for decades, or a novice who needs the task explained before they begin? Are they familiar with how the system works from using it for a long time, or are they seeing it the first time? Even a concept like faster that might seem straightforward gets tricky. Are they limited by the speed of their own thought process, or their ability to move the mouse, or simply the speed of the computer in drawing each picture?

Considering all these questions at the same time is difficult and confusing. This book is structured around a breakdown of the visualization design process into four levels, based on a common set of threats to their validity at each level. This chapter first defines these four levels, and then covers the threats to their validity and appropriate methodologies for validation

# contributed articles

DOI:10.1145/1924421.1924439

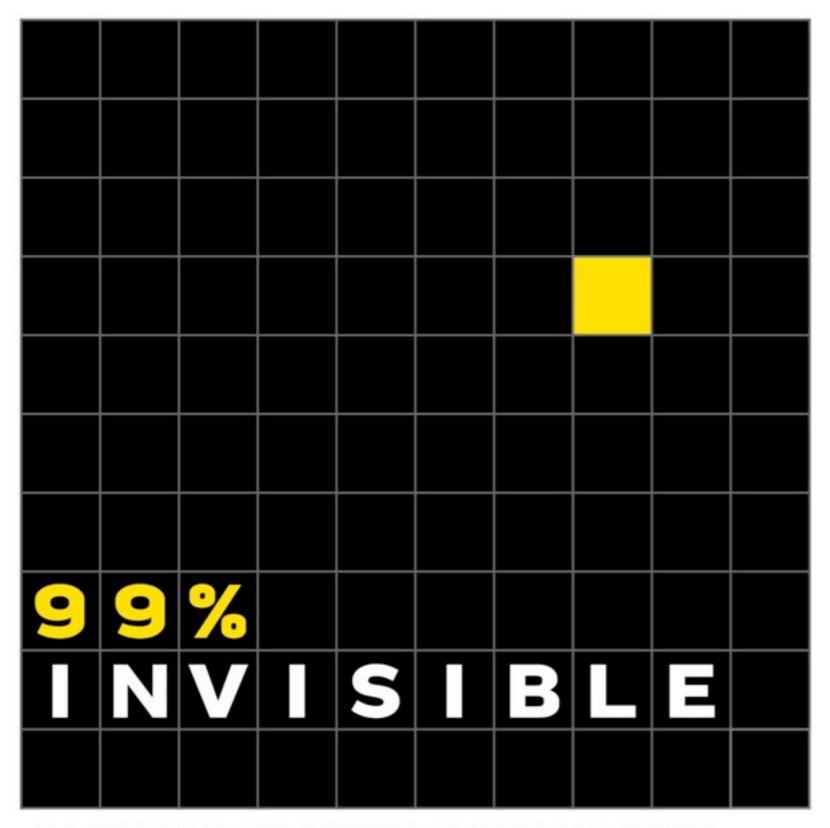
How to identify, instantiate, and evaluate domain-specific design principles for creating more effective visualizations.

BY MANEESH AGRAWALA, WILMOT LI, AND FLORAINE BERTHOUZOZ

# Design Principles for Visual Communication

requires considerable effort. Moreover, the rate at which people worldwide generate new data is growing exponentially year to year. Gantz et al.5 estimated we collectively produced 161 exabytes of new information in 2006, and the compound growth rate between 2007 and 2011 would be 60% annually. We are thus expected to produce 1,800 exabytes of information in 2011, 10 times more than the amount we produced in 2006. Yet acquiring and storing this data is, by itself, of little value. We must understand it to produce real value and use it to make decisions.

The problem is that human designers lack the time to hand-design effective visualizations for this wealth of data. Too often, data is either poorly visualized or not visualized at all. Either way, the results can be catastrophic; for example, Tufte<sup>24</sup> explained how Morton Thiokol engineers failed to visually communicate the risks of launching the Challenger Space Shuttle to NASA management in 1986, leading to the vehicle's disasterous



A TINY RADIO SHOW ABOUT DESIGN WITH ROMAN MARS